	Inputs									
Date	12/9/97									
SYMBOL	INTC									
10 yr avg ROE (%)	27%									
Current Payout (%)	4.00%									
Current Market Cap (\$M)	124,336									
Current Shareholders' Equity (\$M)	26,060									
10 yr Low PE	10.7									
10 yr High PE	20.6									
10 yr Median PE	15.65									
Current Short-Term Interest Rate (%)	5.17%									
Your Marginal Income Tax Rate (%)	40%									
Capital Gains Tax (%)	20%									
Year	1	2	3	4	5	6	7	8	9	1
Net Income (\$M)	\$7,036	\$8,860	\$11,156	\$14,048	\$17,690	\$22,275	\$28,048	\$35,318	\$44,473	\$56,00
After-Tax Yearly Dividends (\$M)	\$169	\$213	\$268	\$337	\$425	\$535	\$673	\$848	\$1,067	\$1,34
Future Value of Dividend in 10th Year (\$M)	\$266	\$318	\$381	\$456	\$546	\$654	\$783	\$938	\$1,123	\$1,34
% Return to Equity after Dividends	25.92%									
10 yr Value of Adjusted Dividend Pool	\$6,809									
Future Equity	\$207,409									
	Low	High	Average							
40 cm Fortuna Manhat Can (CM)	\$599,204	\$1,153,607	\$876,405							
10 yr Future Market Cap (\$M)										
10 yr Future Market Cap (\$M) 10 yr Tax-Adiusted Market Cap (\$M)	\$504.230	\$947.753	\$725.991							
10 yr Tax-Adjusted Market Cap (\$M) 10 yr Tax-Adjusted Market Cap (\$M) 10 yr Adjusted Future Value of Investment	\$504,230 \$511,039	\$947,753 \$954,561	\$725,991 \$732,800							