

# Pricing



## Guo Tax and Accounting Solutions

Valid for Engagements Entered into Between 01-Jan-2025 and 31-Dec-2025

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For Monthly Packages that include Bookkeeping and Taxes, see  
[Business Packages](#) or [Micro Business and Individual Plans](#)

If not interested in both Bookkeeping and Taxes, please see  
[Tax Only and Hourly Rates](#)

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## Business Packages

Business Packages are designed for businesses with less than \$10M in Revenue and/or Assets.

Please schedule a consultation to discuss custom solutions for larger businesses.

Package	Full-Service Bookkeeping	Weekly Bookkeeping	Monthly Bookkeeping
Fee	\$4,300/month	\$2,950 / month	\$1,350 / month
Bank & Credit Card Transactions	Daily Recording	Weekly Recording	Monthly Recording
Management Reports	Weekly Preparation	Monthly Preparation	Quarterly Preparation
Cash Flow Assessment	Weekly	Monthly	Quarterly
General Ledger Review	Weekly	Monthly	Quarterly
Fixed Asset Management & Depreciation	Monthly	Monthly	Quarterly
Loan Amortization & Interest Calculation	Monthly	Monthly	Quarterly
Goal Planning, Budgeting & Projection Meeting	Monthly	Monthly	Quarterly
Tax Planning/Estimates	Comprehensive	Comprehensive	Basic
Email & Phone Support	Included	Included	Included
Required Business Federal Income Tax Return	Included	Included	Included
First State Tax Return	First Return Included	First Return Included	First Return Included

<b>Sales Tax Filing (Nexus Study Extra at hourly consulting rate)</b>	Yes	Yes	Add on Fee of \$200
<b>Filing of Annual Forms 1099 (\$20 per form extra)</b>	Up to 100	Up to 10	Up to 5
<b>IRS Audit Support on Returns We Prepare (hourly rate with retainer if we are not at fault)</b>	Yes	Yes	Yes
<b>Accounting Clean-Up (then hourly rate with retainer)</b>	Up to 6 hours/year	Up to 3 hours/year	Up to 3 hours/year
<b>Accounts Receivable Tracking/Automated Collection Letters</b>	Included	Included	Included

## Micro Business and Individual Plans

Micro Business and Individual Plans are designed for Sole Proprietorships or Single Member LLCs.

Please look at the previous section for other entity types.

Plan	Micro Growth	Micro DIY	Individual
<b>Fee</b>	\$550/month	\$225/month	\$150/month
<b>Individual Income Tax Return (Standard)</b>	With Schedule C	With Schedule C	Form 1040

<b>IRS Audit Support on Returns We Prepare (hourly rate with retainer if we are not at fault)</b>	Yes	Yes	Yes
<b>Tax Planning/Consulting</b>	Basic	Up to 2 hours Consulting Included per year	Up to 2 hours Consulting Included per year
<b>General Ledger Review</b>	Quarterly	Quarterly	N/A
<b>Goal Planning/Budgeting and Projection Meeting</b>	Quarterly	Quarterly	N/A
<b>Fixed Asset Management &amp; Depreciation</b>	Annually	Annually	N/A
<b>Loan Amortization &amp; Interest Calculation</b>	Annually	Annually	N/A
<b>Recording Bank &amp; Credit Card Transactions</b>	Quarterly	N/A	N/A
<b>Reconciling Bank &amp; Credit Card Accounts</b>	Quarterly	N/A	N/A
<b>Prepare &amp; Email Management Reports</b>	Quarterly	N/A	N/A
<b>Cash Flow Assessment</b>	Quarterly	N/A	N/A

# Tax Only and Hourly Rates

## Tax Only

Your Prior Year Tax Return can Serve as a Guide for Which Package is Needed

Service	Description	Fee
Take Two© Review	Review Prior 2 Year's Returns for Amendment Opportunities	FREE
Communications	Periodic Tax Updates and Monthly Newsletters (sign up on our <a href="#">website</a> )	FREE
Basic Tax Return	IRS Form 1040 and Schedules 1-3, B, and 1 State Return	\$350
Itemized Basic Tax Return	Basic Tax Return PLUS Schedule A	\$450
Standard Tax Return	Itemized Basic Tax Return PLUS Sch D or Sch E pg 2	\$475
Complex Tax Return	Standard Tax Return PLUS Non-Business Forms and Schedules	\$600
Additional State Tax Return	Additional State Tax Return Beyond the 1 included (including local and city returns)	\$100
E-File Fee	The Fee for E-Filing a Tax Return	FREE
Amended Tax Return	Form 1040X (plus \$150 for each State)	\$550
Sole Proprietor/Rental Real Estate Add-On (under \$10M)	Add on for EACH Schedule C or E page 1 (up to 1 Schedule C business per form. Up to 3 Rentals per form)	\$250

Sole Proprietor/Rental Real Estate Add-On (\$10M or more)	Add on for EACH Schedule C or E page 1 (up to 1 Schedule C business per form. Up to 3 Rentals per form)	\$1,210
Partnership Return (under \$10M)	Form 1065 (Plus \$50 per member/partner)	\$1,075
S Corporation Return (under \$10M)	Form 1120S (Plus \$50 per member/shareholder)	\$1,075
C Corporation Return (under \$10M)	Form 1120 and 1 State	\$1,600
Partnership Return (\$10M or more)	Form 1065 (Plus \$100 per member/partner)	\$2,425
S Corporation Return (\$10M or more)	Form 1120S (Plus \$100 per member/shareholder)	\$2,425
C Corporation Return (\$10M or more)	Form 1120 and 1 State	\$3,575
Treas Reg §§ 301.7701-1 thru 301.7701-3 "Check the Box"	Form 2553 or 8832	\$450
IRC §1031 Like-Kind Exchange	Form 8824	\$3,450
Change in Accounting Request	Form 3115 (catching up depreciation, changing between accounting systems)	\$2,000
IRS Transcript Monitoring <b>NEW</b>	Provide Transcript monitoring and potential advanced notice of Examinations, Letters, Etc.	\$35/ Month or \$325/per year*
Other Specialty Forms	As Discussed In Advance	TBD

\*If paid in advance

## Hourly Rates

Service	Description	Fee
Bookkeeping	Fresh Bookkeeping in the Current Quarter (5 hour retainer)	\$200
Bookkeeping Clean-up	Clean-Up or Bookkeeping in Prior Quarters (5 hour retainer)	\$250
Consulting	Hourly Rate for Consulting (each hour paid in advance)	\$200
IRS/State Tax Resolution	Help on Issues Where We Are Not at Fault (5 hour retainer)	\$400