

NEA MB 2023-2024 Workshops

Save \$\$\$ on ALL The Things You Love: Travel, Shopping, Family & Fun

Come learn about how to save money, manage your finances, and live your best life by using your NEA Member Benefit programs. Planning your next vacation, saving money on your everyday purchases, insuring your most valuable things, and taking charge of your financial life are all made easier through your membership. Get started at www.neamb.com/start before the session and bring your questions. We will make sure you all have access to the website and all the valuable programs and services before we wrap-up. 45 minutes that will certainly be fun and might change your life!

Navigating Student Loan Forgiveness

Many of you are likely eligible for forgiveness of your federal student loans through one or more of the federal programs currently available. There have been many updates and changes made to these programs and the information you need to know is often times hard to find. NEA MB has gathered the latest information as it applies to our members and will share that information with you during this workshop. IN addition, we have a FREE online tool that will help you navigate your way to forgiveness. Come learn about the latest federal programs and how to access the NEA Student Debt Navigation Tool. Get a head start by logging in to www.neamb.com/start and creating your account.

Getting Started in Your Financial Journey

Members will gain confidence in their retirement plan by exploring retirement savings, state pension options, and financial concepts for each life stage: Early, Mid and Late Career. New members will learn some of the basic building blocks of their pension plan which will get them started on the right foot and ensure a better path to financial security. Knowing your union is here to help and has resources for you to rely on is a valuable benefit of membership. Join us to learn more.

Women and Money

Please, no offense meant for the men in our association. In fact, what we will learn tonight is valuable information for all of us to understand. Women face unique financial challenges. This presentation highlights those challenges along with possible solutions to address them. Obviously, all women will appreciate the information we are sharing as well as others who may have a mother, sister, or daughter for whom they may want to better understand these unique considerations. And, let's be real, roles are less defined to day then they were 20 years ago and in many cases some of this information shared is applicable to the men as well.

Life Stage Investing

Learning how to invest vs save money will have a significant impact on your financial future. Join us to explore the concept of long-term investing while addressing retirement income sources, gaps, and the



potential impact of healthcare in retirement. We realize that for many of you, retirement seems a long way away, but the sooner you learn about the basic concepts of financial security the better off you will be in making decisions between now and then. And, what you learn here is not just applicable to retirement planning but to all your savings and investing goals between now and then as well.

Taking Care of Aging Parents

This seminar explores several aspects of caring for aging parents and identifies issues that can impact their well-being as well as your own. One of the hardest topics almost all of us will face at some time in our lives. Like many of our financial workshops, the sooner you begin the process and the more often you talk about it and plan for it, before you need to, the better it will go. Please note, this is a very personal and not-so-fun topic, but the workshop is very engaging and thought provoking and you will leave feeling empowered. Please join us and plan to share experiences you may have had already or ask questions of others who have already been through this stage of life.

Ideas to consider at local level

- Train Building/Association Reps
- Host Workshops on MB topics
- Include a little something in each member communication
- Post digital flyer on website
- Share a highlight in social media
- Run a Complimentary Life Insurance Drive
- Collect member testimonials and share out
- Put the QR code and link anywhere and everywhere you can!
- Call me for help!

