

Systems

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Tasks:

- Incomplete Task
- Follow up Task
- Complete Task
- Important Task

ED New Patients

Preparation

1. Format HPI (OLDE CAAARTS, Why Now, DDx, ROS, GHS, AMI, FHx, SHx, Code)
2. Format Objective (Vitals, Exam, L-MIPPET-C, A&P)

Chart Review

1. Write Chief Complaint
2. Write Vitals
3. Write 1-Liner (previous d/c summaries or notes + chief complaint)
4. Briefly review previous d/c summaries and/or recent notes
5. Write DDx (from The CC/WikEM/UTD) +/- [] ROS +/- [] Exam

See Patient

1. History
2. Physical

Note Drafted

1. On EMR, note rough draft created
2. On paper, rough A&P
 - o Summary Statement/Problem Representation
 - o Problem 1 (Chief Complaint)
 - i. Assessment
 1. DDx 1: [history], [physical], [risk score], [dx tests]
 2. DDx 2: [pertinent positives], [pertinent negatives], [risk score]
 3. DDx 3: [pertinent positives], [pertinent negatives]. [risk score]
 - ii. Plan
 1. Dx: [look up at orders section]
 2. Tx: [from The CC/WikEM/UTD]
 - o Chronic: Resume home medications

Orders Placed

1. After staffing with attending, orders placed

Handoff/How is Patient

1. Keep following up with how the patient is doing
2. Keep updating handoff with current patient status

VA IM Daily Workflow

- Before receiving signout:
 - Print Handoff (efficient) or SOAP templates w/ copy-pasted A&P (detailed)
 - Broadly review critical O/N events and replete electrolytes
- After receiving signout:
 - C-SNOH (Chart Review, See Patient, Note, Orders, Handout)
 - Chart review for each patient
 - Vital Signs
 - DDVAI/O +/- Weight
 - Labs
 - MIPPET-C (Micro, Imaging, Path, Procedures, EKG, Tele, Consults)
 - MAR/Order History (PRN utilization)
- Peri-round Priorities:
 - Consults
 - Discharges/Orders
 - Update notes
 - Copy-forward and adjust A&P, imaging, physical exam
 - Sign notes
- Late Afternoon:
 - Order AM labs
 - Order monitoring (telemetry)
- Before delivering signout
 - STAT imaging/laboratory studies** likely to significantly change management
 - Any labs** you anticipate in the late afternoon or early evening that would require MD draw (especially blood gases and PICC draws)
 - Consult** recommendations or new consults likely to significantly change management (eg. General Surgery consultations on a patient with possible small bowel obstruction)
 - Consents** for procedures, transfusions, etc.
 - Family discussions**
 - Where possible, please **time labs to arrive prior to signout** (we understand the limitations in this)
- After delivering signout
 - Transfer my pager coverage until 7am (p89089 or senior)
- General Advice
 - After rounds, organize tasks on 1 page and prioritize them (circle/color code)
 - Follow up on tasks (e.g. \ for placed order, X for resulted order)
 - Time yourself for pre-rounding (e.g. per pt, 10min chart review + 5min see pt)

IM Admissions

Chart review

- Why did the patient come to the hospital? (chief complaint)
- How sick is the patient? (level of care needed)
- ED course?
 - ED physician's note
 - Vital signs
 - Labs and imaging
 - MAR
- H&P note with problem list

Get signout

- Ask any clarifying questions

Branch points

- If sick, go to the bedside, evaluate, and place orders at the bedside
- If stable, chart review further before seeing the patient
- If stable and you're busy, place skeleton orders

See the patient for H&P

- HPI (1x Open, OLDE CAAARTS Why Now, [DDx Questions](#), [ROS](#))
- PMH (GHS, AMI, FHx, PPGS)
- Social Hx (PCP, A/S/D, Living Situation, Occupation, Functional Capacity)
- **Important:** Medication Reconciliation, Emergency Contact, Code Status
- [Physical Exam](#)
- Optional: After introducing yourself, "is it okay if I type as we talk so that I don't miss any details and I can get your admission orders in to get you in line for that hospital bed" (bedside HPI, admission orders, medrec, code status, DPOA)

Note

- As you are writing your A&P, put in orders at the same time so you don't forget later
- Assessments: "Diagnosis #1 is supported by (history, exam, and study findings)"
- Inpatient checklist (FASTHUGSBID) and AM labs

Oral presentation to your attending

- Case Frame: xxM/F PMH (relevant hx) p/w (time duration) hx of (S/Sx)

Resources

- [Monica Jeong - How to do an internal medicine admission step-by-step](#)

Progress Notes

- General Advice
- Don't use relative terms (e.g. "today" or "tomorrow"). Instead use exact terms (e.g. "7/4/2022")
- Only write medication dosage once (e.g. "continue lasix 20 mg qd" for problem, then "continue lasix" on another problem)
- It is okay to write "as above" for similar plans that apply to multiple problem
- Create a discharge planning checklist
 - Discharge destination (e.g. home)
 - Home health (e.g. PT/OT, skilled nursing)
 - DME/Durable Medical Equipment (e.g. front-wheel walker)
 - Meds need PA/Prior Authorization (e.g. vancomycin PO)
- Track labs in your plan, but delete the plan when they result
 - Displays high attention to detail and ensures note accuracy
- Re-prioritize your problem list based on resolution and severity
- Track your antimicrobial history with dates
- Don't put results in the plan section. Put results in the results section, but you can include some results in your assessment if they factor into your clinical reasoning.
- Utilize templates & dot phrases (e.g. ROS, Exam, Inpatient Checklist)
- When pre-rounding, ask yourself:
 - Has my differential diagnosis changed?
 - Is there a new problem?
 - Should I prioritize my problems differently now?
 - Should our plan change? (especially after consultant recs)

Resources

- [Monica Jeong - How to write progress notes efficiently](#)

Problem-based Plans

General Steps

- Go through the chart and list all problems (sorted by acute and chronic)
- Make your first problem the chief complaint or the most urgent problem
- Clump problems that go together
- Prioritize problems by severity and urgency
- Create an inpatient checklist

Detailed Steps

- Open a history & physical note, input template, and scroll down to the A&P
- Start off with the chief complaint as problem #1
- Create a chronic problems section and add the PMH (e.g. T2DM, CAD, HTN)
- Create acute problems as you chart review in the following order:
 - Vital signs (e.g. fever, tachycardia, tachypnea, acute hypoxic respiratory failure)
 - Labs (e.g. leukocytosis w/ neutrophilic predominance, anemia, lactic acidosis, acute kidney injury)
 - Microbiology
 - Imaging (e.g. fractures, pleural effusion)
- Get a history, then incorporate new problems (e.g. productive cough)
- Perform a physical exam, then incorporate new problems (e.g. decreased breath sounds over right lower lobe, right lower extremity swelling)
- Clump problems that go together
 - Example: Fever, tachycardia, tachypnea, productive cough -> Sepsis - most likely 2/2 pneumonia, given high procalcitonin, productive cough
 - Would I write the same assessment for this problem as for another problem? (e.g. fever, tachycardia, tachypnea -> SIRS)
 - Is this a problem that's an abnormality that's associated with another problem that's already on my problem list? (e.g. right-sided pleural effusion in febrile patient, could be pneumonia or cirrhosis complication)
- Prioritize problems by severity and urgency, including problem #1
- Create an inpatient checklist
 - DVT ppx, GI ppx, Lines/Drains/Tubes, Code Status, Discharge Planning

Resources

- [Monica Jeong - How to make a problem list](#)

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System-based Plans

General Steps

-

Detailed Steps

-

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Discharge Summaries

- [VA 3-4 sentences thing]
- [Reddit discharge summaries tip]

Consults

- Items to include in a consult note
 - My service
 - Which hospital and floor the patient is at
 - The fact that it is a new consult
 - Very brief summary
 - Level of urgency
 - Callback number



- Components of a good consultant call
 - Thank the consultant for calling back
 - Introduce myself and state the service I'm calling from
 - Repeat one phrase summary
 - State the patient name, MRN, and location in the hospital
 - Provide a concise story (<90 seconds)
 - Ask consult question(s)
 - Who the consultant should call with recs
- Template:
 - Good morning! New consult for [name-####] for [consult question]. [1-liner]. [relevant info]. Thanks! [name] from [service], [callback number], [pager].
 - Good morning! New [urgency] consult for [consult question]. [name-####] is a [1-liner]. [relevant info]. Thanks! [name] from [service], [callback number], [pager number].