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NOTE: Data columns highlighted in grey last updated on 5/02/2018

Ticker	Company		# Years Div. Inc.	S&P Credit Rating	Market Cap (B\$)	52WK HIGH	52WK LOW	% Below 52-week High	Share Price	Today % Change	Annual Dividend	Current Yield	Most Recent Dividend Increase	5YR Dividend CAGR	10YR Dividend CAGR	Estimated 5YR EPS Growth	Estimated Dividend Growth	5YR YOC Estimate	2018 Analyst EPS Estimate	Est. PE	"Fair Value" PE	Delta PE	Company Guidance Payout Ratio	Current Payout Ratio	Estimated 5YR Total Return	Estimated Annualized 5YR ROR	Investor Relations Website
AEP	American Electric Power Company	Electric	8	A-	\$36.1	\$78.07	\$62.71	-7.1%	\$72.50	0.22%	\$2.48	3.42%	5.1%	4.9%	4.2%	5.5%	5.5%	4.47%	\$3.90	18.6	15.5	19.9%	60-70%	63.6%	28.1%	5.1%	http://www.aep.com
ATO	Atmos Energy Corporation	Gas	34	A	\$10.6	\$94.85	\$76.46	-9.5%	\$94.34	-0.17%	\$1.94	2.06%	7.8%	5.8%	3.6%	7.1%	7.5%	2.95%	\$3.98	23.7	18	31.7%	50-55%	48.7%	19.0%	3.5%	http://www.ato.com
BKH	Black Hills Corp	Electric/Gas	47	BBB	\$3.3	\$70.97	\$50.49	-13.7%	\$61.23	1.06%	\$1.90	3.10%	6.7%	4.1%	2.8%	4.1%	4.2%	3.81%	\$3.42	17.9	17.5	2.3%	50-60%	55.6%	36.4%	6.4%	http://ir.blackhills.com
CNP	CenterPoint Energy, Inc.	Diversified	13	A-	\$12.4	\$30.45	\$24.81	-7.1%	\$28.29	0.00%	\$1.11	3.92%	3.7%	5.7%	5.6%	7.5%	5.5%	5.13%	\$1.55	18.3	17.5	4.3%	60-70%	71.6%	59.5%	9.8%	http://investor.cnp.com
CMS	CMS Energy Corporation	Electric/Gas	11	BBB+	\$14.2	\$50.85	\$40.48	-1.9%	\$49.89	0.02%	\$1.43	2.87%	7.5%	6.7%	20.9%	7.1%	7.5%	4.11%	\$2.33	21.4	17	26.0%	60-65%	61.4%	28.5%	5.1%	http://www.cmsenergy.com
D	Dominion Energy Inc	Diversified	15	BBB+	\$47.7	\$85.30	\$61.53	-15.9%	\$71.75	0.87%	\$3.34	4.66%	8.4%	9.6%	8.6%	6.9%	9.0%	7.16%	\$4.03	17.8	19	-6.3%	70-75%	82.9%	76.8%	12.1%	https://www.dominionenergy.com
DTE	DTE Energy Co	Diversified	9	BBB+	\$20.8	\$116.74	\$94.25	-2.7%	\$113.62	0.39%	\$3.53	3.11%	7.0%	6.7%	4.5%	6.0%	7.0%	4.36%	\$5.78	19.7	16.5	19.1%	7% growth	61.1%	30.2%	5.4%	http://ir.dteenergy.com
DUK	Duke Energy Corp	Electric/Gas	13	A-	\$58.1	\$91.80	\$71.96	-10.4%	\$82.28	0.60%	\$3.56	4.33%	4.1%	2.9%	3.1%	4.5%	4.0%	5.26%	\$4.70	17.5	16.5	6.1%	70-75%	75.7%	40.9%	7.1%	https://www.duke.com
ED	Consolidated Edison, Inc.	Electric/Gas	44	A-	\$25.6	\$89.70	\$71.12	-9.5%	\$81.17	0.57%	\$2.86	3.52%	3.6%	2.7%	1.8%	3.2%	3.2%	4.12%	\$4.26	19.1	16.5	15.5%	60-70%	67.1%	20.1%	3.7%	http://investor.edison.com
ES	Eversource Energy	Electric/Gas	20	A+	\$20.4	\$66.15	\$52.76	-4.4%	\$63.24	0.40%	\$2.02	3.19%	6.3%	7.5%	9.4%	5.7%	6.0%	4.27%	\$3.25	19.5	17	14.5%	w/ EPS	62.2%	33.3%	5.9%	https://www.es.com
LNT	Alliant Energy Corporation	Electric/Gas	15	A-	\$10.2	\$45.55	\$36.84	-4.3%	\$43.59	0.35%	\$1.34	3.07%	6.3%	7.0%	7.1%	5.6%	6.3%	4.17%	\$2.11	20.7	16.5	25.2%	60-70%	63.5%	22.3%	4.1%	http://phx.alliantenergy.com
MDU	MDU Resources Group Inc	Diversified	27	BBB+	\$5.9	\$29.62	\$24.29	-2.6%	\$28.86	0.59%	\$0.79	2.74%	2.6%	2.8%	3.4%	7.3%	3.5%	3.25%	\$1.40	20.6	18	14.5%	n/a	56.4%	38.9%	6.8%	http://investor.mdugroup.com
NJR	New Jersey Resources Corp	Diversified	22	N/A	\$4.2	\$47.60	\$35.55	-1.4%	\$46.95	0.11%	\$1.09	2.32%	6.9%	6.1%	7.4%	6.0%	7.0%	3.26%	\$2.00	23.5	17	38.1%	60-65%	54.5%	10.3%	2.0%	http://investor.njr.com
NEE	NextEra Energy Inc	Electric	24	A-	\$82.4	\$175.65	\$144.70	-0.3%	\$175.17	0.22%	\$4.44	2.53%	13.0%	10.4%	9.1%	8.4%	12.0%	4.47%	\$7.74	22.6	18.5	22.3%	65%	57.4%	38.5%	6.7%	http://www.ner.com
NWE	NorthWestern Corp	Electric/Gas	14	BBB	\$3.1	\$64.47	\$50.01	-4.0%	\$61.89	0.93%	\$2.20	3.55%	4.8%	7.2%	5.1%	2.4%	3.5%	4.22%	\$3.42	18.1	16	13.1%	60-70%	64.3%	18.6%	3.6%	http://www.nwenergy.com
OGE	OGE Energy Corp.	Electric/Gas	11	A-	\$7.6	\$37.69	\$29.59	-0.3%	\$37.56	0.05%	\$1.33	3.54%	9.9%	9.6%	6.2%	6.0%	7.0%	4.97%	\$2.01	18.7	16.5	13.3%	n/a	66.2%	38.5%	6.7%	http://phx.oge.com
OGS	ONE Gas Inc	Gas	5	A	\$4.3	\$80.09	\$62.20	-0.1%	\$80.03	0.97%	\$1.84	2.30%	9.5%	n/a	n/a	5.5%	8.0%	3.38%	\$3.11	25.7	22	17.0%	55-65%	59.2%	25.2%	4.6%	http://investor.onegas.com
PNW	Pinnacle West Capital Corporation	Electric/Gas	6	A-	\$9.3	\$92.48	\$73.41	-11.0%	\$82.27	0.70%	\$2.78	3.38%	6.1%	4.6%	2.4%	5.0%	6.0%	4.52%	\$4.47	18.4	16.5	11.5%	6% growth	62.2%	33.5%	5.9%	http://www.pinnaclewest.com
POR	Portland General Electric Company	Electric	12	BBB	\$4.3	\$50.11	\$39.02	-5.5%	\$47.37	0.21%	\$1.36	2.87%	6.3%	4.3%	3.7%	3.5%	3.5%	3.41%	\$2.18	21.7	16.5	31.7%	50-70%	62.4%	5.8%	1.1%	http://investor.pge.com
PPL	PPL Corp	Electric/Gas	17	A-	\$21.1	\$39.90	\$25.30	-25.1%	\$29.88	1.08%	\$1.64	5.49%	3.8%	3.1%	3.3%	4.4%	3.5%	6.52%	\$2.31	12.9	13.5	-4.2%	4% growth	71.0%	58.9%	9.7%	https://www.ppl.com
SJI	South Jersey Industries Inc	Gas	19	BBB+	\$2.9	\$36.41	\$25.96	-8.8%	\$33.21	-0.45%	\$1.12	3.37%	2.8%	5.9%	8.4%	7.5%	3.0%	3.91%	\$1.57	21.2	19	11.3%	n/a	71.3%	46.9%	8.0%	http://phx.southjersey.com
SO	Southern Co	Electric	17	A-	\$48.0	\$53.51	\$42.38	-12.2%	\$46.97	0.15%	\$2.40	5.11%	3.4%	3.4%	3.7%	3.8%	3.4%	6.04%	\$2.90	16.2	16.5	-1.8%	8c growth	82.8%	50.1%	8.5%	http://investor.southern.com
SR	Spire Inc	Gas	15	A-	\$3.9	\$82.85	\$60.09	-7.3%	\$76.80	-0.13%	\$2.25	2.93%	7.1%	4.8%	3.7%	4.2%	4.5%	3.65%	\$3.73	20.6	16.5	24.8%	60-65%	60.3%	14.5%	2.7%	http://www.spire.com
SRE	Sempra Energy	Diversified	15	BBB+	\$31.0	\$122.98	\$100.49	-5.0%	\$116.85	0.72%	\$3.58	3.06%	8.8%	7.2%	10.1%	10.5%	8.5%	4.61%	\$5.49	21.3	18.5	15.0%	8-9% DG	65.2%	61.3%	10.0%	http://investor.sempra.com
SWX	Southwest Gas Holdings Inc	Gas	12	BBB+	\$3.9	\$86.87	\$62.54	-6.9%	\$80.91	-0.53%	\$2.08	2.57%	5.1%	11.0%	8.6%	4.0%	6.0%	3.44%	\$3.62	22.4	18.5	20.8%	55-65%	57.5%	15.2%	2.9%	http://investor.swx.com
UGI	UGI Corp	Diversified	30	N/A	\$9.6	\$55.94	\$42.51	-6.8%	\$55.47	0.36%	\$1.04	1.87%	4.0%	6.6%	7.3%	7.5%	7.5%	2.69%	\$2.66	20.9	16.5	26.4%	n/a	39.1%	24.5%	4.5%	http://www.ugi.com
VVC	Vectren Corp	Diversified	58	A-	\$6.0	\$71.74	\$58.00	-0.3%	\$71.50	-0.11%	\$1.80	2.52%	7.1%	4.0%	3.0%	7.0%	7.0%	3.53%	\$2.86	25.0	18	38.9%	6-8% DG	62.9%	15.5%	2.9%	http://investor.vectren.com
WEC	WEC Energy Group Inc	Electric/Gas	15	A-	\$21.8	\$70.09	\$58.48	-2.6%	\$68.26	0.47%	\$2.21	3.24%	6.3%	11.6%	15.3%	5.5%	5.7%	4.27%	\$3.30	20.7	17.5	18.2%	65-70%	67.0%	28.7%	5.2%	http://www.wecenergy.com
WGL	Wangle Technologies Ltd	Gas	41	A	\$0.0	\$0.02	\$0.00	-100.0%	\$0.00	0.00%	\$2.06	#DIV/0!	1.0%	4.9%	4.0%	6.0%	7.5%	#DIV/0!	\$3.95	0.0	16.5	100.0%	60-65%	52.2%	#DIV/0!	#DIV/0!	http://www.wangle.com
XEL	Xcel Energy Inc	Electric/Gas	15	A-	\$24.8	\$52.22	\$41.51	-7.5%	\$48.29	0.25%	\$1.52	3.15%	5.6%	6.0%	4.6%	6.0%	6.5%	4.31%	\$2.43	19.9	17	16.9%	60-70%	62.6%	32.4%	5.8%	http://investor.xcel.com