

Insert PTA  
Logo here

## EXECUTIVE BOARD

**DATE** and **TIME**

**ZOOM LINK** or Location

**LINK TO SLIDES**

Replace Office with Full Name of Officer.

Adjust Times as needed

1.	Call to Order	Full Name, President	0:00
3.	Minutes	Full Name, Secretary	0:05
4.	Principal's Report*	Full Name, Principal	0:10
5.	Teacher Representative Report*	Full Name, Teacher Representative	0:20
6.	Treasurer's Report for Last Year <ul style="list-style-type: none"> <li>Treasurer's Report [F]</li> <li>Ratify Checks [M] or Pay The Bills [M]</li> <li>Annual Financial Report</li> </ul>	Full Name, Past Treasurer or Treasurer	0:25
7.	Auditor's Report for Last Period [M]	Full Name, Auditor	0:35
8.	President's Report for Current Year <ul style="list-style-type: none"> <li>Ratify Parliamentarian [M]</li> <li>Elect Nominees for Open positions [M], if applicable</li> <li>Programs, Events, &amp; Fundraisers [M]</li> </ul>	Full Name, President	0:40
9.	Treasurer's Report for Current Year <ul style="list-style-type: none"> <li>Budget [M]</li> <li>Treasurer's Report [F]</li> <li>Ratify Checks [M] or Pay The Bills [M]</li> <li>Conflict of Interest/Whistleblower Form</li> </ul>	Full Name, Treasurer	0:45
10.	VP Reports, including Parliamentarian and Historian <ul style="list-style-type: none"> <li>Treasurer: Authorize Spending [M] based on VP reports</li> </ul>	Full Name, VPs (list all here)	1:05
11.	Adjourn	Full Name, President	1:30

- \*Rearrange to accommodate the Principal and the Teacher Rep when the PTA meeting is during the school day.
- [F] Report is filed.
- [M] Motion requires second and vote to be adopted or to be sent on to the Association for adoption