

A stylized graphic of a globe on the left side of the image. The globe is composed of a blue circular background with several irregular, bright green shapes representing continents. The entire graphic is outlined with a white border.

World Password Day

Global Survey 2022

 **bitwarden**

Bitwarden World Password Day Global Security Survey

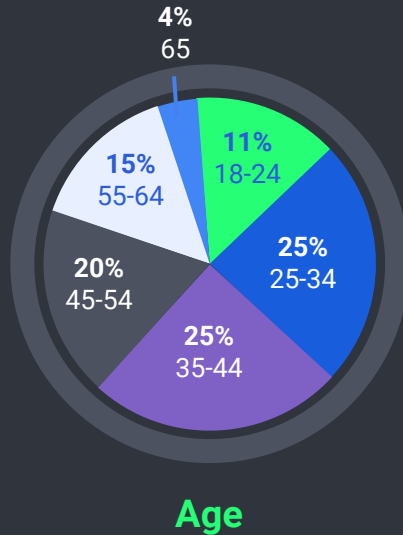
- 1 World Demographics
- 2 Global Digital Daily Lives
- 3 Password manager behavior
- 4 Breach Reality and Concern
- 5 Discovering Password Managers
- 6 The Great ($\frac{1}{3}$ Remote) Return

Worldwide demographics










5 Countries Across the Globe



Respondent Profile



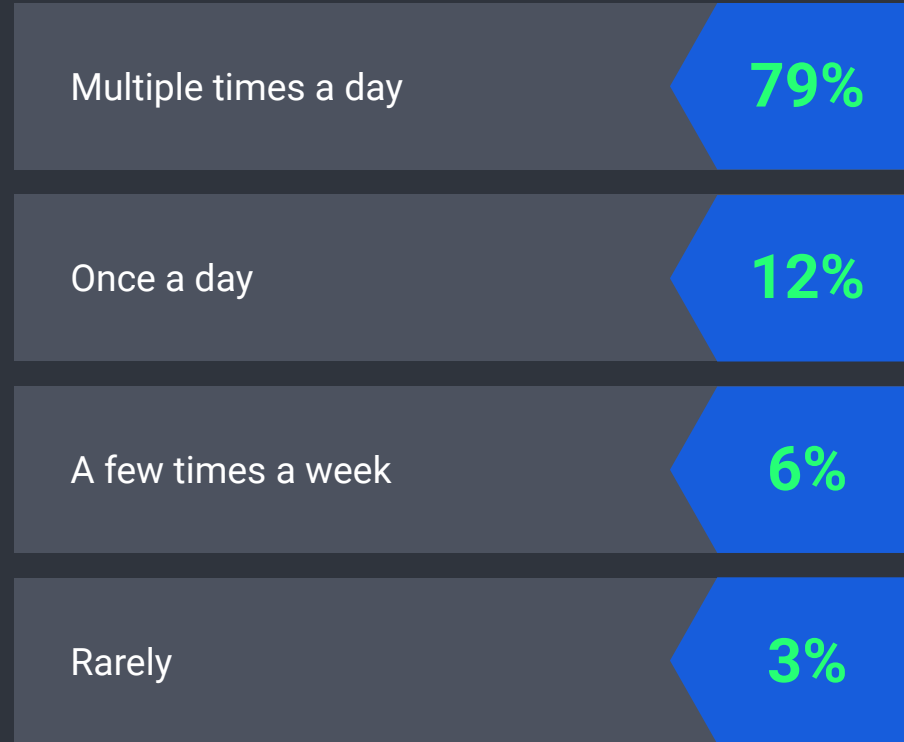
Which do you currently own?

-  **95%** Smartphone
-  **95%** Laptop
-  **72%** Automobile
-  **55%** Pets
-  **47%** Smart speaker
-  **45%** Desktop
-  **43%** Fitness Equipment
-  **25%** Luxury watch
-  **15%** Motorcycle

Global digital daily lives

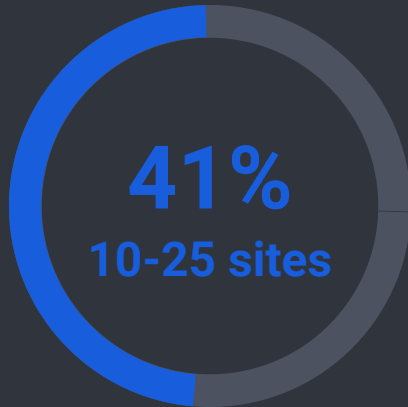
Most are logging into websites multiple times a day

creating more chances for security vulnerabilities



The largest group of respondents manage passwords **across 10-25 sites**

For how many different sites or apps do you **manage passwords**?

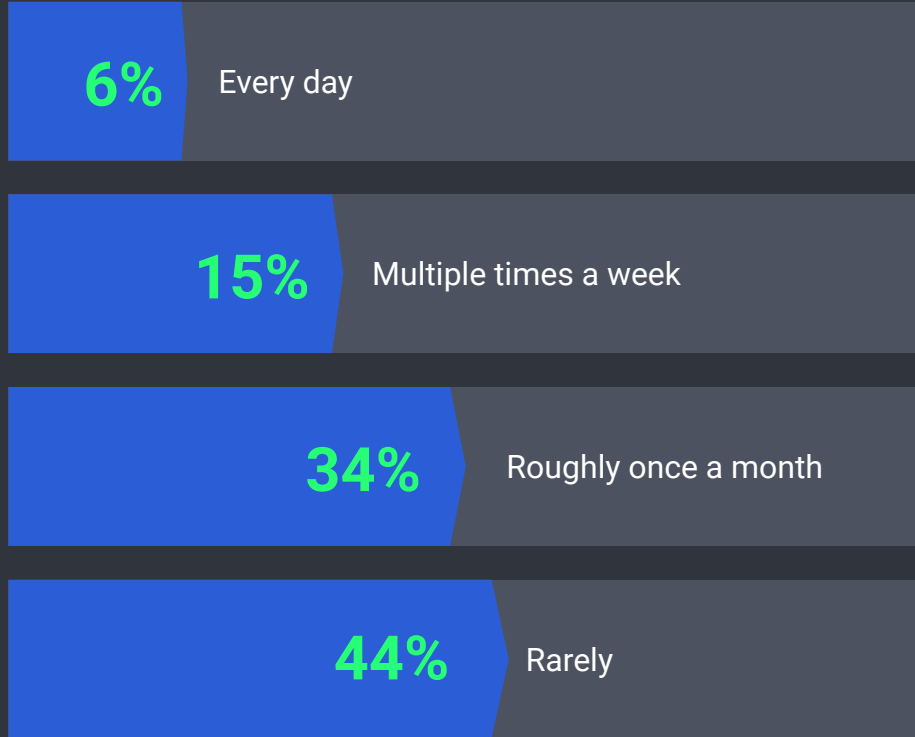


Perhaps explaining why the largest group also reuses passwords **across at least 5-10 sites**

For how many sites do you estimate you **reuse your passwords**?



Frequency of password resets



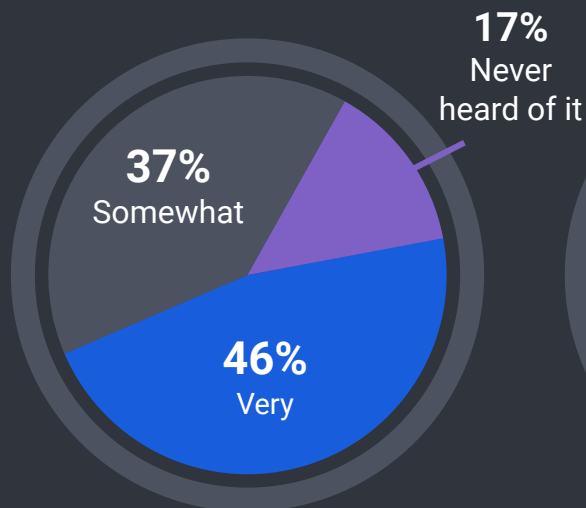
**Almost a quarter
reset their passwords
every day or multiple
times a week**

With $\frac{1}{3}$ resetting once a month, and only 44% rarely

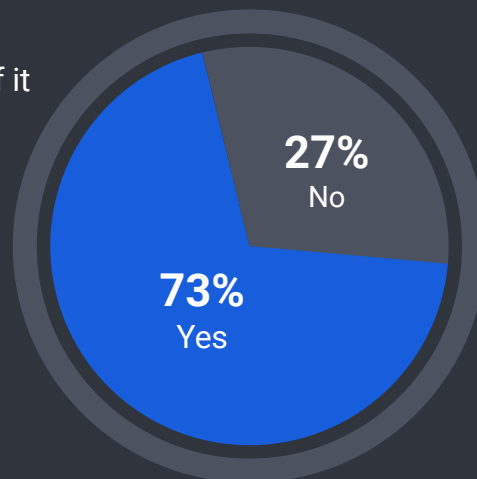
Two-factor authentication has gone global

Familiarity and adoption solid in the workplace and for personal use, with personal use edging ahead of work adoption

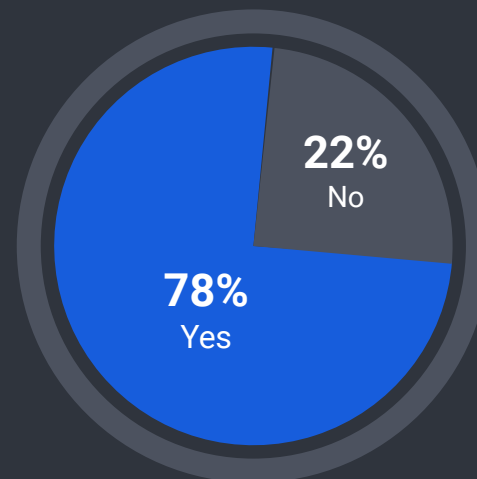
Are you familiar with 2FA?



Do you use 2FA for work accounts?



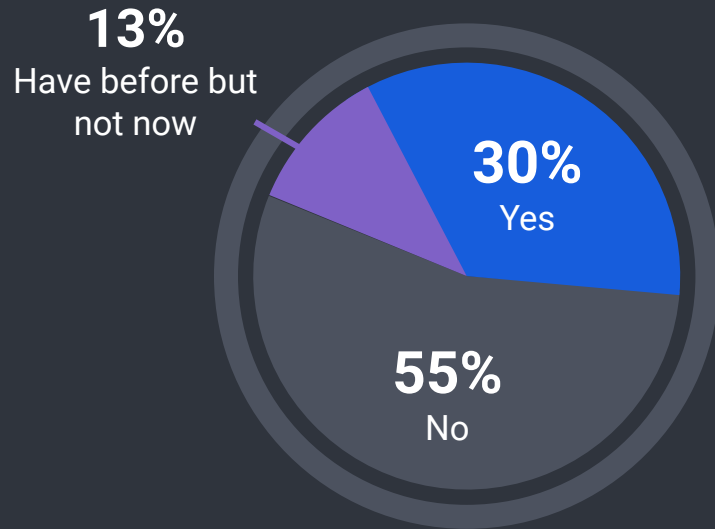
Do you use 2FA for personal accounts?



Password manager behavior

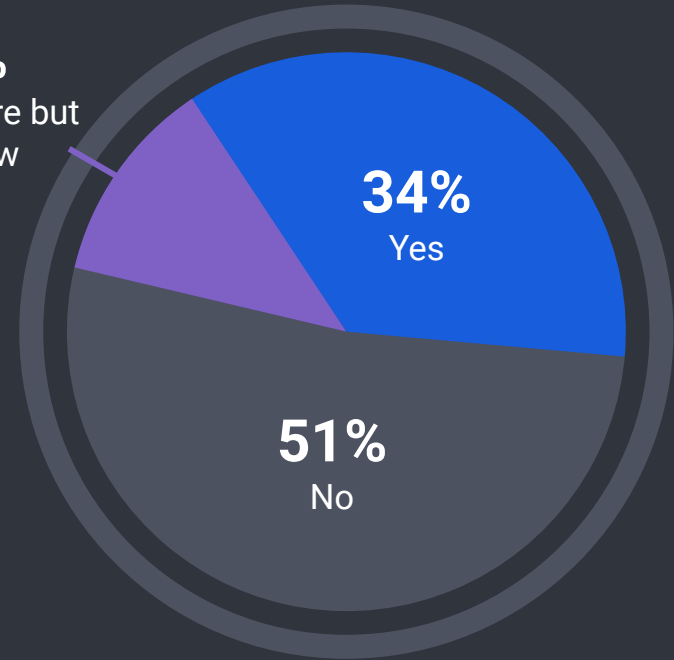
Password manager usage up

Do you use a password manager?



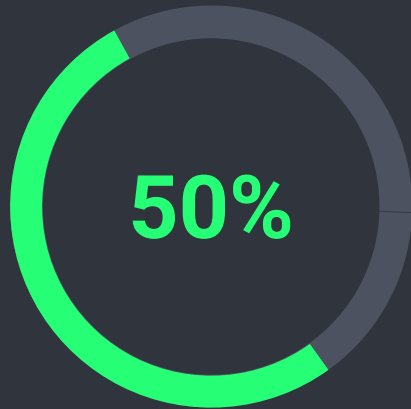
2021

14%
Have before but
not now

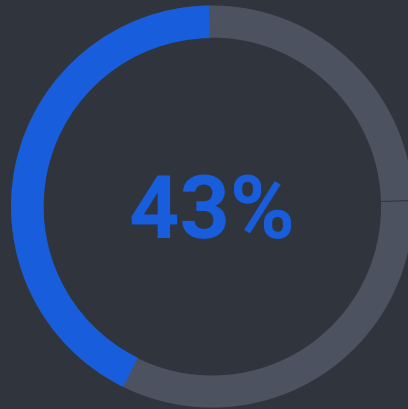


2022

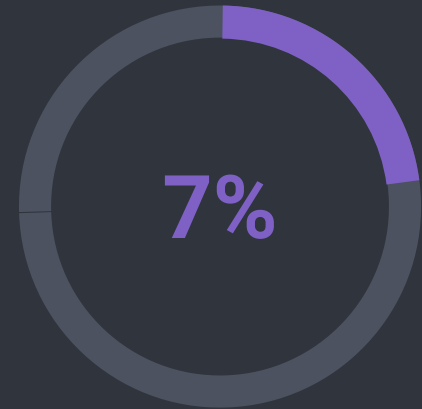
Almost all are 'somewhat' or 'very' familiar with password security best practices



Somewhat

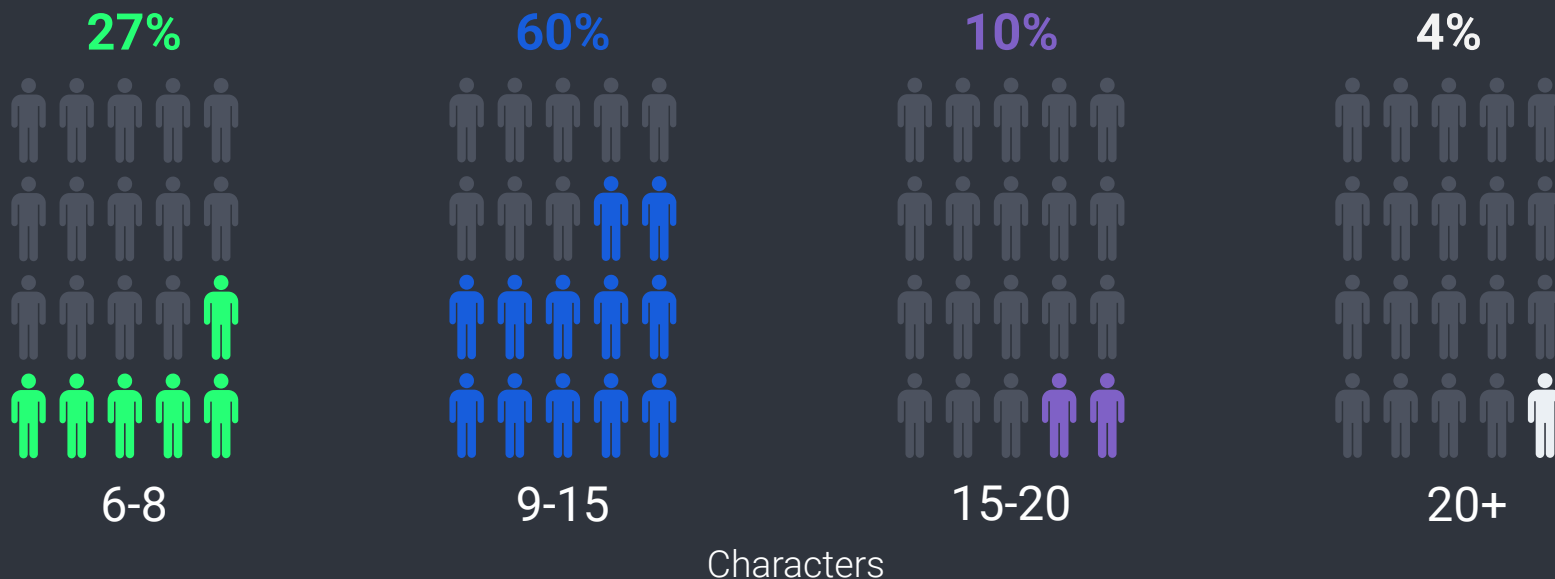


Very Familiar



Never heard of
password security

87% of respondents use passwords between 9-15 characters or less

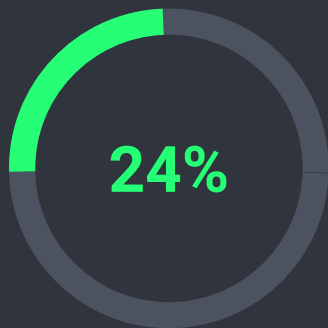


Breach reality and concern

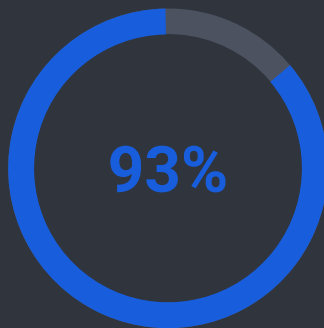
Nearly 1/4 of respondents affected by a data breach

The majority asked to reset their passwords did so

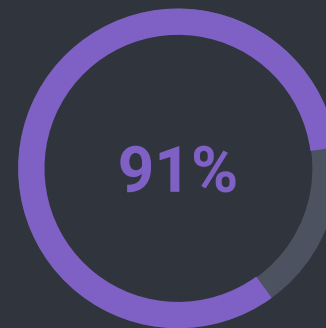
Affected by a data breach
in the last 18 months



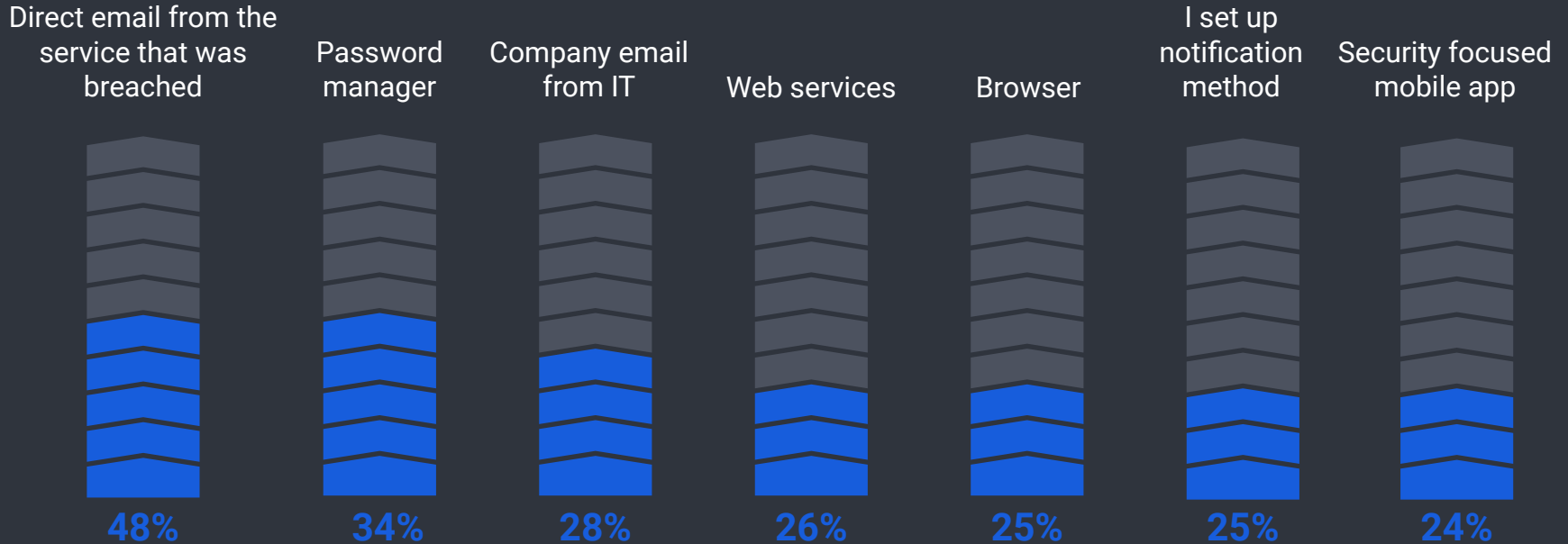
Recommended to
reset password



Completed a
password reset

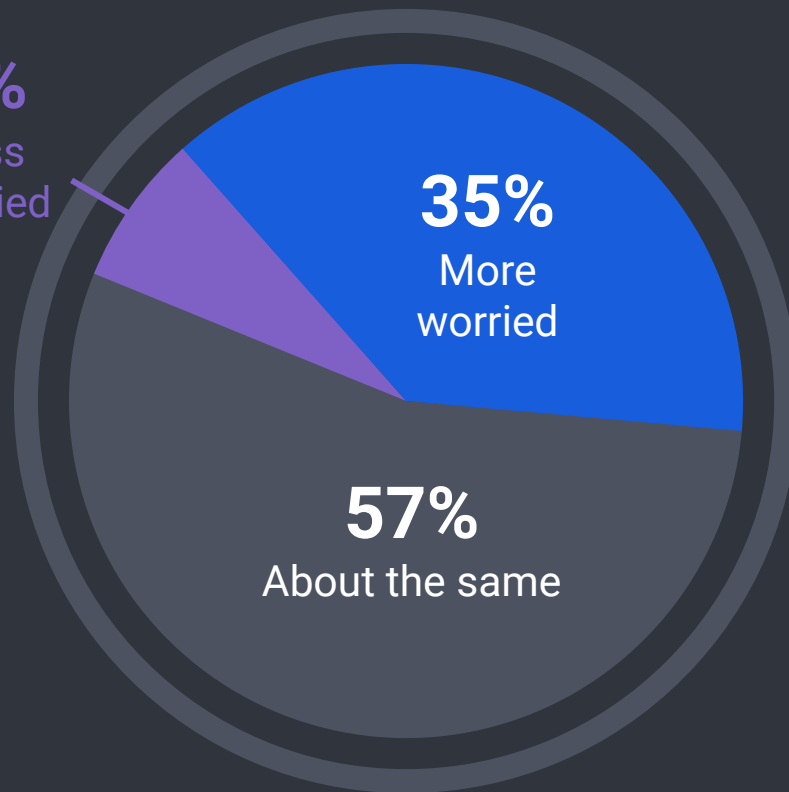


Direct email leads breach notification sources



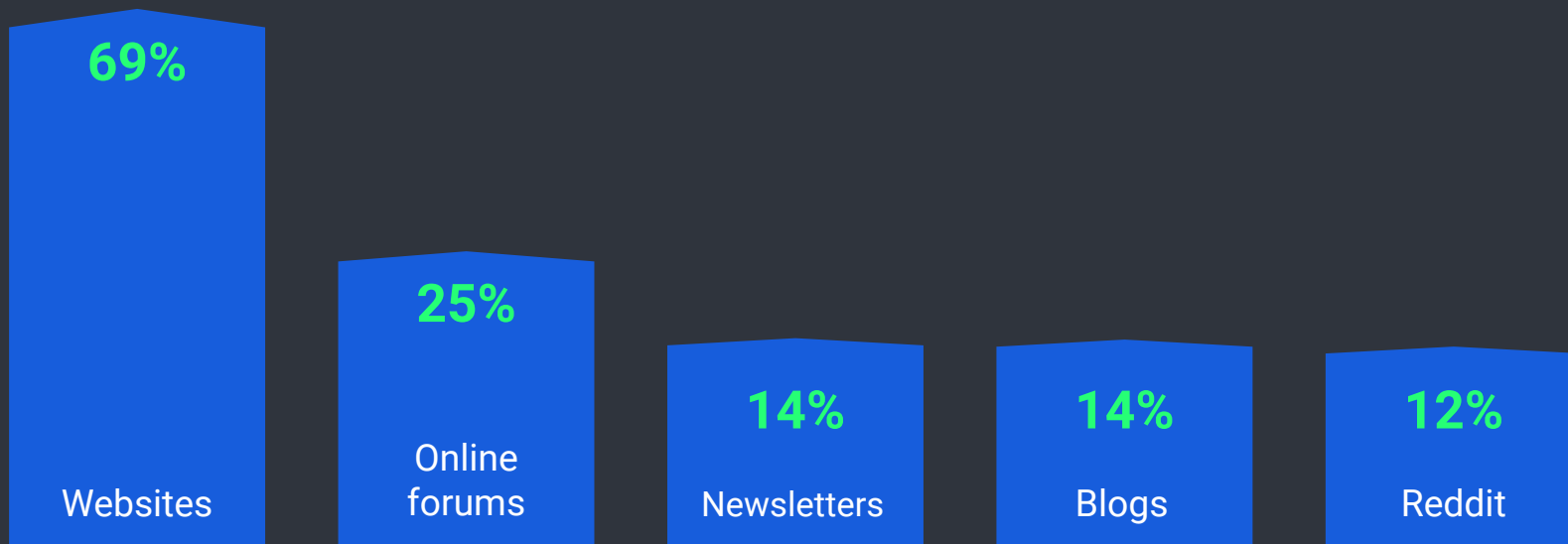
A third are more worried about cyber attacks this year

8%
Less worried



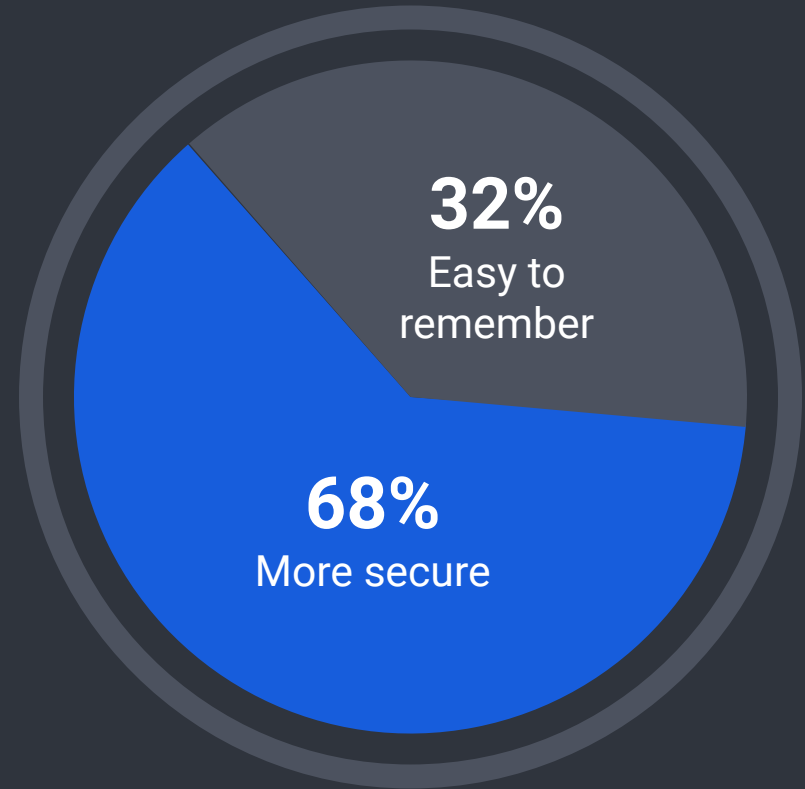
Discovering password managers

More than two-thirds use websites to find information on password managers



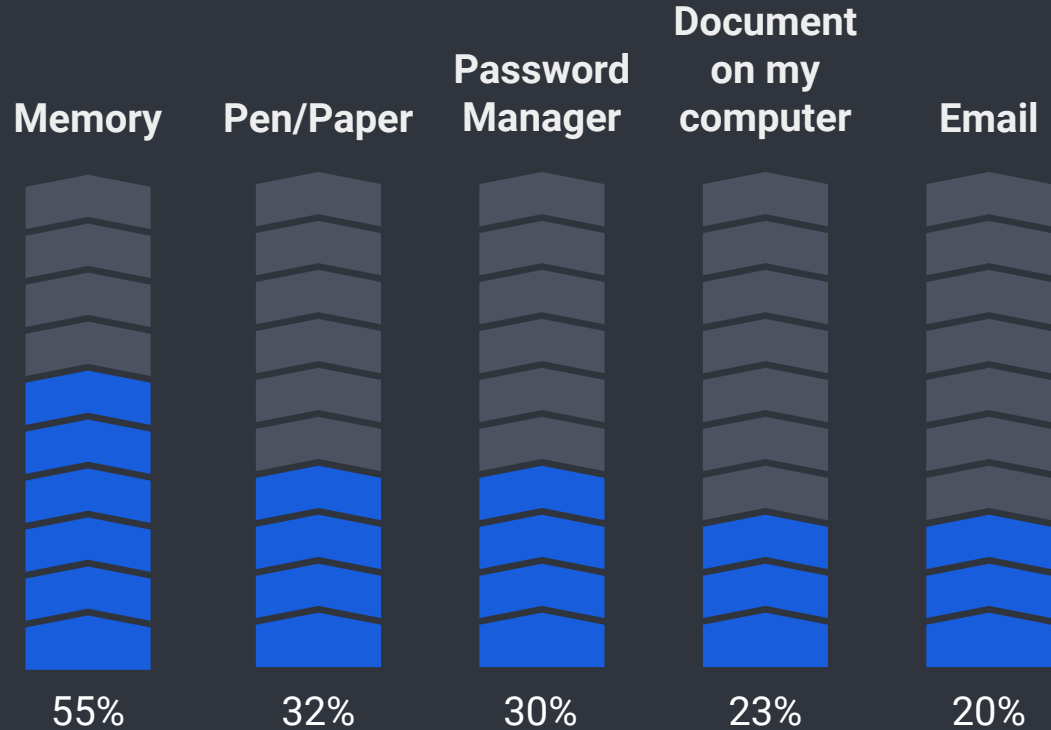
Users prioritize security over memorability

It is more important a password be secure than easy to remember - but users can get both with a password manager



Too many people are still using memory to manage their passwords

As evidenced by all the resetting, memories are notoriously unreliable



Security, and memory failures, prompt most people to start using password managers

It seemed like a good way to protect my digital information



50%

I kept forgetting my passwords



44%

I use one at work



31%

I heard or read about it in the news



22%

I wanted to share passwords with my family



16%

I was hacked



15%

When considering password management software what is the most important to you?

Security is #1



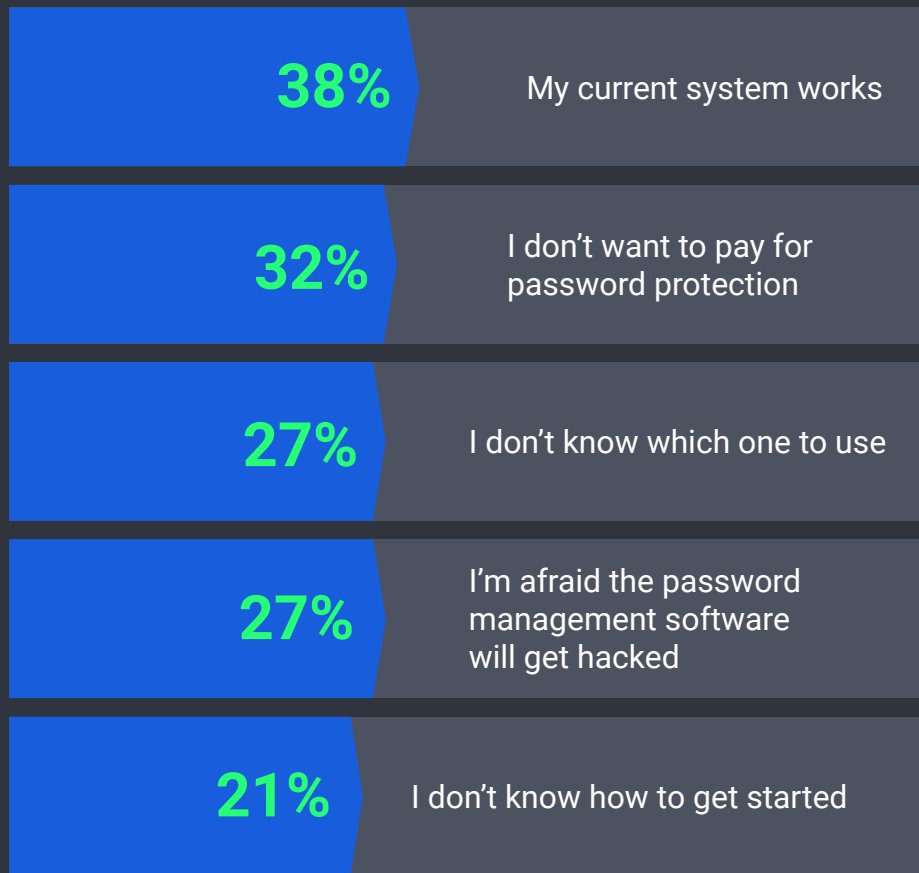
1. Security



2. Ease of use



3. Price



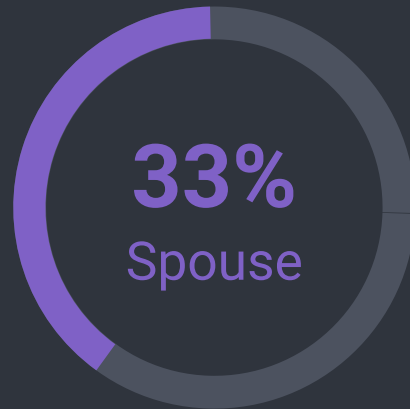
Satisfaction with the status quo inhibits password manager use

Why not use a password manager?

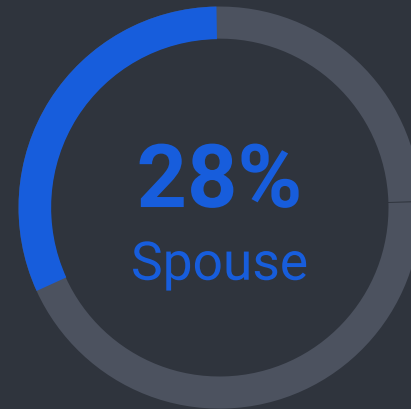
A marriage story

People want their spouse to start using a password manager and worry most about their spouse getting breached

What one other person **would you most like to start using a password manager?**



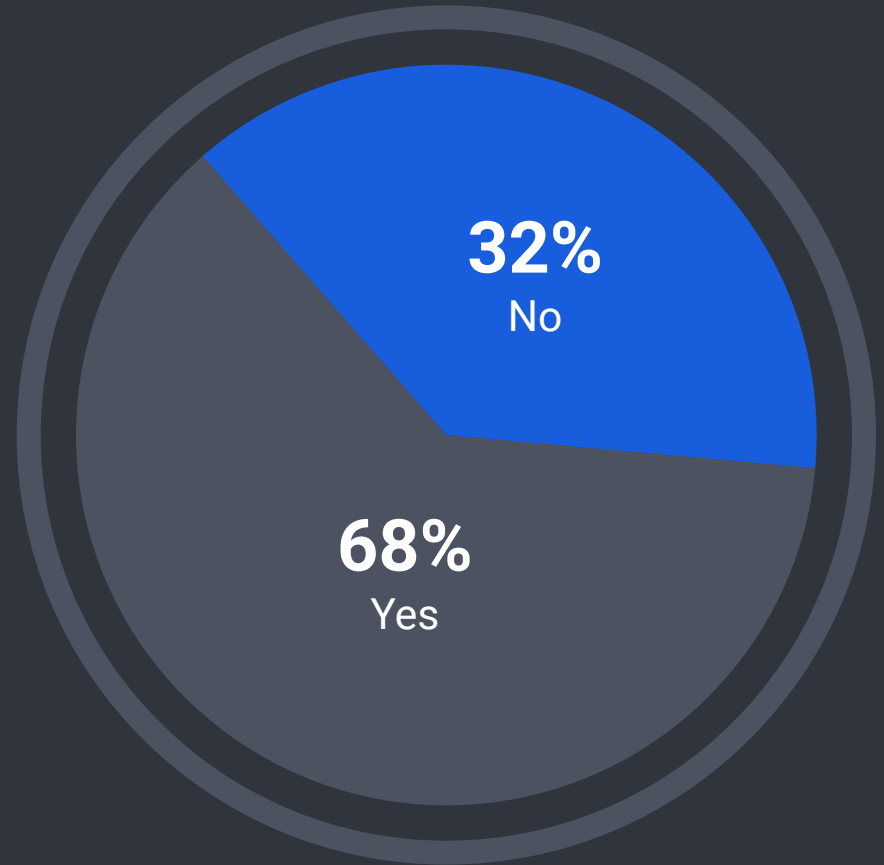
What one other person **are you most worried will be affected by a data breach?**



The Great ($\frac{1}{3}$ Remote) Return

Most employees expect to return to work 1/3 expect to stay remote

Do you envision going back to work in an office full time?



Do you think workplaces should provide employees with a password manager to protect credentials?

Employers: Most employees desire password manager software

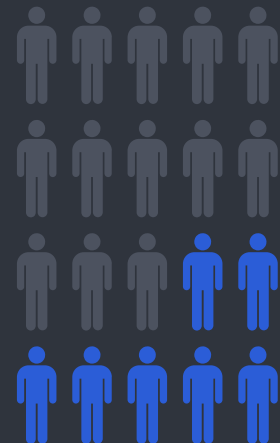
63%

Yes



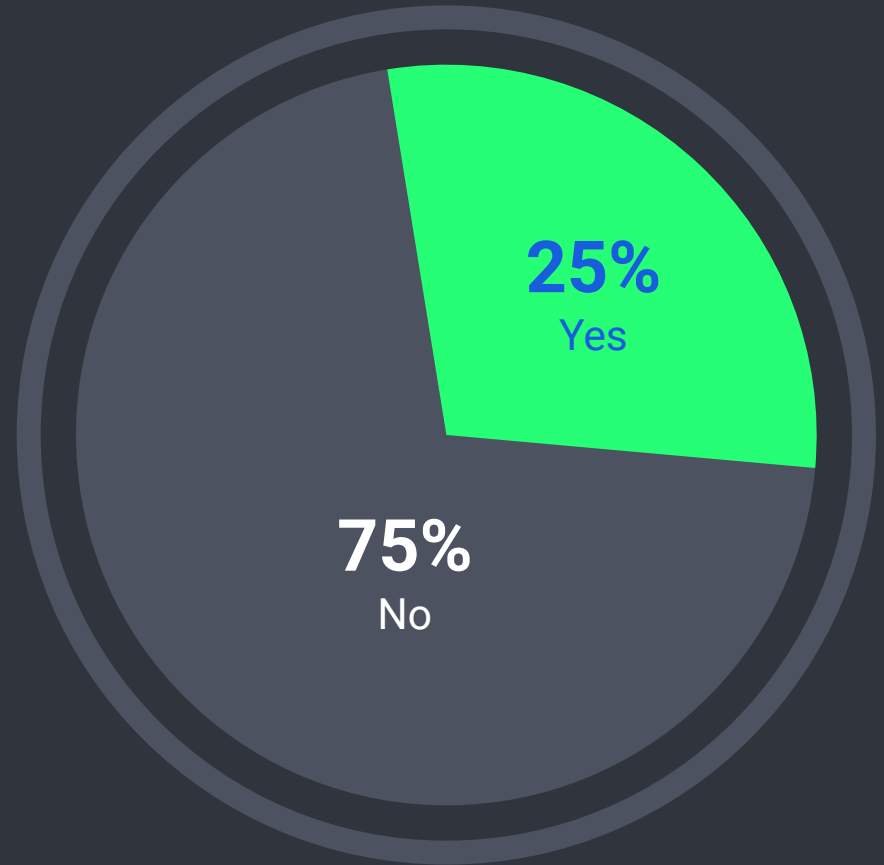
36%

No



Employers leaving credential management open

Does your employer require you to use a password manager?

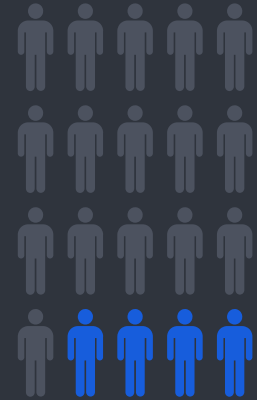


Those who are remote want to be better protected

Do you think that employers should provide security tools and training specifically for a remote work environment?



82%
Yes



17%
No



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