Is this the Golden Age of Institutional Crypto Adoption with Greg Tusar and Robert Mitchnick

After many booms, busts, and shakeouts in crypto markets, the pump seems primed for broader adoption in institutional portfolios. Are we really doing this? How might a seemingly crypto-friendly Trump Administration fuel further adoption in the largest capital market in the world? In this episode, we use history as a guide, exploring the phases of crypto adoption and wrestling with whether we're truly in a new era or if the headlines are overhyping reality. Join us and our guests, Robbie Mitchnick of BlackRock and Greg Tusar of Coinbase, to explore further.

Guests:

Greg Tusar, Head of Institutional Product, Coinbase

Robert Mitchnick, Head of Digital Assets, BlackRock

Episode Sources:

https://www.benefitsandpensionsmonitor.com/investments/alternative-investments/why-institutions-are-now-considering-bitcoin-and-crypto-again/385798

https://www.ledgerinsights.com/mubadala-sovereign-wealth-fund-invests-437m-in-bitcoin-theres -more/

https://www.ccn.com/news/crypto/sovereign-wealth-funds-betting-crypto-bitcoin-stocks/?utm_source=chatgpt.com

https://www.benefitsandpensionsmonitor.com/investments/alternative-investments/are-canadian-pension-funds-warming-up-to-crypto/391613

https://www.coindesk.com/business/2021/01/25/harvard-yale-brown-endowments-have-been-buying-bitcoin-for-at-least-a-year-sources?utm_source=chatgpt.com

https://www.galaxy.com/insights/research/crypto-blockchain-venture-capital-q4-2024/

https://www.plus500.com/en-za/newsandmarketinsights/crvptocurrencv-milestones

https://101blockchains.com/bitcoins-milestones/

https://www.coingecko.com/learn/crypto-2025-what-lies-ahead-after-2024-milestones

https://www.linkedin.com/pulse/top-10-crypto-moments-2024-milestones-breakthroughs-game-changing-ai9mc/

https://www.thestreet.com/bitcoin/bitcoins-history-timeline

https://www.fidelitydigitalassets.com/research-and-insights/institutional-adoption-digital-assets

https://www.pionline.com/exchange-traded-funds/blackrock-adds-bitcoin-exposure-first-time-target-allocation-portfolios

https://www.pionline.com/endowments-and-foundations/mit-endowment-among-investors-backing-crypto-specialist-bitwise-asset

https://www.pionline.com/exchange-traded-funds/franklin-templeton-launches-its-first-etf-multiple-cryptocurrencies

https://www.pionline.com/sovereign-wealth-funds/mubadala-puts-437-million-work-bitcoin-etf

https://www.pionline.com/exchange-traded-funds/state-wisconsin-investment-board-discloses-3 21-million-invested-bitcoin-etf

https://www.pionline.com/washington/washingtons-crypto-embrace-will-boost-institutional-interest-sources-say

https://www.pionline.com/cryptocurrency/trumps-crypto-czar-david-sacks-studying-feasibility-us-bitcoin-reserve

https://www.pionline.com/retirement-plans/australia-superannuation-fund-amp-adds-bitcoin-portfolio

https://www.pionline.com/washington/trump-names-david-sacks-white-house-ai-and-crypto-czar

https://www.pionline.com/exchange-traded-funds/cryptocurrencies-rally-michigan-retirement-system-emory-emerge-buyers-crypto

https://www.pionline.com/washington/paul-atkins-led-sec-will-be-more-industry-friendly-crypto-accommodating-experts-say

https://www.institutionalinvestor.com/article/2eemmc9qbscon6iwavq4g/corner-office/amid-the-fight-over-u-s-regulations-crypto-advocates-seek-new-rules-from-washington

https://www.institutionalinvestor.com/article/2e5c0rxg0n4yrjcsak1s0/corner-office/asset-managers-not-surprisingly-cheer-paul-atkins-as-enforcement-lite-sec-pick

https://www.institutionalinvestor.com/article/2cp5g0oskgyfmj88v77cw/ria-intel/the-sec-approves-spot-bitcoin-etfs

https://www.ai-cio.com/news/blackrock-identifies-1-to-2-as-optimal-bitcoin-allocation/

https://www.blackrock.com/institutions/en-zz/literature/whitepaper/bii-investment-perspectives-december-2024.pdf

https://www.ai-cio.com/news/pensions-in-michigan-jersey-city-add-bitcoin-etfs-to-portfolios/

https://www.ai-cio.com/news/where-does-a-bitcoin-etf-fit-in-an-allocators-portfolio/

https://www.wsj.com/finance/currencies/crypto-prices-jump-after-trump-announces-five-tokens-for-strategic-reserve-636f31d7?mod=Searchresults_pos1&page=1

https://www.wsj.com/finance/regulation/coinbase-says-sec-intends-to-drop-lawsuit-against-crypt o-exchange-4b3b0c36?mod=Searchresults_pos14&page=1

https://www.wsj.com/articles/crypto-industry-looks-to-new-sec-task-force-for-quick-action-in-its-favor-6e142f26?mod=Searchresults_pos2&page=6

https://www.wsj.com/finance/currencies/crypto-bitcoin-policy-2025-c9fae2c2?mod=Searchresults_pos3&page=7

https://www.wsj.com/finance/currencies/trump-president-bitcoin-crypto-regulation-prices-9981d3 24?mod=Searchresults pos16&page=7

https://www.wsj.com/podcasts/the-journal/coinbases-ceo-on-the-future-of-crypto/74a3cb0d-def7 -4af2-9443-134a216f2673

https://www.wsj.com/articles/new-approach-regulating-crypto-bitcoin-coinbase-armstrong-digital-asset-policy-proposal-11634226117

https://rpc.cfainstitute.org/research/foundation/2021/cryptoassets

https://www.capitalallocators.com/podcast/crypto-for-institutions-1-the-macro-case-for-bitcoin/

https://messari.io/mainnet/videos/fireside-blackrocks-robert-mitchnick?page=9

https://www.youtube.com/watch?v=b6O-IHr-D0s&t=5s

https://s3-us-west-1.amazonaws.com/fundamental-valuation-framework-for-cryptoassets/A+Fundamental+Valuation+Framework+for+Cryptoassets_June+2018.pdf

https://coinbase.bynder.com/m/18348e25ea106276/original/Coinbase_Institutional_Crypto-Mark et-Outlook 2025 v1.pdf

https://www.investopedia.com/tech/were-there-cryptocurrencies-bitcoin/

https://www.linkedin.com/pulse/case-digital-assets-eric-peters/

https://www.pionline.com/article/20190212/ONLINE/190219962/first-u-s-pension-funds-take-the-plunge-into-cryptocurrency-investing