

NEW YORKERS for Affordable Energy



FORM 990-EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

THE EXPANSION OF NATURAL GAS SERVICE WILL BRING MORE AFFORDABLE HEAT AND

ELECTRICITY TO NEW YORK HOMES AND BUSINESSES, HELPING TO KEEP ENERGY PRICES LOW



CITY& STATE

The fossil fuel industry has worked hard opposing New York climate action

A new report details how energy companies have spent over \$15 million in the past six years to lobby against green energy initiatives

lohud.

The gas industry is trying to sway critical NY climate policy. Here's why



by Rob Galbraith and Derek Seidman



American Petroleum







nationalgrid

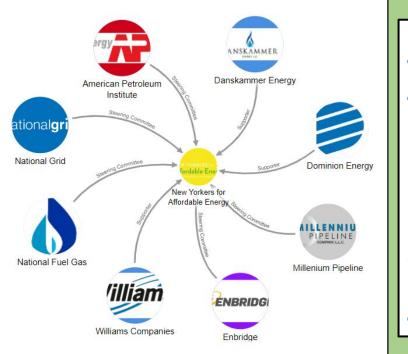


Utilities ~ Front Groups ~



New Yorkers for Affordable Energy

New Yorkers for Affordable Energy (NY4AE) is a front group whose utility company members include National Grid, Avangrid, Central Hudson, and National Fuel. The group, which advocates for expanding methane gas infrastructure in New York, also receives support from other major gas industry interests, such as the American Petroleum Institute, Williams Companies, and Millennium Pipeline.



New Yorkers for Affordable

Energy is a fossil-fuel front group whose goal is to help expand the expensive and polluting fossil gas infrastructure. Multiple studies indicate that in almost all of New York, it costs less to construct and power all-electric construction.







Our Mission

Our mission is to educate New Yorkers about the impacts of New York energy policy on their personal livelihood and advocate for a pragmatic and balanced approach to our state's energy decisions.



CORRECTED



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990-E	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form, as it may be made public.	
the 2019 ca	slendar year, or tax year beginning , 2019, and er	nding ,
d return	NEW YORKERS FOR AFFORDABLE ENERGY INC 111 WASHINGTON AVE #602 ALBANY, NY 12210	D Employer identification number 84-1780324 E Telephone number (845) 721-5396

THE MISSION IS TO EXPAND NATURAL GAS SERVICE, WHICH WILL BRING MORE AFFORDABLE HEAT AND ELECTRICITY TO NEW YORK HOMES AND BUSINESSES,

HELPING TO KEEP ENERGY PRICES LOW FOR CONSUMERS.

(Grants \$) If this amount includes foreign grants, check here



Methodology

- Survey conducted January 2021
- Sample Size: 700 likely New York voters
- Margin of error 3.70%

Demographics

- 56% Female 44% Male
- Age:
 - 18-34 = 16%
 - 35-49 = 21%
 - 50-64 = 31%
 - 65-plus = 33%

Geography

- NYC = 65%
- Central/Eastern NY = 19%
- Western NY = 17%

Political Party

- Democrat = 52%
- Republican = 26%
- Unaffiliated = 16%
- Other party = 4%
- Unsure = 1%



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The survey's respondents are overwhelmingly from NYC.

NYC already has a gas ban on new low-rise construction starting 2024 and high-rise starting 2027.

The demographics and regions where the said policies apply are not well-represented in this survey.

Geography

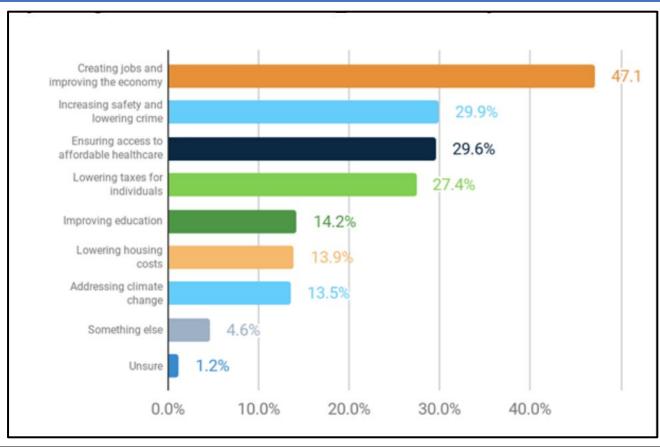
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ORIGINAL

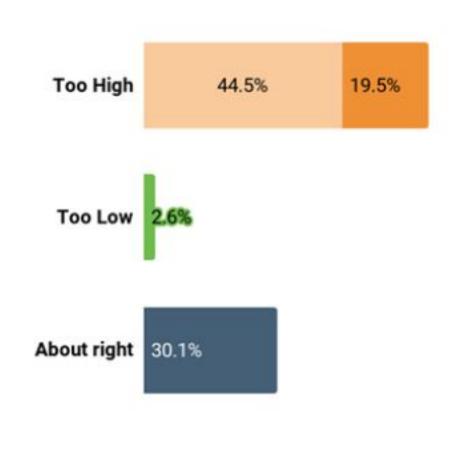
Top Priorities for New Yorkers



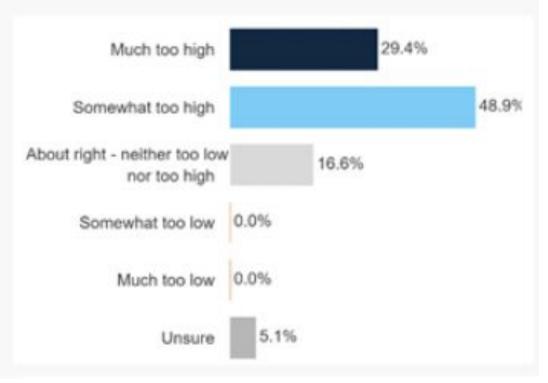


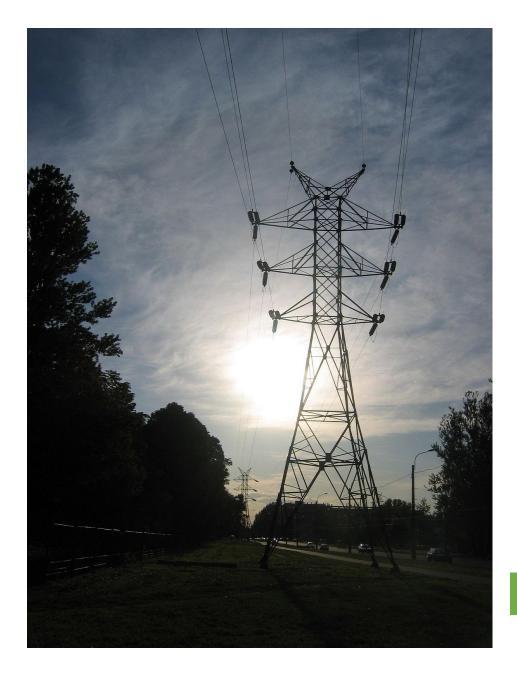


64% Think Energy Costs are too High









Energy Transition Costs

Electrification is at least 3.5 times more expensive than natural gas.

Type of energy	Per million Btu ¹
Electricity	\$39.01
Natural Gas	10.64
No. 2 Heating Oil	19.73
Propane	19.21
Kerosene	23.35

Large commercial facilities may pay <u>twice</u> as much for electricity



- Heat pumps consume 2-5X less energy to do
 the same job as gas furnaces. It's wrong to
 compare electricity and fossil gas BTUs
 because the electricity used by the heat pumps
 doesn't produce those BTUs; it's used to
 transfer heat from the ambient ground or air.
- This data from January 2021 or earlier is obsolete. Gas prices have risen faster than electricity prices in most regions of New York.
- With the US becoming the world's <u>largest</u>
 <u>exporter</u> of liquified natural gas following an
 astounding <u>surge in export capacity</u>, domestic
 prices will be determined by the highest
 international bidder.
- High prices for fossil "natural" gas are here to stay.

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CORRECTED

EXPLAIN HOW A HEAT PUMP WORKS LIKE I'M A 5 YEAR OLD



Electrifying New York



Upfront Electrification Upgrades and Costs

\$40-\$50k to Electrify an Older Home

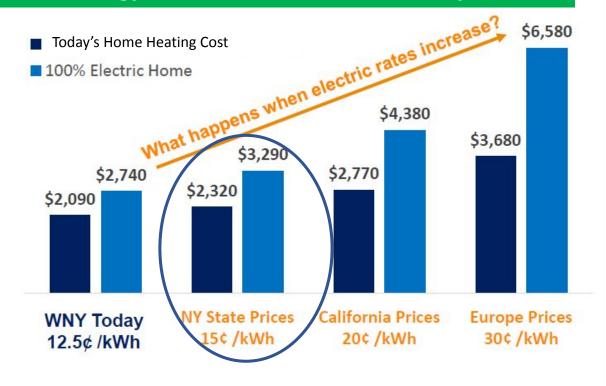
Equipment Conversion		
Ductless Mini-splits	\$19,000	
ASHP Water Tank	\$2,800	
Cooking & Drying	\$1,250	
Total Equipment Costs	\$23,050	

Electrical Upgrades		
Upgraded 200 Amp Service	\$4,500	
New Lines Throughout House	\$16,500	
Electric Vehicle Charging Plugs (2)	<u>\$1,400</u>	
Total Electrical Upgrade Costs	\$22,400	

Source: Internal analysis performed by NFG's Energy Services team. Reflects upgrades required for a 100 year-old home with boiler/radiator heating system, no central A/C and old 100 amp electrical service. Excludes building envelope upgrades / enhancements.

Annual Home Energy Costs

Energy Costs increase almost \$1,000 a year



Source: CJ Brown analysis from December 2021. Includes existing electric consumption. Assumes retail gas price of \$8.80 per Mcf.

Costs to convert buildings to all-electric are substantially more expensive than natural gas

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Full of falsehoods and fear mongering.

- The equipment costs would be incurred only when replacing the existing equipment at the end of its life. Will the new air conditioner and gas-fueled furnace be free?
- There are substantial incentives for LMI households, which,
 when stacked can help cover a most of the upgrade costs.
- More <u>incentives</u> for all adopters of heat pump based space and water heaters as well as electric cooking equipment will be available through the federal Inflation Reduction Act.
- Most homes will not require an upgrade to 200 Amp service;
 many already have it and others will use <u>smart panels</u>.
- No, you don't need new lines throughout the house only to the locations of the heat pump, radiant/induction stove, clothes dryer.
- Mini-splits are just one kind of heat pump based HVAC systems.
- Electric Vehicle charging plug cost included in comparison with natural gas? Really? Who's driving "natural" gas fueled cars in New York?

Costs to convert buildings to all-electric are substantially more expensive than natural gas

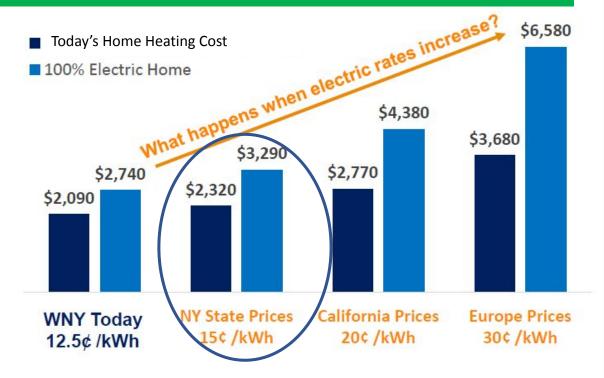
Electrifying New York

CORRECTED

- A simple cost comparison between gas and electricity is misleading because electric equipment is dramatically more efficient and uses only a fraction of the energy relative to direct fuel combustion.
- The prince increase assumptions are bogus because they assume large increases in electric rates only, which are mainly due to the increase in natural gas prices in the first place right now. Since gas is not the sole fuel used for electricity generation, fuel-driven electricity price increase is generally slower than that of fossil "natural" gas.
- The more recent studies like <u>this</u> show that All-Electric new homes would have lower energy costs than gas-fueled homes in most of New York State.

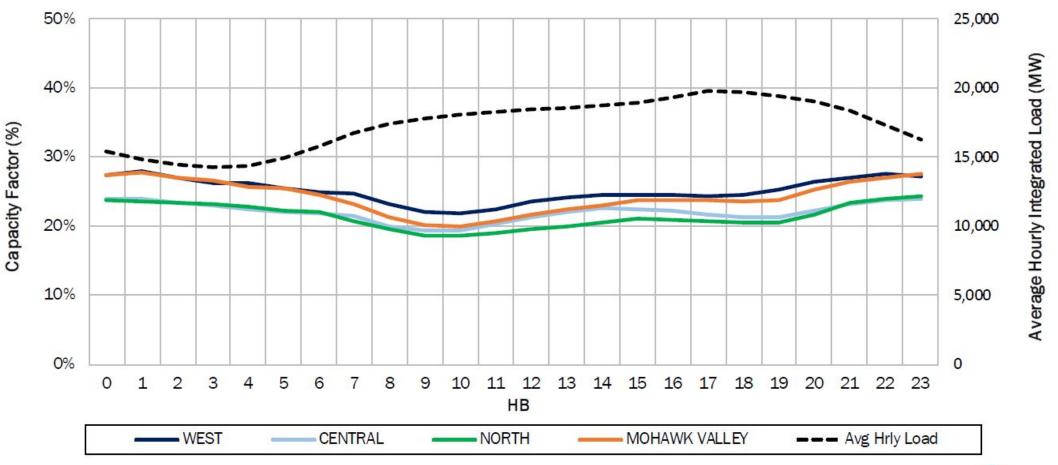
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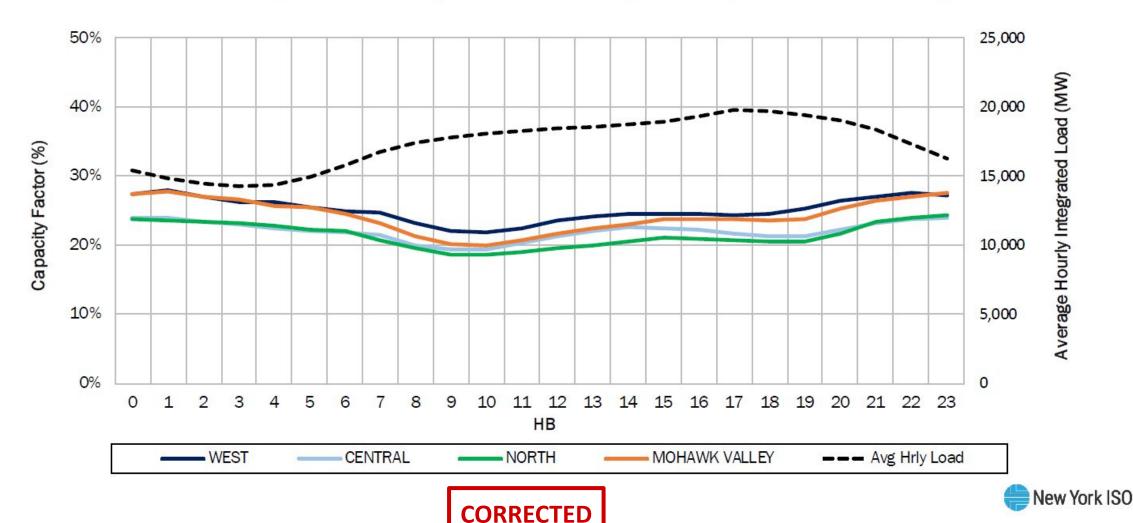
2021 Average Hourly Wind Capacity Factors by Zone



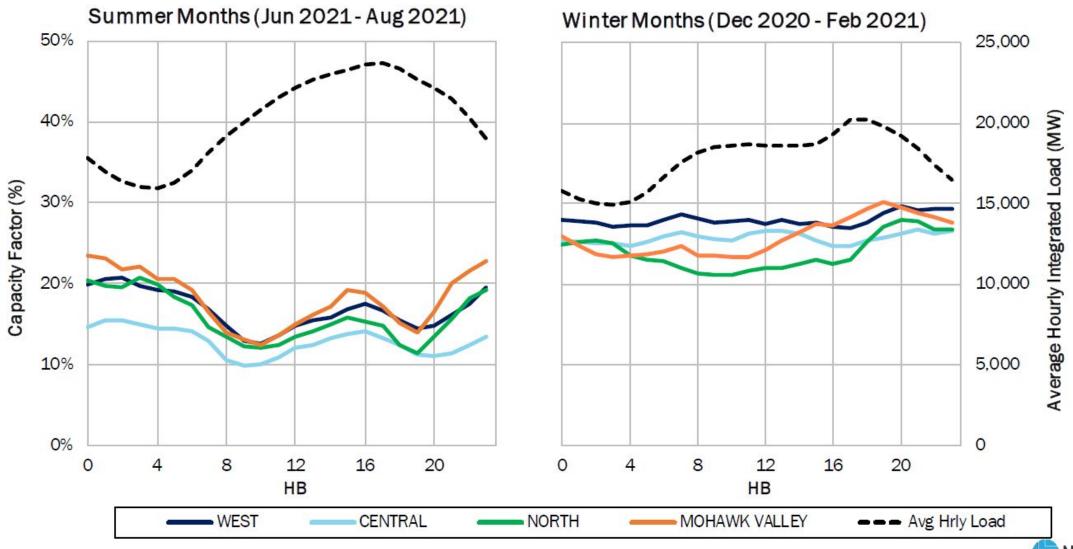


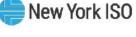
Nice try! Solar capacity factor during the day more than makes up for wind shortfall. The short early-evening peak is covered by a combination of demand response and battery storage.

2021 Average Hourly Wind Capacity Factors by Zone



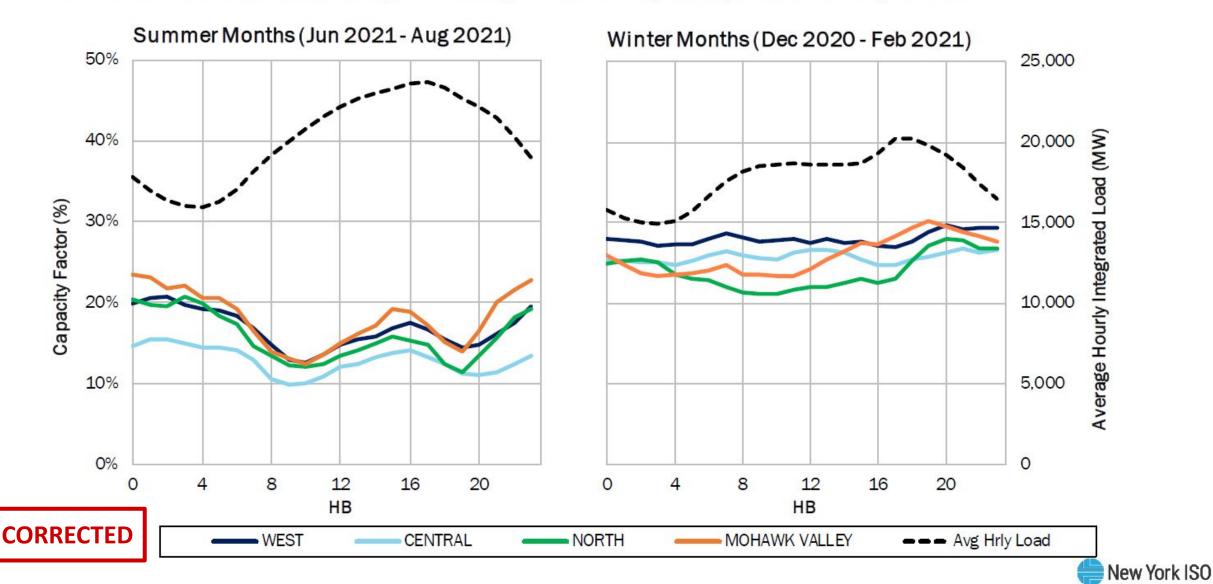
2021 Seasonal Average Hourly Wind Capacity Factors by Zone





Nice try again! Solar capacity factor during summers more than makes up for the wind shortfall.

2021 Seasonal Average Hourly Wind Capacity Factors by Zone

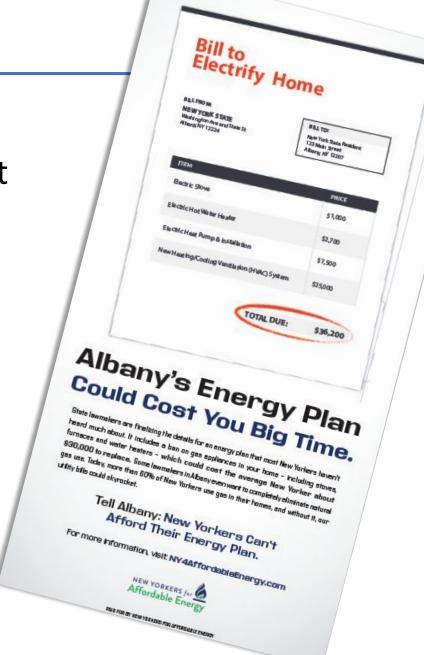




ORIGINAL

Public Awareness Campaign

- TV, digital, print ads in every major NY market
- Robocalls in roughly 20 legislative districts
- "Action Now" letter generating site
- Press releases
- Media interviews
- OpEds
- Social media
- Grassroots outreach



NYAE will be doing another public awareness campaign for legislative session 2023

CORRECTED

Public Awareness Disinformation Campaign

- Based on falsehoods and fear mongering.
- The conversion costs are wildly exaggerated for most homes (see Slide #11).
- The kicker: There is no energy plan to force existing homes to electrify by swapping functioning HVAC equipment.
- The scammers are using false ads and robocalls to whip up fear and to make constituents call their legislators to oppose all-electric mandates for **new construction** that will actually <u>save</u> money for existing gas customers.

