

Annual Progress Report

(view only; form must be completed within your grant portal)

Progress Report and Reflections on Your Work

Project Name

(Auto-populated in your grant portal form)) Character Limit: 100

Amount Awarded

Character Limit: 20

Report on progress*

Please share details on the progress of your efforts as described in your application, including significant achievements, unexpected setbacks, or any unusual outcomes, positive or negative.

Please share information on any important collaborations, collective impact approaches, and partners that have enhanced your work.

Please make specific reference to any measurements or metrics described in your application and share how you measure your progress.

Character Limit: 10000

Equity and Inclusion*

Please reflect on ways in which your work has advanced equity concerns in your community, and has been inclusive of historically marginalized communities. Have you seen any systemic changes that have made access to resources more equitable? What partnerships and strategies have been most effective in addressing the most challenging needs in the community? *Character Limit: 10000*

Lessons Learned*

What has this work revealed that may alter your approach in the future? How might you shift the emphasis of your efforts? What's missing from work being done to address the need? How have social or political circumstances impacted your work?

Character Limit: 10000

Budget vs. Projections*

Please upload a current financial report that includes the budget as submitted with your application, year-to-date figures, and, if applicable, projections for the rest of the fiscal year or grant period. If your grant is a multi-year award, please also upload a budget for the upcoming year corresponding to the next grant period. *File Size Limit: 4 MB*

Audited Financial Statements*

Please upload your most recent Audited Financial Statements, unless you have submitted them previously. If updated statements are not yet available, please attach a note to that effect, indicating when the Foundation might expect to receive them.

If your organization is not required by law to complete an audit, please upload a note stating that the organization's annual income is below the audit threshold.

File Size Limit: 8 MB

IRS Form 990*

Please upload your most recent IRS Form 990 unless your current statement has already been submitted. If an updated 990 is not yet available, please attach a note to that effect, indicating when the Foundation might expect to receive it.

File Size Limit: 6 MB