

# PARTNERS FOR SELF-EMPLOYMENT, INC. PERSONAL FINANCIAL STATEMENT FORM

Name		Soc. Sec. No.:		Annual Income:	
Home Address:			Home Telephone No.: (    )		
City:		State:		Zip:	
ASSETS (Excluding Your Business)	Check if Jointly Owned	LIABILITIES			
Cash on Hand and in Banks (personal only)	\$ 100.00	Accounts and Credit Cards Payable (List each creditor in Section 2)	\$ 500.00		
Savings Accounts	\$ 100.00	Notes Payable to Banks and Others (Describe in Section 3)	\$ -		
IRA or Other Retirement Account	\$ -	Installment Loans (Auto) Monthly Payments \$	\$ 1,500.00		
Accounts, Notes, and Mortgage Receivable		Installment Loans (Other) Monthly Payments \$			
Life Insurance – Cash Surrender Value Only (Complete Section 9)	\$ -	Loan(s) on Life Insurance	\$		
Stocks and Bonds (Describe in Section 4)	\$ 500.00	Mortgage Loan (Residence) (Describe in Section 5)	\$		
Real Estate (Residence) (Describe in Section 5)	\$ 300,000.00	Mortgage Loan (Other) (Describe in Section 5)	\$ 150,000.00		
Other Real Estate (Describe in Section 5)		Unpaid Taxes (Describe in Section 7)			
Automobile(s) – Current Value	\$ 3,000.00	Other Liabilities (Describe in Section 8)	\$ 152,000.00		
Other Personal Property (Describe in Section 6)		<b>Total Liabilities</b>			
Other Assets (Describe in Section 6)	\$ 303,700.00	<b>Total Net Worth (Assets – Liabilities)</b>	\$ 151,700.00		
<b>Total Assets</b>		<b>Total Liabilities &amp; Net Worth</b>	\$ 303,700.00		
<b>Section 1. Source(s) of Annual Income</b>		<b>Contingent Liabilities</b>			
Salary	\$ 60,000.00	As Endorser or Co-Maker	\$ -		

Net Investment Income	\$ 60,000.00	Legal Claims & Judgements	\$ -
Real Estate Income	\$ -	Provision for Federal Income Tax	\$ -
Other Income (Describe below*)	\$ -	Other Special Debt	
<b>Total Income</b>	\$ 60,000.00		

Description of Other Income in Section 1.

Social Security

\*Alimony and/or child support payments need not be disclosed in "Other Income" unless you want such payments counted toward total income.

**Section 2. Accounts/ Credit Cards Payable.** (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed).

Creditor	Line of Credit	Outstanding Balance	Monthly Payment
citi	\$ 1,500.00	\$ 500.00	\$ 55.00
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

(Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Name and Address of Noteholder(s)	Original Amount	Current Balance	Payment Amount and Frequency	How Secured or Endorsed (Collateral)
NA	NA	\$		
		\$		

**Section 4. Stocks and Bonds.**

(Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Number of Shares	Issuer	Cost	Market Value	Date of Quotation/Exchange	Total Value
			(Quotation/Exchange)		
NA		\$			\$
		\$			\$
		\$			\$
		\$			\$

**Section 5. Real Estate Owned.**

(List each parcel separately. Each attachment must be identified as a part of this statement and signed.)

	Property A (Residence if Owned)	Property B
Type of Property	NA	NA
Address		
Date Purchased		
Original Cost		
Present Market Value		
Name and Address of Mortgage Holder		
Mortgage Account Number		
Mortgage Balance		
Amount of Payment per Month/Year/Other		
Status of Mortgage		

**Section 6. Other Personal Property and Other Assets.** (Describe. If any is pledged as a security/collateral, state name and address of lien holder, amount of lien, terms of payment, and if delinquent, describe delinquency.)

NA

**Section 7. Unpaid Taxes.**

(Describe in detail as to type, to whom payable, when due, amount, and to what property, if any, a tax lien is attached.)

NA

**Section 8. Other Liabilities.** (Describe in detail.)

NA

**Section 9. Life Insurance Held.**

(Give face amount and cash surrender value of policies - name of insurance company and beneficiaries.)

Insurance Company	Beneficiaries and Portions	Face Amount	Cash Surrender
NA		\$ -	\$ -
		\$ -	\$ -

		\$ -	\$ -
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I authorize Partners for Self-Employment, Inc., to investigate and verify the above information and to determine my creditworthiness. I certify that the above information and any information contained in attachments to this statement are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing or co-signing a loan. I understand that false statements may result in forfeiture of benefits and possible civil or criminal prosecution.

Signature:	Date:	Social Security Number:
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Signature:	Date:	Social Security Number:
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