

The Cloudcast #861 - Cloud News Trends for September 2024

- [CLOUD NEWS OF THE MONTH - AUG 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - JUL 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - JUL 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - JUN 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - MAY 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - APR 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - MAR 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - FEB 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - JAN 2024](#) (show)

Good Old Fashioned Cloud News

- [Dell's AI Server business is now larger than VMware](#)
- [AMD acquired ZT Systems for \\$4.9B](#)
- [Intel to layoff 15,000 employees](#)
- [Intel is exploring options after earnings miss](#)
- [Intel loses key architects to focus on RISC-V](#)
- [VMware held VMwareExplore event - focused on Private Cloud](#)
- Is OpenStack making a comeback? ([Rackspace](#), [GEICO](#))
- [Delta's COO leaves the company](#)
- [Grafana raises \\$270M](#) (There's always funding in monitoring)
- [What happened to Snowflake?](#)
- Some open source licensing changed - do we care about "rug pulls"

The AI Innovation Continues

- [Amazon's Alexa will add Anthropic's Claude AI](#)
- [NVIDIA \(and Apple\) looking to get in next OpenAI round](#)
- [CoPilot competitor Codeium raises \\$150M at \\$1.25B valuation](#)
- [Anthropic publishes system prompts that make the system tick](#)
- [Another AI Startup \("H"\) had founders leave after \\$200M raise](#)
- [AWS CEO says developers will stop coding soon due to AI](#)
- [Andy Jassy highlights the impact of code-assistants at Amazon](#)
- [Oprah to host "AI and the Future of Us"](#)
- [Meta's Llama LLM has been download 350M times](#)

- Good Old Fashioned Cloud News
- The AI Innovation Continues
- **Trend 1** - What will be the ripple effects of Intel's struggles?
- **Trend 2** - Is this a bump or a bubble for NVIDIA?
- **Trend 3** - Why do companies have such a hard time with a 2nd act?
- **Trend 4** - Why you should always take the big job if it's offered to you.