



SoulWave Group — Executive Summary

Vision: Global Wellness Sanctuaries of the New Generation.

SoulWave Group is building a global network of exclusive wellness resorts in energetically potent natural locations. We offer profound mind, body, and soul transformation through a unique fusion of advanced practices, biophilic design, and deep immersion in nature. Addressing the surging global demand in the wellness tourism industry (\$1.8+ trillion market), SoulWave is more than a retreat—it's a conscious lifestyle and a powerful investment.

Strategy: Rapid Launch & Global Scalability.

Launching with flagship projects in the USA: Desert Awakening Retreat (Joshua Tree, CA, 77 acres), leveraging an existing ranch for immediate operations, and SoulWave Eco Retreat (Mount Shasta, CA, 197 acres). Our strategy hinges on modular construction and standardized CAPEX, enabling rapid deployment. Expansion plans include key US locations (Hawaii, Sedona) and international markets: Peru, Costa Rica, Mexico, and beyond.

Unique Offering & Diversified Revenue.

We provide diverse eco-luxury accommodations (bionic homes, glamping, modular residences), full-service spa centers, transformative programs, art installations, and active experiences. Our target audience spans individuals to corporate groups and digital nomads, creating multiple high-yield revenue streams (lodging, wellness programs, events, long-term rentals) and fostering high client retention.

Innovation & Efficiency.

SoulWave integrates eco-technologies and sustainable materials in every project. Our digital ecosystem ensures personalized guest experiences and unlocks new scalable revenue streams. A proven active client base and pre-orders validate market demand.

Investment: Benefit & Security.

We invite investment via a Senior Secured Loan with a SAFE conversion option, offering investors:

- * Asset Protection: Land and structures serve as collateral.
- * Fixed Return: 9-11% annual interest.
- * Significant Upside: Option to convert into equity at a 15% discount to future valuation.
- * Strong Metrics: Projected IRR 25-42%, payback ≈3.8 years (MVP), EBITDA Margin 64-69%.

Transparency & Reliable Exit.

SoulWave Group Inc. is registered as a holding company in Delaware and has already completed its SEC USA registration, ensuring maximum transparency and investor confidence. Our growth strategy and increasing asset value project attractive exit opportunities through an IPO or strategic acquisition.

Team: Experienced experts in development, finance, and the wellness industry

Join SoulWave Group – Invest in the global future of transformative wellness tourism.