

THANKS to OUR CONTRIBUTORS this week: Sharon									
SYMBOL	COMPANY NAME	SECTOR GROUP	INDUSTRY GROUP						
AAPL	Apple, Inc	Technology (XLK)	Computer Hardware						
ABNB	Airbnb Inc	Discretionary (XLY)	Travel & Tourism						
ABT	Abbott Laboratories	Health Care (XLV)	Pharmaceuticals						
ACLS	Axcelis Technologies, inc	Technology (XLK)	Semiconductors						
ADBE	Adobe Systems, Inc	Technology (XLK)	Software						
AFL	Aflac, Inc	Financial (XLF)	Life Insurance						
AFRM	Affirm Holdings Inc	Technology (XLK)	Computer Services						
AIZ	Assurant Inc	Financial (XLF)	Life Insurance						
ALRM	Alarm.com Holdings, Inc	Technology (XLK)	Software						
AMZN	Amazon.com, Inc	Discretionary (XLY)	Broadline Retailers						
AMD	Advanced Micro Devices Inc	Technology (XLK)	Semiconductors						
AMGN	Amgen, Inc	Health Care (XLV)	Biotechnology						
AMR	Alpha Metallurgical Resources, Inc	Energy ( XLE)	Coal						
ANET	Arista Networks, Inc	Technology (XLK)	Telecom Equipment						
ANF	Abercrombie & Fitch	Discretionary (XLY)	Apparel Retailers						
APG	Api Group	Industrial (XLI)	Diversified Industrials						
APP	Applovin Corp	Technology (XLK)	Software						
ARES	Ares Management, LP	Financial (XLF)	Specialty Finance						
ASX	Advanced Semiconductor	Technology (XLK)	Semiconductors						
AVGO	Broadcom Inc	Technology (XLK)	Semiconductors						
AXON	Axon Enterprise, Inc	Industrial (XLI)	Defense						
BBIO	BridgeBio Pharma Inc	Health Care (XLV)	Biotechnology						
BHVN	Biohaven Ltd	Health Care (XLV)	Pharmaceuticals						
BLKB	Blackbaud Inc	Technology (XLK)	Software						
BLD	TopBuild Corp	Industrial (XLI)	Building Materials						
BPMC	Blueprint Medicines Corp	Health Care (XLV)	Biotechnology						
BRBR	Bellring Brands Inc	Staples (XLP)	Food Products						
CAMT	Camtek Ltd	Technology (XLK)	Electronic Equipment						
CAT	Caterpillar, Inc	Industrial (XLI)	Commercial Vehicles						
CB	Chubb Ltd	Financial (XLF)	Property-Casualty Insurance						
CCJ	Cameco Corp	Materials (XLB)	Nonferrous Metals						
CDNS	Cadence Design Systems, Inc	Technology (XLK)	Software						
CDRE	Cadre Holdings Inc	Industrial (XLI)	Defense						
CE	Celanese Corp	Materials (XLB)	Commodity Chemicals						
CHE	Chemed Corp	Discretionary (XLY)	Special Consumer Services						
CLS	Celstica, Inc	Technology (XLK)	Electrical Components						
CNM	Core & Main Inc	Industrial (XLI)	Business Support Services						
CPRT	Copart, Inc	Industrial (XLI)	Transportation Services						
CRH	CRH, PLC	Industrial (XLI)	Building Materials						
CRM	Salesforce.com, Inc	Technology (XLK)	Software						
CRS	Carpenter Tech Corp	Materials (XLB)	Steel						
CRVL	CorVel Corp	Health Care (XLV)	Health Care Providers						
CRWD	CrowdStrike Holdings, Inc	Technology (XLK)	Software						
CWAN	Clearwater Analytics Holdings Inc	Technology (XLK)	Software						
DASH	DoorDash Inc	Communication Services (XLC)	Internet						
DDOG	Datadog Inc	Technology (XLK)	Software						
DECK	Deckers Outdoor Corp	Discretionary (XLY)	Footwear						
DELL	Dell Technologies, Inc	Technology (XLK)	Computer Hardware						
DHR	Danaher Corp	Health Care (XLV)	Medical Equipment						
DKNG	DraftKings Inc	Discretionary (XLY)	Gambling						
DUOL	Duolingo, Inc	Technology (XLK)	Software						
EME	EMCOR Group, Inc	Industrial (XLI)	Heavy Construction						
ESAB	ESAB Corporation	Industrial (XLI)	Industrial Suppliers						
ESTC	Elastic NV	Technology (XLK)	Software						
ETN	Eaton Corp	Industrial (XLI)	Diversified Industrials						
EXEL	Exelixis, Inc	Health Care (XLV)	Biotechnology						
EXPE	Expedia, Inc	Discretionary (XLY)	Travel & Tourism						
FCNCA	First Citizens BancShares, Inc	Financial (XLF)	Banks						
FICO	Fair Isaac, Inc	Technology (XLK)	Software						
FIX	Comfort Systems U S A, Inc	Industrial (XLI)	Business Support Services						
FLS	Flowserve Corp	Industrial (XLI)	Industrial Machinery						
FN	Fabrinet	Technology (XLK)	Electrical Components						
FORM	FormFactor Inc	Technology (XLK)	Semiconductors						
FRSH	Freshworks Inc	Technology (XLK)	Software						
FSS	Federal Signal Corp	Industrial (XLI)	Commercial Vehicles						
FTAI	Fortress Transportation and Infrastructure Investors LLC	Industrial (XLI)	Transportation Services						
GIB	CGI Inc	Technology (XLK)	Computer Services						
GOOGL	Alphabet Inc	Communication Services (XLC)	Internet						
GWRE	Guidewire Software, Inc	Technology (XLK)	Software						
HMY	Harmony Gold Mining Co Ltd	Materials (XLB)	Gold Mining						
HUBB	Hubbell, Inc	Technology (XLK)	Electrical Components						
HUBS	HubSpot Inc	Technology (XLK)	Software						
HWM	Howmet Aerospace Inc	Industrial (XLI)	Diversified Industrials						
IBKR	Interactive Brokers Group, Inc	Financial (XLF)	Investment Services						
IDCC	InterDigital Inc	Technology (XLK)	Semiconductors						
IMVT	Immunovant Inc	Health Care (XLV)	Biotechnology						
INFA	Infomatica Inc	Technology (XLK)	Software						
INTC	Intel Corp	Technology (XLK)	Semiconductors						
ITGR	Integer Holdings Corp	Technology (XLK)	Electrical Components						
IONS	Ionis Pharmaceuticals, Inc	Health Care (XLV)	Biotechnology						
IOT	Samsara Inc	Technology (XLK)	Software						
IR	Ingersoll Rand Inc	Industrial (XLI)	Industrial Machinery						

ISRG	Intuitive Surgical, Inc	Health Care (XLV)	Medical Equipment						
JBL	Jabil, Inc	Technology (XLK)	Electrical Components						
KD	Kyndryl Holdings Inc	Technology (XLK)	Computer Services						
KLAC	KLA Corp	Technology (XLK)	Semiconductors						
KTB	Kontoor Brands Inc	Discretionary (XLY)	Clothing & Accessories						
LLY	Eli Lilly & Co	Health Care (XVL)	Pharmaceuticals						
LNW	Light & Wonder Inc	Discretionary (XLY)	Gambling						
LULU	Lululemon Athletica Inc	Discretionary (XLY)	Clothing & Accessories						
LYFT	Lyft Inc	Technology (XLK)	Software						
MA	Mastercard	Financial (XLF)	Consumer Finance						
MCK	McKesson Corp	Health Care (XVL)	Pharmaceuticals						
MDB	MongoDB, Inc	Technology (XLK)	Software						
MEDP	Medpace Holdings Inc	Health Care (XVL)	Biotechnology						
MELI	MercadoLibre Inc	Discretionary (XLY)	Special Consumer Services						
META	Meta Platforms, Inc	Communication Services (XLC)	Internet						
MMYT	MakeMyTrip Ltd	Discretionary (XLY)	Travel & Tourism						
MOD	Modine Manufacturing Co	Discretionary (XLY)	Auto Parts						
MRVL	Marvell Technology Inc	Technology (XLK)	Semiconductors						
MSFT	Microsoft Corp	Technology (XLK)	Software						
MU	Micron Technology, Inc	Technology (XLK)	Semiconductors						
NBIX	Neurocrine Biosciences, Inc	Health Care (XVL)	Biotechnology						
NET	Cloudflare Inc	Technology (XLK)	Software						
NEU	NewMarket Corp	Materials (XLB)	Specialty Chemicals						
NOW	ServiceNow, Inc	Technology (XLK)	Software						
NRG	NRG Energy Inc	Utilities (XLU)	Conventional Electricity						
NTNX	Nutanix, Inc	Technology (XLK)	Software						
NU	Nu Holdings Ltd	Financial (XLF)	Banks						
NUVL	Nuvalent Inc	Health Care (XVL)	Pharmaceuticals						
NVDA	NVIDIA Corp	Technology (XLK)	Semiconductors						
NVO	Novo Nordisk A S	Health Care (XVL)	Pharmaceuticals						
NVT	nVent Electric plc	Technology (XLK)	Electronic Equipment						
NXE	NexGen Energy Ltd	Materials (XLB)	Nonferrous Metals						
OC	Owens Corning Inc	Industrial (XLI)	Building Materials						
ONTO	Onto Innovation Inc	Technology (XLK)	Semiconductors						
PANW	Palo Alto Networks Inc	Technology (XLK)	Telecom Equipment						
PATH	UPath Inc	Technology (XLK)	Software						
PCAR	PACCAR, Inc	Industrial (XLI)	Commercial Vehicles						
PCVX	Vaxcyte Inc	Health Care (XVL)	Biotechnology						
PDD	PDD Holdings	Discretionary (XLY)	Broadline Retailers						
PHM	Pulte Group, Inc	Discretionary (XLY)	Home Construction						
PLTR	Palantir Technologies, Inc	Technology (XLK)	Software						
PLXS	Plexus Corp	Technology (XLK)	Electrical Components						
PR	Permian Resources Corporation	Energy (XLE)	Exploration & Production						
PRIM	Primoris Services Corp	Industrial (XLI)	Heavy Construction						
PSN	Parsons Corp	Technology (XLK)	Computer Services						
PTC	PTC, Inc	Technology (XLK)	Software						
PTVE	Pacific Evergreen Inc	Materials (XLB)	Containers & Packaging						
RACE	Ferrari NV	Discretionary (XLY)	Automobiles						
RBC	RBC Bearings Inc	Industrial (XLI)	Aerospace						
RDN	Radian Group, Inc	Financial (XLF)	Mortgage Finance						
RELY	Remitly Global Inc	Financial (XLF)	Specialty Finance						
RG	Reinsurance Group of America	Financial (XLF)	Reinsurance						
RIO	Rio Tinto PLC	Materials (XLB)	General Mining						
RMBS	Rambus, Inc	Technology (XLK)	Semiconductors						
RPD	Rapid7, Inc	Technology (XLK)	Software						
RS	Reliance Steell & Aluminum	Materials (XLB)	Steel						
SFM	Sprouts Farmers Market Inc	Staples (XLP)	Food Retailers						
SHOP	Shopify, Inc	Technology (XLK)	Software						
SHW	Sherwin Williams Co	Materials (XLB)	Specialty Chemicals						
SIGI	Selective Insurance Group, Inc	Financial (XLF)	Property-Casualty Insurance						
SMCI	Super Micro Computer, Inc	Technology (XLK)	Computer Hardware						
SPXC	SPX Corp	Industrial (XLI)	Industrial Machinery						
SYM	Symbiotic	Industrial (XLI)	Industrial Machinery						
TEAM	Atlassian Corp	Technology (XLK)	Software						
TNET	TriNet Group, Inc	Discretionary (XLY)	Business Training Agencies						
TT	Trane Technologies Inc	Industrial (XLI)	Building Materials						
TW	Tradeweb Markets Inc	Financial (XLF)	Investment Services						
TWST	Twist Bioscience Corp	Health Care (XVL)	Biotechnology						
UBER	Uber Technologies, Inc	Technology (XLK)	Software						
URI	United Rentals, Inc	Industrial (XLI)	Business Support Services						
USM	United States Cellular Corp	Communication Services (XLC)	Mobile Telecommunications						
VALE	Vale Companhia Vale do Rio Doce SA	Materials (XLB)	Steel						
VMC	Vulcan Materials Co	Industrial (XLI)	Building Materials						
VON	Vontier Corporation	Technology (XLK)	Electronic Equipment						
VRNS	Varonis Systems Inc	Technology (XLK)	Software						
VRT	Vertiv Holdings, LLC	Technology (XLK)	Electronic Equipment						
VST	Vistra Energy Corp	Utilities (XLU)	Conventional Electricity						
WDAY	Workday, Inc	Technology (XLK)	Software						
WDFC	WD-40 Co	Staples (XLP)	Nondurable Home Products						
WFRD	Financial (XLF)	Investment Services	Integrated Oil & Gas						
WLK	Westlake Chemical Corp	Materials (XLB)	Specialty Chemicals						
WMS	Advanced Drainage Systems, Inc	Industrial (XLI)	Building Materials						
WSM	Williams Sonoma, Inc	Discretionary (XLY)	Specialty Retailers						
WSO	Watsco, Inc	Industrial (XLI)	Building Materials						

