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| Capitalization table of: | Evio, Inc. |
| As of: | October 31, 2023 |

| Name | Common Stock | Common Stock (EIP) | Options | Total Outstanding Shares | Total Fully Diluted Shares | Outstanding Ownership | Fully Diluted Ownership |
|--|------------------|--------------------|----------------|--------------------------|----------------------------|-----------------------|-------------------------|
| Founder 1 | 4,000,000 | | | 4,000,000 | 4,000,000 | 49.81% | 40.00% |
| Founder 2 | 3,800,000 | | | 3,800,000 | 3,800,000 | 47.32% | 38.00% |
| Early Employee 1 | 125,000 | | | 125,000 | 125,000 | 1.56% | 1.25% |
| Early Employee 2 | 50,000 | | | 50,000 | 50,000 | 0.62% | 0.50% |
| Early Employee 3 | 25,000 | | | 25,000 | 25,000 | 0.31% | 0.25% |
| Employee 4 | | 20,000 | | 20,000 | 20,000 | 0.25% | 0.20% |
| Employee 5 | | 10,000 | | 10,000 | 10,000 | 0.12% | 0.10% |
| Advisor 1 | | | 100,000 | 0 | 100,000 | 0.00% | 1.00% |
| Advisor 2 | | | 50,000 | 0 | 50,000 | 0.00% | 0.50% |
| Unallocated shares under Equity Incentive Plan | | | | - | 1,820,000 | - | 18.20% |
| Total | 8,000,000 | 30,000 | 150,000 | 8,030,000 | 10,000,000 | 100.00% | 100.00% |

Shares reserved under Equity Incentive Plan (EIP) 2,000,000
 Total EIP Size 20.00%

1. This is a simple cap table that is meant for use before a company's first priced round.
 2. Modify the values in the yellow-shaded cells only.
 3. If you'll need to add new rows to the "Common Stock" and "Equity Incentive Plan" tabs, you would need to manually update the master cap table in the "Overview" tab.
 4. This resource is provided as is, as a courtesy, and is not legal advice.
- Questions? Feedback? Write to us at support@corpora.us
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| Name | Certificate No. | Number of Shares | Issuance date | 83(b) Election Deadline | 83(b) Election Filed? | Purchase price | Total Purchase Price | Consideration Type | Paid? | Vesting Schedule | Vesting Commencement Date | Acceleration | Vesting Determination Date | Total Vested |
|--|---|-------------------------------------|--|---|--------------------------------|--|---|---|---|--|---|--|---|--|
| <i>insert the name of the stockholder that is receiving common stock</i> | <i>This is designated by the company and there's no right or wrong way of doing this.</i> | <i>insert the number of shares.</i> | <i>This is normally the effective date of the stock agreement.</i> | <i>if the stock is subject to vesting, you must file your 83(b) election by this date! If not, then this is irrelevant.</i> | <i>Was the election filed?</i> | <i>How much is the purchase price per share?</i> | <i>This is the total amount that should be paid for the shares.</i> | <i>How were the shares paid for? It's good practice to pay in cash.</i> | <i>Were the shares actually paid for?</i> | <i>4Y1C = 4-year vesting, 1-year cliff FV = Fully vested</i> | <i>When did vesting start? This is relevant if the shares are not subject to vesting.</i> | <i>2T = Double-trigger 1T = Single-trigger NA = None</i> | <i>As of which date would you like to calculate vesting? The default is set to "today".</i> | <i>This is the total shares vested as of the Vesting Determination Date.</i> |
| Founder 1 | CS-001 | 4,000,000 | May 1, 2022 | May 31, 2022 | Yes | \$0.00001 | \$40.00 | Cash | Yes | 4Y1C | May 1, 2022 | 2T | March 12, 2025 | 2,833,326 |
| Founder 2 | CS-002 | 3,800,000 | May 1, 2022 | May 31, 2022 | N/A | \$0.00001 | \$38.00 | IP | Yes | 4Y1C | May 1, 2022 | 2T | March 12, 2025 | 2,691,652 |
| Early Employee 1 | CS-003 | 125,000 | June 1, 2022 | July 1, 2022 | No | \$0.00001 | \$1.25 | Cash and IP | Yes | 4Y1C | June 1, 2022 | 2T | March 12, 2025 | 85,034 |
| Early Employee 2 | CS-004 | 90,000 | June 15, 2022 | July 16, 2022 | No | \$0.00001 | \$0.90 | Cash | No | 4Y1C | June 16, 2022 | 2T | March 12, 2025 | 34,361 |
| Early Employee 3 | CS-005 | 25,000 | August 10, 2022 | September 9, 2022 | No | \$0.00001 | \$0.25 | Cash | No | 4Y1C | June 20, 2022 | 2T | March 12, 2025 | 16,650 |

| Investor | Certificate No. | Safe or Convertible Note? | Investment | Date | Valuation Cap | Pre-money or post-money? | Discount | MFN | Interest rate | Maturity date | Conversion trigger |
|--|---|---|------------------|------------------------------|---|---|--|---|--|---|---|
| <i>Insert the full legal name of the investor.</i> | <i>This is designated by the company and there's no right or wrong way of doing this.</i> | <i>Are they investing through a safe or convertible note?</i> | <i>How much?</i> | <i>When did they invest?</i> | <i>Is there a valuation cap? If so, how much?</i> | <i>If there's a valuation cap, is it pre- or post-money? The current VC safe is post-money.</i> | <i>Is there a discount? If so, how much?</i> | <i>Rule of thumb: do you see the words "MFN" or "Most Favored Nation" in the safe/note?</i> | <i>For notes, how much is the interest rate?</i> | <i>For notes, when is the note due?</i> | <i>What's the minimum round size at which the note converts? (sometimes relevant for safes too)</i> |
| Investor 1 | SF-001 | Safe | \$100,000.00 | March 10, 2023 | \$8,000,000.00 | Post | N/A | No | N/A | N/A | N/A |
| Investor 2 | SF-002 | Safe | \$50,000.00 | April 15, 2023 | - | N/A | 10% | Yes | N/A | N/A | N/A |
| Investor 3 | CN-001 | Convertible note | \$50,000.00 | June 1, 2023 | \$10,000,000.00 | Pre | 15% | No | 8% | December 1, 2024 | \$3,000,000.00 |
| Investor 4 | SF-003 | Safe | \$200,000.00 | September 20, 2023 | \$10,000,000.00 | Pre | 15% | No | N/A | N/A | \$3,000,000.00 |

| Warrantholder | Certificate No. | Number of Shares | Type of Shares | Issuance date | Exercise Price | Expiration Date |
|---|---|--|---|--|---|---|
| <i>Insert the full legal name of the warrantholder.</i> | <i>This is designated by the company and there's no right or wrong way of doing this.</i> | <i>How many shares is the warrant for?</i> | <i>What type of shares will the warrant convert into?</i> | <i>This is normally the effective date of the warrant.</i> | <i>How much should the warrantholder pay, per share, to exercise the warrant?</i> | <i>Until when is the warrant valid?</i> |
| Warrantholder 1 | W-001 | 50,000 | Common | March 15, 2023 | \$0.0001 | March 15, 2030 |
| Warrantholder 2 | W-002 | 10,000 | Preferred | April 20, 2023 | \$0.0001 | April 20, 2030 |