Monthly Budget

Name	Date	Household size		

Income

Source	Current	Note	Prospective	
Regular wages/income				
Side gigs / freelancing				* do **NOT** change any fields that have a bold border like this one.
Unemployment				These will auto calcuate :)
SSI/SSDI				
Family Contribution				
Other:				
Total Income	**0**		0	

Expenses

Housing:	$$	Notes	Prospective	Education:	$$	Note	Prospective
Rent				Student loans			
Con Ed				Books			
Gas/Heat etc				Tuition			
Phone/Cable/Internet							
				Total Education:	0		0
Housing Total:	**0**		0				

Food:	$$	Notes	Prospective	Medical:	$$	Notes	Prospective
Groceries				Insurance/co-pays			
Restaurants/fast food				Medication			
Snacks/Liquor/Ciggarettes				Doctor/Dentist			
Total Food:	0		0	Total Medical	0		0

Transportation:	$$	Notes	Prospective	Family care:	$$	Notes	Prospective
Metrocard/train/ferry				Laundry			
Taxi				Family Clothing			
Car payment				Diapers			
Car insurance				Childcare			
Tolls/gas/ misc				Gym			
				Self care (hair/nails)			
Total Transportation:	0		0	Entertainment			
				Total Family Care:	0		0

Credit Cards:	monthly $	Total Debt	Interest rate	Est. monthly interest charge	prospective	Credit Utilization: Credit limit	Amount owed	% used
Credit Card 1				$ -				#DIV/0!
Credit Card 2				$ -				#DIV/0!
Credit Card 3				$ -				#DIV/0!
Credit Card 4				$ -				#DIV/0!
				$ -				#DIV/0!
Total Credit Card	0	$ -		$ -	0	0	$ -	#DIV/0!

Savings:	$$	Note	Prospective	Goal Action plan development:			
					$$$ Goal Amount	Time frame (months)	Amount needed/month
Savings for taxes							

Savings for emergency			by time:		enter	#VALUE!
Savings for goal						
Total Savings	0	$ -	by amount:		#VALUE!	enter

Total Expenses	$ -	$ -

Income to Expenses

Monthly Income:	$ -
Monthly Expenses:	$ -
Surplus/Deficit:	$ -

EXPENSES	
Housing	0
Food	0
Transportation	0
Medical	0
Family Care	0
Education	0
Credit Card	0
Savings	0

Prospective budget

Adjusted:

Monthly Income:	$ -
Monthly Expenses:	$ -
Adjusted Surplus/Deficit:	$ -