Discussion #2

Chapters 2 & 3, Case Studies #7, 14, & 28

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Step 1: Stakeholders

owners, general public, administration, community, learners, parents, grant providers (Larson & Locke, 2014, p.24)

Step 2: Roles and Responsibilities - Team Approach

- streamlines the process
- benefit from time and talents of all members

Subject Matter Expert:

knows content and target audience (Larson & Lockee, 2014)



Step 3: Defining the Problem
WHAT IS NEEDS WHAT SHOULD BE

What will you do with the information?

justify. support. estimating time. prioritize.

estimating Cost. design a report.

(Larson & Lockee, 2014)

REMEMBER: VERIFY A NEED FOR INSTRUCTION!!

Step 4: Gathering Data

ASK - OBSERVE -STUDY Methods & Tools

NEEDS: Instructional? Non-Instructional?

Translate needs into goals:

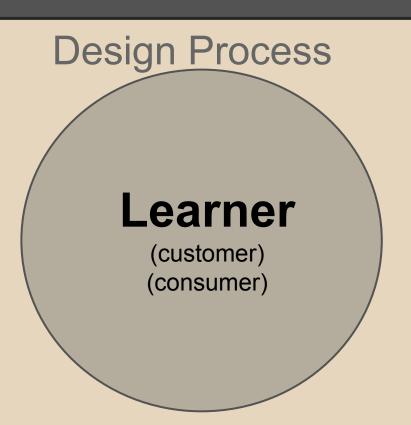
- 1. use research to be effective
- 2. type of goals:
 - a. specific vs. general/students vs. teachers
 - b. aligning goals with the organization's goals



(Larson & Lockee, 2014)

 Designer should never assume the same motivations, interests and learning habits as the learner

 Collect and analyze information about the learner

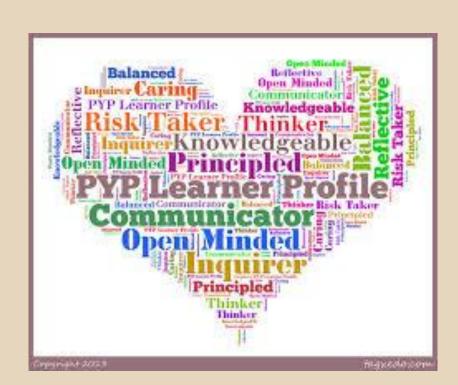


How Do Designers Analyze the Learner

- 1. Confirm the identity of the learner
- 2. Decide on the information needed to understand the learner
- 3. Locate data or identify/design tools to collect it
- 4. Collect data on the learner make a "learner profile"
- 5. Verify the learner profile how does it affect design
- 6. Revisit continuously

Different Learning Characteristics

- Physiological
- Mental Capabilities
- Prior knowledge and experience
- Motivations
- Gender, race and cultural background
- Generational differences
- Cognitive Styles



Streamlining the Learner Analysis

Sustainable

Optimized

Continuous Improvement



Case Study 7 - Maya Thomas

Problem: new approach needed to teach struggling 7th gr Math students

Constraints:

- students lack basic skills; conduct issues
- mismatched curriculum; low quality textbook
- teacher reluctance
- stakeholders goals out of sync

Case Study 7 - Maya Thomas

Maya's Process

- Fact finding
- Formulate tentative plan
- Consult with teacher
- Determine next steps

Result: unknown

complex issues very likely to impact student learning

Case Study 14 - Mark Jones and Sue Gulick

Problem: Shared first-year experience at BCU

Obstacles:

- Stakeholder consensus
- Learner Incentives
- Sustainability

Strategies:

- Needs Analysis
- Learner Profile
- Streamline

Case Study 28 - Natalie Morales

Client:

Chipex Manufacturing

Location:

Manufacturing plant

Problem: Issues with employee training program at the plant

Data Collection

- Interviews
- Company Research
- Certification Matrix

Case Study 28- Natalie Morales

Instructional Issues

- scheduling of training and time for it
- 2. # of trainers and quality of training
- no standardized training or assessment to prove mastery
- high incentive for # of certifications, rather than level of certification
- 5. incentive for trainers (emphasis on # of employees trained)
- 6. limited options of ELL employees

Non-Instructional Issues

- importance of one certification over another
- 2. # of certifications any given individual needs
- how many individuals with a certain certification are needed per shift
- 4. expectations of shift supervisors
- 5. Shift supervisor rotation

References

Ertmer, P.A., Quinn, J.A., & Glazewski, K.D. (2014). *The ID CaseBook Case Studies in Instructional Design* (4th ed.). Boston: Pearson.

Larson, M.B., & Locke, B.B. (2014). *Streamlined ID: A practical guide to instructional design*. NY: Routledge.

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