

MARCXML and EAD Import/Export Maps for ArchivesSpace	
This Google sheet is derived from the original Excel workbook with the following import/export maps:	Last updated:
1. MARCXML to ArchivesSpace	See individual fields for last reviewed date
2. ArchivesSpace to MARCXML	July 15, 2013
3. EAD to ArchivesSpace	See individual fields for last reviewed date
4. ArchivesSpace to EAD2002	8/31/2013
5. ArchivesSpace to EAD3	10/30/2017
See metadata standards wiki page for more information:	
https://archivesspace.atlassian.net/wiki/spaces/AC/pages/941588554/Import+export+mapping+review+process	

250 - Edition Statement		\$a \$b	FORMAT a: \$a / \$b	node_multipart	content note_type = 'odd' label = Edition Statement					
254 - Musical Presentation Statement		\$a		node_multipart	content note_type = 'odd' label = Musical Presentation Statement					
255 - Cartographic Mathematical Data		\$a \$b \$c \$d \$e \$f \$g	FORMAT a: Statement of scale--\$a, Statement of projection--\$b, Statement of coordinates--\$c, Statement of zone--\$d, Statement of equinox--\$e, Outer G-ring coordinate pairs--\$f, Inner G-ring coordinate pairs--\$g.	node_multipart	content note_type = 'odd' label = Mathematical map data					
256 - Computer File Characteristics		\$a		node_singlepart	content note_type = 'physdesc' label = Computer File Characteristics					
257 - Country of Producing Entity		\$a		node_multipart	content note_type = 'odd' label = Country of Producing Entity for Archival Files					
258 - Photovisive Issue Date		\$a \$b	FORMAT a: \$a, \$b.	node_multipart	content note_type = 'odd' label = Storage description					
260 - Publication, Distribution, etc. (Formatt)		\$c		node_multipart	note_type = 'odd' noteType = General Note label = Publication Date label = publication type = single		yes	2.4 Date?		
			IF J45 \$f = NULL AND \$g = NULL	date						
264 - Production, Publication, Distribution, Manufacture and Copyright Notice		\$c		date	label = publication type = single		yes	2.4 Date	https://archbyspace.atlassian.net/browse/ANW-1545	
265 - Physical Description			<i>This field is under review by the Metadata Standards subcommittee. Implementers should report this field at their own risk as behavior may not be correctly documented below.</i> FORMAT a: \$2 : \$a : \$b, \$c, \$d, \$e, \$f, \$g	extent	container_summary		yes	no	2.5 Extent	https://archbyspace.atlassian.net/browse/ANW-1288
			IF more than one 300 is present, then additional extent records							
266 - Playing Time		\$a		node_singlepart	content note_type = 'physdesc' label = Playing Time					
267 - Content Type									4.3 Physical Access; 4.3 Technical Access	
267 - Media Type									Decided these just fields for export, not import	
268 - Carrier Type										
300 - Physical Medium		\$a \$b \$c \$d \$e \$f \$g \$h \$i \$j \$k \$l \$m \$n \$o \$p \$q \$r \$s \$t \$u \$v \$w \$x \$y \$z	FORMAT a: \$1: Material base and configuration--\$a, Dimensions--\$b, Materials applied to surface--\$c, Information recording technique--\$d, Support--\$e, Production rate / ratio--\$f, Location within medium--\$g, Technical specifications of medium--\$i	node_multipart	content note_type = 'physdesc' label = Physical Medium		yes	yes	4.2 Physical Access; 4.3 Technical Access	
302 - Geospatial Reference Data		\$a \$b \$c \$d \$e \$f \$g \$h \$i \$j \$k \$l \$m \$n \$o \$p \$q \$r \$s \$t \$u \$v \$w \$x \$y \$z	FORMAT note a: Name--\$a, Coordinate or distance units--\$b, Latitude resolution--\$c, Longitude resolution--\$d, Standard parallel or oblique latitude--\$e, Oblique line longitude--\$f, Longitude of central meridian or projection center--\$g, Latitude of projection origin or projection center--\$h, False easting--\$i, False northing--\$j, Scale factor--\$k, Height of perspective point above surface--\$l, Azimuth angle--\$m, Azimuth measure point longitude or straight vertical longitude from pole--\$n, Landmark number and path number--\$o, Zone identifier--\$p, Ellipsoid name--\$q, Semi-major axis--\$r, Denominator of flattening ratio--\$s, Vertical resolution--\$t, Vertical encoding method--\$u, Local planar, local, or other projection or grid description--\$v, Local planar or local georeference information--\$w, Reference method used--\$z	node_multipart	content note_type = 'odd'					
			DERIVE note title from values of indicator 1 & 2. Separate text derived from indicator 1 from that derived from indicator 2 with a double hyphen "--".	node_multipart	label = Geospatial Reference Dimension: Horizontal coordinate system Vertical coordinate system					
			0 - Horizontal coordinate system							
			1 - Vertical coordinate system							
			0 - Geographic							
			1 - Map projection							
			2 - Grid coordinate system							
			3 - Local planar							
			4 - Local							
			5 - Geodetic model							
			6 - Altitude							
			7 - Method specified in \$2							
			8 - Depth							
			IF indicator 2 = 8							
303 - Planar Coordinate Data		\$a \$b \$c \$d \$e \$f \$g \$h \$i	FORMAT a: Planar coordinate encoding method--\$a, Planar distance units--\$b, Abcissa resolution--\$c, Ordinate resolution--\$d, distance resolution--\$e, Bearing resolution--\$f, Bearing units--\$g, Bearing reference direction--\$h, Bearing reference meridian--\$i.	node_singlepart	content note_type = 'physdesc' label = Planar Surface Coordinate System					
351 - Organization and Arrangement of Materials		\$a \$b \$c \$d	FORMAT a: \$1: \$a : \$b : \$c	node_multipart	content note_type = 'arrangement' label = Arrangement		yes	yes	1 Level of Description; 3.2 System of Arrangement	
352 - Digital Graphic Representation		\$a \$b \$c \$d \$e \$f \$g \$h \$i	FORMAT a: Object reference method--\$a, Object type--\$b, Object count--\$c, Row count--\$d, Column count--\$e, Vertical count--\$f, VPF topology level--\$g, Indirect reference description--\$i, Format of the digital image--\$e.	node_multipart	content note_type = 'physdesc' label = Digital Graphic Representation					
500 - Security Classification Control										
			0 - Document							
			1 - Title							
			2 - Abstract							
			3 - Contents note							
			4 - Author							
			5 - Record							
			6 - Other element							
			IF undefined							
			FORMAT a:							
			Indicator 1 [Document Title Abstract Contents note Author Record Other element], Security classification--\$a, Handling instructions--\$b, External dissemination information--\$c, Downgrading or declassification event--\$d, Classification system--\$e, Country of origin code--\$f, Downgrading date--\$h, Authorization--\$i.	node_multipart	content note_type = 'accesscontrol' label = Security Classification Control					

		\$a	IF IS NULL	agent	relator				
		\$4	ELSE	agent	relator				
740 - ADDED ENTRY--UNCONTROLLED RELATED/ANALYTICAL TITLE									
		\$a	FORMAT as: \$a [\$H] \$p, \$n.	note_multispart	content				
		\$h			note_type = "note"				
		\$n			label = Related / Analytical Title				
		\$p							
750 - ADDED ENTRY--HIERARCHICAL PLACE NAME									
			Follow sequence of subfields in imported subjects. The value for each alphabetical subfield should be added into a new term associated with the newly created subject record.						
		\$a		term	term				
				term	term_type = geographic				
		\$b		term	term				
				term	term_type = geographic				
		\$c		term	term				
				term	term_type = geographic				
		\$d		term	term				
				term	term_type = geographic				
		\$f		term	term				
				term	term_type = geographic				
		\$g		term	term				
				term	term_type = geographic				
		\$h	Not handled.						
		\$z		subject	source				
754 - ADDED ENTRY--HIERARCHICAL IDENTIFICATION									
		\$a	FORMAT as: \$a -- \$c -- \$d -- \$x -- \$z	term	term				
		\$c			term_type = topical				
		\$d							
		\$x							
		\$z							
		\$z		subject	source				
852 - LOCATION			If field = 852, subfields \$a-\$h-\$i-\$m are concatenated and map to id_0. There are three fields that can map as identifiers, privileged in the following order: 852, 090, 099, meaning a value found in an 852 will be used over any values in 090 or 099. If there is no 852, any value in a 090 is privileged over any value in a 099. Any values in any field that are not the privileged field will be ignored. If there are no values in any of those fields, Abazid will generate a random UUID. The field 852 is the first preference.	resource	id_0	Yes	yes		https://www.elsevier.com/locate/S0001-1011
856 Electronic location?			Do not include? (could end up with a big mess with this one)			No			

note	content	variable	FOR EACH content	<p>content</p> </ ... >
STRUCTURED NOTES				
note_bibliography	persistent_id	variable		< bibliography id="persistent_id">
note_bibliography	label	variable		< head-label</head>
note_bibliography	content	variable		<p>content</p>
note_bibliography	items	variable	FOR EACH items AS item	< bibref>item</bibref> </ bibliography>
note_index	persistent_id	variable		< index id="persistent_id">
note_index	label	variable		< head-label</head>
note_index	content	variable		<p>note</p>
			FOR EACH items	< indexentry>
				<
			IF type = Corporate Name	corpname
			ELSE IF type = Genre Form	genreform
			ELSE IF type = Name	name
			ELSE IF type = Occupation	occupation
			ELSE IF type = Personal Name	persname
			ELSE type = Subject	subject
			ELSE IF type = Family name	famname
			ELSE IF type = Function	function
			ELSE IF type = Geographic Name	geogname
			ELSE type = Title	title
				>
note_index.items	value	variable		value
				</ ... >
note_index.items	reference	variable		< ref target="reference">
note_index.items	reference_text	variable		reference_text
				</ ref>
				</ indexentry>
				</ index>
MIXED CONTENT NOTE PARTS				
mixed content note parts will only be present within a container note element, for the purpose of illustration biographical/historical note in this example:				< bioghist>
				< head>Biographical/historical note</head>
Chronology				< chronlist>
note_chronology	title	variable		< head>title</head>
			FOR EACH Items	< chronitem>
note_chronology.items	event_date	variable		< date>eventDate</date>
				< eventgrp>
note_chronology.items	events	variable	FOR EACH events AS event	< event>event</event>
				</ eventgrp>
				</ chronitem>
				</ chronlist>
Ordered List				< list numeration="enumeration"
note_orderedlist	enumeration	constant		type="ordered">
n/a	n/a	constant		< head>title</head>
note_orderedlist	title	variable		< item>
			FOR EACH Items AS item	item
note_orderedlist.items		variable		</ item>
				</ list>
Definition List				< list type="deflist">
n/a	n/a	constant		< head>title</head>
note_definedlist	title	variable		< defitem>
			FOR EACH Items	< label>label</label>
note_definedlist	label	variable		< item>value</item>
note_definedlist	value	variable		</ defitem>
				</ list>
				</ bioghist>
DAO SECTIONS				
If digital_object_id != NULL THEN create one <dao> for the parent digital object, and no <dao>'s for the associated files				< dao>
digital_object	digital_object_id	variable	IF file_versions[0] != NULL THEN ELSE	href="file_versions[0].file_url" href="digital_object_id"
digital_object.file_versions[0]	xlink_actuate_attribute	variable	IF xlink_actuate_attribute != NULL THEN	xlink:actuate="xlink_actuate_attribute"
digital_object.file_versions[0]	xlink_show_attribute	variable	IF xlink_show_attribute != NULL THEN ELSE	xlink:show="xlink_show_attribute" xlink:show="new"
digital_object	title	variable	IF title != NULL THEN	xlink:title="title"
digital_object.date[0]	date_expression		ELSE, IF date_expression != NULL	xlink:title="date_expression">
digital_object.date[0]	begin end		ELSE	xlink:title="begin/end">
				< daodesc>
				< p>
digital_object	title date_expression	variable	IF title != NULL AND date_expression != NULL THEN	title:'date_expression
digital_object	begin end		ELSE, IF title != NULL AND date_expression = NULL AND begin != end THEN	title:'begin'-end
digital_object	title begin end		ELSE, IF title != NULL AND date_expression = NULL AND begin = end THEN	title:'begin
digital_object	title date_expression		IF title = NULL AND date_expression != NULL THEN	date_expression
digital_object	title begin end		ELSE, IF title = NULL AND date_expression = NULL AND begin != end THEN	begin'-end
digital_object	title begin end		ELSE, IF title = NULL AND date_expression = NULL AND begin = end THEN	begin
				</ p>

				</daodesc>
				</dao>
ELSE IF digital_object_id = NULL THEN create one <dao> FOR EACH associated file				
digital_object.file_versions			FOR EACH file_versions AS file_version	<dao
file_version	xlink_actuate_attribute	variable	IF xlink_actuate_attribute != NULL THEN	xlink:actuate="xlink_actuate_attribute"
			ELSE	xlink:actuate="onRequest"
file_version	xlink_show_attribute	variable	IF xlink_actuate_attribute != NULL THEN	xlink:show="xlink_show_attribute"
			ELSE	xlink:show="embed"
digital_object	title	variable	IF title != NULL THEN	xlink:title="title"
digital_object	date_expression		ELSE, IF date_expression != NULL	xlink:title="date_expression"
digital_object	begin		ELSE	xlink:title="begin/end"
file_version	use_statement	variable		xlink:role="use_statement"
file_version	file_uri	variable		xlink:href="file_uri">
				<p>
digital_object	title	variable	IF title != NULL	title
digital_object	dates	variable	IF LEN(dates) > 0	:
digital_object.dates[0]	date_expression		IF date_expression != NULL THEN	date_expression
digital_object	title		ELSE IF begin = end OR date_type = single	begin
	begin		ELSE	begin-end
	end			
				</p>
				</daodesc>
				</dao>
CONTROLLED ACCESS				
				<controlaccess>
Agents with role = subject or source				
				<
agent	agent_type	variable	IF agent_type = agent_person THEN	persname
			ELSE IF agent_type = agent_family THEN	famname
			ELSE IF agent_type = corporate_entity THEN	corpname
agent	rules	variable		rules="rules"
agent	source	variable		source="source"
agent	relator	variable	IF relator != NULL	role="relator"
agent	role	variable	ELSE IF role = source	role="fmo"
				>
agent.names[0]	sort_name	variable		sort_name
agents	terms		IF LEN(terms) > 0 FOR EACH terms AS term	-- term
				</...name>
				</origination>
Names with the function of source are not mapped				
Subjects				
				<
subject.terms[0]	term_type	variable	IF term_type = function	function
			ELSE IF term_type = genre_form style_period	genreform
			ELSE IF term_type = geographic cultural_context	geogname
			ELSE IF term_type = occupation	occupation
			ELSE IF term_type = topical	subject
			ELSE IF term_type = uniform_title	title
subject	source	variable		source="source">
subject	terms[0]	variable		term
subject	terms	variable	FOR EACH terms[1:] AS term	-- term.term
				</...>
				</controlaccess>
DSC (Resource Components)				
Resource component records are almost exactly the same as the top level resource <archdesc> record. The divergent data is grouped immediately below with differences in black text.				
The differences are: the container element is <c> instead of <archdesc>, there is an id attribute in the <c> element.				
Subrecords like notes, controlled access points, etc. associated with resource components follow the same rules above as for resources.				
				<dsc>
				<c
archival_object	ref_id	variable		id="ref_id"
archival_object	level	variable		level="level"
archival_object	other_level	variable	IF otherLevel != NULL include @otherlevel	otherlevel="other_level">
			ELSE omit	
				</did>
archival_object	title	variable		<unittitle>title</unittitle>
archival_object	component_id	variable		<unitid>component_id</unitid>
				<langmaterial>
archival_object	language	variable		<language langcode="language">I18n.t(language)</language>
				</langmaterial>
instance.container	type_1	variable		<container type="type_1">
instance	instance_type	variable	needs translation	label="I18n.t(instance_type)
instance.container	barcode	variable	IF barcode != NULL	(barcode)
				>
instance.container	type_2	variable		<container type="type_2">
instance.container	indicator_2	variable		indicator_2
				</container>
instance.container	type_3	variable		<container type="type_3">
instance.container	indicator_3	variable		indicator_2
				</container>
				<physdesc>
extent	container_summary	variable	Repeat for each extent statement	<extent>container_summary</extent>
extent	number			
extent	extent_type	variable		<extent>number I18n.t(extent_type)</extent>
				</physdesc>
date		variable	Repeat for each date statement	<unitdate

date	begin end	variable	IF date_type = single OR begin = end OR end = null ELSE	normal="begin/begin" normal="begin/end"
date	date_type	variable	IF date_type = single OR inclusive ELSE IF date_type = bulk and date_expression = NULL	type="inclusive"> type="bulk"> bulk
date	begin end date_expression	variable	IF date_expression != NULL ELSE IF begin = end OR end = NULL ELSE	date_expression begin begin-end </unitdate>
				</c>
				</dsc>
				</archdesc>
				</ead>

Export Mapping for resource from ArchivesSpace to EAD3

Last Updated by Noah Huffman to reflect EAD3 export behavior in v2.2

10/30/2017

Red highlighting indicates areas where mapping decisions might need more analysis/feedback

ArchivesSpace Data Fields		Constant or Variable	Processing / Formatting Directions	EAD3 Elements	Notes / Discussion
Object	Property				
n/a	n/a	constant	Default to RNG validation	<?xml version="1.0" encoding="UTF-8"?> <?xml-model href="https://raw.githubusercontent.com/SAA-SDI/EAD3/master/ead3.rng" type="application/xml" schematypens="http://relaxng.org/ns/structure/1.0"?> <ead xmlns="http://ead3.archivists.org/schema">	Default to RNG validation on export. Future work may provide option to specify XSD or DTD validation
Control				<control>	
n/a	n/a	constant		repositoryencoding="iso15511" countryencoding="iso3166-1" dateencoding="iso8601" relatedencoding="marc" langencoding="iso639-2b" scriptencoding="iso15924">	
resource	ead_location			<recordid instanceuri="ead_location">	
resource	ead_id			ead_id	
				</recordid>	
				<filedesc>	<filedesc> is mostly unchanged from EAD2002
				<titlestmt>	
resource	finding_aid_title	variable		<titleproper>	
resource	finding_aid_filing_title	variable		finding_aid_title	
resource	finding_aid_author	variable		</titleproper>	@type becomes @localtype
resource	finding_aid_sponsor	variable		<titleproper localtype="filing">finding_aid_filing_title</titleproper>	
				<author>finding_aid_prepared_by_finding_aid_author</author>	
				<sponsor>finding_aid_sponsor</sponsor>	
				</titlestmt>	
resource	finding_aid_edition_statement	variable		<editionstmt>	
				<p>finding_aid_edition_statement</p>	
				</editionstmt>	
repository	name	variable		<publicationstmt>	
				<publisher>name</publisher>	
				<address>	
repository_agent_contacts[0]	address_1	variable	IF address_1 != NULL	<addressline>address_1</addressline>	
repository_agent_contacts[0]	address_2	variable	IF address_2 != NULL	<addressline>address_2</addressline>	
repository_agent_contacts[0]	address_3	variable	IF address_3 != NULL	<addressline>address_3</addressline>	
repository_agent_contacts[0]	city	variable		<addressline>city + ', ' + region + ' + post_code</addressline>	
repository_agent_contacts[0]	region	variable			
repository_agent_contacts[0]	post_code	variable			
repository_agent_contacts[0]	telephone	variable	IF telephone != NULL	<addressline localtype="telephone">telephone</addressline>	add @localtype="telephone"
repository_agent_contacts[0]	email	variable	IF email != NULL	<addressline localtype="email">email</addressline>	add @localtype="email"
repository	url	variable	IF url != NULL	<addressline localtype="url">url</addressline>	
repository	image_url	variable	IF image_url != NULL	</address>	
resource	finding_aid_date	variable		<ptr href="image_url" actuate="onload" show="embed"/>	<extref> becomes <ptr>
				<date>finding_aid_date</date>	
				</p>	
				</publicationstmt>	
				<seriesstmt>	
resource	finding_aid_series_statement	variable		<p>finding_aid_series_statement</p>	
				</seriesstmt>	
				<notestmt>	
				<controlnote>	
resource	finding_aid_note	variable		<p>finding_aid_note</p>	
				</controlnote>	
				</notestmt>	
				</filedesc>	
n/a	n/a	constant		<maintenancestatus value="derived"></maintenancestatus>	Default to @value="derived" to indicate EAD is derived from "another descriptive system" per EAD3 usage guidelines
				<maintenanceagency>	
repository	country	variable	IF country = NULL OR org_code = NULL omit the <agencycode> element	<agencycode>country + ' + org_code</agencycode>	
repository	orgcode	variable		<agencyname>name</agencyname>	
repository	name	variable		</maintenanceagency>	
				<languagedeclaration>	
resource	finding_aid_language	variable		<language>finding_aid_language</language>	Omit @langcode attribute. Current AS data model does not support use of controlled language values in finding_aid_language field. Ideally, the AS data model would support use of the langcode value list in the finding_aid_data section. The field should be repeatable to accommodate multilingual finding aids.
n/a	n/a	constant		<script scriptcode="Latin">Latin</script>	Script is required in EAD3 but not stored in ASpace. Default to <script code="Latin">Latin</script>? A bit presumptuous, but not sure of an alternative.
				</languagedeclaration>	
				<conventiondeclaration>	
resource	finding_aid_description_rules	variable		<abbr>finding_aid_description_rules</abbr>	
resource	finding_aid_description_rules	variable	requires translation	<citation>1 (finding_aid_description_rules)</citation>	
				</conventiondeclaration>	
				<localcontrol localtype="findaidstatus">	Map "findaidstatus" values in ArchivesSpace to <localcontrol> instead of <publicationstatus>. <publicationstatus> only accepts "inprocess", "approved" and "published", whereas ASpace findaidstatus values are configurable. This mimics the behavior of the current EAD2002-EAD3 stylesheet, which crosswalks eadheader/@findaidstatus to <localcontrol>.
resource	finding_aid_status	variable		<term>finding_aid_status</term>	Locally configurable list of finding_aid_status values
				</localcontrol>	
				<maintenancehistory>	
				include a <maintenanceevent> for the export event itself	
				<maintenanceevent>	
n/a	n/a	constant		<eventtype value="derived"></eventtype>	Default to 'derived'
n/a	n/a	variable	Date and timestamp of finding aid's export	<eventdatetime>date and timestamp of export</eventdatetime>	
n/a	n/a	variable		<agenttype value="machine"></agenttype>	
name_software	software_name	variable	Name of ArchivesSpace software agent and version	<agent>software_name + version</agent>	Include version number of ArchivesSpace (e.g. ArchivesSpace v2.2.0)
n/a	n/a	variable	Date and timestamp of finding aid's export	<eventdescription>This finding aid was produced using ArchivesSpace on [date and timestamp of export]</eventdescription>	
				</maintenanceevent>	
				</maintenancehistory>	
n/a	n/a	constant	Repeat a <maintenanceevent> for each Revision Statement	<maintenanceevent>	Future work could change the ASpace data model to move finding_aid_revision statements to an event record. Would then have more controlled time and agent info.
resource	finding_aid_revision_date	variable		<eventtype value="revised"></eventtype>	
n/a	n/a	constant		<eventdatetime>finding_aid_revision_date</eventdatetime>	
n/a	n/a	constant		<agenttype value="unknown"></agenttype>	
				<agent></agent>	Ideally, AS would export the name of the user who created/modified the revision_description note. However, looking in the database, it appears that the created_by and last_modified_by fields in the revision_statement table note the usernames of users who created or modified the entire resource record or some portion of it and not the revision statement itself...
resource	finding_aid_revision_description	variable		<eventdescription>finding_aid_revision_description</eventdescription>	
				</maintenanceevent>	
				</maintenancehistory>	
				</control>	
ARCHDESC (Resources)					
resource	level	variable		<archdesc level="level">	
resource	other_level	variable	IF other_level != NULL include @otherlevel ELSE omit	otherlevel="other_level">	
				</dd>	
resource	title	variable		<unittitle>title</unittitle>	
resource	id_0	variable		<unitid>id_0	
resource	id_1	variable	IF id_1 != NULL	id_1	
resource	id_2	variable	IF id_2 != NULL	id_2	
resource	id_3	variable	IF id_3 != NULL	id_3	

				</unitid>	
				<repository>	
repository	name	variable		<corpname> <part name="/part"> </corpname> </repository>	add <part> as child of <corpname>.
				<langmaterial>	
resource	language	variable	requires translation	<language langcode="language">{1\$N.t{language}/language}</langmaterial>	
				</langmaterial>	
instance_top_container	type	variable		<container localtype="type">	
instance_top_container	id	variable		id="{id}"	
instance_top_container	instance_type	variable	needs translation	label="{1\$N.t{instance_type}"	
instance_top_container	barcode	variable	IF barcode != NULL	containerid="{barcode}"	add @containerid for barcode value. As of EAD3 v1., barcode values must be valid NMTOKEN values (cannot contain special characters). Should be fixed in EAD3 v1.1 release.
instance_top_container	indicator	variable		indicator	
				</container>	
				<container localtype="type_2">	
instance_container	type_2	variable		id="{id}"	
instance_container	parent_id	variable		parent="{parent_id}"	
instance_container	indicator_2	variable		indicator_2	
				</container>	
				<container localtype="type_3">	
instance_container	type_3	variable		id="{id}"	
instance_container	parent_id	variable		parent="{parent_id}"	
instance_container	indicator_3	variable		indicator_3	
				</container>	
					Omit <physdescset> until @coverage and @parallel added to AS data model for extents.
EXTENTS			<physdescstructured> for each structured extent statement	<physdescstructured>	
extent	portion	variable	For extent types included with ASpace, use the mappings below, otherwise default to spaceoccupied. materialtype: cassettes leaves photographic_prints photographic_slides reels sheets volumes spaceoccupied: cubic_feet linear_feet boxes folders otherphysdescstructuredtype: gigabytes megabytes teabytes	<coverage>"portion"	portion values in ASpace can be: part, whole
extent	extent_type	constant		physdescstructuredtype="{see mappings at left}"	@physdescstructuredtype is required, values limited to: carrier, materialtype, otherphysdescstructuredtype, spaceoccupied.
extent	number	variable		quantity="number"/quantity	Exporter infers @physdescstructuredtype value from extent_type controlled value list (e.g. linear feet = spaceoccupied). For extent_type values that are not part of stock ASpace settings, default to spaceoccupied.
extent	extent_type	variable		unittype="type"/unittype	
extent	physical_details	variable	IF physical_details != NULL	<physdesc>physical_details/</physdesc>	Map physical_details to <physdesc>. Seems consistent with usage guidelines in EAD3 and ASpace. For physdescstructured(dimensions), only export dimension statements that are part of an ASpace extent record, not dimension statements that are stored separately as notes in ASpace
extent	dimensions	variable	IF dimensions != NULL	<dimensions>dimensions/</dimensions>	
				</physdescstructured>	
extent	container_summary	variable	Repeat for each container summary within an extent subrecord	<physdesc localtype="container_summary">container_summary/</physdesc>	Map container_summary to unstructured <physdesc> with localtype attribute value of "container_summary". With this approach, <physdesc> elements are not explicitly associated with the corresponding <physdescstructured> element in the EAD3 export if an ASpace extent record includes both a structured extent statement and a container_summary. Not sure of an alternative here. ASpace data model could be modified to include the container_summary and structured extent statements.
DATES (STRUCTURED)					
date		variable	Repeat for each structured date statement (IF begin != NULL or end != NULL)	<unitdatestructured>	
date	certainty	variable	IF certainty != NULL	certainty="certainty"	
date	era	variable	IF era != NULL	era="era"	
date	calendar	variable	IF calendar != NULL	calendar="calendar"	
date	type	variable	IF date_type = single OR inclusive IF date_type = bulk	unitdate="inclusive"> unitdate="bulk">	
Single Date					
date	type	variable	IF date_type = single	<datesingle>	
date	begin	variable		standarddate="begin">	
date	date_expression	variable	IF date_expression != NULL	date_expression	
date	begin	variable	ELSE	begin	
				</datesingle>	
Date range					
					AS data model only supports one date_expression text string that applies to the entire date range, not a separate fromdate and todaterange expression as expected in EAD3. Decision: If a date record in ASpace has begin and end dates as well as a date expression, export the normalized dates in <daterange> and the date expression in <unitdate>. Example: <unitdatestructured unitdate="inclusive"> <daterange> <fromdate standarddate="1900">1900/</fromdate> <todate standarddate="1901">1901/</todate> </daterange> </unitdatestructured> <unitdate unitdate="inclusive">1900-1901 and undated/</unitdate> Current ASpace data model does not accommodate @notbefore or @notafter for uncertain dates. The certainty value applies to the entire date, not parsed into begin date certainty and end date certainty. Therefore, default to @standarddate attribute. Omit <todate> entirely if end = NULL
date	type	variable	IF date_type = inclusive or bulk	<daterange>	
date	begin	variable	IF begin != NULL	<fromdate standarddate="begin">begin/</fromdate>	
date	end	variable	IF end != NULL	<todate standarddate="end">end/</todate>	
				</daterange>	
				</unitdatestructured>	
DATES (UNSTRUCTURED)					
date	date_expression	variable	Repeat for each unstructured date statement (IF date_expression != NULL)	<unitdate>	
date	begin	variable	IF date_type = single OR inclusive	unitdate="inclusive"	
date	date_type	variable	IF date_type = bulk	unitdate="bulk"	
date	certainty	variable	IF certainty != NULL	certainty="certainty"	
date	era	variable	IF era != NULL	era="era"	
date	calendar	variable	IF calendar != NULL	calendar="calendar"	
date	date_expression	variable		>	
				date_expression	
				</unitdate>	
BD NOTES					
note	notes in the didl section do not contain title information				
note	type	variable	WHEN type = abstract	<abstract>	
			WHEN type = dimensions	<physdesc @localtype="dimensions">	Dimension statements stored as notes in ASpace map to to generic <physdesc @localtype="dimensions">. <dimensions> is no longer a valid child of <physdesc> in EAD3.
			WHEN type = physdesc	<physdesc>	Beware that existing physdesc notes may contain mixed tagging (e.g. <extent> tags) that produce invalid EAD3 on export.
			WHEN type = langmaterial	<langmaterial>language	Ideally, free-text language of materials notes would map to langmaterial/descriptivenote, but a language element is required as child of langmaterial.
			WHEN type = physloc	<physloc>	
			WHEN type = materialspec	<materialspec>	
			WHEN type = physfacct	<physdesc>	
note	persistent_id	variable		id="{persistent_id}"	
note	content	variable		content	
				</...>	
NAMEs with the function of creator OR source					

Names are treated the same except that when agent_type = agent_person THEN the container element is <persname>, when agent_type = agent_family THEN <famname>, when agent_type = agent_corporate_entity THEN <corpname>.			
agent	role	variable	<origination label="role">
agent	agent_type	variable	<persname <famname ELSE if agent_type = agent_family THEN ELSE if agent_type = agent_corporate_entity THEN corpname
agent.name[0]	rules	variable	rules="rules"
agent.name[0]	source	variable	source="source"
agent.name[0]	relator	variable	relator="relator"
agent.name[0]	authority_id	variable	IF authority_id != NULL identifier="authority_id">
agent.name[0]	sort_name	variable	<part=sort_name/part> </_name> </origination>
NOTES			
note	type	variable	WHEN type = accruals WHEN type = appraisal WHEN type = arrangement WHEN type = bioghist WHEN type = accessrestrict WHEN type = userestrict WHEN type = custodhist WHEN type = altformavail WHEN type = originalloc WHEN type = fileplan WHEN type = odd WHEN type = acqinfo WHEN type = otherfindaid WHEN type = phystech WHEN type = prefercite WHEN type = processinfo WHEN type = relatedmaterial WHEN type = scopecontent WHEN type = separatedmaterial WHEN type = legalstatus WHEN type = dimensions
note	persistent_id	variable	id="persistent_id">
note	label	variable	UNLESS content starts with "thead" label
note	type	variable	IF label != NULL THEN ELSE I18n.ltype
note	content	variable	FOR EACH content <pscontent/> </...>
STRUCTURED NOTES			
note_bibliography	persistent_id	variable	<bibliography id="persistent_id">
note_bibliography	label	variable	<thead-label/>
note_bibliography	content	variable	<pscontent/>
note_bibliography	items	variable	FOR EACH items AS item <bibref-item/> </bibliography>
note_index	persistent_id	variable	index id="persistent_id">
note_index	label	variable	<thead-label/>
note_index	content	variable	<pscontent/> FOR EACH items <indexentry/>
note_index.items	type	variable	IF type = Corporate Name ELSE if type = Genre Form ELSE if type = Name ELSE if type = Occupation ELSE if type = Personal Name ELSE if type = Subject ELSE if type = Family name ELSE if type = Function ELSE if type = Geographic Name ELSE type = Title
note_index.items	value	variable	value </...>
note_index.items	reference	variable	<ref target="reference">
note_index.items	reference_text	variable	reference_text </ref> </indexentry/> </index>
NOTES CONTAINER NOTE PARTS			
mixed content note parts will only be present within a container note element, for the purpose of illustration biographical/historical note in this example:			
Chronology			<bioghist> <thead=Biographical/historical note/>
note_chronology	title	variable	<chronolist> <thead=title/> <chronolist>
note_chronology.items	event_date	variable	FOR EACH items <datesingle=EventDate/> <chronitemset>
note_chronology.items	events	variable	FOR EACH events AS event <event=Event/> <chronitemset> </chronitemset> </chronolist>
Ordered List			
note_orderedlist	enumeration	constant	translate="arabic" to "decimal" for EAD3 <list numeration="enumeration">
n/a	n/a	constant	listtype="ordered">
note_orderedlist	title	variable	<thead=title/> <list>
note_orderedlist.items		variable	FOR EACH items AS item <item> </item> </list>
Definition List			
n/a	n/a	constant	list listtype="deflist">
note_definedlist	title	variable	<thead=title/> <defitem>
note_definedlist	label	variable	<label=label/>
note_definedlist	value	variable	<item=value/> </defitem> </list>
DAO NETWORKS			
If digital_object_id != NULL THEN create one <dao> for the parent digital object, and no <dao>'s for the associated files			
digital_object	digital_object_id	variable	IF file_versions[0] != NULL THEN href="file_versions[0].file_uri" ELSE href="digital_object_id"
digital_object.file_versions[0]	link_actuate_attribute	variable	IF link_actuate_attribute != NULL THEN actuate="link_actuate_attribute" ELSE actuate="onRequest"
digital_object.file_versions[0]	link_show_attribute	variable	IF link_show_attribute != NULL THEN show="link_show_attribute" ELSE show="new"

@role becomes @relator in EAD3
add identifier for authority_id, ideally a URI
Consistent with EAD2002 exports, just use the sort_name in a single <part> element for now.
Future work might define name part types for each ASpace name field. Would also need to respect those part types for import.

Need feedback on sort_name approach, but it seems the simplest in the short term. See fuller note on name parts in <controlaccess> section below.

<dimension> can only be a child of <physdescstructured>. So, when stored as a note in ASpace, export as generic <physdesc> with localtype attribute.

<date> becomes <datesingle> in EAD3. ASpace data model only supports single free text date field here, so <datesingle> could potentially include date ranges (e.g. 1900-1950), which is not ideal.
<eventgrp> becomes <chronitemset>

@type becomes @listtype

@type becomes @listtype

Pretty sure that <dao>'s are created for each file version even if a digital_object_id is present.

[1] Mark Matienzo:

Rework this - not yet represents subject/term Aspace model