

Disclaimer

This hypothetical portfolio is for entertainment and education purposes only and is not to be taken as financial advice.

It is your money and you are responsible for your own trades. You should seek professional guidance if you don't feel you can make an informed decision.

What is the Worry Free portfolio?

The "Worry Free" portfolio is a hypothetical portfolio consisting of 20 shares; voted for by members of CTHG Pro. The portfolio is for entertainment and educational purposes only. Do not attempt to follow the trades unless you have done your own analysis and understand and accept the risks involved.

The portfolio was established on 2 June 2017 by investing a total of \$40,000 (approximately \$2,000 per share) at the closing price of the day. This initial portfolio will be maintained as a "control portfolio". We will continue to add to the "current portfolio" as opportunities arise.

The final cash investment will be \$250,000 and the remaining cash can be drawn down at any time. There is no time frame to be fully invested.

Buy, sell and vote

Anyone can recommend adding to or selling part of a position at any time. The buy or sell recommendation will be put to a majority vote. The voting period will be 1 full market day after the recommendation.

Voting will remain open until market close on the day voting ends. The closing price will be locked in as the buy or sell price.

Anyone can suggest completely selling out of a position in order to add a new company. The voting period will be 5 market days.

Position Size

The parcel size must be nominated when making a buy or sell recommendation and must be stated as a % of the terminal portfolio value. A parcel size of \$2,000 will be assumed if no position size has been nominated or a consensus cannot be reached.

The maximum "buy up to" position is 8%. There is no automatic rule for trimming positions.

What we won't do

We won't add dividends (sorry, too much work).

We won't track weighted average returns (sorry, too much work).

We won't consider brokerage (sorry, too much work).

Benchmarks

We will maintain the following benchmarks:

- The "control portfolio" established on 2 June 2017

- INDEXASX:XJO which does not include dividends and is defined as "The S&P/ASX 200 index is a market-capitalization weighted and float-adjusted stock market index of Australian stocks listed on the Australian Securities Exchange from Standard & Poor's."

- Portfolio Fair Value - An attempt at calculating the fair value of the portfolio using broker fair value estimates. Where fair value is not available, the current share price will be substituted. DISCONTINUED

Please see the "About Worry Free PF" worksheet to see the disclaimer and some general information on what it is all about.

Stock	Last Purchased	Shares	Cost Basis	Cost \$	Last SP	Market Value	Return	Terminal Value 1	C. PE	52 weeks high	52 weeks low	Below 52 week high	
ASX-ALU	4-Jan-2019	498	\$15.30	\$7,587.84	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	
ASX-ARB	7-Sep-2018	342	\$17.50	\$5,986.42	\$41.84	\$14,240.88	137.89%	#N/A	#N/A	33.34	48.11	30.25 -15.54%	
ASX-BAP	4-Jan-2019	2,862	\$5.40	\$15,457.28	\$4.70	\$13,451.40	-12.98%	#N/A	#N/A	6.34	3.76	-34.89%	
ASX-CBA	2-Jun-2017	24	\$80.38	\$1,929.12	\$150.25	\$3,606.00	86.92%	#N/A	#N/A	26.47	150.85	100.87 -0.40%	
ASX-CGF	4-Jan-2019	926	\$10.14	\$9,388.88	\$8.24	\$5,778.24	-38.48%	#N/A	#N/A	32.51	7.57	5.87 -21.31%	
ASX-COH	2-Jun-2017	13	\$150.64	\$1,958.32	\$299.41	\$3,892.33	98.76%	#N/A	#N/A	55.15	350.31	250.53 -17.00%	
ASX-CSL	7-Sep-2018	50	\$18.52	\$9,076.10	\$286.66	\$14,333.00	57.92%	#N/A	#N/A	35.16	313.55	251.9 -9.38%	
ASX-CTD	16-Apr-2018	610	\$21.89	\$13,351.58	\$12.63	\$7,704.30	-42.30%	#N/A	#N/A	21.83	21.49	10.8 -70.15%	
ASX-DDR	2-Jun-2017	847	\$2.36	\$1,998.92	\$9.06	\$7,673.82	283.90%	#N/A	#N/A	20.41	12.76	8.5 -40.84%	
ASX-FPH	2-Jun-2017	191	\$10.45	\$1,995.95	\$34.21	\$6,534.11	227.37%	#N/A	#N/A	#N/A	35.76	19.79	-4.53%
ASX-HSN	10-Aug-2017	1,909	\$3.67	\$6,997.64	\$5.45	\$10,404.05	48.68%	#N/A	#N/A	53.09	5.62	4.01 -3.12%	
ASX-IOC	2-Jun-2017	132	\$14.96	\$1,985.88	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	
ASX-MOAT	2-Jun-2017	37	\$52.97	\$1,959.89	\$130.28	\$4,820.36	145.95%	#N/A	#N/A	#N/A	131	109.54	-0.55%
ASX-MQG	4-Jan-2019	90	\$103.83	\$9,326.69	\$231.20	\$20,808.00	123.10%	#N/A	#N/A	23.87	240.63	158.3 -4.08%	
ASX-REA	4-Jan-2019	104	\$70.29	\$7,310.16	\$242.16	\$25,184.64	244.52%	#N/A	#N/A	105.7	242.16	151 0.00%	
ASX-RHC	16-Apr-2018	60	\$96.44	\$3,986.68	\$38.42	\$2,305.20	-42.18%	#N/A	#N/A	34.64	57.23	37.97 -48.96%	
ASX-SEK	2-Jun-2017	118	\$16.92	\$1,988.56	\$25.18	\$2,971.24	48.82%	#N/A	#N/A	27.2	19.48	19.48 -8.02%	
ASX-TNE	1-Jun-2018	1,915	\$4.70	\$9,007.90	\$28.69	\$51,111.35	467.41%	#N/A	#N/A	79.62	26.74	14.62 -1.91%	
ASX-WTC	16-Apr-2018	880	\$9.08	\$7,990.06	\$132.25	\$116,380.00	1356.56%	#N/A	#N/A	167.68	139.02	61.87 -5.12%	
Cash	23-Feb-2018							#DIV/0!	#N/A				
						\$119,296.67	Invested Portfolio Value	#N/A	#N/A	#N/A			
							Remaining cash	\$130,734.54					
							Current Terminal PF Value	#N/A					
							Control PF Return	#N/A					
							Benchmark	XJO Return	42.63%				

ALU	Shares	Cost Basis	Cost \$
2-Jun-2017	227	\$8.79	\$1,985.33
4-Jan-2019	269	\$20.79	\$5,592.51
	498	\$15.30	\$7,587.84

ARB	Shares	Cost Basis	Cost \$
2-Jun-2017	125	\$15.94	\$1,992.50
7-Sep-2018	101	\$19.64	\$1,983.64
11-Oct-2018	116	\$17.33	\$2,010.28
	342	\$17.50	\$5,986.42

BAP	Shares	Cost Basis	Cost \$
2-Jun-2017	378	\$5.31	\$1,996.56
21-Jun-2017	1,550	\$5.20	\$8,060.00
4-Jan-2019	936	\$5.77	\$5,400.72
	2,862	\$5.40	\$15,457.28

CGF	Shares	Cost Basis	Cost \$
2-Jun-2017	155	\$12.88	\$1,996.40
16-Apr-2018	177	\$11.26	\$1,993.02
16-Apr-2018	594	\$9.09	\$5,399.46
	926	\$10.14	\$9,388.88

CL1	Position sold	Shares	Cost Basis	Cost \$
2-Jun-2017		689	\$2.90	\$1,988.10
8-Jun-2017		697	\$2.87	\$2,000.39
	Sell			
23-Feb-2018		-1386	\$2.95	-\$4,088.70
		0	#DIV/0!	-\$90.21

Profit, all shares sold on 23 Feb 2018

CSL	Shares	Cost Basis	Cost \$
2-Jun-2017	15	\$132.00	\$1,980.00
7-Sep-2018	24	\$210.65	\$5,055.60
11-Oct-2018	11	\$185.50	\$2,040.50
	50	\$181.52	\$9,076.10

CTD	Shares	Cost Basis	Cost \$
2-Jun-2017	67	\$22.83	\$1,986.21
12-Jan-2018	165	\$20.41	\$3,367.65
16-Apr-2018	358	\$22.34	\$7,997.72
	610	\$21.89	\$13,351.58

HSN	Shares	Cost Basis	Cost \$
2-Jun-2017	558	\$3.58	\$1,997.64
10-Aug-2017	1351	\$3.70	\$5,000.00
	1,909	\$3.67	\$6,997.64

10 Aug 2017, start trading

MQG	Shares	Cost Basis	Cost \$
2-Jun-2017	22	\$89.97	\$1,979.34
16-Apr-2018	19	\$104.54	\$1,986.26
4-Jan-2019	49	\$109.41	\$5,361.09
	90	\$103.83	\$9,326.69

REA	Shares	Cost Basis	Cost \$
2-Jun-2017	30	\$65.11	\$1,953.30
4-Jan-2019	74	\$72.39	\$5,356.86
	104	\$70.29	\$7,310.16

RHC	Shares	Cost Basis	Cost \$
2-Jun-2017	28	\$70.53	\$1,974.84
16-Apr-2018	32	\$62.87	\$2,011.84
	60	\$66.44	\$3,986.68

TNE	Shares	Cost Basis	Cost \$
2-Jun-2017	350	\$5.71	\$1,998.50
24-Aug-2017	410	\$4.87	\$1,988.70
1-Jun-2018	1155	\$4.34	\$5,012.70
	1,915	\$4.70	\$9,007.90

WTC	Shares	Cost Basis	Cost \$
2-Jun-2017	273	\$7.30	\$1,992.90
16-Apr-2018	607	\$9.88	\$5,997.16
	880	\$9.08	\$7,990.06

Stock	ast	Purchase	Shares	Cost Basis	Cost \$	Last SP	Market Value	Return	Value %	C. PE	52 weeks high	52 week low	Below 52 week high
ASX:ALU	2-Jun-2017		227	\$8.79	\$1,995.33	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
ASX:ARB	2-Jun-2017		125	\$13.94	\$1,992.50	\$41.84	\$5,205.00	161.23%	#N/A	33.34	48.11	30.25	-15.54%
ASX:BAP	2-Jun-2017		376	\$5.31	\$1,998.56	\$4.70	\$1,767.20	-11.49%	#N/A	#N/A	6.34	3.76	-34.69%
ASX:BA	2-Jun-2017		24	\$80.38	\$1,929.12	\$150.25	\$3,606.00	86.92%	#N/A	28.47	150.85	100.87	-0.40%
ASX:CGF	2-Jun-2017		155	\$12.88	\$1,996.40	\$8.24	\$967.20	-51.55%	#N/A	32.51	7.57	5.67	-21.31%
ASX:CL1	2-Jun-2017		889	\$2.90	\$1,998.10	\$2.90	\$1,998.10	0.00%	#N/A	#N/A	#N/A	#N/A	#N/A
ASX:COH	2-Jun-2017		13	\$150.64	\$1,958.32	\$299.41	\$3,892.33	98.76%	#N/A	55.15	350.31	253.53	-17.50%
ASX:CSL	2-Jun-2017		15	\$132.00	\$1,980.00	\$286.66	\$4,296.00	117.17%	#N/A	35.16	313.55	251.9	-9.38%
ASX:CTD	2-Jun-2017		87	\$22.83	\$1,986.21	\$12.63	\$1,098.81	-44.68%	#N/A	21.83	21.49	10.8	-70.15%
ASX:DDR	2-Jun-2017		847	\$2.36	\$1,998.92	\$9.06	\$7,673.82	283.90%	#N/A	20.41	12.76	8.5	-40.84%
ASX:FPH	2-Jun-2017		191	\$10.45	\$1,995.95	\$34.21	\$6,534.11	227.37%	#N/A	#N/A	35.76	19.79	-4.53%
ASX:GN	2-Jun-2017		568	\$3.96	\$1,997.64	\$5.45	\$3,041.10	52.23%	#N/A	53.09	5.62	4.01	-3.12%
ASX:IVC	2-Jun-2017		133	\$14.96	\$1,969.68	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
ASX:MOAT	2-Jun-2017		37	\$52.97	\$1,959.89	\$130.28	\$4,820.36	145.95%	#N/A	#N/A	131	109.54	-0.55%
ASX:MOG	2-Jun-2017		22	\$89.97	\$1,979.34	\$231.20	\$5,086.40	156.97%	#N/A	23.87	240.63	158.3	-4.08%
ASX:REA	2-Jun-2017		30	\$65.11	\$1,953.30	\$242.18	\$7,264.80	271.92%	#N/A	105.7	242.18	151	0.00%
ASX:RHC	2-Jun-2017		28	\$70.53	\$1,974.84	\$38.42	\$1,075.76	-45.53%	#N/A	34.64	57.23	37.97	-48.96%
ASX:SEK	2-Jun-2017		118	\$16.92	\$1,968.56	\$25.18	\$2,971.24	49.82%	#N/A	#N/A	27.2	19.48	-8.02%
ASX:TNE	2-Jun-2017		350	\$5.71	\$1,998.50	\$26.69	\$9,341.50	367.43%	#N/A	79.62	26.74	14.62	-0.19%
ASX:WTC	2-Jun-2017		273	\$7.30	\$1,992.90	\$132.25	\$36,104.25	1711.64%	#N/A	167.68	139.02	61.87	-5.12%
					\$39,670.06		#N/A	#N/A	#N/A				

Live Date	Live	PF FV				
11/13/2024 5:18:	#N/A	#REF!				
Date	PF High close					
29 Jun 2017	3.88%	8.50%				
	PF Low close					
12 July 2017	-0.59%	4.03%				
	INDEXASX:XJO				INDEXASX:XJO	
7 February 2018	5,788.10			2 June 2017	5,788.10	
11/13/2024 5:18:	8,255.60			11/13/2024 5:18:	6,194.60	
Return since ince	42.63%			Return since ince	7.02%	
	INDEXASX:XNT				INDEXASX:XNT	
2 June 2017	\$53,769.90			2 June 2017	\$53,769.90	
11/13/2024 5:18:	\$100,969.10			11/13/2024 5:18:	\$59,987.30	
Return since ince	87.78%			Return since ince	11.56%	
PF Tracking	30 June 2017	30 June 2017	31 July 2017	31 July 2017		
Invested Portfolio Value	\$50,884.76	2.32%	\$50,421.43	1.39%		
Remaining cash	\$200,269.55		\$200,269.55			
Investment Terminal PV	\$251,154.31		\$250,690.98			
	Fair Value Premium / (Discount)	6.94%	Fair Value Premium / (Discount)	5.20%		
	Control PF Return	1.55%	Control PF Return	-0.21%		
	XJO Return	-1.15%	XJO Return	-1.17%		

16 Apr 2018	Total		Egroeg	Wororo	Young Turks	Bingo	Tannin	Thunderhead	Oversubscribed	Yjovani	Alex	Charlotte
RHC,	1	\$2,000.00	-1	1			1	1	-1			
\$4k IVC,	-2		-1						-1			
\$2k CTD,	4	\$8,000.00	-1	1	1	1	1	1	-1		1	
\$2k WTC	3	\$6,000.00	-1	1	1	1			-1	1		1
\$1k CGF	1	\$2,000.00	-1	1			1		-1			
CBA	0	\$0.00	-1	1			1		1	-1		-1
MQG	1	\$2,000.00										1
		\$20,000.00										
7 Sep 2018	Total	Allan	Egroeg	Tannin	The Eel	Bingo	Sprinter	Uni	Greenway	Nick66	Clemgas	
ARB	4	1	1	0		-1	1	-1	1	1	1	
REH	1	1	1	0		0		-1				
APT	1			1		1				-1		
CSL	4	1					1	1			1	
RHC	4	1	1	-1	1	1		-1	1		1	