

Template: Emergency Financial First Aid Kit (EFFAK)

I've used the organization of the 23 page EFFAK booklet ([PDF](#)) to guide me in collecting the information that I will need in my kit and added it below. I will refer to EFFAK page numbers in the section title. Check back and review the [original template](#) for any changes you may want to incorporate. Send me an email (hphubbard@gmail.com) if you want to make [comments](#) to improve it.

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1. Personal Household Information - p. 5-6

- Residence: Address: Home phone:
- Name: DOB: Cell: Email:
- Name: DOB: Cell: Email:

2. ICE: Emergency Notification - p.6

Copied in [OAC GD](#) Also, search “OAC” or ICE in our cell phones.

Out-of-area-contacts (OAC) in case of a disaster or emergency. 6/7/2103

(List names, phone numbers, address for each contact. I had 4.)

(Use small font; list where the source is to find easily to update; add date last updated)

Source: Google Docs “Hubbard’s Emergency Response Plan”

3. Attorney - p.8

Name: Phone(s): Email:

4. Checklist of important legal documents and financial statements - p.10

5. Banks/private security/ access information - p.15

Financial accounts

1.

6. Credit Cards - p.16

1. [Discover](#) –
2. Mastercard –
3. VISA –
- 4.

7. Insurance - p.17

1. (Name); address; phonem
 - a. Home owner
 - b. Car
 - c. Umbrella

2. (Other insurances like computer, ID Theft, cremation, etc.)
- 3.

8. Financial obligations - p.18

1. (Mortgage)
2. PUD electric
3. JC Property Taxes
4. Tags for vehicles
5. (Insurance)
6. (Health insurance)

Comments

Highlight a word or phrase you wish to comment on, do a right-mouse-click, then click on “Comment”. If you want to receive an email notification when others make comments, click “Comments” in the upper right corner, click “Notifications”, then click the box to the left of “All”.

NOTE: This last action on your part automatically creates a mailing list that is focused on this topic.

The [Top](#) link will not work when you COPY the file. To fix that, just create a new “Bookmark” (see “Insert”) at the front of the title, then click on [Top](#), then “Change”, then “Bookmark”, then the title-bookmark and it is fixed.

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