

Pre-Development Integration Survey

1. General Information

- a. What system do you wish to integrate with?
- b. Have you already begun having a partnership conversation with this system?
- c. Do you have authentication credentials for their API?
- d. Do you have a sandbox we can develop against?
- e. Do you have a technical primary point of contact for this system?
- f. Do you have an anticipated go-live date?
- g. Who is the internal point of contact for technical questions?
 - i. Who will be QA-ing this integration from your team?

2. Integration Specifications

- a. In 1-2 sentences, what is the high-level goal of this integration?
- b. What data flows do you expect to happen in this integration?

3. Additional Information

- a. Are there any known challenges in developing this integration?
- b. Will this integration go through review by the 3rd party system with which you are integrating?
 - i. Are there any specifications that must be met to pass the integration review process?