

Proposed New Template

Subject: Welcome to CENTURY 21 Redwood Realty — Let's Get Started

Hi {Agent Name},

Welcome to CENTURY 21 Redwood Realty! We're excited to have you join the team at our {Office Location} office and are looking forward to helping you hit the ground running.

I'm your **Agent Support Manager** and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

Your setup is complete, and you're now active across our systems, including your email, transaction tools (*ZipForms, DocuSign, Paperless Pipeline*), accessRedwood, SNAP, and more. We'll walk through how everything works during your orientation so you feel comfortable using each platform.

To help keep your onboarding organized, here is your onboarding checklist and resource hub: {insert onboarding spreadsheet link}

Login Information:

Secure one-time link: {insert link here}

Subdomain: {insert subdomain here}

The next step is **to schedule your orientation**; just reply with a time that works best for you.

Attached are your **email signature line** and a **social media announcement graphic**. Take a look at your signature and let me know if you'd like any updates. You're also welcome to use the graphic to announce your move to Redwood — happy to help customize that if you'd like.

We've also started putting together your **professional bio** based on my research. You can review what we have so far here: {insert link}. Let me know what you'd like to adjust, add, or refine so we can ensure it accurately reflects you and your business.

For your headshot, if you already have a professional one, feel free to send it over. If not, we can absolutely help coordinate getting one scheduled with a photographer.

If you have a **client or contact list**, we can also help you create and send a **"Just Moved to Redwood" announcement** to your sphere. It's a great way to generate some early momentum — let me know if you'd like to take advantage of that.

Your Trusted Partners

You'll also have access to trusted partners who support your business:

Highland Title + Escrow (Title Company)

{HTE Attorney Name}

{HTE Attorney Job Title}

e: {HTE Attorney Email}

p: {HTE Attorney Phone Number}

Atlantic Coast Mortgage (Mortgage Company)

{ACM LO Name}
{ACM LO Job Title}
e: {ACM LO Email}
p: {ACM LO Phone Number}

Revolution Wealth (Click here to learn more)



Bradley C. Wilks, LACP

Co-Founder | Managing Director
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p: 571.748.9493
www.revolutionwealth.com



Andrew D. Evans, CFP®, ChFC®, CPFA®, BFA

Co-Founder | Director of Financial Planning and Analysis
e: andrew@revolutionwealth.com
p: 845.337.8576
www.revolutionwealth.com

American Home Shield (Home Warranty Rep)

{AHS Rep Name}
{AHS Rep Job Title}
e: {AHS Rep Email}
p: {AHS Rep Phone Number}

We're excited to partner with you and support your success. If anything comes up before your orientation, don't hesitate to reach out.

Welcome to Redwood — we're glad you're here!

Best regards,

{Your Name & Signature Line}

Arlington

Subject: Welcome to CENTURY 21 Redwood Realty – Let’s Get Started

To: Agent Email

Cc: Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Required Attachments: Email Signature Graphic, Social Media Announcement (for Agent SOI), Agent Bio Link

[Insert Agent Welcome Image]

Hi {Agent Name},

Welcome to CENTURY 21 Redwood Realty! We’re excited to have you join the team at our Arlington office and are looking forward to helping you hit the ground running.

I’m your Marketing & Productivity Manager and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

Your setup is complete, and you’re now active across our systems - including your email, transaction tools (*ZipForms, DocuSign, Paperless Pipeline*), accessRedwood, SNAP, and more. We’ll walk through how everything works during your orientation so you feel comfortable using each platform.

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Login Information:

Secure one-time link: [{insert link here}](#)

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We’ve also started putting together your **professional bio** based on my research. You can review what we have so far here: [{insert link}](#). Let me know what you’d like to adjust, add, or refine so we can ensure it accurately reflects you and your business.

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Your Trusted Partners

You'll also have access to trusted partners who support your business:

Highland Title + Escrow (Title Company)



David Cartner

Branch Manager/Settlement Attorney

e: dcartner@highlandtitle.com

p: 703.662.0136

Atlantic Coast Mortgage (Mortgage Company)



Eric Boutcher

VP | Sales Manager, Sr. Loan Officer

e: eboutcher@acmlc.com

p: 202.347.0908



Rich Conlon

Loan Officer

e: rconlon@acmllc.com

p: 703.217.9004

Revolution Wealth *(Click here to learn more)*



Bradley C. Wilks, LACP

Co-Founder | Managing Director

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p: 571.748.9493

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Andrew D. Evans, CFP®, ChFC®, CPFA®, BFA

Co-Founder | Director of Financial Planning and Analysis

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p: 845.337.8576

www.revolutionwealth.com

American Home Shield *(Home Warranty Rep)*



Tony Kinch

Market Manager

e: tony.kinch@ahs.com

p: 443.655.4126

We're excited to partner with you and support your success. If anything comes up before your orientation, don't hesitate to reach out.

Welcome to Redwood — we're glad you're here!

Best regards,

{Your Name & Signature Line}

Ashburn

Subject: Welcome to CENTURY 21 Redwood Realty – Let’s Get Started

To: Agent Email

Cc: Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Required Attachments: Email Signature Graphic, Social Media Announcement (for Agent SOI), Agent Bio Link

Hi **{Agent Name}**,

Welcome to CENTURY 21 Redwood Realty! We’re excited to have you join the team at our Ashburn office and are looking forward to helping you hit the ground running.

I’m your Agent Support Manager and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

Your setup is complete, and you’re now active across our systems -including your email, transaction tools (*ZipForms, DocuSign, Paperless Pipeline*), accessRedwood, SNAP, and more. We’ll walk through how everything works during your orientation so you feel comfortable using each platform.

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We’ve also started putting together your **professional bio** based on my research. You can review what we have so far here: [{insert link}](#). Let me know what you’d like to adjust, add, or refine so we can ensure it accurately reflects you and your business.

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Your Trusted Partners

You'll also have access to trusted partners who support your business:

Highland Title + Escrow (*Title Company*)



Don Kipps

Settlement Attorney

e: dkipps@highlandtitle.com

p: 703.662.0503

Atlantic Coast Mortgage (*Mortgage Company*)



Kristi Hardy

SVP | Sales Manager, Sr. Loan Officer

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p: 571.246.6767



Tan Tunador

VP | Sr. Loan Officer
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Revolution Wealth ([Click here to learn more](#))



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American Home Shield (*Home Warranty Rep*)



Marcia Green

Market Manager

e: marcia.green@ahs.com

p: 240.416.7125

We're excited to partner with you and support your success. If anything comes up before your orientation, don't hesitate to reach out.

Welcome to Redwood — we're glad you're here!

Best regards,

{Your Name & Signature Line}

DC

Subject: Welcome to CENTURY 21 Redwood Realty – Let's Get Started

To: Agent Email

Cc: Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Required Attachments: Email Signature Graphic, Social Media Announcement (for Agent SOI), Agent Bio Link

Hi **{Agent Name}**,

Welcome to CENTURY 21 Redwood Realty! We're excited to have you join the team at our Washington, D.C. office and are looking forward to helping you hit the ground running.

I'm your Agent Support Manager and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

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Subdomain: [{insert subdomain here}](#)

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We've also started putting together your **professional bio** based on my research. You can review what we have so far here: [{insert link}](#). Let me know what you'd like to adjust, add, or refine so we can ensure it accurately reflects you and your business.

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Your Trusted Partners

You'll also have access to trusted partners who support your business:

Highland Title + Escrow (*Title Company*)



David Cartner

Branch Manager/Settlement Attorney

e: dcartner@highlandtitle.com

p: 703.662.0136

Atlantic Coast Mortgage (*Mortgage Company*)



Eric Boutcher

VP | Sales Manager, Sr. Loan Officer

e: eboutcher@acmlc.com

p: 202.347.0908

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American Home Shield (Home Warranty Rep)



Tony Kinch

Market Manager

e: tony.kinch@ahs.com

p: 443.655.4126

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Welcome to Redwood — we're glad you're here!

Best regards,

{Your Name & Signature Line}

Fairfax

Subject: Welcome to CENTURY 21 Redwood Realty – Let’s Get Started

To: Agent Email

Cc: Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Required Attachments: Email Signature Graphic(s), Social Media Announcement (for Agent SOI), Agent Bio Link

Hi **{Agent Name}**,

Welcome to CENTURY 21 Redwood Realty! We’re excited to have you join the team at our Fairfax office and are looking forward to helping you hit the ground running.

I’m your Agent Support Manager and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

Your setup is complete, and you’re now active across our systems -including your email, transaction tools (*ZipForms, DocuSign, Paperless Pipeline*), accessRedwood, SNAP, and more. We’ll walk through how everything works during your orientation so you feel comfortable using each platform.

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Login Information:

Secure one-time link: [{insert link here}](#)

Subdomain: [{insert subdomain here}](#)

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We’ve also started putting together your **professional bio** based on my research. You can review what we have so far here: [{insert link}](#). Let me know what you’d like to adjust, add, or refine so we can ensure it accurately reflects you and your business.

For your headshot, if you already have a professional one, feel free to send it over. If not, we can absolutely help coordinate getting one scheduled with a photographer.

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Your Trusted Partners

You'll also have access to trusted partners who support your business:

Highland Title + Escrow (Title Company)



Don Kipps

Settlement Attorney

e: dkipps@highlandtitle.com

p: 703.662.0503

Atlantic Coast Mortgage (Mortgage Company)



Hien Nguyen

Sr. Loan Officer

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Lex Harrison

Loan Officer

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Bob Fisher

Sr. Loan Officer

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Revolution Wealth ([Click here to learn more](#))



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Co-Founder | Managing Director

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Co-Founder | Director of Financial Planning and Analysis

e: andrew@revolutionwealth.com

p: 845.337.8576
www.revolutionwealth.com

American Home Shield (Home Warranty Rep)



Marcia Green
Agency Manager
e: marcia.green@ahs.com
p: 240.416.7125

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Welcome to Redwood — we're glad you're here!

Best regards,
{Your Name & Signature Line}

Frederick

Subject: Welcome to CENTURY 21 Redwood Realty – Let’s Get Started

To: Agent Email

Cc: Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Required Attachments: Email Signature Graphic, Social Media Announcement (for Agent SOI), Agent Bio Link

Hi **{Agent Name}**,

Welcome to CENTURY 21 Redwood Realty! We’re excited to have you join the team at our Frederick office and are looking forward to helping you hit the ground running.

I’m your Agent Support Manager and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

Your setup is complete, and you’re now active across our systems -including your email, transaction tools (*ZipForms, DocuSign, Paperless Pipeline*), accessRedwood, SNAP, and more. We’ll walk through how everything works during your orientation so you feel comfortable using each platform.

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We’ve also started putting together your **professional bio** based on my research. You can review what we have so far here: [{insert link}](#). Let me know what you’d like to adjust, add, or refine so we can ensure it accurately reflects you and your business.

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Your Trusted Partners

You'll also have access to trusted partners who support your business:

Highland Title + Escrow (Title Company)



Jöel "Jay" Thompson

VP of Operations + General Counsel

e: jthompson@highlandtitle.com

p: 703.662.0234

Atlantic Coast Mortgage (Mortgage Company)



Tan Tunador

VP | Sr. Loan Officer

e: tan@acmlc.com

p: 703.328.0628



Samantha Tunador

Loan Officer

e: stunador@acmlc.com

p: 703.919.5875

Revolution Wealth ([Click here to learn more](#))



Bradley C. Wilks, LACP

Co-Founder | Managing Director

e: bradley@revolutionwealth.com

p: 571.748.9493

www.revolutionwealth.com



Andrew D. Evans, CFP®, ChFC®, CPFA®, BFA

Co-Founder | Director of Financial Planning and Analysis

e: andrew@revolutionwealth.com

p: 845.337.8576

www.revolutionwealth.com

American Home Shield (*Home Warranty Rep*)



Tony Kinch

Market Manager

e: tony.kinch@ahs.com

p: 443.655.4126

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Welcome to Redwood — we're glad you're here!

Best regards,

{Your Name & Signature Line}

Fredericksburg

Subject: Welcome to CENTURY 21 Redwood Realty – Let's Get Started

To: Agent Email

Cc: Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Required Attachments: Email Signature Graphic, Social Media Announcement (for Agent SOI), Agent Bio Link

Hi **{Agent Name}**,

Welcome to CENTURY 21 Redwood Realty! We're excited to have you join the team at our Fredericksburg office and are looking forward to helping you hit the ground running.

I'm your Agent Support Manager and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

Your setup is complete, and you're now active across our systems -including your email, transaction tools (*ZipForms, DocuSign, Paperless Pipeline*), accessRedwood, SNAP, and more. We'll walk through how everything works during your orientation so you feel comfortable using each platform.

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Your Trusted Partners

You'll also have access to trusted partners who support your business:

Highland Title + Escrow (Title Company)



Richard Beard

Settlement Attorney

e: rbeard@highlandtitle.com

p: 703.662.0219

Atlantic Coast Mortgage (Mortgage Company)



Nick Lewis

Sr. Loan Officer

e: nlewis@acmlc.com

p: 703.268.6316

Revolution Wealth ([Click here to learn more](#))



Bradley C. Wilks, LACP

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Co-Founder | Director of Financial Planning and Analysis

e: andrew@revolutionwealth.com

p: 845.337.8576

www.revolutionwealth.com

American Home Shield (Home Warranty Rep)



Janet Sisino

Market Manager

e: janet.sisino@ahs.com

p: 757.715.6109

We're excited to partner with you and support your success. If anything comes up before your orientation, don't hesitate to reach out.

Welcome to Redwood — we're glad you're here!

Best regards,

{Your Name & Signature Line}

Prince William

Subject: Welcome to CENTURY 21 Redwood Realty – Let's Get Started

To: Agent Email

Cc: Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Required Attachments: Email Signature Graphic, Social Media Announcement (for Agent SOI), Agent Bio Link

Hi **{Agent Name}**,

Welcome to CENTURY 21 Redwood Realty! We're excited to have you join the team at our Prince William office and are looking forward to helping you hit the ground running.

I'm your **Agent Support Manager** and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

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Jöel "Jay" Thompson

VP of Operations + General Counsel

e: jthompson@highlandtitle.com

p: 703.662.0234

Atlantic Coast Mortgage (Mortgage Company)



Jolayne Craig

SVP | Sales Manager, Sr. Loan Officer

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Revolution Wealth ([Click here to learn more](#))



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p: 845.337.8576

www.revolutionwealth.com

American Home Shield (Home Warranty Rep)



Marcia Green

Market Manager

e: marcia.green@ahs.com

p: 240.416.7125

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Welcome to Redwood — we're glad you're here!

Best regards,

{Your Name & Signature Line}

N. Bethesda

Subject: Welcome to CENTURY 21 Redwood Realty – Let’s Get Started

To: Agent Email

Cc: Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Required Attachments: Email Signature Graphic, Social Media Announcement (for Agent SOI), Agent Bio Link

Hi **{Agent Name}**,

Welcome to CENTURY 21 Redwood Realty! We’re excited to have you join the team at our North Bethesda office and are looking forward to helping you hit the ground running.

I’m your Agent Support Manager and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

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VP of Operations and general counsel

e: jthompson@highlandtitle.com

p: 703.662.0234

Atlantic Coast Mortgage *(Mortgage Company)*



Rich Conlon

Loan Officer

e: rconlon@acmlc.com

p: 703.217.9004

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Co-Founder | Director of Financial Planning and Analysis

e: andrew@revolutionwealth.com

p: 845.337.8576

www.revolutionwealth.com

American Home Shield (Home Warranty Rep)



Tony Kinch

Market Manager

e: tony.kinch@ahs.com

p: 443.655.4126

We're excited to partner with you and support your success. If anything comes up before your orientation, don't hesitate to reach out.

Welcome to Redwood — we're glad you're here!

Best regards,

Reston

Subject: Welcome to CENTURY 21 Redwood Realty – Let’s Get Started

To: Agent Email

Cc: Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Required Attachments: Email Signature Graphic, Social Media Announcement (for Agent SOI), Agent Bio Link

Hi **{Agent Name}**,

Welcome to CENTURY 21 Redwood Realty! We’re excited to have you join the team at our Reston office and are looking forward to helping you hit the ground running.

I’m your **Agent Support Manager** and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

Your setup is complete, and you’re now active across our systems -including your email, transaction tools (*ZipForms, DocuSign, Paperless Pipeline*), accessRedwood, SNAP, and more. We’ll walk through how everything works during your orientation so you feel comfortable using each platform.

To help keep your onboarding organized, here is your onboarding checklist and resource hub: **{insert onboarding spreadsheet link}**

Login Information:

Secure one-time link: **{insert link here}**

Subdomain: **{insert subdomain here}**

The next step is **to schedule your orientation**; just reply with a time that works best for you.

Attached are your **email signature line** and a **social media announcement graphic**. Take a look at your signature and let me know if you’d like any updates. You’re also welcome to use the graphic to announce your move to Redwood — happy to help customize that if you’d like.

We’ve also started putting together your **professional bio** based on my research. You can review what we have so far here: **{insert link}**. Let me know what you’d like to adjust, add, or refine so we can ensure it accurately reflects you and your business.

For your headshot, if you already have a professional one, feel free to send it over. If not, we can absolutely help coordinate getting one scheduled with a photographer.

If you have a **client or contact list**, we can also help you create and send a **"Just Moved to Redwood" announcement** to your sphere. It’s a great way to generate some early momentum — let me know if you’d like to take advantage of that.

Your Trusted Partners

You'll also have access to trusted partners who support your business:

Highland Title + Escrow (Title Company)



Don Kipps

Settlement Attorney

e: dkipps@highlandtitle.com

p: 703.662.0503

Atlantic Coast Mortgage (Mortgage Company)



Hien Nguyen

Sr. Loan Officer

e: hnguyen@acmllc.com

p: 703.629.4063



Lex Harrison

Loan Officer

e: aharrison@acmllc.com

p: 703.244.4507



Bob Fisher

Sr. Loan Officer

e: bfisher@acmlc.com

p: 571.225.9867

Revolution Wealth ([Click here to learn more](#))



Bradley C. Wilks, LACP

Co-Founder | Managing Director

e: bradley@revolutionwealth.com

p: 571.748.9493

www.revolutionwealth.com



Andrew D. Evans, CFP®, ChFC®, CPFA®, BFA

Co-Founder | Director of Financial Planning and Analysis

e: andrew@revolutionwealth.com

p: 845.337.8576

www.revolutionwealth.com

American Home Shield (Home Warranty Rep)



Marcia Green

Market Manager

e: marcia.green@ahs.com

p: 240.416.7125

We're excited to partner with you and support your success. If anything comes up before your orientation, don't hesitate to reach out.

Welcome to Redwood — we're glad you're here!

Best regards,

{Your Name & Signature Line}

Stafford

Subject: Welcome to CENTURY 21 Redwood Realty – Let’s Get Started

To: Agent Email

Cc: Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Required Attachments: Email Signature Graphic, Social Media Announcement (for Agent SOI), Agent Bio Link

Hi **{Agent Name}**,

Welcome to CENTURY 21 Redwood Realty! We’re excited to have you join the team at our Stafford office and are looking forward to helping you hit the ground running.

I’m your Agent Support Manager and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

Your setup is complete, and you’re now active across our systems -including your email, transaction tools (*ZipForms, DocuSign, Paperless Pipeline*), accessRedwood, SNAP, and more. We’ll walk through how everything works during your orientation so you feel comfortable using each platform.

To help keep your onboarding organized, here is your onboarding checklist and resource hub: [{insert onboarding spreadsheet link}](#)

Login Information:

Secure one-time link: [{insert link here}](#)

Subdomain: [{insert subdomain here}](#)

The next step is **to schedule your orientation**; just reply with a time that works best for you.

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We’ve also started putting together your **professional bio** based on my research. You can review what we have so far here: [{insert link}](#). Let me know what you’d like to adjust, add, or refine so we can ensure it accurately reflects you and your business.

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Your Trusted Partners

You'll also have access to trusted partners who support your business:

Highland Title + Escrow (Title Company)



Richard Beard

Settlement Attorney

e: RBeard@highlandtitle.com

p: 703.662.0219

Atlantic Coast Mortgage (Mortgage Company)



Jolayne Craig

SVP | Sales Manager, Sr. Loan Officer

e: jcraig@acmlc.com

p: 540.272.2969

Revolution Wealth ([Click here to learn more](#))



Bradley C. Wilks, LACP

Co-Founder | Managing Director
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p: 571.748.9493
www.revolutionwealth.com



Andrew D. Evans, CFP®, ChFC®, CPFA®, BFA

Co-Founder | Director of Financial Planning and Analysis
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American Home Shield (Home Warranty Rep)



Marcia Green

Market Manager
e: marcia.green@ahs.com
p: 240.416.7125

We're excited to partner with you and support your success. If anything comes up before your orientation, don't hesitate to reach out.

Welcome to Redwood — we're glad you're here!

Best regards,

{Your Name & Signature Line}

Winchester

Subject: Welcome to CENTURY 21 Redwood Realty – Let’s Get Started

To: Agent Email

Cc: Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Required Attachments: Email Signature Graphic, Social Media Announcement (for Agent SOI), Agent Bio Link

Hi **{Agent Name}**,

Welcome to CENTURY 21 Redwood Realty! We’re excited to have you join the team at our Winchester office and are looking forward to helping you hit the ground running.

I’m your Agent Support Manager and will be your main point of contact as you get started. My goal is to make this process as smooth as possible and ensure you feel confident navigating everything from day one.

Your setup is complete, and you’re now active across our systems -including your email, transaction tools (*ZipForms, DocuSign, Paperless Pipeline*), accessRedwood, SNAP, and more. We’ll walk through how everything works during your orientation so you feel comfortable using each platform.

To help keep your onboarding organized, here is your onboarding checklist and resource hub: [{insert onboarding spreadsheet link}](#)

Login Information:

Secure one-time link: [{insert link here}](#)

Subdomain: [{insert subdomain here}](#)

The next step is **to schedule your orientation**; just reply with a time that works best for you.

Attached are your **email signature line** and a **social media announcement graphic**. Take a look at your signature and let me know if you’d like any updates. You’re also welcome to use the graphic to announce your move to Redwood — happy to help customize that if you’d like.

We’ve also started putting together your **professional bio** based on my research. You can review what we have so far here: [{insert link}](#). Let me know what you’d like to adjust, add, or refine so we can ensure it accurately reflects you and your business.

For your headshot, if you already have a professional one, feel free to send it over. If not, we can absolutely help coordinate getting one scheduled with a photographer.

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Your Trusted Partners

You'll also have access to trusted partners who support your business:

Highland Title + Escrow (*Title Company*)



Don Kipps

Settlement Attorney

e: dkipps@highlandtitle.com

p: 703.662.0503

Atlantic Coast Mortgage (*Mortgage Company*)



Tan Tunador

VP | Sr. Loan Officer

e: tan@acmlc.com

p: 703.328.0628



Samantha Tunador

Loan Officer

e: stunador@acmlc.com

p: 703.919.5875

Revolution Wealth ([Click here to learn more](#))



Bradley C. Wilks, LACP

Co-Founder | Managing Director

e: bradley@revolutionwealth.com

p: 571.748.9493

www.revolutionwealth.com



Andrew D. Evans, CFP®, ChFC®, CPFA®, BFA

Co-Founder | Director of Financial Planning and Analysis

e: andrew@revolutionwealth.com

p: 845.337.8576

www.revolutionwealth.com

American Home Shield (*Home Warranty Rep*)



Marcia Green

Market Manager

e: marcia.green@ahs.com

p: 240.416.7125

We're excited to partner with you and support your success. If anything comes up before your orientation, don't hesitate to reach out.

Welcome to Redwood — we're glad you're here!

Best regards,

{Your Name & Signature Line}

Core Services Introduction Templates

Highland and ACM Intro

Subject: {Agent Name}, Meet Your Redwood Partners

To: Agent Email

Cc: Highland Title Partner, ACM Partner, Onboarding@c21redwood.com, EVP, & Other Team Member if Applicable

Hi Team,

I'm excited to introduce one of our newest agents to the CENTURY 21 Redwood Realty family, {Agent Name}!

{Agent Name} has joined our {Office Location} office and is looking forward to connecting and collaborating with our amazing partners at Highland Title and Atlantic Coast Mortgage.

Please take a moment to welcome them and feel free to reach out to introduce yourselves as well.

Agent Information:

- Email: {Agent Email}
- Phone: {Agent Phone Number}

We're excited to have {Agent Name} on board and look forward to working together to support their success.

Best,
{Insert Your Name}

Rev Wealth Intro

Agent with +100k GCI

Hi [Agent First Name],

Congratulations! Based on your production, you meet the eligibility criteria for Redwood's Mass Mutual Whole Life and Long-Term Care insurance benefit program.

As part of this benefit, eligible agents with \$100K+ in AGCI (Adjusted Gross Commission Income) over the last twelve (12) months will have their first \$10,000 policy fully covered by Redwood. In addition, you may qualify for up to \$125,000 in coverage with no medical questions asked (or up to \$250,000 with just one medical question), along with optional coverage opportunities for spouses, children, and grandchildren.

You have automatically been enrolled to begin the consultation process, and a representative from Revolution Wealth will be reaching out to you directly with additional information and next steps.

If you would like to schedule a meeting or have questions in the meantime, please feel free to contact either of the benefits counselors below:

Bradley C. Wilks, LACP

Co-Founder | Managing Director, Revolution Wealth

Email: bradley@revolutionwealth.com

Mobile: (571) 748-9493

Website: www.revolutionwealth.com

Andrew D. Evans, CFP®, ChFC®, CPFA®, BFA

Co-Founder | Director of Financial Planning and Analysis, Revolution Wealth

Email: andrew@revolutionwealth.com

Mobile: (845) 337-8576

Website: www.revolutionwealth.com

We're excited to offer this valuable benefit as part of our continued investment in our agents and their families.

Best,

[Your Name]

[Your Title]

Agent below \$100k GCI

Don't get the 10k coverage

Can take advantage

Adding to your financial portfolio

Managing Broker

