Subscribe To Newsletter Here:	https://playingfordoul	bles.beehiiv.com/sub	scribe														
Investing in Mavericks: Venture Capital in the Stock Market																	
This investing approach applies *	Venture Capital Investir	ng", but to the Public M	arkets.														
In Short: (1) We are boing for companies poised to become the best companies of our time. Think, Amazon or Netflix in the early days. Companies that, if successful, have the potential to 10X in 10 years or less. (2) This approach really comes down to envisioning what the world MAY be like in the future, and mesting in companies who can make that proposition a reality. (3) We want these companies to be run by visionaries, and we will aim to own these stocks for long periods of time. What's The Goal?																	
My goal is to outperform Index Funds over the long term, by striving to build portfolios that can double in 3-5 years.																	
What To Espect? (1) This approach will likely result in many failed individual investments (just like Venture Capitalists experience), but I also believe this investing approach can be quite lucrative, if executed well, and patiently. (2) Ye will use Coffee Can Portfolios to make our investments.																	
What is A Coffee Can Portfolio? The Vee of a Coffee Can Portfolio? The Vee of a Coffee Can Portfolio is simple: You try to find the best stocks you can and let them sit for years. You incur no costs with such a portfolio, and it is simple to manage.																	
Note: The intention of the Coffee Cans below is to own them for atleast 3-5 years.																	
	Perfor	rmance Scorecard			-		Amount Invested Per	Total	Portfolio Value	(since 4/2019) 3yr Profit	SPY 3yr	Alpha					
Coffee Can (Basket of Stocks)	S&P500 Return	Profit	Outperformance		End Date (3 Years)			Purchase \$12,000	at 3 years \$23,320	\$11,320	\$3,501	\$7,819					
Coffee Can 1: The First One Coffee Can 2: Doubling Down	55.23% 19.74%	107.07% 208.76%	51.84% 189.02%	4/4/2019 12/16/2019	4/3/2022 12/15/2022		\$2,000 \$5,000	\$24,000 \$60,000	\$46,640 \$116,600	\$22,640 \$56,600		15,638 39,095					
Coffee Can 3: Flywheels Coffee Can 4: New World Order	48.85% 42.87%	380.44% 200.26%	331.60% 157.40%	3/4/2020 5/4/2020	3/4/2023 5/4/2023			\$120,000 \$600,000	\$233,200 \$1,166,001	\$113,200 \$566,001		78,190 190,948					
Coffee Can 5: Take Fives Coffee Can 6: Final 2020	34.30% 32.44%	54.79% 46.48%	20.50%	6/2/2020 9/8/2020	6/2/2023 9/8/2023		\$100,000	\$1,200,000	\$2,332,003	\$1,132,003	\$350,107 \$7	81,896					
Coffee Can 7: Blue Ocean Coffee Can 8: This and That	33.18% 28.83%	126.32% 77.08%	93.14% 48.25%	12/30/2020 3/10/2021	12/30/2023 3/9/2024												
Coffee Can 9: Falling Knives Coffee Can 10: Mix & Match	26.13% 27.38%	-37.41% 97.20%	-63.54% 69.82%	5/26/2021 6/15/2021	5/25/2024 6/14/2024												
Coffee Can 11: Globetrotter	22.07% Took a	-32.75%	-54.82%	8/27/2021	8/26/2024												
Coffee Can 12: NEXT	8.39%	lad a Baby (yay!) 3.68%	-4.70%	12/1/2023	stil active												
Coffee Can 13: TBD	-0.12%	-5.60%	-5.48%	7/12/2024	stil active		Deally'	0.05			Date						
Coffee Can	Investment	Ticker	Buy Date	Price	Current or Sale Price	Return		S&P B Purchase	S&P Return	Outperformance		ays to Ir louble	Notes		Return	(Billions) Today's (Billions) Return	Notes Recap 1: [ink] Recap 2: [ink]
	Eventorie	69 68	44/2019	520-60 \$16-53	515.67 515.07	-26.84% -8.83%	*****	5297-18 5291-18	69-66% 56-89%	-05-94% -65-71%	1010			-72.28% -65.46%	-10.02%	50.28 50.28	Sald EB on 2/14 for \$15.07
First One	Teledos Teledos	7000 7006	61120010 811/2019	550-08 674-95	505-05 595-95	62.41% 94.49%		5299-58 6294-84	57.75% 54.99%	-20-45%	854	261 240	1000 1000	-15.23% -29.81%	21.65% 43.69%	A64	Sald TDDC on 12/2 for \$95.95 Sald TDDC on 12/2 for \$95.95
Per la construction de la constr	MangaDB Baazum	MDB BZUN	8000019 801/0019	\$164.49 \$44.84	\$438.00 \$19.00	-68.05%	11.11% 11.11%	\$300.60 \$302.45	57.47% 56.20%	108-81% -125-15%	838	479	Link	-42.97% -87.93%	48.37% -20.02%	520.83 AUA	Sald MDB on 2/11 for \$438 Sald BZUN on 126 for \$13.92
	Teledoc Trade-Desk	7000 770	943/2019 10/3/2019	570-09 510-07	572-68 570-00	0.00% 310.00%	******	6301-69 5290-42	61.70% 67.00%	-50.90% 261-80%	862	467 268	Link Link	-30.72% -28.67%	0-04% 83-45%	51.29 549.35	Sald TDDC on 2/14 for \$72.88 Sald TTD Stock for \$79.9 on 2/11; Split: Divide price by 10
-	Elty Trade-Desk	575¥	11/05/0019	\$42.71 685-68	50-002 500-002	485.18%	25.00%	\$312.27 6319.60	45.77%	420-419	738 748	172 264	600	-29.88% -47.03%	120-60% 69-21%	A64	Sold ETS Y on 12/2 for 32/49.93 TTD Stock Split: Divide price by 10 Sold TTD on 12 for 590.015
Doubling Down	MongoDB	MDB ETSY	1/6/2020	\$139.94	\$203.71 \$249.99	45.57%	25.00% 25.00%	\$323.64 \$329.64	20.39%	25.18%		329	Link	-32.96% -32.98%	13.61%	\$20.82 M44	Sale 110 cm / 203 te \$96,015 Sale FTSY on 122 for \$249,93
8-	Bitcoin	BTCUSD	2/11/2020	\$9,661.87	\$17,356.58	79.64%	25.00%	\$335.26	16.22%	63.42%	1038	288	Link	-60.86%	22.87%	\$319.21	2002 E1 31 01 12/2 101 22/2012 and -1/2 \$8021.68 on 2/25/2020 (BTC) -1/2 \$153.02.00 cm of 21/2020 and -1/2 \$524.06 on April 27, 2020 (NET) 300 HET on 11/20 to 15/04.31)
	Gioudilare Mercado Libre	NET MELI	3/4/2020 3/10/2020	523-38 \$513.93	\$194.31 \$1,256.26	734.09% 144.44%	20.00% 20.00%	5312.65 \$288.42	29-20% 40.24%	701.01% 104.21%	629 1089	999 118		-35.63% -17.84%	242.33% 34.93%	A64 \$100.69	Sold NET on 11/22 for \$194.31) -1/3 @ 5591.26 on March 10, 2020 and -1/3 @ 5519.58 on March 20, 2020 and -1/
Flywh	Pinterest Tesla	PINS 7SLA	3/20/2020 4/7/2020	\$12.68 \$111.28	\$26.68 \$1,162.54	110.41% 944.74%	20.00% 20.00%	\$228.80	76.78% 52.56%	33.63% 892-10%		108 65	Link	-9.54% -68.11%	28.61% 344.61%	\$20.07	Sald TSLA @ 1.162.54 on 11/2; Stock Split: Divide price by 5
š	Docusign Slack/Salesforce	DOCU	4/9/2020 5/4/2020	\$89.67 \$26.55	\$64.15	-28.46%	20.00%	\$278.20 \$283.57	45.39%	-73.85%	1059	83	Link	-55.87%	-10.90%	\$12.12 \$233.24	Update 1: [[11] Note: Updated for CRM/WORK Acquisition (\$26 79/sh cash + 0.0776 CRM shares p
2 V V	Teledor Mercado Libre	7000 MELI	544/2020	\$170.74 \$596.30	595.95 \$1,213.38	-49.79%	20.00%	\$283.57 \$283.57	42.87%	-06.66%	677	. 93	600	-87.35%	-30.54%	N/4 \$100.69	Sald TDDC on 12/2 for \$95.95
I M MC	Cioudiare	NET	54/2020 54/2020	\$330.50 \$32.88	\$101.31 \$101.31 \$1,450.07	240.00%	20.00%	\$283.57 \$283.57	42.87%	206-20%	562 522	*58		-1.53%	205.22%	NA	Sald NET an 11/22 for \$194.31) Sald SHOP an 12/2 for \$1459.3749)
	Avan Enterprise	AXON	62000		\$162.20	04.65%	******	\$308.08	28.00%	66.76K	548	222		-6.06%	55 83W	ALIA	-1/3 @ \$95.17 on June 2, 2020 and -2/3 @ \$79.12 on August 18, 2020 (AAXN) Sold AXON for \$162.2006 on 12/2/2021.
	Upwork Pinterest	UPWK PINS	6/29/2020	\$12.23 \$21.75	540.04 \$23.47	292.80% 7.91%	11.11% 11.11%	\$304.46	36.73% 40.55%	255.07% -32.64%	1068	649 94	Link	-46.36% -25.79%	255-18% 2.64%	A64 \$20.07	Said UPWK for \$48.04 on July 15 2021.
Take Five	Fiverr Appian Corp	FVRR ARRN	6/29/2020 246/2020	\$71.13 \$50.28	\$27.15 \$69.44	-61.83% <u>38-11%</u>	11.11% 11.11%	\$304.46 \$317.05	40.55% 34.97%	-102.38% 2.14%	1068 514	86 123		-64.19% -40.73%	-28.05% 25.77%	\$0.85 AUA	Sald APPN for \$60.44 on 12/2.
2	Alaku Visa	ROKU V	745/2020 8/7/2020	\$133-84 \$197.12	6211.44 \$228.79	57.09% 16.07%	44.44% 11.11%	\$317.65 \$334.57	34.97% 27.90%	23-04% -11.84%	1029	440		-71.41% -11.42%	88.97% 5.43%	A64 \$552.01	Sald ROKU for \$211.44 on 12/2.
	Five Below Netflix	FIVE NFLX	8/13/2020 8/13/2020	\$111.12 \$481.56	\$182.55 \$400.47	64.28% -16.84%	11.11%	\$336.83 \$336.83	27.04% 27.04%	37.24% -43.88%	1023 1023	362		-4.56% -66.21%	19.38% -6.37%	\$4.35 \$285.72	
3020	Etty Uber	ETSY UBER	9/8/2020	\$114.43 \$34.46	5220.41 \$47.24	309.23% 37.09%	20.00% 20.00%	\$333.21	22.71% 33.71%	75.61% 3.38%	455 1095	460 -		-41.73% -42.25%	80.80% /	\$146.18	Sald ETSY for \$239.41 on 12/7.
Final 2	Roku Appian Corp	ROKU ARRN	9/28/2020	\$183.86 \$66.03	\$83.47 \$60.44	-54.60% <u>5-17%</u>	20.00% 20.00%	\$334.19 \$334.69	33.31% 22.03%	-87.91% - <u>27.87%</u>	1075 428	101 64		-79.19% -54.87%	-23.52% 4.39%	\$9.31 AllA	Sald APPN for \$68.44 on 12/2.
	Bitcoin Opera Limited	BTCUSD	10/9/2020	\$11,000.00 \$8.46	\$25,909.41 \$12.71	135.54% 50.19%	20.00% 16.67%	\$346.85 \$371.99	28.45% 27.06%	107.09%	1064 1095	69	Link Link	-1.55%	34.16% 14.52%	\$476.51 \$1.21	
E SO	Zoom Video Upstart Haldings	ZM URST	1/4/2021	\$360.58 \$42.08	\$69.15 \$349.00	-80.82% 214.10%	16.67% 16.67%	\$368.79 \$368.70	28.16% 46.52%	-108.99%	1090	27		-83.67% -72.24%	-42.48% 002.76%	\$20.68 AUA	Sald UPST (60% on 9/28 for \$308.79 & 40% on 12/2 \$161.56)
Blue C	Ethereum Decusion	ETHUSD DOCU	2/7/2021 2/8/2024	\$1,602.41 \$250.61	\$2,290.88 \$333.69	42.96% -7.42%	16.67% 16.67%	6390-54 6390-51	21.03% 28.37%	21.93% -45.79%	1056 297	85		#N/A -84.79%	13.15%	\$262.49 AliA	Sald DCU on 12/2 \$232.015
	Unity Software Inc. Metromile (acq by LMND)	u	2/24/2021 3/10/2021	\$112.53 \$11.29	£156.24	28.03% -91.89%	16.67% 16.67%	\$391.77 \$389.58	27.02% 31.24%	1.00% -123.13%	281	-		-81.14%	53.38% -56.72%	81.31	Sold U on 12/2 for \$156.335
P P	GoodRx Peloton Interactive	GDRX PTON	3/10/2021 3/11/2021	\$42.70 \$114.23	\$7.35 \$4.71	-82.79%	16.67%	\$389.58 \$393.53	31.24%	-114.03%	1095	-		-91.05% -96.53%	-44.37% -65.49%	\$2.89 \$1.71	
14	Mercado Libre Upstart Holdings	MELI	3/11/2021	\$1,501.18	\$1,547.32 \$349.60	3.07%	16.67% 46.67%	\$393.53 \$397.06	29.92% 28.70%	-28.85%	1094	. 4		-59.99% -79.61%	1.02%	\$100.69 A44	Said UPST (60% on 9/28 for \$308.79 & 40% on 12/2 \$161.56)
F	Rolls Royce Bumble Inc.	RYCEY BMBL	5/24/2021 5/26/2021	\$1.47 \$42.72	\$4.87 \$11.56	231.86% -72.94%	16.67% 16.67%	\$419.17 \$419.07	21.97% 26.43%	209.88% -99.37%	1020 1095	906		-51.62% -76.99%	53.61% -35.32%	\$40.09 \$0.86	
sovit		SPOT	5/26/2021 6/2/2021	\$237.98 \$9.04	\$310.29 acquired	30.39% -89.88%	16.67% 16.67%	\$419.07 \$420.33	26.43% 26.05%	3.96% -115.92%	1095 1088	-		-70.88% 13.61%	9.25% -53.62%	\$64.81 \$1.31	
Falling Kn		上 MDB	<u>8/3/2021</u> 6/4/2021	<u>\$76.56</u> \$296.79	<u>\$65.04</u> \$335.86	<u>-12.87%</u> 13.17%	16.67% 16.67%	<u>\$418.77</u> \$422.60	<u>5.21%</u> 25.37%	<u>-10.18%</u> -12.20%	62 1086	:		-72.80% -54.46%	<u>-64.23%</u> 4.24%		Sold JD for \$65.94 an July 26 2021.
Z	Palantir Technologies	ALTR CWEB	64/2024 7/28/2021	\$24.04 \$244.62	\$10.61 \$10.61 \$37.50	-18-42% -84.67%	16.67%	\$422.60 \$438.83	25.37%	-105.40%	484 1032	-	Liok	-75.37% -92.83%	-33.67% -48.48%	444 #N/A	Sold PLTR on 12/2 for \$19.6113 Replaced JD w/ CWEB on July 28
Match	ContextLogic Inc.	WISH TWLO	6/15/2021	\$11.72	acquired \$54.24	-83.69%	20.00%	\$424.48 \$422.11	27.87%	-111.58%	1095	:	_	-97.01% -87.80%	-45.38% -45.59%	\$0.02 \$9.33	
	Unity Software inc.	u soluso	6/16/2021 6/17/2021 7/20/2021	\$102.36 \$23.19	\$143.09	-63.67% 27.20% 517.11%	20.00%	\$421.07 \$431.06	28.63%	-112,45% 8.66% 491,20%	160	- +61 26		-84.36% -84.89%	-45.33% 08-27% 87.13%	\$9.33 Aux \$30.87	Sold U on 12/3 for \$141.9
Ŵ	Ethereum	ETHUSD	7/20/2021	\$1,751.88 \$48.23	\$145.09 \$3,488.93 25.55	99.15%	20.00%	\$431.06 \$431.06 \$450.25	25.92% 25.92% 20.01%	-67.04%	1060	42	Link	-04.83% -1.70% -64.30%	26.77%	\$262.49 #N/A	
otter		CWEB	8/31/2021 9/20/2021	\$46.23 \$221.50 \$161.87	26.39 115.71	-88.09%	16.67%	\$451.56 \$434.04	19.67% 24.50%	-107.75%	1105	·	Link	-92.08% -49.40%	-10.68%	#N/A \$72.27	
Globerte	Redfin	ABNB RDFN UBER	9/20/2021	\$161.87 \$48.90 \$43.96	115.71 11.72 72.61	-28.52% -76.03%	16.67% 16.67% 16.67%	\$434.04	24.50%	-100.53%	1085 1085 1084			-93.70%	-38.16%	\$72.27 \$1.13 \$146.18	
	Coupang Inc	CPNG	9/21/2021 10/21/2021	\$29.21	22.78	65.17% -22.01%	16.67%	\$433.63 \$453.59	24.61%	40.56%	1054	-	1.4	-54.73% -69.26%	18.41% -8.25%	\$39.46	
	Bitcoin KraneShares CSI China Internet ETF	BTCUSD KWEB	12/1/2023 2/13/2024	\$38,000.00 \$24.50	55,320.38 25.28	45.58%	20.00%	\$459.10 \$494.08	17.70% 9.37%	27.88% -6.18%	283 209		Link	-0.98% -1.35%	62.32% 5.63%	#N/A #N/A #N/A 0.00%	
NEXT	Tesla Nextdoor	TSLA KIND	2/23/2024 2/23/2024	\$193.79 \$2.12	210.73 2.26	8.74%	20.00% 20.00%	\$507.85 \$507.85	6.40% 6.40%	2.34% 0.20%	199 199		Link Link	-28.38% -9.91%	16.62% 12.44%	\$660.32 0.00% \$0.86 0.00%	
		етне етн	5/24/2024 5/24/2024	\$34.92 \$3.49	18.75	-46.31% -40.15%	18.00%	\$529.44 \$529.44	2.06%	-48.37% -42.21%	108	-		-47.02% -41.01%	-87.77% -82.38%	\$3.96 0.00% #N/A 0.00%	
	1st Dibs Inc.	DIBS BABA	7/12/2024 7/18/2024	\$4.54 \$76.96	4.71 81.18	3.74% 5.48%	15.00%	\$559.99 \$552.66	-3.51% -2.23%	7.25%	59 53	-	Link Link	-16.08% -4.02%	25.54%	\$0.19 0.00% \$1,521.27 -0.01%	
WE	BABA Dec 2026 77.5 call BABA Dec 2026 80 call		7/18/2024 7/18/2024	\$19.19 \$18.20	21.73 19.80	13.24%	2.00%	\$552.66 \$552.66	-2.23% -2.23%	15.46%	53 53	-	Link	#N/A #N/A	135.39% 78.65%	#N/A #N/A	Options Price auto-updated:09/08/2024 Options Price auto-updated:09/08/2024
NEED A NAME	Advanced Micro Devices		7/25/2024 8/7/2024	\$142.50 \$17.12	134.35 15.95	-5.72% -6.83%	5.00%	\$538.41 \$518.66	0.36%	-6.08%	46	•		-14.51% -7.54%	-37.33% -54.30%	\$217.44 0.00% #N/A 0.00%	
New York Street	Solana	GSOL GPRO	8/7/2024 8/19/2024	\$434.55 \$1.26	287.15	-33.92%	10.00%	\$518.66 \$559.61	4.18%	-38.10%	33	-		-38.32% -3.97%	-98.98% -42.92%	#N(A -8.40% \$0.19 0.00%	
		EB	8/21/2024	\$3.39	2.94	-13.27%	5.00%	\$560.62	0.34%	-13.61%	19	•		#N/A	-93.52%	\$0.28 0.00%	

Coffee Can	Investment	Ticker	Bet Size	Buy Date	Buy Price	Current Price	Return	S&P @ Purchase	S&P Return	Outperformance	Days Invested	Investment Notes	Peak Profit	Max Drawdown	Annualized Return	Today's Return	Notes			Performanc	e		
	Bitcoin	BTCUSD	20.00%	12/1/2023	\$38,000.00	\$55,320.38	45.58%	\$459.10	17.70%	27.88%	283	Link	94.74%	-0.98%	62.32%	#N/A			Profit	S&P500 Return	Outperformance	Days Invested	Today's Date
	KraneShares CSI China Internet ETF	KWEB	20.00%	2/13/2024	\$24.50	\$25.28	3.18%	\$494.08	9.37%	-6.18%	209	Link	33.22%	-1.35%	5.63%	0.00%		Coffee Can 12: NEXT	3.68%	8.39%	-4.70%	283	
8	Tesla	TSLA	20.00%	2/23/2024	\$193.79	\$210.73	8.74%	\$507.85	6.40%	2.34%	199	Link	39.84%	-28.38%	16.62%	0.00%		Coffee Can 13 (Needs a Name)	-5.60%	-0.12%	-5.48%	59	9/9/2024
z	Nextdoor	KIND	20.00%	2/23/2024	\$2.12	\$2.26	6.60%	\$507.85	6.40%	0.20%	199	Link	41.04%	-9.91%	12.44%	0.00%							
	Ethereum	ETHE	18.00%	5/24/2024	\$34.92	\$18.75	-46.31%	\$529.44	2.06%	-48.37%	108		3.89%	-47.02%	-87.77%	0.00%							
	Ethereum	ETH	2.00%	5/24/2024	\$3.49	\$2.09	-40.15%	\$529.44	2.06%	-42.21%	108		-5.21%	-41.01%	-82.36%	0.00%							
	1st Dibs Inc.	DIBS	15.00%	7/12/2024	\$4.54	\$4.71	3.74%	\$559.99	-3.51%	7.25%	59	Link	10.13%	-16.08%	0.00%	0.00%							
	Alibaba	BABA	11.00%	7/18/2024	\$76.96	\$81.18	5.48%	\$552.66	-2.23%	7.71%	53	Link	11.47%	-4.02%	133.62%	-0.01%							
	BABA Dec 2026 77.5 call	BABA261	2.00%	7/18/2024	\$19.19	21.73	13.24%	\$552.66	-2.23%	15.46%	53	Link	#N/A	#N/A	169.97%	#N/A							
	BABA Dec 2026 80 call	BABA261	2.00%	7/18/2024	\$18.20	19.80	8.79%	\$552.66	-2.23%	11.02%	53	Link	#N/A	#N/A	166.50%	#N/A							
3	Advanced Micro Devices	AMD	5.00%	7/25/2024	\$142.50	\$134.35	-5.72%	\$538.41	0.36%	-6.08%	46		13.71%	-14.51%	274.46%	0.00%							
3	Ethereum	ETHW	10.00%	8/7/2024	\$17.12	\$15.95	-6.83%	\$518.66	4.18%	-11.02%	33		15.36%	-7.54%	1096.64%	0.00%							
i i	Solana	GSOL	10.00%	8/7/2024	\$434.55	\$287.15	-33.92%	\$518.66	4.18%	-38.10%	33		7.47%	-38.32%	-74.32%	-8.40%							
<u> </u>	Go Pro	GPRO	2.50%	8/19/2024	\$1.26	\$1.22	-3.17%	\$559.61	-3.44%	0.27%	21		7.94%	-3.97%	-74.32%	0.00%							
	Eventbrite	EB	5.00%	8/21/2024	\$3.39	\$2.94	-13.27%	\$560.62	-3.61%	-9.66%	19		3.83%	-13.27%	-74.32%	0.00%							

Experiment: Investing in Dependables

This is an experiment.

Investing in Dependables is about investing in growing, durable, and well-managed businesses at attractive prices. This approach really comes down to the following:

Believing that events can cause stock prices to become significantly disconnected from their fair values.
 Having the patience to wait (really wait) for good ideas to present themselves, and buying only a handful of "high-probability to succeed" stocks per year (aim for 2-3 per year), and most importantly, doing nothing in between. Then giving time for the investment thesis to play out.
 Investing only in the best, most durable companies and thereby giving yourself the best chance of avoiding mistakes, and not diluting results with poor investments.
 Having the conviction and ability to bet large when great opportunities present themselves. (Minimum 10% of Portfolio)

Company	Ticker	Buy Date	Buy Price	Current Price	Return	S&P @ Purchase	S&P Return	Outperformance	Days Invested	Investment Thesis	Annualized Return	Today's Return	Sell Price	Sell Date	Real Money Performance (Equal Purchases)					
KKR & Co. Inc	KKR	6/7/2019	\$23.40	SOLD	20.34%	\$287.65	2.99%	17.35%	266	Link	28.93%	N/A	\$28.16	2/28/2020	Profit 53.07%					
Wells Fargo	WFC	8/9/2019	\$45.50	SOLD	-29.25%	\$291.62	31.76%	-61.01%	1858	Link	-6.57%	N/A	\$32.19	1/21/2021	S&P Return		29.30	1%		
Nintendo	NTDOY	10/31/2019	\$46.07	SOLD	-10.27%	\$303.33	-1.02%	-9.25%	124	Link	-27.30%	N/A	\$41.34	3/3/2020	Outperformance		23.76	i%		
KKR & Co. Inc	KKR	1/13/2020	\$29.93	SOLD	-5.91%	\$327.95	-9.66%	3.75%	46	Link	-38.35%	N/A	\$28.16	2/28/2020						
KKR & Co. Inc	KKR	3/10/2020	\$24.72	SOLD	150.81%	\$288.42	54.84%	95.97%	1644	Link	22.65%	N/A	\$62.00	2/16/2022	Hypothetical Portfolio Values					
KKR & Co. Inc	KKR	3/18/2020	\$17.70	SOLD	250.28%	\$240.00	86.08%	164.20%	1636	Link	32.27%	N/A	\$62.00	2/16/2022	Amount Per Purchase	Total Purchase	Portfolio Value	Profit	Outperformance	
Wells Fargo	WFC	3/9/2020	\$33.72	SOLD	-4.54%	\$274.23	40.12%	-44.65%	318	Link	-5.19%	N/A	\$32.19	1/21/2021	\$100	\$700	\$1,071	\$371	\$166	
															\$500	\$3,500	\$5,357	\$1,857	\$832	
															\$1,000	\$7,000	\$10,715	\$3,715	\$1,663	
						Exper	riment Disc	ontinued.							\$2,000	\$14,000	\$21,429	\$7,429	\$3,327	
							0 - 11								\$5,000	\$35,000	\$53,573	\$18,573	\$8,317	
De	ependab	ies, in many	way, are	e simpiy	mis-pric	ed Leaders.	So I ve dec	ided to simply i	nerge th	s approach	with investi	ng in ivia	ivencks.		\$10,000	\$70,000	\$107,146	\$37,146	\$16,635	

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I am convinced that most people don't beat the market. It is extremely hard, especially the longer the time frame.

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BUT most people also BELIEVE THEY CAN'T beat the market. So if you're looking for reassurance that it is possible, you are unlikely to find it.

Most people also don't try. I don't blame them. Long term market index returns (~7-8%) can be adequate.

The good news therefore is... competition is low!

I certainly think it's possible, I've been doing it for the past 10+ years.

I hope to codify my investment philosophy, and share my investment thoughts and ideas here: Follow me on Twitter (@mrijvraj) Subscribe at <u>https://plavingfordoubles.beehiiv.com/subscribe</u>