



SAP Easy Access



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SAP Plant Maintenance

Activation of Task List

Copy from Notification to Order



Display IMG

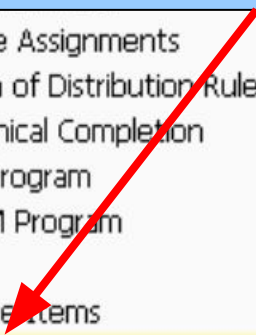
Existing BC Sets BC Sets for Activity Activated

Structure

- Indicate Order Types for Refurbishment P
- ▶ Order Types and Investment Management
- Configure Number Ranges
- Assign Order Types to Maintenance Plant
- Assign Inspection Types to Maintenance/
- Define Default Value for Planning Indicato
- Create Default Value Profiles for External
- Define Access Sequence for Determining
- Create Default Value Profiles for General
- Default Values for Task List Data and Profile Assignments
- Settlement Rule: Define Time and Creation of Distribution Rule
- Define Proposed Reference Time for Technical Completion
- Define Transfer of Project or Investment Program
- Define Relevant Fields for Assignment of IM Program
- Assign IM Assignment Key to Order Types
- Define Default Order Types for Maintenance Items
- **Define Notification and Order Integration**
- ▶ Control Key
- ▶ Maintenance Activity Type
- ▶ Costs at Operation Level
- ▶ Costing Data for Maintenance and Service Orders
- Define Change Documents, Collective Purchase Requisition, MRP relevance
- Set Workflow for Orders

Menu path to switch on/off TaskList copy from Notification to Order

IMG -> PM/CS -> Maint.Service Processing -> Maint.Service Orders -> Functions and Settings for Order Types



SAP

De-activate Task List copy
from Notification to Order

Change View "Maintain notification data in the order header":

New Entries

Or...	Notifctn	Long Text	Enh. ObjectList
AD01	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries
AD02	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries
AD03	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries
FP01	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries
FP02	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries
NLM2	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PAM	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PM01	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PM02	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PM03	<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Assignment of Operations to Maint. Plan Notifications Active
PM04	<input type="checkbox"/>	<input checked="" type="checkbox"/>	2 Assignment of Operations to All Notifications Active
PM05	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	3 Assignment of Operations to All Object List Entries Active
PM06	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PM07	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PM08	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PM09	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PMOC	<input type="checkbox"/>	<input checked="" type="checkbox"/>	3 Assignment of Operations to All Object List Entries Act...
PMPS	<input type="checkbox"/>	<input type="checkbox"/>	3 Assignment of Operations to All Object List Entries Act...
PMXX	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
RM02	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
SM01	<input type="checkbox"/>	<input checked="" type="checkbox"/>	3 Assignment of Operations to All Object List Entries Act...

Current setting for Order Type PM01 is BLANK (Assignment of Operations to Object List not allowed) which includes not just Notification but EQ and FL from the Object List ...



Create General Task List: Operation Overview

Task List
Group PM15
Counter 1

Group PM15 Grp.Countr 1

General Operation Overview

Op...	SOp	Work ctr	Plnt	Ctrl	Operation Description	LT	VI	Work	Un.	No.	Duration	Un.	C	Pct	Int. distr
0010		MECHANIK	1000	PM01	task 1	<input type="checkbox"/>		1	H						
0020		MECHANIK	1000	PM01	task 2	<input type="checkbox"/>		1	H						
0030		MECHANIK	1000	PM01	task 3	<input type="checkbox"/>		1	H						
0040		MECHANIK	1000	PM01	task 4	<input type="checkbox"/>		1	H						
0050		MECHANIK	1000	PM01	task 5	<input type="checkbox"/>		1	H						
0060		MECHANIK	1000	PM01		<input type="checkbox"/>									
0070		MECHANIK	1000	PM01		<input type="checkbox"/>									
0080		MECHANIK	1000	PM01		<input type="checkbox"/>									
0090		MECHANIK	1000	PM01		<input type="checkbox"/>									
0100		MECHANIK	1000	PM01		<input type="checkbox"/>									
0110		MECHANIK	1000	PM01		<input type="checkbox"/>									
0120		MECHANIK	1000	PM01		<input type="checkbox"/>									
0130		MECHANIK	1000	PM01		<input type="checkbox"/>									

Change PM Notification: Maintenance request

Notification: 10001732 M1 **Corrective** [Edit]

Notific. Status: OSNO [Info]

Order: [Icon]

Task list			
P.ln	Group	GrpCr	Task list description
A	PM15	1	[Icon]

Task List is assigned to Notification Type M1 Notification 10001732



Change PM Notification: Maintenance request




Notification: 10001732 M1 **Corrective**

Notific. Status: OSNO

Order: 

- Notification
- System availability
- Create notification data**
- Scheduling overview
- Task List
- Items
- Tasks
- Activities

Task list			
Pln	Group	GrpCr	Task list description
A	PM15	1	

Convert Notification to MO

Create Maintenance Order : Operation Overview

Order: PM01 %000000000001 Corrective
Sys.Status: CRTD MANC

Op...	SOp	Work ctr	Plant	Co...	StTextK	S..	Operation short text	LT	VI	S...	Actual work
0010		MECHANIK	1000	PM01			Corrective				
0020		MECHANIK	1000	PM01							
0030		MECHANIK	1000	PM01							
0040		MECHANIK	1000	PM01							
0050		MECHANIK	1000	PM01							
0060		MECHANIK	1000	PM01							
0070		MECHANIK	1000	PM01							
0080		MECHANIK	1000	PM01							
0090		MECHANIK	1000	PM01							
0100		MECHANIK	1000	PM01							

Operations from Task List did not copied to the MO

Task List Selection

Sales data

Contract Selection

Paging Ctrl+F7

Reference object

Assembly operation

Suborders

Cost reports

Documents for Order

Settings

Direct entry

To reference object

General task lists for assembly

General task lists for object structure

General task lists

Display task lists



Partner Objects Additional Data Location Planning Control

Op...	SOp	Work ctr	Plant	Co...	StTextk	S..	Operation short text	LT	VI	S...	Actual work
0010		MECHANIK	1000	PM01			Corrective				
0020		MECHANIK	1000	PM01							
0030		MECHANIK	1000	PM01							
0040		MECHANIK	1000	PM01							
0050											
0060											
0070											
0080											
0090											
0100											

Information

No task lists are included in the order

No Task List was included in the Order

SAP

Activate Task List copy from Notification to Order

Change View "Maintain notification data in the order header": Overview

New Entries [Icons]

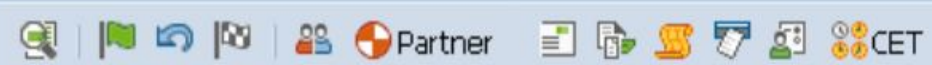
Or...	Notifctn	Long Text	Enh. ObjectList
AD01	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Ina...
AD02	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Ina...
AD03	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Ina...
FP01	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Ina...
FP02	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
NLM2	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PAM	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PM01	<input type="checkbox"/>	<input checked="" type="checkbox"/>	3 Assignment of Operations to All Object List Entries Acti...
PM02	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PM03	<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Assignment of Operations to Maint. Plan Notifications Active
PM04	<input type="checkbox"/>	<input checked="" type="checkbox"/>	2 Assignment of Operations to All Notifications Active
PM05	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	3 Assignment of Operations to All Object List Entries Active
PM06	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PM07	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PM08	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PM09	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
PMOC	<input type="checkbox"/>	<input checked="" type="checkbox"/>	3 Assignment of Operations to All Object List Entries Act..
PMPS	<input type="checkbox"/>	<input type="checkbox"/>	3 Assignment of Operations to All Object List Entries Act...
PMXX	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
RM02	<input type="checkbox"/>	<input type="checkbox"/>	Assignment of Operations to Object List Entries Inactive
SM01	<input type="checkbox"/>	<input checked="" type="checkbox"/>	3 Assignment of Operations to All Object List Entries Act...

Note I set to "3" (for all objects in Object List ie: FL, EQ, Notification etc)

Or at least set to "2" which will recognize the Notification Task List to the Order



Change PM Notification: Maintenance request

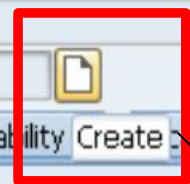


Notification: 10001732 M1 **Corrective**

Notific. Status: OSNO

Order:

- Notification
- System availability
- Create**
- ation data
- Scheduling overview
- Task List
- Items
- Tasks
- Activities



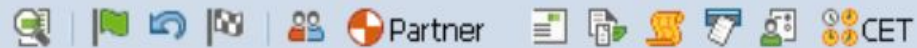
We return to the Notification to convert Notification to Order again.

Task list

P1n	Group	GrpCr	Task list description
A	PM15	1	



Change PM Notification: Maintenance request



Notification: 10001732 M1 Corrective

Notific. Status: OSNO

Order: []

- Notification
- System availability
- Location data
- Scheduling overview
- Task List
- Items
- Tasks
- Activities

Task list

Pln Group	GrpCr	Task list description
A / PM15	1	

Ensure Order Type PM01

Create Order

Order Type: PM01

Planning plant: 1000

Business Area: 1000

Main work center: MECHANIK / 1000 Mechanical maintenance



Create Maintenance Order : Operation Overview



Order: PM01 %00000000001 Corrective
 Sys.Status: CRTD MANC

Note, Task List Operations copied to the MO

HeaderData Operations Components Costs Partner Objects Additional Control

Op...	SOp	Work ctr	Plant	Co...	StTextK	S..	Operation sh...	LT	VI	S...	Actual work	Work	Un	N...	Du
0010		MECHANIK	1000	PM01			task 1					0	1H		
0020		MECHANIK	1000	PM01			task 2					0	1H		
0030		MECHANIK	1000	PM01			task 3					0	1H		
0040		MECHANIK	1000	PM01			task 4					0	1H		
0050		MECHANIK	1000	PM01			task 5					0	1H		
0060		MECHANIK	1000	PM01								0.0	HR		
0070		MECHANIK	1000	PM01								0.0	HR		
0080		MECHANIK	1000	PM01								0.0	HR		
0090		MECHANIK	1000	PM01								0.0	HR		
0100		MECHANIK	1000	PM01								0.0	HR		

- Task List Selection
 - Direct entry
 - To reference object
 - General task lists for assembly
 - General task lists for object structure
 - General task lists
 - Display task lists
- Sales data
- Contract Selection
- Paging Ctrl+F7
- Reference object
- Assembly operation
- Suborders
- Cost reports
- Documents for Order
- Settings

Check which Task List

Create Main

Order PM01 %00000
 Sys.Status CRTD MANC

Op...	SOp	Work ctr	Plant	Co...	StTextK	S..	Operation sh...	LT	VI	S...	Un	N...	Du
0010		MECHANIK	1000	PM01			task 1				1H		
0020		MECHANIK	1000	PM01			task 2				1H		
0030		MECHANIK	1000	PM01			task 3				1H		
0040		MECHANIK	1000	PM01			task 4				1H		
0050		MECHANIK	1000	PM01			task 5				1H		
0060		MECHANIK	1000	PM01						0.0	HR		
0070		MECHANIK	1000	PM01						0.0	HR		
0080		MECHANIK	1000	PM01						0.0	HR		
0090		MECHANIK	1000	PM01						0.0	HR		
0100		MECHANIK	1000	PM01						0.0	HR		



Create Maintenance Order : Operation Overview



Overview of Included Task Lists



List of task lists

T...	Group	GrC	Task list description	Equipment	Functional Location
A	PM15	1			

Task List Group 15 Ctr 1

Notification: 10001732 M1 **Corrective**

Notific. Status: NOPR ORAS

Order: 816020

Notification System availability Location data

Task list

Pln	Group	GrpCr	Task list description
A	PM15	1	

0070	MECHANIK	1000	PM01
0080	MECHANIK	1000	PM01
0090	MECHANIK	1000	PM01
0100	MECHANIK	1000	PM01