

Metadata Quality Control Subcommittee Meeting

AGENDA/NOTES for April 1, 2021

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Meeting time: 1:30 p.m. - 3:00 p.m. Eastern

Members: Chris Boyd (FGCU); Andii Johnson (UWF); Elaine Dong (FIU); Zhonghua Du (FIU, CAWG); Liza Campbell (UWF, ILS coordinator); Annie Glerum (FSU, CAWG); Jody Hewitt (UF); Karen MacArthur (EFSC, CAWG, ILS coordinator); Bonita Pollock (USF, ILS coordinator) co-chair; David Russell (FGSC, ILS coordinator); Nathan St. Croix (FLARE); Melissa Stinson (FALSC); Albert Valentin (SSC); Hank Young (UF); Gerald Langford (UF); Jessi Hurd (USF); Christine Dunleavy (CAWG, USF); Brian Falato (USF); Amanda Morrow (UWF); Daniel Cromwell (FALSC); Diane Reyes (FIU); Jeanne Piascik (UCF); Marta Frydman (MDC); Susan Massey (UNF); Tammera Race (NCF);

Guests: Rita M Cauce (FIU); Alex Chisum (FSU); Tammy Druash (UNF); Chelsea Gentry (UNF); Lena Hernandez (UNF); Ernestine Holmes (FAMU)

Present (Bold if present): Chris Boyd (FGCU); Andii Johnson (UWF); Elaine Dong (FIU); Zhonghua Du (FIU, CAWG); Liza Campbell (UWF, ILS coordinator); Annie Glerum (FSU, CAWG); Jody Hewitt (UF); Karen MacArthur (EFSC, CAWG, ILS coordinator); Bonita Pollock (USF, ILS coordinator) co-chair; David Russell (FGSC, ILS coordinator); Nathan St. Croix (FLARE); Melissa Stinson (FALSC); Albert Valentin (SSC); Hank Young (UF); Gerald Langford (UF); Jessi Hurd (USF); Christine Dunleavy (CAWG, USF); Brian Falato (USF); Amanda Morrow (UWF); Daniel Cromwell (FALSC); Diane Reyes (FIU); Jeanne Piascik (UCF); Marta Frydman (MDC); Susan Massey (UNF); Tammera Race (NCF); Sarah Cohen (FSU Music)

Absent:

Additions to the Agenda

Announcements

Orphan Bibs Aleph Clean Up Project Presentation (Zhonghua)

- PowerPoint Presentation and Procedures will be posted to the TSSC libguide and the CAWG Libguide.

Alma Record Review and Functionality Testing

Reports

- Cataloging/Authorities Working Group (Annie)
 - CAWG is planning on an upcoming webinar on Alma for Catalogers and other tech services staff who work with catalog records (e.g. some acquisitions staff do some cataloging).
 - The agenda is still being developed. Ideas so far: Advanced searching, cataloging functions, batch loading, normalization rules.
 - Bib Subgroup
 - The other new project: Local fields migration (Annie)
 - Analysis of Data Warehouse SUS reports revealed there are 6+ million 9xx fields without \$5
 - Most contain vendor-provided acquisitions info that is only true for one institution. There may be some who wish to keep these fields. If so, then they need to add their \$5 or else these fields will migrate to everyone's Institution Zone.
 - Once the report analysis is completed, Annie can send a report summary with examples to the Acquisitions/Serials Working Group and then a survey to the broader community to see if which of these fields can 1) be excluded from the final data set or 2) which might need \$5 subfields to migrate for the appropriate institution.
 - Holdings Subgroup
 - Planning a presentation on Aleph Sublibraries and Collections for Alma
 - Items Subgroup

- Refining instructions for both universities and colleges on batch remediation of Item records using Aleph Service manage-63
- ILS Coordinators (Liza, Bonita, David)
 - Migration Fixes to Records Changes Due - April 12
 - PubMed set up Due - April 8
 - E-Resource Activation Form - May 13
 - Primo Customization Decision Due - April 2
 - Aleph/ Mango Freeze Read Only - July 9
 - EDS ends - Sept 30
 - Patron Load Survey Due - April 16
- SuperUsers (Melissa)

Old Business

- Report of SUS holdings with no 852 \$b or \$c (Annie, Christine) - Sent Out
- Prioritized OCLC Duplicates reports (Jeanne, Annie)
- What other remediation presentation might be needed?
 - Items data clean up (Marta)
 - Gov docs presentation to clarify loading
 - Adapting Aleph sublibraries and collections for Alma (Christine)

Old Action Items

- (2020-08-06) Melissa: Check on Items without holdings and how they migrate--**Pending** (waiting on the Full Test Load)
 - Alma *should* create a holdings record but would like to check some examples.
 - Elaine: Bibs/Item records created by Circ created holdings in Alma but not those created by ILL.

New Business

- How do you all manage withdrawn electronic resources? (Annie)
 - Aleph Bibs without 856 40/41 \$5 that are linked to suppressed holdings for electronic resources location will migrate as *physical* titles. This is an issue because the Bib is describing *electronic* titles.
 - In Aleph if you remove holdings from an electronic resource but do not delete the 856 it is set to not display in Mango. In Alma the 856 will display in Primo.

- In Aleph when deleting electronic resources - delete the item and holdings from a bib and run a global change to remove the 856.
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New Action Items

Next Meeting

- Thursday May 6 at 1 PM Eastern

MQCS Resources

- Alma Implementation Detailed Timeline:
<https://falsc.libguides.com/ILS-Implementation/timeline>
- TSSC LibGuide: <https://falsc.libguides.com/tssc>
- Old TSSC wiki - [Migration Cleanup Clearinghouse](#)
- [Alma Migration Data Preparation: As Recommended by ExLibris](#) (MQCS)
- [Pre-Migration Reports](#)
- MarcEdit documentation from Illinois: <http://guides.library.illinois.edu/MarcEdit>
- Instructions for GenLoad for specific EBook packages:
<https://falsc.libguides.com/c.php?g=845752&p=6901955>