The Cloudcast #861 - Cloud News Trends for September 2024

- CLOUD NEWS OF THE MONTH AUG 2024 (show)
- CLOUD NEWS OF THE MONTH JUL 2024 (show)
- CLOUD NEWS OF THE MONTH JUL 2024 (show)
- CLOUD NEWS OF THE MONTH JUN 2024 (show)
- CLOUD NEWS OF THE MONTH MAY 2024 (show)
- CLOUD NEWS OF THE MONTH APR 2024 (show)
- CLOUD NEWS OF THE MONTH MAR 2024 (show)
- CLOUD NEWS OF THE MONTH FEB 2024 (show)
- <u>CLOUD NEWS OF THE MONTH JAN 2024</u> (show)

Good Old Fashioned Cloud News

- Dell's Al Server business is now larger than VMware
- AMD acquired ZT Systems for \$4.9B
- Intel to layoff 15,000 employees
- Intel is exploring options after earnings miss
- Intel loses key architects to focus on RISC-V
- VMware held VMwareExplore event focused on Private Cloud
- Is OpenStack making a comeback? (Rackspace, GEICO)
- Delta's COO leaves the company
- Grafana raises \$270M (There's always funding in monitoring)
- What happened to Snowflake?
- Some open source licensing changed do we care about "rug pulls"

The Al Innovation Continues

- Amazon's Alexa will add Anthropic's Claude Al
- NVIDIA (and Apple) looking to get in next OpenAI round
- CoPilot competitor Codeium raises \$150M at \$1.25B valuation
- Anthropic publishes system prompts that make the system tick
- Another Al Startup ("H") had founders leave after \$200M raise
- AWS CEO says developers will stop coding soon due to Al
- Andy Jassy highlights the impact of code-assistants at Amazon
- Oprah to host "Al and the Future of Us"
- Meta's Llama LLM has been download 350M times
- Good Old Fashioned Cloud News
- The Al Innovation Continues
- Trend 1 What will be the ripple effects of Intel's struggles?
- Trend 2 Is this a bump or a bubble for NVIDIA?
- Trend 3 Why do companies have such a hard time with a 2nd act?
- Trend 4 Why you should always take the big job if it's offered to you.