

DFY Custom Install Process

Notion Template

<https://leadgenjay.notion.site/2ad2249b5c4381f2adeddb9db0ca068a?v=2ad2249b5c4381c69ed3000c0911f78e&pvs=74>

Step 1 - Customer Request Form

- Tell us about your project
- Define the scope, budget, etc

Step 2 - Project Review

- Our team will review your request
- Make sure it is within our scope of expertise
- Make sure expectations are aligned

Step 3 - Project Scope Call

- Short call with our team to clarify scope and expectations
- Used to decide on final terms and quote

Step 4 - Payment & Agreement

- We will send a custom invoice and agreement
- Based on scope and expectations

Step 5 - Project Completion

- We will work together to complete your project based on agreed scope
- Once project is complete, we will send a final launch document.

