

Managing Notifications and Email Preferences

There are a very large number of different notifications in i-Buy NYU that can be sent to i-Buy users for Suppliers, Requisitions, Purchase Orders, and Invoices. The NYU P2P team has made several notifications active in the system for all users. These are the notifications that were deemed most important to the operation of the system.

We recommend that these notifications are not made inactive since they are sent in most cases when an action is required. For example when a requisition is pending approval. When a large number of transactions are done by an i-Buy NYU user, setting up the proper notifications can be very beneficial to the user as reminders of pending actions.

Here is how to manage Notifications and emails:

Let's get started

1. Login to i-Buy NYU via the Work tab of NYUHome using your Net ID and Password.
2. From the i-Buy NYU home page, click your name in the dashboard located in the top right and select **View My Profile (Icon that looks like a person)** from the menu.

Once in the profile, the i-Buy user can Click on **Notification Preferences**.

Profile showing Notification Preferences.

The screenshot displays the NYU iBuy system interface. On the left is a purple sidebar with navigation icons and labels: Home, Shop, Orders, Contracts, Accounts Payable, Suppliers, Sourcing, Reporting, Administer, and Setup. The 'Administer' section is expanded, showing a list of administrative tasks. A red box highlights the 'Notification Preferences' option in this list, with a red arrow pointing to it. The main content area shows the profile of 'Robert Francis Dayre' (User Name: RD114). The 'User's Name, Phone Number, Email, etc.' section contains fields for First Name, Last Name, Phone Number, Mobile Phone Number, E-mail Address, HR Dept, Authentication Method, and User Name. The 'Notification Preferences' section is partially visible at the bottom of the main content area.

The specific preferences will reside under the categories that are listed in the menu. For example, any notifications related to carts and requisitions can be accessed by clicking on that menu option. Notifications for Suppliers can be accessed by selecting Supplier Management.

Once in the specific area, a user can check or edit the notifications. All of the possible system notifications will be listed. Next to the notification the notification type will be listed. The type is None, Email & Notification or just one of the Email or Notification.

Specific notifications that are important have been defaulted as Email and Notification. For example, the Shopping Cart Assignment notification. Because a specific action is needed when this occurs, the notification has been defaulted to Email and Notification. Sometimes the action is required to take place as soon as possible, so these notifications in many cases are defaulted to happen. The can be removed, however, that would require the user to go into their profile and manually edit the notification following the steps in this document.



solutions.scquest.com/apps/Router/MyProfileEmailPrefShoppingCartReq?NavDataKey=T1719342002109_8692347435669567864_691&ResultsSelectedId=163040669&tmstmp=1719342362966

NYU Procurement

My Profile > Notification Preferences > Shopping, Carts & Requisitions

1 of 1 Results

Robert Francis Dayre

User Name RD114

Notification Preferences: Shopping, Carts & Requisitions

The in-application notifications are not yet available for all Email Notifications.

Prepared By - Shopping Cart Assigned Notice None

Prepared By - PR line item(s) rejected None

Prepared By - PR rejected/returned Email & Notification

Shopping Cart Assigned Notice Email & Notification

Receive PR and PO notifications for Carts Assigned to Me None

Assigned Shopping Cart Processed Notification None

Assigned Shopping Cart Deleted Notification None

Shopping Cart Shared Notice None

PR submitted into Workflow None

PR pending Workflow approval None

PR Workflow Notification available None

PR Workflow complete / PO created None

PR line item(s) rejected Email & Notification

Shopping Cart/PR rejected/returned Email & Notification

Receive PR and PO notifications for shared carts I am a participant of None

Sourcing Event created from Requisition Notification

PR created from an awarded Sourcing Event Notification

P2P team has set specific notifications as Email & Notifications

Edit section

Edit Section ?

User Profile and Preferences >

Update Security Settings >

Default User Settings >

User Roles and Access >

Ordering and Approval Settings >

Permission Settings >

Notification Preferences <

Administration & Integration >

Shopping, Carts & Requisitions

Purchase Orders >

Catalog Management >

Accounts Payable >

Receipts >

Contracts >

Sourcing Director >

Supplier Management >

Form Requests >

User History >

Administrative Tasks >

Menu Search

