Capitalization table of: As of:	Evio, Inc. October 31, 2023						
7.0 (00.000.01, 2020						
Name	Common Stock	Common Stock (EIP)	Options	Total Outstanding Shares	Total Fully Diluted Shares	Outstanding Ownership	Fully Diluted Ownership
Founder 1	4,000,000			4,000,000	4,000,000	49.81%	40.00%
Founder 2	3,800,000			3,800,000	3,800,000	47.32%	38.00%
Early Employee 1	125,000			125,000	125,000	1.56%	1.25%
Early Employee 2	50,000			50,000	50,000	0.62%	0.50%
Early Employee 3	25,000			25,000	25,000	0.31%	0.25%
Employee 4		20,000		20,000	20,000	0.25%	0.20%
Employee 5		10,000		10,000	10,000	0.12%	0.10%
Advisor 1			100,000	0	100,000	0.00%	1.00%
Advisor 2			50,000	0	50,000	0.00%	0.50%
Unallocated shares under Equity Incentive Plan				-	1,820,000 -		18.20%
Total	8,000,000	30,000	150,000	8,030,000	10,000,000	100.00%	100.00%

2,000,000 Shares reserved under Equity Incentive Plan (EIP) Total EIP Size 20.00%

- 1. This is a simple cap table that is meant for use before a company's first priced round.
 2. Modify the values in the yellow-shaded cells only.
 3. If you'll need to add new rows to the "Common Stock" and "Equity Incentive Plan" tabs, you would need to manually update the master cap table in the "Overview" tab.
 4. This resource is provided as is, as a courtesy, and is not legal advice.
 Questions? Feedback? Write to us at support@corpora.us!
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Name	Certificate No.	Number of Shares	Issuance date	83(b) Election Deadline	83(b) Election Filed?	Purchase price	Total Purchase Price	Consideration Type	Paid?	Vesting Schedule	Vesting Commencement Date	Acceleration	Vesting Determination Date	Total Vested
	This is designated by the company and there's no right or wrong way of doing this.	Insert the number of shares.	This is normally the effective date of the stock agreement.	If the stock is subject to vesting, you must file your 83(b) election by this date! If not, then this is irrelevant.	Was the election filed?	How much is the purchase price per share?	This is the total amount that should be paid for the shares.	How were the shares paid for? It's good practice to pay in cash.	Were the shares actually paid for?	4Y1C = 4-year vesting, 1-year cliff FV = Fully vested	When did vesting start? This is irrelevant if the shares are not subject to vesting.	2T = Double-trigger 1T = Single-trigger N/A = None	As of which date would you like to calculate vesting? The default is set to "today".	This is the total shares vested as of the Vesting Determination Date.
Founder 1	CS-001	4,000,000	May 1, 2022	May 31, 2022	Yes	\$0.00001	\$40.00	Cash	Yes	4Y1C	May 1, 2022	2T	March 12, 2025	2,833,326
Founder 2	CS-002	3,800,000	May 1, 2022	May 31, 2022	N/A	\$0.00001	\$38.00	IP	Yes	4Y1C	May 1, 2022	2T	March 12, 2025	2,691,652
Early Employee 1	CS-003	125,000	June 1, 2022	July 1, 2022	No	\$0.00001	\$1.25	Cash and IP	Yes	4Y1C	June 1, 2022	2T	March 12, 2025	85,934
Early Employee 2	CS-004	50,000	June 15, 2022	July 15, 2022	No	\$0.00001	\$0.50	Cash	No	4Y1C	June 10, 2022	2T	March 12, 2025	34,361
Early Employee 3	CS-005	25,000	August 10, 2022	September 9, 2022	No	\$0.00001	\$0.25	Cash	No	4Y1C	June 20, 2022	2T	March 12, 2025	16,650

Name	Certificate No.	Stock, ISO, or NSO?	Number of Shares/Options	Grant date	83(b) Election Deadline	83(b) Election Filed?	Purchase or Exercise price per share	Total Purchase or Exercise Price	Vesting Schedule	Vesting Commencement Date	Acceleration	Vesting Determination Date	Total Vested
Insert the name of the person receiving stock or options under the Equity Incentive Plan (aka "Stock Plan"). If you don't have a Plan yet, you shouldn't use this sheet.	This is designated by the company and there's no right or wrong way of doing this.	Is this person getting stock or options? If options, are they ISOs (intended only for U.Sbased employees) or NSOs (everybody else)?	How many shares or options is this person receiving?	When was the equity granted? In the case of stock, it's normally the date on the stock agreement. In the case of options, it's the "Grant Date".	If the stock is subject to vesting, you must file your 83 (b) election by this date! This is irrelevant for options or fully vested stock.	Was the election filed?	What is the price per share of the stock or option?	This is the total sum to be paid for the shares or to exercise the options?	4Y1C = 4-year vesting, 1-year cliff 2Y = 2-year vesting FV = Fully vested	When did vesting start? This is irrelevant if the shares are not subject to vesting.	2T = Double-trigger 1T = Single-trigger N/A = None	As of which date would you like to calculate vesting? The default is set to "today".	This is the total shares vested as of the Vesting Determination Date.
Employee 4	ES-001	Stock	20,000	February 10, 2023	March 12, 2023	Yes	\$0.00005	\$1.00	4Y1C	December 10, 2022	2T	March 12, 2025	11,240
Employee 5	ES-002	ISO	10,000	July 1, 2023	N/A	N/A	\$0.00010	\$1.00	4Y1C	May 10, 2023	2T	March 12, 2025	4,580
Advisor 1	ES-003	NSO	100,000	June 14, 2023	N/A	No	\$0.00005	\$5.00	2Y	March 23, 2023	1T	March 12, 2025	95,818
Advisor 2	ES-004	NSO	50,000	August 1, 2023	N/A	N/A	\$0.00010	\$5.00	2Y	May 1, 2022	1T	March 12, 2025	70,822
Shares reserved under Equity Incentive Plan	2,000,000												

Investor	Certificate No.	Safe or Convertible Note?	Investment	Date	Valuation Cap	Pre-money or post-money?	Discount	MFN	Interest rate	Maturity date	Conversion trigger
Insert the full legal name of the investor.	This is designated by the company and there's no right or wrong way of doing this.	Are they investing through a safe or convertible note?	How much?	When did they invest?	Is there a valuation cap? If so, how much?	If there's a valuation cap, is it pre- or post-money? The current YC safe is post-money.	Is there a discount? If so, how much?	Rule of thumb: do you see the words "MFN" or "Most Favored Nation" in the safe/note?	For notes, how much is the interest rate?	For notes, when is the note due?	What's the minimum round size at which the note converts? (sometimes relevant for safes too)
Investor 1	SF-001	Safe	\$100,000.00	March 10, 2023	\$8,000,000.00	Post	N/A	No	N/A	N/A	N/A
Investor 2	SF-002	Safe	\$50,000.00	April 15, 2023	-	N/A	10%	Yes	N/A	N/A	N/A
Investor 3	CN-001	Convertible note	\$50,000.00	June 1, 2023	\$10,000,000.00	Pre	15%	No	8%	December 1, 2024	\$3,000,000.00
Investor 4	SF-003	Safe	\$200,000.00	September 20, 2023	\$10,000,000.00	Pre	15%	No	N/A	N/A	\$3,000,000.00

Warrantholder	Certificate No.	Number of Shares	Type of Shares	Issuance date	Exercise Price	Expiration Date
Insert the full legal name of the warrantholder.	This is designated by the company and there's no right or wrong way of doing this.	How many shares is the warrant for?	What type of shares will the warrant convert into?	This is normally the effective date of the warrant.	How much should the warrantholder pay, per share, to exercise the warrant?	Until when is the warrant valid?
Warrantholder 1	W-001	50,000	Common	March 15, 2023	\$0.0001	March 15, 2030
Warrantholder 2	W-002	10,000	Preferred	April 20, 2023	\$0.0001	April 20, 2030