ENZC Starter Pack

OTC Pink Current

Authorized Shares (A/S): 3 Billion Outstanding Shares (O/S): 2.797 Billion Insider Owned Shares: 512 Million (22.4% of the O/S)

Possible Dilution: most convertible debt has been exchanged for equity instruments that have a two-year conversion clause to postpone conversions for two years. (Series C Preferred Shares) *Source: 2020 Year End Update

Filings & Disclosure:

https://www.otcmarkets.com/stock/ENZC/disclosure

Highlights:

Monoclonal Antibodies (mAbs)

- Clone 3 is non-toxic and has shown in initial in vitro testing to be effective against more than 95% of all strains and viral subtypes of HIV-1 against which it has been tested
- Seven additional conserved target sites (some with 98% conserved sequences) have now been identified, with the assistance of AI, against which fully human anti-HIV monoclonal antibodies will be produced in its lab. This allows the administration of a "cocktail" of antibodies, all targeting conserved and expectedly immutable sites
- > Ongoing AI screening of 275,000 CoronaVirus isolates
- Patented proprietary methodology for producing fully human monoclonal antibodies (currently HIV & SARS CoV-2 & expect more to come in the future)

IPF / ITV (Immunotherapy Treatment)

- Inactivated Pepsin Fraction (IPF) is the active drug substance of ITV-1 and is a purified extract of porcine pepsin
- IPF/ITV has been successfully clinically tested and is pending the results of the ongoing toxicology study
- Free from major neurological, gastrointestinal and hematological side effects seen in the antiretrovirals in use today

Potential Profits mAbs (From HIV only):

\$105 Billion in the first 11 years
*Source: <u>http://www.bioclonetics.com/profit-potential.html</u>
*Bioclonetics merged into Enzolytics Q4 2020

Potential Profits (For IPF/ITV *HIV only*)

\$10 Million
*For Harry Zhabilov Patent US7479538
*Source: <u>https://enzolytics.com/patent</u>

Upcoming News & Catalysts:

- ➤ Government Funding
- ➢ Completion of SARS-CoV-2 mAbs
- > Patent approval of provisional patent for Multiple Sclerosis (Ser. No. 62/123341)
- > Harry Zhabilov Patents US8309072 & US8066982

Including claims for the treatment of:

- > Hepatitis
- ≻ Herpes
- Rheumatoid Arthritis
- ➤ Autoimmune Diabetes
- ➤ Anti-Tumor (In-Vivo)
- ➤ Anti-Cancer (In-Vivo)
 - Specific Cancers Mentioned:
 - Kidney Cancer
 - Melanoma
 - Pancreatic Cancer
 - Non-Hodgkin's Lymphoma
 - Lung Carcinoma
 - Prostate Cancer
 - Spinal Cell Carcinoma
 - Soft Tissue Sarcoma or Fibrosarcoma
- > To qualify to uplist to for OTCQB and eventually NASDAQ (PCAOB Audits In Process)
- > Toxicity Results on ITV-1 from BTS Research
- Results from antibody studies at University of Strasbourg, France under direction of Dr. Christiane Moog, Ph.D, Research Director at INSERM
- > Macaque trials @ CA National Primate Research Center (UC Davis)
- Updates RE: Antibody testing at San Raffaele Scientific Institute Milan, Italy under direction of Dr. Gabriella Scarlatti, M.C., Ph.D., Head of Viral Evolution and Transmission Unit at SRSI
- Info RE: FDA recognition of studies in Bulgaria & steps to gain FDA approval thru reciprocity with EMA (European Medicines Agency) for IPF / ITV
- ➤ New Website

Misc Info:

- > Artificial Intelligence (AI) is being used to scan the hundreds of thousands of isolates that exist in 14 other prevalent viruses, ranging from influenza to Rabies to Ebola.
- It is expected that each of these viruses will eventually have their own monoclonal antibody lines
- > Antibodies can be developed for **both human & animal** applications such as:
 - Asian and African Elephant Herpes
 - Primate Herpes
 - American Bison Brucellosis
 - Australian Koala HIV and Chlamydia
 - Feline Immunodeficiency Virus
 - African Lion Drug-Resistant Tuberculosis

Whos Who:

<u>Charles Cotropia - Chief Executive Officer</u> Juris Doctorate Degree Cornell Univ., B.S. Aerospace Engineering Univ. of Texas Member of the Texas Bar Association Licensed to practice before the United States Patent and Trademark Office <u>https://www.linkedin.com/in/charles-s-cotropia-3059a25/</u>

Harry Zhabilov - Co-Chief Scientific Officer

Masters in Bulgaria at the University of Chemical Technology and Metallurgy in Sofia Member of American Chemical Society Member of American Institute of Chemical Engineers <u>https://www.linkedin.com/in/harry-zhabilov-1a05571a/</u>

Joseph Cotropia MD - Co-Chief Scientific Officer

Doctor of Medicine Degree Univ. of Texas Southwestern Medical School M.S. Physiological Chemistry https://www.linkedin.com/in/joseph-cotropia-md-bb5a879/

<u>Guarav Chandra MD, MBA - Chief Operating Officer</u> Doctor of Medicine Degree Kasturba Medical School Manipal https://www.linkedin.com/in/gaurav-chandra-md-mba-a8964b74/

Ronald Moss - Medical Advisory Board https://www.linkedin.com/in/ronald-moss-18130212/

Important Links:

Company Info

Enzolytics: <u>https://enzolytics.com/</u> Bioclonetics (pre-merger): <u>http://www.bioclonetics.com/</u>

Filings & Business Info

OTC Markets Profile: <u>https://www.otcmarkets.com/stock/ENZC/profile</u> Delaware SOS: <u>https://icis.corp.delaware.gov/Ecorp/EntitySearch/NameSearch.aspx</u> SEC EDGAR: <u>https://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0001421851&owner=inclu</u> de&count=40

Patents

US8309072B2: <u>https://patents.google.com/patent/US8309072B2</u> US8066982B2: <u>https://patents.google.com/patent/US8066982B2</u> US7479538: <u>https://patents.google.com/patent/US7479538</u>

FDA NDIs

NDI 1083: https://www.regulations.gov/searchResults?rpp=25&po=0&s=%22NDI%2B1083%22

<u>Misc</u>

https://aumag.org/2013/09/26/the-future-of-clone-3/?fbclid=IwAR3OY2CE7AcA6-7mM9njIs6FtC hPxy-7bIJcPT_Z1vm5iQpODIEhzvYLsJU

Current Addresses:

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Research Center Enzolytics, Inc. Texas A&M College Station, TX

Link to the Share Tracker & Share Structure Analysis

*Publicly editable: Add your shares if you're holding long. Update as necessary.

https://docs.google.com/spreadsheets/d/1HnxCYkqUz7LijvalVdjob3lx6giuUJW_NwP3G4fawtl/e dit?usp=sharing

Link to the Discord

*No pumping, no advertising, no hate speech or racial slurs

https://discord.gg/ssVDPQ86