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# Intelligent Virtual Assistant for Next-Generation Project Management

Your Trifecto (ChatBot + PowerBI + ChatGPT)

## Collect, Visualize & Analyze Your Real-Time Data

One single source of truth for all your Portfolio, Program and Project data

How It Works

30 Days Free Trial

Schedule Demo

ChatPM®

# COLLECT



ChatPM®

# VISUALIZE



ChatPM®

# ANALYZE




# Hello there!

Welcome to ChatPM®, your ultimate **digital transformation solution** for project management. It is designed to help project managers manage multiple portfolios, programs, and projects simultaneously with ease, ensuring accurate data handling in **one unified platform**.

By automating repetitive processes, ChatPM® **saves valuable time**, enabling teams to concentrate on strategic decisions and high-impact activities.

Experience **faster collaboration, increased efficiency**, and **streamlined project timelines** with ChatPM®, the future of effective project management.



## Watch ChatPM in Action:



## Value Proposition

ChatPM's value lies in its ability to revolutionize project management through automation, efficient data management, and enhanced collaboration, ultimately leading to increased productivity, reduced costs, and improved project outcomes.

01

**24/7 Availability:** With round-the-clock access, ChatPM ensures project teams can use the platform whenever needed. This continuous availability minimizes downtime and boosts productivity by providing real-time assistance and guidance.

02

**Unified Data Repository:** ChatPM centralizes all project data into a single source of truth. This ensures consistency, simplifies data management and enhances decision-making by providing accurate and up-to-date information accessible to all stakeholders.

03

**Effortless Multitasking:** Manage multiple portfolios, programs, and projects with ease. ChatPM's intelligent capabilities streamline complex project management tasks, allowing teams to focus on strategic goals rather than administrative burdens.

04

**Task Automation Mastery:** ChatPM excels in automating manual and repetitive tasks. This boosts overall efficiency, reduces the potential for human error, and allows teams to focus on more strategic aspects of project management.

05

**Faster Collaboration:** ChatPM facilitates seamless and swift collaboration among team members. By eliminating communication barriers and ensuring smooth information flow, it enables teams to work cohesively and make quicker decisions.

06

**Boosts Efficiency and Speed:** Streamlined processes and quicker decision-making significantly enhance project efficiency and speed. ChatPM helps projects progress at an accelerated pace, ensuring timely completion and achieving project goals.

# An Intelligent Virtual Assistant

To transform the way you manage your projects!

01

## Data Collection: ChatPM Bot

A chatbot on Microsoft Teams to interact with your project management data, ensuring a single source of truth for all your Portfolio, Program and Project data.

02

## Data Visualization: PowerBI Dashboard

Native integration with Microsoft Power BI to bring and visualize project data together in one dashboard

03

## Data Analysis: ChatPM-GPT

Dig deeper into your data and extract insights by asking questions with Chat GPT's engine privately integrated into your data

04

## Data Storage: Microsoft Azure

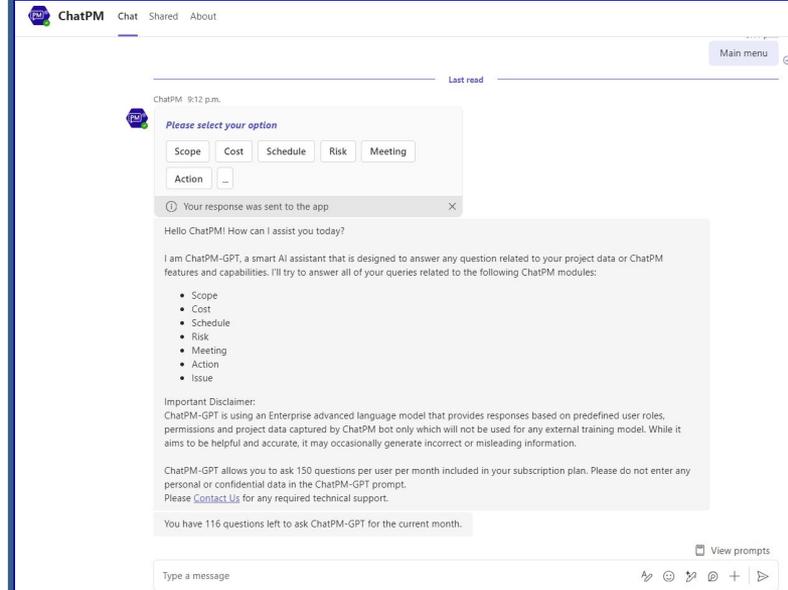
Robust Integration with Microsoft Azure ensures data integrity and confidentiality as well as optimal use of resources

# ChatPM Bots

Introducing ChatPM Bot, your project management ally that goes beyond expectations. Say goodbye to repetitive tasks as ChatPM Bot automates processes seamlessly. Juggling multiple Portfolios, Programs, and Projects becomes a breeze as this intelligent bot effortlessly manages them simultaneously.

## Features

- ❖ **Round-the-Clock Accessibility:** The bot is accessible at all times of day, whenever you need it!
- ❖ **Unified Data Repository:** Keeps your project data organized and accurate by centralizing it in one single source of truth.
- ❖ **Task Automation:** ChatPM Bot automates processes, allowing your team to focus on more strategic aspects of project management.
- ❖ **Faster Collaboration:** ChatPM bot ensures that communication barriers are eliminated, and information flows effortlessly among team members.
- ❖ **Out-of-the-Box Integrations:** Easily manage your project with powerful integrations like Microsoft Power BI, Microsoft Azure, and Chat GPT.



# Power BI Dashboards

Unlock the potential of your project data with Power BI Dashboards. Gain actionable insights, make informed decisions, and track your project's progress in real time. You can visualize your live data, track it through interactive and visually appealing reports, and make data-driven decisions on the go on multiple devices, including mobile, tablet and desktop.

## Features

- ◆ **Data Visualization:** With ChatPM's PowerBI Dashboard, you can have a better understanding of your project's data through visuals like graphs, charts, matrices, logs, etc.
- ◆ **Real-Time Analytics:** This feature allows for the immediate processing and interpretation of live data streams, enabling quick decision-making based on the most current information available.
- ◆ **Data-Driven Decision Making:** With PowerBI Dashboard, your choices are backed by accurate and relevant information, leading to more informed and effective outcomes.



# ChatPM-GPT Data Analytics

Leverage the power of ChatGPT for advanced data analytics with ChatPM's seamless integration. Extract valuable insights, predict trends, and make data-driven decisions at your fingertips!

## Features

- ◆ **Simplified Data Interpretation:** The features provided simplify data interpretation, ensuring that even intricate datasets become clear and understandable.
- ◆ **Natural Language Processing:** This feature allows for the immediate processing and interpretation of live data streams, enabling quick decision-making based on the most current information available.
- ◆ **Data-Driven Decision Making:** With PowerBI Dashboard, your choices are backed by accurate and relevant information, leading to more informed and effective outcomes.

ChatPM Chat Files About

plot a graph for the threat using red color

ChatPM Yesterday 11:31 a.m.

Here is the graph representing the Threats by Score Level:

Threat Category	Score Level
Lack of data encryption	25
Lack of password complexity	15
Lack of MFA	10
Lack of compliance with the local data storage and storage	20
Lack of proper data architecture across multiple environments	15

Monday 11:31 a.m.

write an executive summary for this data

ChatPM Monday 11:32 a.m.

**Executive Summary**

This report highlights the significant threats associated with our ongoing projects, specifically "PRJ-1.2.1-ChatPM Bot" and "PRJ-2.1.1-Governance Portal." Each threat has been evaluated based on their severity, represented as a "Score Level." The following key insights have been identified:

- Lack of compliance with the local data storage and storage** is the most critical threat with the highest score of 25, affecting "PRJ-1.2.1-ChatPM Bot." This issue indicates a potential risk in aligning with regulatory requirements and could lead to significant compliance repercussions.

→ Lack of access to trusted data stored in fragmented sources and Lack of build ensure both score 10. (incomplete)

View prompts

Type a message

Monday 5:27 p.m.

plot a Gantt chart based on schedule data showing plan versus actual

ChatPM Monday 5:23 p.m.

Here is the Gantt chart showing the planned versus actual schedule for the projects:

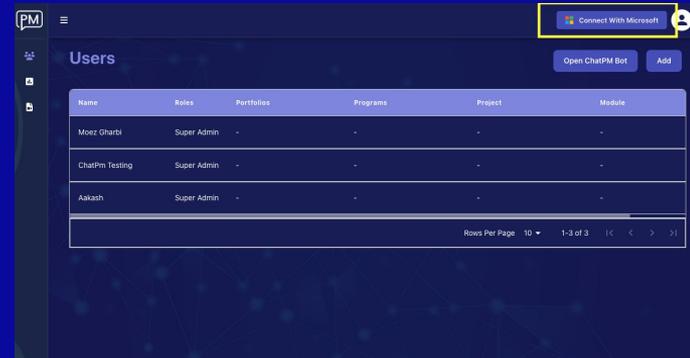
Monday 5:27 p.m.

# Microsoft Azure

Experience a new level of integration with ChatPM and Microsoft Azure Portal. Centralize your project resources, monitor performance, and enhance collaboration effortlessly.

## Features

- ❖ **Resource Management:** This feature ensures strategic utilization of resources, enhancing overall performance and cost-effectiveness.
- ❖ **Secure Integration:** This feature ensures a secure connection between systems, safeguarding data integrity and confidentiality during the integration process.
- ❖ **Real-Time Updates:** MS Azure integration provides real-time information, enabling quick decision-making and ensuring that the project team has the latest data at their fingertips.



# 7 ChatPM Modules

To simplify your project management journey

---

1

Scope Module

2

Cost Module

3

Schedule Module

4

Risk Module

5

Meetings Module

6

Issues Module

7

Action Module

# Why Us?

ChatPM is built by project managers, for project managers

## Best-in-class customer support

Get 24/7 customer support

## Fast Data Processing

Scalable resources for optimal speed

## Reliable Security

Leverage Microsoft Azure hosting servers

## 100% Fully Customizable

Build & train with your own project data

## Guaranteed Privacy

Your data is used or accessed only by your organization

## 30- Days Free Trial

With best price guaranteed afterwards

10 +

Skilled Team Members

7

Project Management Modules Supported

5+

Native Integrations

# ChatPM Cost and Time Savings



## 1. Faster Implementation And Onboarding:

**2%** Potential saving compared to traditional project management templates and database set up and ramp-up time.

**1 Hour/Week** saved on faster system implementation and users onboarding.

**156 Hour(s)** saved during the project lifetime.

**1 Month(s)** of time saved during your project lifetime.



## 2. Improved Team Collaboration

**5%** Potential saving on project tasks due to better communication, file sharing, and task management.

**2 Hour/Week** saved on collaborative tasks.

**312 Hour(s)** saved during the project lifetime.

**2 Month(s)** of time saved from the project duration.

## 3. Automated Workflows And Notifications:

**11%** Potential saving compared to traditional project management templates and database set up and ramp-up time.

**4 Hour/Week** saved on repetitive tasks.

**624 Hour(s)** saved during the project lifetime.

**4 Month(s)** of time saved from the project duration.



## 4. Centralized Project Data:

**2%** Potential saving compared to traditional project management templates and database set up and ramp-up time.

**1 Hour/Week** saved on finding and accessing project information.

**156 Hour(s)** saved during the project lifetime.

**1 Month(s)** of time saved from the project duration.



# Get In Touch



To learn more about ChatPM, visit us at: [www.chatpmpro.com](http://www.chatpmpro.com)

To get started with ChatPM, [Sign up for 30-Days Free Trial](#)

To reach out for any query: [info@chatpmpro.com](mailto:info@chatpmpro.com)

To explore how ChatPM can transform your project management? [Schedule a demo](#)

