



# COKING COAL MARKET REPORT 2024

Qualitative Analysis + Quantitative Analysis







# INTRODUCTION

The growing steel demand is an important factor driving the global coking coal market share growth. Coking coal is one of the main elements necessary for steel production. Steel is generally produced through the BF-BOF and EAF, whereas coking coal is required in both production methods. The increase in electricity production through renewable sources is still insufficient to meet the increase in electricity demand. It has forced utilities to opt for coal to bridge the gap between supply and demand, thereby increasing the demand for coking coal in the market.





# KEY INSIGHTS

**2024**  
-  
**2031**

CAGR  
5.00%





# REVENUE MARKET SHARE BY SEGMENTS 2024

## Material Segment

- Underground
- Surface

## Refining Process Segment

- Crushing
- Washing
- Screening

## Coal Type Segment

- Anthracite
- Bituminous
- Sub-bituminous

## Application Segment

- Steel Production
- Smelting
- Sintering

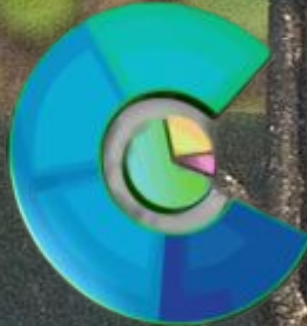


# Coking Coal Market Revenue share for 2024



North America  
40%





## Drivers

- Growing Demand from Steel Industry to Increase the Demand Globally
- Growing Urbanization and Industrialization to Propel Market Growth

## Restraints

Environmental Concerns and Regulations to Limit the Sales

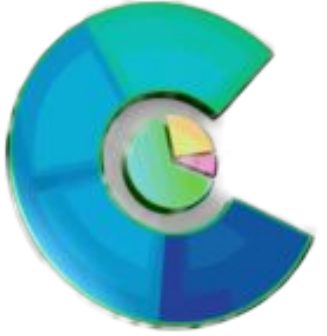




# AUTHOR'S PERSPECTIVE

- The global Coking Coal market will expand significantly by 5.00% CAGR between 2024 to 2031.
- Surface mining is the dominant method. Surface mining, also known as open-pit mining, involves the extraction of coal from the surface of the earth.
- Bituminous coal is the dominant coal type. Bituminous coal is widely used in steel production due to its high carbon content, which makes it ideal for producing coke, a key ingredient in the steelmaking process.





# KEY PLAYERS



山西焦煤集团有限责任公司  
SHANXI COKING COAL GROUP CO.,LTD.



**ANGLO  
AMERICAN**



कोल इण्डिया  
Coal India

sasol



# Teck



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