

Loan Submission Form

* Required Information

Property Information													
Property Name*:				Multi-Family		Mixed-Use		Mobile Home Park					
Property Address*:				Retail		Office		Hotel/Motel					
				Industrial		Warehouse		Self-Storage					
City*:		State*:		Zip*:		Convenience Store		Other:					
Year Built*:		Year Renovated:		No. Units*:		Owner-Occupied?		Yes		No			
Owner-Occupied %:													
Rentable Sq. Ft.:		Land Sq. Ft.:		% Occupied:		Leasehold?*		Yes		No			
Well and Septic?*		Yes		No									
No. Buildings:		No. Stories:		No. Parking:		Deferred Maintenance?*		Yes		No			
										*If Yes, explain on separate sheet.			
Construction Type:				Annualized Subject Property / Business Cash Flow									
Amenities:				Total Rents in Place / Revenue (including Reimbursements):				\$					
Condition*:		Poor		Fair		Average		Good		Excellent			
Total Expenses (excluding Debt Service and Depreciation):				\$									
Estimated Value*:		\$		Source of Estimate:		Income Available for Debt Service (Income - Expenses):		\$					
Transaction Information													
Acquisition		Construction		Acquisition / Construction				Refinance / Cash-Out Refi					
Refinance		Cash-Out Refi		Purchase Contract Expiration: / /				Original Purchase Date*: / /					
Other:				Purchase Price / Construction Cost*: \$				Original Cost*: \$					
1031 Exchange*?		Yes		No		Down Payment / Equity Injection*: \$				CapEx (see Schedule)*: \$			
1031x Drop-Dead Date:		/ /		Source of Down Payment (e.g. cash)*:				Pay-Off 1st Mortgage*: \$					
1031x Amount:		\$		Down Payment Borrowed*: \$				Pay-Off Other Debt: \$					
Management:		Borrower		3rd Party		Subordinate or Seller Financing*: \$				Cash-Out*: \$			
Loan / Financing Request Information													
Loan Amount*:				\$		LTV (%)*:		Amortization (Years)*:		Fixed Term (Years)*:			
Please describe any additional financing requests, as well as which aspects of the loan are most important to you:													
Borrower / Guarantor Information													
Borrowing Entity Name(s) (in which title will be held)*:													
Borrower Type(s)*:		Individuals		LLC		LP/LLP		Corporation		Other:			
No. Guarantors*:													
Primary Guarantor Name*:				Co-Guarantor Name:									
Phone*:		Fax:		Phone*:				Fax:					
Email:				Email:									
Estimated Credit Score*:		Annual Income: \$		Estimated Credit Score*:		Annual Income: \$							
Current Liquidity*:		\$		Current Net-Worth*:		\$		Current Liquidity*:		\$			
Current Net-Worth*:		\$		Industry Experience (Years)*:		Real Estate N/W*:		\$		Industry Experience (Years)*:			
Real Estate N/W*:		\$											
Miscellaneous* / Comparable Properties													
Please describe the project details and make sure to note any unusual or non-recurring items. In addition, if there are comparable properties that you would like to be considered in the appraisal, please list them.													
Additional Contact Information													
Company Name:				Phone:				Fax:					
Individual Name:				Email:									

			\$	\$	\$				
			\$	\$	\$				
<p>I (we) hereby declare under penalty of perjury, that all information contained in this statement is true, correct and complete as of the date of my signature. I further authorize BMC Capital, LP to verify my past and present employment, earning records, bank accounts, stock holdings and any other asset balances needed to process my loan application. I further authorize BMC Capital, LP to order a credit report and verify all other credit information, including past and present mortgage and landlord references. It is understood that a photocopy of this document shall also serve as an authorization to provide the information requested.</p>									
<p>By: _____</p>									
Signature of Guarantor			Date		Signature of Additional / Co-Guarantor			Date	
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Guarantor's Resume

Please complete for each guarantor. If you already have a resume completed, please sign, date and attach to this form instead.

Guarantor Information									
Name:			No. Properties Currently Owned:			Currently Managed:			
Residence Address:			No. Properties Owned in Lifetime:			Managed in Lifetime:			
City:		State:	Zip:	Years of Real Estate Experience:			Other Industry Exp.:		
Education									
School Attended / Certification / Examination Passed				Dates			Degree / Certification / Award		
Name:				From: / /					
City:		State:	To: / /						
Name:				From: / /					
City:		State:	To: / /						
Name:				From: / /					
City:		State:	To: / /						
Name:				From: / /					
City:		State:	To: / /						
Work Experience									
Current Employment Information				Dates			Duties		
Compar				From: / /					
Title:				To: / /					
City:		State:							
Previous Employer #1									
Compar				From: / /					
Title:				To: / /					
City:		State:							
Previous Employer #2									
Compar				From: / /					
Title:				To: / /					
City:		State:							
Real Estate and Other Industry Experience									
Describe how long you have been involved in the real estate industry and in what capacity:									
Describe real estate you have owned, managed, sold or re-financed (please list the property type and dates), as well as all property management experience:									
Describe any other relevant information with respect to your experience or exposure to real estate or other industries:									
I hereby declare under penalty of perjury, that all information contained in this resume and each document required to be submitted in connection herewith are true, correct and complete as of the date of my signature. I further authorize Waller Group LLC to rely on such statements, make such inquiries and gather such information as it deems necessary to verify any information provided to Waller Group LLC on this resume or any such required document, and further authorizes Waller Group LLC and its affiliates to exchange this resume, the information contained in or submitted with this resume with each other. The undersigned further agrees to notify Waller Group LLC promptly of any material change in such information.									

Signature of Guarantor										Date																			
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Certification and Authorization

Certification

The undersigned certify the following:

I/We have applied for a mortgage loan from _____ (lender).

In applying for the loan, I/We completed a loan application containing various information on the purpose of the loan, employment and income information, and assets and liabilities. I/We certify that all of the information is true, complete and correct. I/We made no misrepresentation in the loan application or other documents, nor did I/we omit any pertinent information.

I/We understand and agree _____ (lender) reserves the right to verify the information provided on the application with the employer and/or the financial institution.

I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements when applying for this mortgage loan, as applicable under the provisions of Title 18, United States Code, Section 1014.

Authorization to Release Information

To Whom It May Concern:

I/We have applied for a mortgage loan from _____ through their application process, and Lender may verify any information contained in my/our loan application and in other documents required in connection with the loan, either before the loan is closed or to review the loan account from time to time after loan closing.

Necessary credit information includes, but is not limited to, balances and histories of my checking, savings, money market and similar account balances, mortgage and consumer loans, as well as credit reports from consumer reporting agencies. In addition, if Lender is verifying my current or past employment, you are authorized to release employment information which may include dates of employment, current and former positions held, probability of continued employment, reason for leaving, salary history, and average hours worked.

I/We further authorize the release and exchange of any information by and between Lender and their affiliates pertaining to the undersigned.

I/We understand that use of a photocopy of this authorization may be necessary. I/We authorize such use and request that a photocopy be honored.

Guarantor

Signature of Additional / Co-Guarantor

Guarantor Name

Additional / Co-Guarantor Name

Date

Date

Social Security Number

Social Security Number

Form **4506-T**

Request for Transcript of Tax Return

(Rev. April 2006)
Department of the Treasury
Internal Revenue Service

▶ Do not sign this form unless all applicable lines have been completed.
Read the instructions on page 2.
▶ Request may be rejected if the form is incomplete, illegible, or any required line was blank at the time of signature.

OMB No. 1545-1872

Tip: Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can also call 1-800-829-1040 to order a transcript. If you need a copy of your return, use Form 4506, Request for Copy of Tax Return. There is a fee to get a copy of your return.

1a Name shown on tax return. If a joint return, enter the name shown first.	1b First social security number on tax return or employer identification number (see instructions)
2a If a joint return, enter spouse's name shown on tax return	2b Second social security number if joint tax return

3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code

4 Previous address shown on the last return filed if different from line 3

5 If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number. The IRS has no control over what the third party does with the tax information.

Caution: If a third party requires you to complete Form 4506-T, do not sign Form 4506-T if lines 6 and 9 are blank.

6 **Transcript requested.** Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request. ▶ _____

a **Return Transcript**, which includes most of the line items of a tax return as filed with the IRS. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120A, Form 1120H, Form 1120L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days.

b **Account Transcript**, which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 30 calendar days.

c **Record of Account**, which is a combination of line item information and later adjustments to the account. Available for current year and 3 prior tax years. Most requests will be processed within 30 calendar days.

7 **Verification of Nonfiling**, which is proof from the IRS that you did not file a return for the year. Most requests will be processed within 10 business days.

8 **Form W-2, Form 1099 series, Form 1096 series, or Form 5496 series transcript.** The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2003, filed in 2004, will not be available from the IRS until 2005. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 45 days.

Caution: If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

9 **Year or period requested.** Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.
____ / ____ / ____ ____ / ____ / ____ ____ / ____ / ____ ____ / ____ / ____

Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, either husband or wife must sign. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.

Sign Here	Signature (see instructions)	Date	Telephone number of taxpayer on line 1a or 2a ()
	Title (if line 1a above is a corporation, partnership, estate, or trust)		
	Spouse's signature	Date	

