Annual Travel Plan

Made for you by Bolder Money
Personalized money coaching

	Trip	Date	Total Cost (from Trip Planner)	Deposit	Deposit Date
☐	Barbados	May 2023	$1,500.00		
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☐					
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☐					
☐					
☐					
☐					
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TOTAL			**$1,500.00**	**$0.00**	

Instructions for use:

To use this spreadsheet, click "File" > "Make a Copy" and save a copy to your own Drive.

First, take a look at your calendar, text your family and friends to see what trips you want to take this year!

Add each trip to the list above in column C (ex. "Disney Trip" or "Barbados") and the include the date in column D (ex. "May 2023")

Next, duplicate (by right-clicking the tab) the Trip Planner tab for as many trips as you have coming up (and need to plan in detail)

Use the Trip Planner tab to estimate all costs associated with the trip. Don't forget to find savings where you can!

Finally, add the total trip cost from each Trip Planner into column E above.

How does it align to what you wanted to spend this year? What do you need to cut back, or where do you have room to explore something new?

Trip Planner

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Transportation	$	Accomodations	$	Food	$	Activities	$	Pre-Travel Expenses	$	Total
Airfare		Hotel, Airbnb, etc.		Breakfast		Theme Parks		Travel Insurance		$0
Airport Parking		Parking		Lunch		Attractions		Luggage		$0
Car Rental		Resort Fees		Dinner		Museums		Clothing		$0
Gas		Other		Snacks		Shows		Other		$0
Tolls				Groceries		Souvenirs				$0
Bus Tickets				Other		Other				$0
Train Tickets										$0
Other										$0
(Add as needed)										$0
										$0
										$0
										$0
										$0
										$0
										$0
TOTAL	**$0**		**$0**		**$0**		**$0**		**$0**	**$0**
Planned Spending										***$1,500***
LEFT TO SPEND										**$1,500**

Left To Spend

Instructions for use:

Enter the total amount you want to spend for this trip in the Planned Spending row (row 19).
Fill in the estimated cost amounts above for each category.
Compare the Total to the Planned Spending - are you under or over budget?
Make sure to take into consideration any travel hacks - how can you save to reduce the cost of this trip?
When you're done, add the total to the Travel Plan tab summary to see how much all of your trips will cost for the year.