					Target				% Under or Over	
Name	Date of valuation	Price/Share \$98.04	Rev Growth in 2022 5.00%	Rev Growth - 2023 to 2026 3.00%	Target Operating Margin	Sales to Invested Capital	Fedure probability	Value per share \$62.57	% Under or Over Value (Computed) 55.59%	My Boy Date of the was COSE Mr. See that the problem for Generality Date of the was COSE Mr. See that the problem for Generality In Section was COSE Mr. See that the problem for the section of the sect
Assam Damodaran	January 25, 2022	390.04	5.00%	3.00%	6.00%	1.60	10%	\$62.57	56.69%	Consider the Construction of the Season Construction of the Constr
										continue to be an eventue-abustion for the company CME. Note on DP has no "Peace," and "extreme to the company of the Company
Aldan Katz	1/25/22	\$29.79	4.00%	4.00%	6.00%	1.8	15%	\$57.73		While the proseduled mentions that revenues must be
										Continue to management of the continue of the
										Checked in administration to heading your Comprehens Tunout's Checked in administration of the Checked State of t
Ansh Kachalia	1/26/22	\$99.79(Before n	-2.00%	4.00%	6.00%	1.8	15%	\$55.02		In highly passeds and heat a found chance of sheets powerful of the size of th
										Construction Const
										yeard filteres (1 on of expect ClamsRight) trailer stock of a comback as it is set before marked competers and one clamsRight and it is set before marked competers and one considing duffine of the granted properties as finishing in yellow considing duffine of the granted properties as finishing in yellow considering duffine of the granted properties and the granted properties are considered in the granted properties and the granted properties are considered in the granted properties and the granted properties are considered in the granted properties and granted properties are considered in the granted properties and granted properties are considered in the granted properties are considered in the granted properties and granted properties are considered in the granted properties and granted properties are considered in the granted properties and granted properties are considered in the granted properties are considered in the granted properties and granted properties are considered in the granted properties and granted properties are considered in the granted properties and granted properties are considered in the granted properties and granted properties are considered in the granted properties and granted properties are considered in the granted properties and granted properties are considered in the granted properties are con
Matthew Ong	10922	\$103	9%	4%	6%	1.8	15%	554.95		Lifety placement, and all a solaric chains or a singu- larity placement, and a solaric chains or a singular placement of the solarity placement of t
Jose Baquero Degwitz	1/26/22	\$103.47	-1%	5%	3%	1.8	20%	\$32.49		
Cade Hoppe	1/26/22	103.04	6.00%	-1.00%	6%	3.95	22%	\$42.23		Common to production of the Common of the Co
										Tile price of an accus a ceremptes due due for accusarie commend but also enfered fulls assury and either the folia Commend down. Cerembia present born end las god off making butwesses. That a many's beautises been an ordine design for
										Clasmating to make a scalabile drouge in the convert touch that (this rich to haige price and feature and see event and that the fooders waiting and genering platform search to the roll and to fooders waiting and genering platform search to the roll and fooders waiting and genering platform search to reven day one for the Command price of does not have adjug over the fooders waiting and generic platform search to reven day over the
Haoduo Feng	1/26/22	\$98.04	6.00%	3.00%	3.00%	2	15.00%	\$33.48	192.83%	joint and still with heavy asset and facility. It convert make a section to subject the real or compare. The stood price of GART is a supplier and the section and an improvement of this basics model for much selection and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier and the section and the section of GART is a supplier an
										The most part of diff is surgey on the case of an important of the case of the
Hao Yang Zhou	1/26/22	\$101.70	2%	1.00%	3.00%	1.8	15.00%	\$34.43	195.38%	Neer the later receives in profit local prints and solid life - Secretary of the later of the l
										juntified in whiching the question to a seaso lead. In the control of the contro
										Cannoting organism to be in addicult people for address in not be the or change in past for acceptant with an address of the contract of the c
										pointive grant without pricing beautiful the grants were 19 TAN 1925 A. (c.) In his year, all the grants was 19 TAN 1925 A. (c.) In his year, all the grantsym year mentioned militaria to room the such developing wear. 19 TAN 1921 A. (c.) In the grant with place more 19 TAN 1921 A. (c.) In the grantsym their considerable grantsym the grantsym the grantsym the grantsym that the grantsym that grantsym that grantsym the grantsym that grantsym the grantsym that grantsym the grantsym that grantsy
										An extraction of the first such description greats and control and the such description greats and control and con
										privings. Since I are under the assurance to the concursery and the contract of the contract of the concursery and the contract of the contr
										adjust is a rise diminis. To conclude, my validation includes that Grantisty is over valued it is connect incide of price and filed Grantisty is over valued it is connect incide of price and filed Connection of the Connection of the State
Sam Cohen	1/27/22	\$105.37	-1.50%	2.00%	3.00%	1.5	15.00%	\$59.32	77.63%	Makes. Within an asparent to being capey about the Kana plans, I lithin an apparent to being capey about the Kana plans, I lithin an apparent to be about the cape of the cape
										passing out-on-consum resolutions accounts (in year on the constitution of the constit
										Deleters row on the Autor delit degli de lante Allanianes model sommer jame and see lite in la lante and the lante and the sound to the
										To specify a lay provide to the introversity increase and unique Suppose and the introversity and interest and unique Department of the interest and unique to the forest and unique to the suppose and unique to the forest and unique to the fores
Elton Zin-	1/26/22	\$104.29	5.00%	6.00%	7.00%	1.0	15.00%	\$60.81	51.56%	The first company will not be still be to company across some sides to be still or acceptant across some sides to be still or acceptant across some sides to be still
COLUMN ACTION	110022	3100.20	2.0079		1.6678		13.50%	2001.01	51.56%	And common control you ground more than a proposal control of the
										business. CEM has help his CEM as help his polisionable compared to Deam, Egic bears and other order age pares relation. The was represented excerption in the Electrodustry to Hall fair internet file hall be believed conference and office. The
Clarence Cal	1/26/22	\$105.00	-3%	4.00%	4.00%	1.8	25.00%	\$40.96	156.35%	growth opportunities are very inhinde for CMR in my opinion. Generating having focused on horizon and necessary of the control of
										and an interest point of wint by enhancing purposals. Insight of the control of t
Mikey Lipaky	1/26/22	\$110.10	3.50%	2.50%	7.00%	1.0	17.50%	\$69.74	57.87%	for more open or town an expension or an instance. Which he Carestade prince aparent in a size or prince to time desemble of the control of
										grandy. Not different sources described the selected that grandy to different sources are selected to the selected that the selected to the s
Naha Patel	1/25/22	\$99.79	4.00%	2.50%	6.00%	1.8	17%	\$57.83	72.56%	pose. 100 Will Generated that COTO will be used of nor reco- tion (COTO will be used or nor recovery) when has to a recovery of the coto will be used or recovery when has to a recovery of the coto will be used or recovery coto COTO position, but will be anomating panel for the Countries own on his pask of the recovery of the coto will be used to the cot
										resort date or contrast, varience); as a for development (with the contrast of
										Generalizar ones this public, matery more crosses. Generalizar ones this public, matery more crosses. Generalizar ones the public crosses of the control o
										going online and contentiny substitute, the core of the business from double metal states for the group same pulsage in a tittle conducted and no biogram except the fire general group and of general conducted and no biogram except the three group and of general formal production assessment to the management of general formal production in consideration results to confident from from the group of the general group and group
										logate potational. Nexts, ever with Camelifer pursuant to have been provided by the common of the c
										together goal of which she's just the together memora. For the start of the start
Xisochen Lu	1/26/22	\$114.12	8.00%	4.00%	8.00%	1.8	18%	\$84.50	35.05%	Address and windows price for control to the contro
Jack Ward	1/26/22	\$114.89	2%	5.00%	6.00%	1.8	25%	\$82.95	38.51%	desciped and the law yourse gain as set of colors. If you have been a set of colors and the col
Kyle Amelio	1/26/22	\$115.38	5%	-2%	3%	1.8	25%	\$35.40	225.11%	Classification is an a middle-most by annichationy designed design and an annich mean by annichationy designed designed in the control of the
										Takes in the reason great the first year (2017), but it is not to be a second of the contract
										mentioned that the beyond proclams advantaged hand by proclams and the pro
										insoftence fast for your disposition analysis because the final control of the control of the control of the final control of the control of the final control of the control of the final control of final control of the final control of final control of the final control of final control of the final control of final control of the final control of final control of the final control of final control of the final control of final control of the final control of the final control of th
Andrew Wong	1/26/22	\$107.00	5	8%	6%	1.8	10%	\$60.02	57.31%	No Ex. The crosed haviness model for CMR in not australable and I
Richard Fu	1/26/22	\$105.00	2%	3%	3%	1.0	25%	\$31.63	231.96%	Got the sea Accounted into of the Automass motion of Manageme in the International Control of the Automass motion of Manageme in the International International Control of the International International Control of the International Interna
Joon Lee	1/26/22	\$104.91	3.50%	2.50%	6.50%	1.0	30%	\$62.87	66.87%	CRC is consisted to he handles one to no cold the matter form. When the point one has the cold of the point one to the cold of the point of the cold
										The at a class houses more the self-up group yell handly a bless present per order measure to the contraction of the contractio
Hongyu (Sullivan) Lu	1/26/22	\$104.91	2.50%	1,50%	5.00%	1,5	20%	\$48.70	115.42%	Owedour and find enhances in working about it is all authorities for in financiarcosis. In the second of the seco
										Collection for the recording record in the recording record in the recording record in the recording recording recording record in the recording r
Francia Bankumanan	1/26/22	\$105.01	5%	2.50%	6%	1.8	25%	\$45.67	129.93%	(All the all this high resultion to becoming an ordina related the all the al
										Joint As talk by finite to compare will full in this large con- line of the compare will be compared to the co
										(Notification from you have located an internal
Jahow Yu	12622	\$105.67	6.00%	2.75%	4.50%	1.8	20%	\$41.91	154.52%	processy assumption, or seaso any sign suppose and common areas relationable in the fallow sign start price of the season of th
										Accounts the Section of Musics Count State count State on the Section of Section State of S
										The classes they are satisfy that will being about her downld. The label generated of secure were building that of the classes of the classes of the classes of the classes who building that of the classes of the classes will be classes of the cl
										platforms, using Germellogs hands. Their bandware basiness lets to their Germellog consoles
										The the beatward business and in the delites gament growthes were climb to game of growther than any orientation of the climb to game
										soop and we comment to go be. Grantification of plans to invest in a population of an e- comment of the commen
Dylan Litt	1/26/22	\$103.26	1%	0%	2.5%	1.5	30	\$29.04	255.58%	Cannellius of any parties with a population and an air or common behavior and extra or common behaviors and extra or common be
										The State Control of C
Gerry Ding	Jan 26, 2022	\$103.26	4%	3%	2%	2	15%	\$50.23	77.33%	mode in accordance with its operating margor lines years. I Mode of could make only according to the season. I want to the season of the seaso
										Search State by sections of controls on an emphysion for section of the section
										rings grown in coming years as not processed unless came.
Mark Hu	Jan 25, 2022	\$103.26	6.00%	3.00%	6.00%	1.8	20%	\$64.16	60.94%	Code Styll American suppressed to the section of th
										per percursas una mangera se quamera, notare programa de la compania del compania
										go. up term have. With sweensare distributing, and the garring including moving was not read. Clears 2019 to long its including moving was not read. Clears 2019 to long its
Eric Zhang	Jan 27, 2022	\$103.26	-2.00%	-1.00%	5.00%	1.8	20%	\$49.15	110.09%	grad for the New Will wearward directivity, and for the general large production of the Conference of
	Jan 27, 2022 Jan 27, 2022	\$103.26	-2.00% 7.50%	-1.00% 3.00%	5.00%	1.8	20%	\$49.15 \$60.61	110.09%	For the Table No. 100 measure direction, and the people (and the Table No. 100 measure direction for the base) (and the Table No. 100 measure direction for the base) (and the Table No. 100 measure direction for the base (and th

					Target				% Under or Over										
Name	Date of valuation		Rev Growth in 2022		Target Operating Margin	Sales to Invested Capital		Value per share	% Under or Over Value (Computed)	My Story Cross sing online sales, GME will be able to also the bleeding in a business model, but not reverse E. A gaming platters is a seability, but too much of a reach.	d Judgment: Value per share for								
Aswath Damodaran	January 25, 2022	598.04	5.00%	3.00%	6.00%	1.80	15%	\$62.57	56.69%	it ousness mode, our not reverse it. A gaming partices is a issuibility, but too much of a reach. Iffi the fast development of Xbox Game Pass and other nine game platforms like steam, people found it easier to	Value per share val	under or over lued							
										y games critine instead of going to shops. So right now, amestop's mass amount of physical stores has become no of the booset burdensome as running otherical stores									
										With the foundation of the first of the second of the seco									
										issuince the game that in Gamestop rather than XDXx and on. However, this would take huge capital to go through, hich might lead to further questions. Right now Gamestop as to develop notifies showing markets and fire to transform if									
Lucas Zhu	Jan 27, 2022	\$97.68	3%	1.50%	6	1.8	20%	\$64.11	52.36%	as of develop drawn analogoing quality shall be a transaction to a game platform instead of only a place to sail games. he current stock price is attl highly related to the surged from drawn the healt therefore is definitely resembled.									
										hysical games have lost its competitiveness in the gaming arket with strong competitors from the gaming industry pip Games, Nintendo) as well as other corporate glants									
Carrie Ge	Jan 27, 2022	593.52	3%	2%	5%	1.8	15%	\$53.67	74.25%	yptocurrency as the next steps of online retailing, and it will sed transformation in order to regain its market impetitiveness.									
										self-teacher and the self-teac									
										popy will not set it a consumers on intracriat to a very long introd of time. The advantages of convenience, price and self-device use with digital games will lead to a gradual entire in the selfs of objected devices and									
										ordinuse it's revenue growth into next year but not for very ng. CAME would also have to lower it's margins to compete this digital cames that have no marginal costs. However, the									
Tanish Kumar	Jan 27, 2022	\$93.52	9.00%	4.00%	4.50%	1.8	10%	\$50.87	83.84%	DESCRIPTION.									
										ME's business model is not sustainable. I believe physical areas and brick-and enorter retail stores are dying and will two be able to recover to whene they were before. It might									
Huiwen (Helen) Chen	Jan 27, 2022	\$93.52	4.00%	2.00%	2.00%	1.8	15%	\$61.54	51.97%	over be able to recover to when they were before. It might eable to transition into a different strategy, but even so the cospect is gloomy. Though the gamma industry is lucrative and creates all									
										copied is goothy. It is goothy to the property of the propert									
Spencer Yuan	Jan 25,2022	\$95.24	5%	2.50%	5%	1.7	20%	\$40.71	95.52%	notice games, and nowadays a lot of games can be bought sline, which poses threat to brick-end-moter stones. In the gamino chance transitions from disk games to diolfal									
										time, delir vivi in the state of the state o									
										arress on older consoles but as that subset of the gaming ormunity shrinks overtime and combined with gamestop's sisting inventory of old games I do not see a bright future									
Victor Rego	Jan, 28, 2022	\$97.91	2%	1.50%	4%	1.8	20%	\$41.86	133.90%	r this company even though I have visid memories of going ere when I was younger to buy and trade my games. believe that gamestop is going back to lower revenues.									
										very subsequent year after the "hype" around the billDSBets mincale is over. Sales and revenue have creased significantly because of the popularity of the stone									
										eae past years; however, a downwards trend can already a spotted. It is pretty orbitous that the only saving grace of amestop is to shift a big proportion of its efforts to online									
										issing of recurring vestmate modes in it no pas to communa sing a big player in the apace. There is a well-d choice they ould make however, why not just scale everything down and express a servicially cames along for old rearrange and processor.									
										ure the stock price would decline a lof; however, they heady have a competitive advantage in this space. A failure transitioning to the online space would just make the									
	l									empany fall. I do not think they would go with the safe ternative I have given—bence the high probability for failure stributed to them. Maybe they should also hire the Kinseys									
Ivan E. Aristy Eusebio	Jan, 28, 2022	\$98.04	4%	-1%	2%	1.0	25%	\$52.60	86.39%	find a solution. to 19% YOY increase in revenue is due to a macroeconomic rebound in the individual of 1999 with the same response due 19% You have been been also as the same response due 19% You have been been also as the same response due 19% You have been been also as the same response due 19% You have been been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been also as the same response due 19% You have been									
										mour 2000 data, invention have been blandly declaring over the part 5 one. With online sales making up assemblere between 20-62% of invention, count mother values are that that for the first which combines to their sales operating state. I predict the regardle coverable occurs to pre-									
										er the next year, which-could slowly improve if physical focusions are said of sales move-online. I predict a margin of should of his be achievable in 3 are, as not all physical locations will be as led by their but a good number out the With the 15th collect or capital, I exacent the firm to begin y									
										ending apies (endert through new offices opening in Seattle and Souton of 200 niest from soch companies) to grow its ordine presence, which outst see other reviews growth for throwsee colors in the first family the a sea									
										empty this inventry and gain makes share. Without a clear compensive hearings, however, more efficient nessions like Ansazon will eventually an Claimestry but. The PT project is clearly not parently at Lat X is miss unlikely that a big corporation such as claimestop can benefit from makes.									
										What is action to the control of the									
Maximilan Bot	January 28, 2022	\$97.91	7.00%	3%	4%	1.8	10%	\$41.07	138.40%	constant and angle, way listens and side we use 17% to all analysis good and the property and any in the said growness and colors asks, and they used an enhancing of the treasure but houses tools and bear desired to the treasure but houses tools and bear desired and colors and the property and the property and COO'ds produces when to person statistic year appropriate and colors and the property and the property and colors and the property and the property and provide to 1000 at 1,000									
Alex Yang	January 25, 2022	\$97.91	5.00%	2.00%	5.00%	1.8	15%	\$52.56	85.28%	commerce and online sales, and they need an extraordinary flort to reverse their business model and brand imaging amestop suffered from its cutdated business model during									
										e COVID pandemic where in-person retailing was greatly empered and online retailing was not well consolidated. hough the drama of Redditor V.S. Wall Street boosted the									
										iverse in 2021, it is very united for the company to target gly growth without renovating its business model. amestop without customer segmentation and loyalty									
Xingyu Guo	1/29/2022	\$97.91	8.00%	3.00%	3.00%	1.80	7.00%	\$38.38	155.11%	ogram would aick competence in the tercil gaming dustry. amestop's business model is outdated and is in the process.									
										amestop's business model is outdated and is in the process being registed by other contine relations and consumers containing garress directly from their consoles. Commestop self make register changes to their business model if they por to remain to husiness, and there are no signs of that									
Steven Moshel	January 29, 2022	\$97.91	-2.00%	4.00%	4.00%	1.8	15%	\$43.36	125.81%	ope to nemain in business, and there are no signs of that it. the state of the sta									
										sen negative even before the pandemic. It's business model as even challenged during the pandemic with digital anaformation. The overall business required major									
Dunice Guo	January 29, 2022	\$97.91	-3.00%	-1%	3%	1.8	20%	\$30.72	218.72%	The second secon									
										though GME may see increased sales in the short term on its recent popularity and new game console releases, in a long-term it will fail to compete with online game									
										sercorons, For example, pleant has commissed the PU. string market, and Microsoft and Sony both have plans for shortipfion based services where users can purchase serve notine, and they can the have mark hopelier consoless.									
										the market. GME must go through a very difficult transition online without fully enjoying the higher operating margins. I a fully online retailer as it deals with its lagging physical									
Justin Chen	January 29,2022	\$97.91	5%	3%	5%	1.8	15%	\$54.11	80.95%	ones. think that Gamestop will try to make some money off of their confirme by pushing up orices to make better margins on									
										both that Cleansator will by to make acrors money of of their formations of the control of the control of their formation of the control of their control of their control of their control of play the volume game, hence the subject to play the volume game, hence the subject to play the volume game, hence the subject to play the control of the control of their control of their control of their control of their control of their control of their control of subject to the control of their control of their control of subject to the control of their control of their control of subject to the control of their control of their control of subject to the control of their control of their control of their control of their control of their control of their control of their control of their control of their control of their cont									
										amentip no longer has a value proposition to a consumer. hey are a degree of separation away from every video are platform (PC, Xbox, PlayStation, etc.) in that they									
										arnot sell direct to consumer through these platforms. ather, such platforms have developed their own digital deogame marketplaces. A rebutal could come in the form									
Obser Berein	January 29, 2022	\$96.50	2%	0.75%	7%		19%	\$60.55	43.69%	Console sales, however, e-commerce has nearly entirely principated the means of console purchasing. Maybe some is for them in the second-hand equipment market, but thing lifesaving									
OHE DESI	January 19, 2001	311.30		0.12.0			13.8	200.20											
										passes as well as the launch of PSS and new about in the oping learns. It maintain minimum growth as the overall convery and the margin continues to stay low. The antermation to other pattern does not help with boosting angin since consumer can descrip purchase from the second consumer can descrip purchase from the parties of the pattern of the pattern of the pattern of pattern of patt									
Emma Lu Luca Wegand	January 29, 2022 January 29, 2022	\$98.50 \$98.50	5% 15%	3% 5%	3% 5%	1.8	25%	\$31.84 \$54.47	80.83%	Semestro will have a solke on revenue in next year due to the selling of new negeration	n console as if occurs more as	sery 5.7 year than will surround	on heromino an online satel husine	es hut with no most and in a	dra comunitiva anvis	ement the nerbahi	ity of failure will be low due to the in	rression attention on dahl	level from the new management
	,									invasing of the sea public or common an end of the file will yell one provide interest to the season of the seaso		.,,					,		
										223, when it is established that GME's business model is orderline archaic and that the company is not a leader in my of the industries It is in. The company based was this									
										sep down, which is why their goals in terms of target personal property and estimated a sales will not be very mbilious-setting lower expectations will give them more of									
										chance to exceed them. Like I said, 2023 will be the eginning of their true end and revenue growth will fall by one than 50%. Overall, I feel that the company will									
										versumy become a reac or the past trait assistant varieties or once who still want that feeling of going to the store and sying a game in person (I include myself in this group). With									
Yash Kumar	January 30, 2022	\$96.50	7%	3%	5%	1.8	20%	\$52.11	89.02%	usiness, especially if covid never ends. ly opinion on Gamestop even below the trading frenzy was at it is a dying company due to fleet inability in arrows and it is a dying company due to fleet inability in arrows.									
										and the second of the second o									
										o deliver customer satisfaction." As COVID continues to reck many industries, the gaming industry has transformed to more about accessibility and collaborative play. Whether									
										aming occurs on consoles or PC's I think there will be no sed a garner to buy anything online or in a retail stone from place like Garnestop. The garnes will be much more									
										thout the concept of Tate fear's through virtual stores like to Playstation Store, Microsoft Play Store, Steam, etc									
										the pessimistic because I do not believe Garmentop will be tile to adjust as they have shown no ability to do so in the sat. There is no proof that Gamestoo has any unique									
										oflware or propietary technology that makes me believe that amestop stands a chance against glants like Microsoft and ony. My assessment on revenue growth from 2023 to 2026									
										nd target operating margin is low and coincides with my slune probability of 20% because there is nothing to make a believe that Gamestop can flip a switch and change its									
Shivam Khandelwal	January 30, 2022	\$96.60	.ec	1%	4%	1.0	30%	\$19.30	411.92%	er Projektion Colle, Moread Pring Sales, Gome, etc In v. y veen to Consendir Saya Sales, Gome, etc In v. y veen to Consendir several grand in Sales									
and the second second	y as, 1002	2,00.00	74		7.0			.18.00		was opposite the significant content and services. As a grade and the services are content and the serv									
										pressive year, GACE numbers weren't all too impressive. he larger treate in the industry also don't paint a good clure with companies like Sony and Micropolf extension.									
										shaciption gaming-services and Netflix planning to do so as et. Even if GME is able to successfully pivot online it will be competition from firms that both were able to do so first									
										nd have a better track record of success in the area. In- erson retailing will also slow as consoles go completely gital and as internet speeds continue to improve, negating									
										e need for a physical disk. Finally, communities on obinhood and other trading platforms will diminish graficantly, another COVID trend that will slowigo away,									
Calo de Oliveira	January 30, 2022	\$97.91	2.00%	1.50%	2.00%	1.8	35%	\$23.64	314.17%	currently. In the end, the firm will return to the trajectory it as on before hand, which was not a good one.									
										improve their financials by expanding into NFTs and owing lowerds a digital atom. However, NFTs are, (1) by office sources, expended to not be compared to not office sources, expended to not be compared.									
										w loday (2) according to me are a fad that will eventually go any. GameStop still has a strong image of a meme stock.									
										nd collectibles. However, 63% of all video games were sold gitally in US. This is a growing trend where people, specially gamers, who are more digitally inclined, would									
										refer to buy games online with the added convenience of at having to leave their home nor having to deal with oken/scratched daks. Avery simple companioson for									
										amesop is that of Blockbuster, which eventually closed own as people found alternatives like Netflor. People usually by garnes and NFTs on Amazon & Garnestores (example									
Chirag Gupta	January 30, 2022	\$98.04	-9.98%	-19.87%	2.53%	1.77	75%	\$7.84	1150.51%	amento has \$1+ Ibn in cash which is also not being put to any productive opportunity. In my opinion, it is a productive opportunity in my opinion, it is a productive opportunity in my opinion.									
respen	y as, 1002	- August	- mark	.au h			148	Jr.200		order to make up for their current disadvantage in the deogame ecosystem (Microsoft, PlayStation, etc.)									
Bany Simmons	January 30, 2022	\$98.04	-7.63%	2.25%	3%	1.4	30%	\$47.91	104.63%	www.pww.save to lower mer prices or utilize another rategy. They are losing their competitive advantages as the dustry shifts to a more digital front. This threatens brick & order outliets like Game/Sto.									
	, 20, 2002									lith high levels of ecommence in games, physical stores like ame Stop have a hard time surviving. Some may argue that sools will still shoo at Game Stop for the latest DK or **									
										codes, yet we have BeatBuy and Anazon that does the area, and likely at a lower price brigher availability. On the area side, clafforms like PS, glown minned show and									
										nine games to be downloaded by users. With improved ternet connection (SG), there is really no reason to visit ame Stop for games. Then, can it be a place for									
Chuanyue Yang	January 30, 2022	\$97.91	10%	3%	1%	1	35%	\$21.40	357.52%	cotes under the Grandfillor. The Grandfillor is a surprise of times the state of t									
						H				he management put strategic weight on the US market. Tire store experience, and e-commerce offerinc. CAP*									
										he reasogeneed got all safety is safely on the LE market, filled makes segmented and all commerces of being COCIE. The safety segmented is safely to the coming of 3 years due to the commerce of the coming of 3 years due to the commerce of the commerc									
										rowth (but still much lower than industry average without a comissing new business). Unfortunately, GME's liquidity coblem constrained the ability for strategic transformations,									
Sleven Jin	Jan 31, 2022	\$97.91	6.00%	2.00%	5.00%	3.00	10%	\$56.99	71.80%	hich will turn into high Sales to Invested Capital ratios. herefore, the possibility of a successful future anaformation will be doubtful in the coming 5 years.									

Nama	Date of valuation	Price/Share	Rev Growth in	Rev Growth - 2023 to 2026	Target Operating Margin	Sales to Invested Capital	Failure probability	Value per share	% Under or Over Value (Computed)	M. Press
Annah Dana :			1		l	Invested Capital	1		(Computed)	My Story Using ordine sales. CATE will be able to alop the bleeding in its business model, but not revenue E. A gaming platform is a possibility, but too much of a wards. COME storp for too been derewaining. This could be a signal COME storp for the abent derewaining. This could be a signal COME is Extraing col and the abox price will return to pre-type levels. CAME in exclusives a model in 10 per exclusion. Storp for the abox price will return to provide clieb. The model when the model is supported to the product when there is existing competition (France). CRAME in the soliding competition (France). CRAME in the soliding competition (France).
Aswath Damodaran	January 25, 2022	\$95.04	5.00%	3.00%	6.00%	1.80	15%	\$62.57	56.69%	GME stock price has been decreasing. This could be a signal for lower investor confidence. Ultimately, the hype around
										GME is fizzling out and the stock price will return to pre-hype levels. GME's new business model is to go more digital, but it's uncertain whether or not consumers will buy into this
ncent Jia	Jan 31,2022	\$108.93	5.00%	3.00%	6.00%	1.80	40%	\$55.56	96.06%	etc). The prospect of growing online sales and recent interest in
										etc). The prospect of growing online sales and recent interest in the company could allow GameStop to restructure their business model and invest in alternative products to generate future revenue growth. However, the future of this company is attit questionable as many consumers are
	February 1,2022	\$109.77	4.00%	2.00%	5.00%	2	20%	\$57.83	89.81%	company is all questionable as many consumers are serviced to digital and a final f
										increased revenue thanks to the rapid growth of the video game industry, it will fall short faced to its competitors. It's main revenue source comes from hardware sales, a market
										already dominated by Amazon. Its second biggest revenue source is software (i.e. games). With the rise of subscription- based models, Microsoft and Sony will capture more of this
										sector, while pay-per-game models decrease and with it Gamestop's revenue. It is unlikely that Gamestop will be able to offset its revenue loss in software with its growth in
ikolas Kampmann	Febraury 2, 2022	\$96.50	4.00%	3.00%	4.00%	1.6	15%	\$41.63	136.61%	hardware revenue, which I believe will dimmish to below industry standard as it is unable to adapt its archaic business model due to organizational inertis.
										Although GME might be considered simply a "meme stock", the run that it received in 2021 rejuvanted the GameStop name and brought it back into peoples minds. The company
										might be a shell of its former self but the value of the brand name is immence. The name "GameStop" is known across the entire US as well as partially around the world, making a
										venture into some sort of new field benefical for it. It should definitely consider the cryptocurrency side due to the explosion of cryptocurrencies and metaverses, focused
										towards gaming. Although the business model is still far from perfect. If they consider innovating or venturing into new fields, the reward can be high; but so will be the risk. BLOT:
Sergio Golovnev	February 6, 2022	\$102.34	5.00%	3.00%	4.50%	1.8	25%	\$44.34	130.81%	mode in the suppressional inverte. All MANIGO ACT of the suppression of more and the suppression of the supersion of the sup
migo dolomar	74010870,2022	3102.34	2007	2007	4.00.0		200	ma	120.01.0	GME's YoY growth of revenue looks to maintain the momentum this year as it recovers from the pandemic levels.
farvin Liu	February 7, 2022	\$98.04	20%	3%	2%	1.8	20%	564.16	52.81%	but will drastically slow down as consumer buying patterns recovers and brickEmortar game stores faces the headwind of online/subscription-based gaming industry shift.
										GME needs to rebuild its business model as online purchasing in increasing significantly as its revenue growth decreases during the pandemic. Lower stock price also
lin Zhu	February 7, 2022	\$96.06	-	,	- 1	1.8	20	\$50.31	68.20%	reflects lower investors confidence. GMII is expected to continue to struggle in 2022, as revenue growth declines, but is expected to bounce back in 2-3 years.
			-4%	5%		1.8	10%			resident in the man and the contract of the co
imur Hasan	February 7, 2022	\$102.34	4%	5%	6%	1.0	10%	\$55.56	84.20%	GME's should have a decent recovery from the pandemic also due to the larger emphasis on online sales, and coening
										an ne if market. Currently, NFTs are very prominent, but it is uncertain whether they'll remain this way, and they might not, hence the slower growth later on. GME is a well-known place.
eem Khan	February 8, 2022	\$102.34	7%	2.50%	5.90%	1.8	15%	\$61.95	65.20%	to gamers, so it should continue to maintain such a brand amid competition in online sales. GME's media attention will certainly draw sales and attention
	ļ	١.		l			١.			powerfor terminal growth and opportating margins. ACIES a should have a discont recovery from the paradesic formation of the production of the production of the production of the production of the Time of the stage of the production of the Time of the stage of the production of the Time of the stage of the production of the Time of the stage of the production of the Time of the stage of the production of the Time of the stage of the production of the Time o
ne Salmela	February 11, 2022	\$125.10	6.00%	2.00%	6.00%	<u>'</u>	20.00%	\$54.50	129.54%	In this part three years GME is growing negatively with the hit of pandemic. GME should focus more on online retailing
	ļ	١.								and re'T market. If GME could successfully leverage its branding and cost on off-line sales. 4% revenue growth is estimated with the espectation that it successfully recover
ulin Zhu	February 11, 2022	\$125.10	5%	4%	5%	2.5	15%	\$60.27	83.24%	and austain its operating margin The relevance of GME as a physical store is slowly becoming obsolete with glants such as Steam. Exic and
										other online storehonts facilitating a significant majority of today's online gaming industry. In addition, the stiff competition GME faces with online retailers such as Amazon
layden Maveppé	February 13, 2022	\$124.25	3%	5%	2.00%	1.0	15%	\$53.82	130.86%	means that they will be outmatched as a company in the long-term. GME is trying to avoid turning into a physical stone force.
										by entering the NFT market. This should help move them in the right direction but is very risky and has potential to fall, so I increased their sales to invested capital as well as their
										failure probably. As for the revenues, I think a short-term boost from this risky play will quickly wear off over the next few years. Overall, the company seems to recognize it's
rjana Behare	February 13, 2022	\$124.25	10%	3%	6.00%	3	20%	\$64.38	92.99%	proceedings were the competition, which are provided to competition, which are provided to competition, which are provided to competition and the
njana Dehare surav Arora	12th June 2022	F3F34	4%	3%	5% 7%	15	20%	\$22.00		
	18-10-22 21 April 2023	\$25.96 \$25.96 \$25.96	1.00%	1%	7%	1.0	15%	\$22.00 \$19.68	18.00%	
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Name	Date of valuation	Drine/Share	Rev Growth in	Rev Growth - 2021 to 2025	Target Operating Massin	Sales to	Felure	Value per	% Under or Over Value (Computed)	My Story Using ordine sales, CME will be able to stop the bleeding in the business model, but not reverse E. A garning platform is a possibility, but loo much of a reach.	Crosed Judgment* Value per share for Geneditop	
		71000000	2022	2003102000			processiny		(company)	Using online sales, GME will be able to stop the bleeding in its business model, but not reverse it. A gaming platform is a	Value per share you want or or owner our owner of the share of the sha	
. amarı Jamosaran	amoutly 43, 2022	#8.04	2.00%	3,00%	0.00%	1.00	1976	,ez.s7	Ja.59%	Processing, state and result Of 8 NRSCO.	parally place in the Common	
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Name	Date of valuation	Drine/Share	Rev Growth in	Rev Growth - 2021 to 2025	Target Operating Massin	Sales to	Felure	Value per	% Under or Over Value (Computed)	My Story Using ordine sales, CME will be able to stop the bleeding in the business model, but not reverse E. A garning platform is a possibility, but loo much of a reach.	Cross Judgment: Value per ahare for Generalists	
	DESCRIPTION OF THE PROPERTY OF	Price drawn	2022	2003102000			processiny		(company)	Using online sales, GME will be able to stop the bleeding in its business model, but not reverse it. A gaming platform is a	Value per about valued of control	
Assam Lismoderan	January 25, 2022	590.04	5.00%	3.00%	6.00%	1.80	10%	\$62.57	36.69%	possibility, but too much or a reach.	Value per since Values	
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				I	Target				% Under or Over		
Name	Date of valuation	Price/Share	Rev Growth in 2022	Rev Growth - 2023 to 2026	Margin Margin	Sales to Invested Capital	probability	Value per share	% Under or Over Value (Computed)	My Story Using online sales, GME will be able to stop the bleeding in its business model, but not reverse 1. A gaining platforn is a possibility, but too much of a reach.	Crost Adjunct: Value par share for Geneticip
Aswath Damoderan	January 25, 2022	\$98.04	5.00%	3.00%	6.00%	1.80	15%	\$62.57	56.69%	its business model, but not reverse it. A gaming platform is a possibility, but too much of a reach.	Number or over Value per above valued
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<u>S.No</u>	Name	Formula
1	Samarth Shrimal	
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