

EXECUTIVE SUMMARY

Key points:

Green Town Gardens (GTG) was formed for the express purpose of providing an emerging billion dollar market, with the highest quality medical marijuana products.

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|---------------------------|--------------------------------|
| • Products: | Current production schedule: |
| • Medical grade Marijuana | 1000 lbs of dried bud material |
| • Marijuana extracts | 4000 lbs of plant material |

Annual Gross value of our Cannabis harvest : \$1,800,000.00

Actual cost of Cannabis production: \$200-\$400,per lb, \$200,000.00

Annual net value of extracted trim \$1,989,120.00

Total sales :\$3,789,120.00

We specialize in efficient cultivation, and concentrate extraction methods:

GTG Concentrate extractions are currently hydrocarbon based, meaning we extract via solvent. Solvents used in our extraction process are then purged from the oil, further refined and processed, leaving minute/no residual solvents left in the final product.

GTG will be a fully compliant and transparent medical marijuana health center. We are dedicated growers of the plant, and our fundamental growing practices ensure quality starting material, that has been properly grown, flushed & cured.

We will continue to take advantage of our extensive relationships with legal growers, dispensaries, product developers, marketers, patients and other professionals in the cannabis industry. GTG will continue to grow and diversify by implementing a strong emphasis on research and development.

The medical marijuana industry is growing at an extremely rapid rate. This emerging industry has growth potential that will continue to greatly increase for years to come. As other states legalize the use and sale of products and services for this industry, we plan to build on our current products and find other niche opportunities.

Green Town Gardens (GTG) is asking for \$200,000.00 to allocate funds toward new legal structure, consulting, and cost of a processor's license, which permits it to "process, package and label usable marijuana and marijuana-infused products. Also the Tier 3 cultivation license, the largest, allows Green town Gardens to grow up to 21,000 square feet worth of plants.

Cost of legal consulting and licensing fees: \$35,000.00

Complete overview of investment capital allocation is on a separate document..

GTG will get you a rapid return on your your investment, and a continued win win relationship.

Thank you,

Scott Hughes