

## Managing Notifications and Email Preferences

There are a very large number of different notifications in i-Buy NYU that can be sent to i-Buy users for Suppliers, Requisitions, Purchase Orders, and Invoices. The NYU P2P team has made several notifications active in the system for all users. These are the notifications that were deemed most important to the operation of the system.

We recommend that these notifications are not made inactive since they are sent in most cases when an action is required. For example when a requisition is pending approval. When a large number of transactions are done by an i-Buy NYU user, setting up the proper notifications can be very beneficial to the user as reminders of pending actions.

Here is how to manage Notifications and emails:

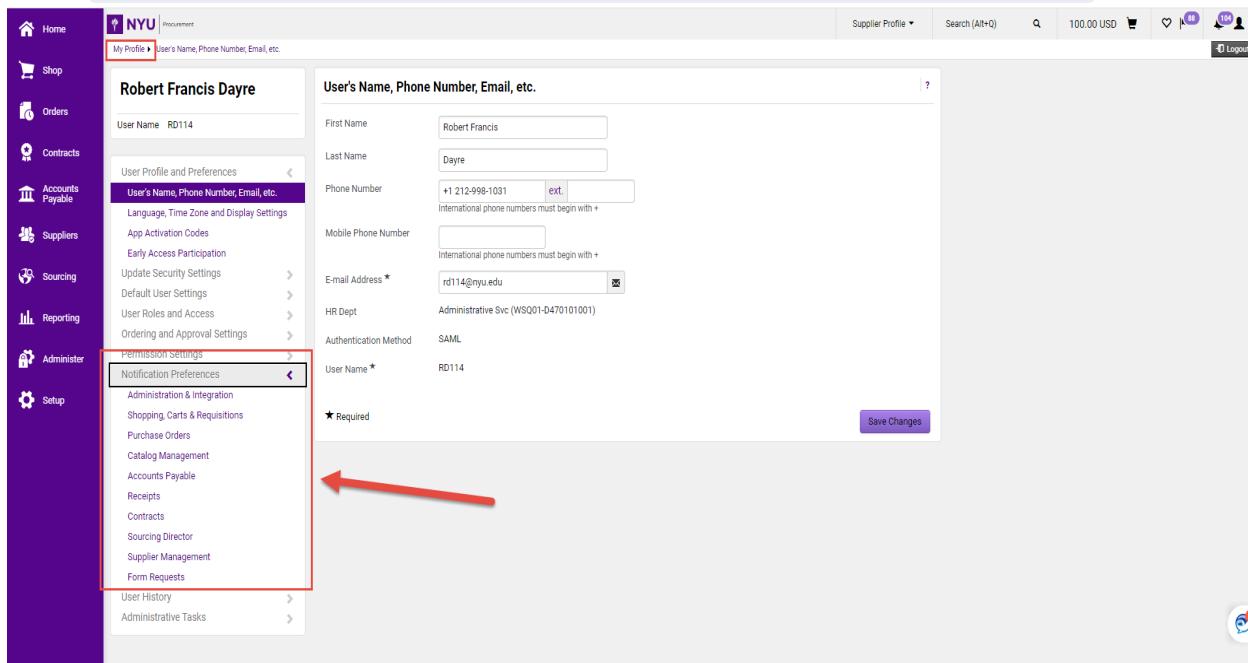
### Let's get started

1. Login to i-Buy NYU via the Work tab of NYUHome using your Net ID and Password.
2. From the i-Buy NYU home page, click your name in the dashboard located in the top right and select **View My Profile (Icon that looks like a person)** from the menu.

Once in the profile, the i-Buy user can Click on **Notification Preferences**.



## Profile showing Notification Preferences.



The screenshot shows the NYU Procurement system's user profile page. The left sidebar has a purple navigation bar with various links: Home, Shop, Orders, Contracts, Accounts Payable, Suppliers, Sourcing, Reporting, Administer, and Setup. The 'Administer' section is expanded, showing 'Permission Settings' and 'Notification Preferences' (which is highlighted with a red box). The main content area is titled 'User's Name, Phone Number, Email, etc.' and contains fields for First Name (Robert Francis), Last Name (Dayre), Phone Number (+1 212-998-1031 ext. [empty]), Mobile Phone Number (empty), E-mail Address (rd114@nyu.edu), HR Dept (Administrative Svc (WSQ01-0470101001)), Authentication Method (SAML), and User Name (RD114). A red arrow points to the 'Notification Preferences' link in the sidebar.

The specific preferences will reside under the categories that are listed in the menu. For example, any notifications related to carts and requisitions can be accessed by clicking on that menu option. Notifications for Suppliers can be accessed by selecting Supplier Management.

Once in the specific area, a user can check or edit the notifications. All of the possible system notifications will be listed. Next to the notification the notification type will be listed. The type is None, Email & Notification or just one of the Email or Notification.

Specific notifications that are important have been defaulted as Email and Notification. For example, the Shopping Cart Assignment notification. Because a specific action is needed when this occurs, the notification has been defaulted to Email and Notification. Sometimes the action is required to take place as soon as possible, so these notifications in many cases are defaulted to happen. They can be removed, however, that would require the user to go into their profile and manually edit the notification following the steps in this document.



NYU Procurement

My Profile > Notification Preferences > Shopping, Carts & Requisitions

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**Robert Francis Daye**

User Name RD114

**Notification Preferences: Shopping, Carts & Requisitions**

The in-application notifications are not yet available for all Email Notifications.

**Edit section** [Edit Section](#) ?

Event	Notification Type
Prepared By - Shopping Cart Assigned Notice	None
Prepared By - PR line item(s) rejected	None
Prepared By - PR rejected/returned	Email & Notification
Shopping Cart Assigned Notice	Email & Notification
Receive PR and PO notifications for Carts Assigned to Me	None
Assigned Shopping Cart Processed Notification	None
Assigned Shopping Cart Deleted Notification	None
Shopping Cart Shared Notice	None
PR submitted into Workflow	None
PR pending Workflow approval	None
PR Workflow Notification available	None
PR Workflow complete / PO created	None
PR line item(s) rejected	Email & Notification
Shopping Cart/PR rejected/returned	Email & Notification
Receive PR and PO notifications for shared carts I am a participant of	None
Sourcing Event created from Requisition	Notification
PR created from an awarded Sourcing Event	Notification

