	IVIA	XIMIZING CHARITABLE	CONTRIBUTIO						
	"If you're go	ing to give, might as well have	e the government i						
		Benefit Calculator: Calculate the Value							
nple Tax Rates:		Sample Stock Information:							
terginal Federal Tax Rate:	32.00%	Number of Shares to Donate	20						
apital Gain Rate	15.00%	Current Price per Share	\$500.00						
rginal State Tax Rate	0.00% [1]	Price Paid per Share	\$200.00						
let Investment Tax	3.80%								
tion 1: Donate cash		Option 2: Sell stock, donate net proce	eeds (Cash - Tax Liability)	Option 3: Donate Stock					
crease in Cash	-\$10,000.00	Decrease in Stock	-\$10,000.00	Decrease in Stock	-\$10,000.00				
ax Savings from Donation:	\$3,200.00	Tax Savings from Donation:	\$2,839.04	Tax Savings from Donation:	\$3,200.00				
imination of Future Tax Liability*	\$0.00	Elimination of Future Tax Liability*	\$1,128.00	Elimination of Future Tax Liability*	\$1,128.00				
hange in Donor's Net Worth	-\$6,800.00	Change in Donor's Net Worth	-\$6,032.96	Change in Donor's Net Worth	-\$5,672.00				
				1					
nefit to charity:	\$10,000.00	Benefit to charity:	\$8,872.00	Benefit to charity:	\$10,000.00				
mt of donation funded by gov't	\$3,200.00	Amt of donation funded by gov't	\$2,839.04	Amt of donation funded by gov't	\$4,328.00				
mt of donation funded by donor	\$6,800.00	Amt of donation funded by donor	\$6,032.96	Amt of donation funded by donor	\$5,672.00				
,	rrent value>purchase pric	a) have a tax liability equal to the Capital Gains (To	otal Value - Purchase Price) tin	nes the Capital Gains Rate + Marginal State T	ax Rate + Net Inves	nent Tex Rate			
,	ment value>purchase pric	a) have a tax liability equal to the Capital Gains (To	otal Value - Purchase Price) tin	nes the Capital Gains Rate + Marginal State T	lax Rate + Net Inves	nent Yax Rate			
All stocks that have appreciated (ou		s) have a tax liability equal to the Capital Gains (for fit to the charity at a max. Now, let's consider wha				nent Tax Rate			
All stocks that have appreciated (cu ption 3 yields the best result to the	tonor and keeps the bene	fit to the charity at a max. Now, let's consider wha				nent Tiox Rate			
All stocks that have appreciated (cu option 3 yields the best result to the option 4: Donate cash, but with sa	tonor and keeps the bene	fit to the charity at a max. Now, let's consider wha				hent Tixx Rate			
All stocks that have appreciated (cu option 3 yields the best result to the option 4: Donate cash, but with sa acrease in Cash	tonor and keeps the bene me net worth decrease	fit to the charity at a max. Now, let's consider wha				nent Tax Rate			
All stocks that have appreciated (cu Option 3 yields the best result to the Option 4: Denate cash, but with sa Decrease in Cash (as Savings from Denation:	conor and keeps the bene me net worth decrease a -\$8,341.18 \$2,880.18 \$0.00	fit to the charity at a max. Now, let's consider wha				hent Tex Rate			
All stocks that have appreciated (ou lepton 3 yields the best result to the op- sprion 4: Donate cash, but with sa- lecrease in Cash ix Savings from Donation: similation of Future Tax Liability	fonor and keeps the bene me net worth decrease i -\$8,341.18 \$2,669.18	fit to the charity at a max. Now, let's consider wha				hent Tax Pate			
All stocks that have appreciated (ou Option 3 yields the best result to the Option 4: Denate cash, but with sa becrease in Cash fac Savings from Donation: Elemination of Future Tize Liability Change in Donar's Net Worth	conor and keeps the bene me net worth decrease a -\$8,341.18 \$2,880.18 \$0.00	fit to the charity at a max. Now, let's consider wha				hert Tax Rate			
*All stocks that have appreciated (cu	tonor and keeps the bene me net worth decrease : -\$8,341.18 \$2,889.18 \$0.00 -\$5,672.00	fit to the charity at a max. Now, let's consider wha				Nert Tax Rate			
All stocks that have appreciated (ou Option 3 yields the beat result to the Option 4: Denate cash, but with sa Accesses in Cash (as Savings from Donation: Elimination of Fundamental Elimination Elimination of Fundamental Elimination Benefit to charity: Went of donation flunded by gov't Went of donation flunded by gov't	tonor and keeps the bene me net worth decrease i -58,341.18 \$2,869.18 \$0.00 -55,672.00 \$3,341.18	fit to the charity at a max. Now, let's consider wha				Tax Rate			
All stocks that have appreciated (ou option 3 yields the best result to the option 4: Dentet cash, but with as abcrease in Cash ice Savings from Donadion: Commission of Future Tax Liability Change in Donar's Net Worth Semetit to charity:	fonor and keeps the bene- me net worth decrease (-58,341.18 \$2,060.18 \$0.00 -55,672.00 \$3,341.18 \$2,660.18	fit to the charity at a max. Now, let's consider wha				Nert Tex Rate			
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All stocks that have appreciated (ou poption 3 yields the best result to the objection 4: Donate cash, but with as horsease in Clash for allways from the clashifty control of Linux Earl Liability learning in Disours' have Window learning in Disours' have been learning in Disours' have learning in Disours' learning in Disours'	fonor and keeps the bens me net worth decrease (-58,341.18 \$2,869.18 \$0.00 -55,672.00 \$3,341.18 \$2,669.18 \$5,672.00	fit to the chamby at a max. Now, let's consider what see deling Option 3.				tent Tax Rate			
all stocks that have appreciated (o.) gloon 3 yields the best result to the- topforn of Donate cash, but with sa corease in Cash to Salvings from Donation: immarizen of Future Tax Liability as August 100 Donation Salvings as Donation Salvings as Open Salvings and Open Sa	fonor and keeps the bene me net worth discrease is 38,341.18 \$2,060.18 \$0.00 -45,672.09 \$3,341.18 \$2,060.18 \$5,672.00	It to the clearly at a max. Now, let's consider what is deling Option 1.				eert Tax Rable			
all attocks that have appreciated (our pipel on a yields the beat result to the - pipel on 4: Donate cash, but with as processes in Cash to savings from Donation: invariate on Future Tax Lubsity and the Cash of Future Tax Lubsity and the Cash of Future Tax Lubsity to the Cash of Future Tax Lubsity and of desiration founded by goo't at of desiration founded by donor wings to Remember: This spreadshived only applies to set the stock must be that for 1 or more	tonor and keeps the bone me net worth decrease58,341.18 -52,080.18 -50,00 -55,672.09 -53,672.09 -53,672.09 -53,672.09 -54,672.09 -55,672.09 -55,672.09	If to the clustry of a max. Now, lafs consider what is dising Option 3. If the cluster is the cluster is the cluster is the consider what is dising option in the cluster is the cluster in the cluster.				nert Tae Rate			
all stocks that have appreciated (o.) gloon 3 yields the best result to the- topforn of Donate cash, but with sa corease in Cash to Salvings from Donation: immarizen of Future Tax Liability as August 100 Donation Salvings as Donation Salvings as Open Salvings and Open Sa	tonor and keeps the bone me net worth decrease : -80,341.18 92,660.18 90.00 -55,672.00 93,341.18 92,660.18 92,660.18 92,660.18 92,660.18 92,660.18 92,660.18	It to the clustify at a max. Now, laft's consider what as duling Cyption 3. and the constant of the constant				eert Tax Rate			

		DENIETT ON OU	U ATOD		
		BENEFIT CALCU	ILATOR		
		ds with blue text can be customized	d for your specific situ		
Enter Your Tax Rates:		Enter your Stock Information:			
Marginal Federal Tax Rate:	32.00%	Number of Shares to Donate	20		
Capital Gain Rate	15.00%	Current Price per Share	\$500.00		
Marginal State Tax Rate	0.00%	Price Paid per Share	\$200.00		
Net Investment Tax	3.80%				
		oton is 0%; out of state donors can enter their maroinal state t	to contra		
CICK SEE BAS ALONE DI SID YOU GAT CARE. THE SID	and the color and the color of	por no in out or name of the case of the c	44.40		
Option 1: Donate cash		Option 2: Sell stock, donate net proc	ceeds (Cash - Tax Liability)	Option 3: Donate Stock	
Decrease in Cash	-\$10,000.00	Decrease in Stock	-\$10,000.00	Decrease in Stock	-\$10,000.00
Tax Savings from Donation:	\$3,200.00	Tax Savings from Donation:	\$2,839.04	Tax Savinos from Donation:	\$3,200.00
Elimination of Future Tax Liability*	\$0.00	Elimination of Future Tax Liability*	\$1,128.00	Elimination of Future Tax Liability*	\$1,128.00
Change in Donor's Net Worth	-\$6,800.00	Change in Donor's Net Worth	-86,032,96	Change in Donor's Net Worth	-\$5,672.00
Benefit to charity:	\$10,000.00	Benefit to charity:	\$8.872.00	Benefit to charity:	\$10,000.00
Amt of donation funded by gov't	\$3,200.00	Amt of donation funded by gov't	\$2,839.04	Amt of donation funded by gov't	\$4,328.00
Amt of donation funded by donor	\$6,800.00	Amt of donation funded by donor	\$6,032.96	Amt of donation funded by donor	\$5,672.00
Ann or donasion remove by durior	\$0,000.00	Ann or donation randed by donice	20,022.20	Ann or constrain failure by conta	40,012.00
		i) have a tex liability equal to the Capital Gains (To to the charity at a max. Now, let's consider who			
Option 4: Donate cash, but with same	net worth decrease at	a doing Option 3.			
Decrease in Cash	-58.341.18				
Tax Savings from Donation:	\$2,669.18				
Elimination of Future Tax Liability	\$0.00				
Change in Donor's Net Worth	-\$5,672.00				
Benefit to charity:	\$8,341,18				
Amt of donation funded by gov't	\$2,669,18				
Amt of donation funded by donor	\$5,672.00				
Things to Remember:					
 This spreadsheet only applies to stocks 	bold autoids of a satiss	med second			
 This spreadsneet only applies to stock The stock must be held for 1 or more vi 					
 The stock must be need for 1 or more y. Never donate stock with a loss. Sell fir. 					
 Never conser stock with a loss. Sell fit. Max amount that can be donated is 30°. 					
		nate it at current value) ax brackets and in instances where the stock has			

[1] 0% for WA State Residents. state rate.	For donors in other states (ex: grandparents), they can enter their margina