

# **OAK PARK UNIFIED SCHOOL DISTRICT**

## **EXHIBIT**

*Series 9000*

*Bylaws of the Board*

*E 9270(a)*

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### **Disclosure Categories**

#### **Category 1: Broadest Disclosure (Schedules A-1, A-2, B, C, D, and E)**

- a. All sources of income, gifts, loans and travel payments;
- b. All interests in real property; and
- c. All investments or business positions in business entities.

#### **Category 2: Real Property (Schedule B)**

All interest in real property, including interest in real property held by business entities and trusts in which the public official holds a business position or has an investment or other financial interest.

#### **Category 3: Land Development, Construction, and Transaction (Schedules A1, A2, C, D, and E)**

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which engage in land development, construction, or real property acquisition or sale.

#### **Category 4: Procurement (Schedules A1, A2, C, D, and E)**

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which provide services, supplies, materials, machinery or equipment which the designated position procures or assists in procuring on behalf of their agency or department.

#### **Category 5: Regulation and Permitting (Schedules A1, A2, C, D, and E)**

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which are subject to the regulatory, permitting or licensing authority of, or have an application or license pending before, the designated positions, agency or department.

#### **Category 6: Funding (Schedules A1, A2, C, D, and E)**

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which receive grants or other funding from or through the designated position's agency or department.

### **Designated Positions**

Designated Position Disclosure Category

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Governing Board Members 1  
Superintendent of Schools 1  
Assistant Superintendent, Business and Fiscal Services 1  
Assistant Superintendent, Human Resources 1  
Assistant Superintendent, Educational Services 1  
Fiscal Services Director 4,6  
Educational Technology and Information Systems Director 4,6  
Pupil Services Director 4,6  
Preschool Director 4,6  
Student Support and School Safety Director 4,6  
Extended Care Programs Director 4  
Bond Programs, Sustainability, Maintenance and Operations Director 3,4,6  
Student Nutrition Director 4,6  
Principals 4

### Disclosures for Consultants

Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the Superintendent or designee. The Superintendent or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18700.3)

1. Approve a rate, rule, or regulation
2. Adopt or enforce a law
3. Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement
4. Authorize the district to enter into, modify, or renew a contract that requires district approval
5. Grant district approval to a contract that requires district approval and in which the district is a party, or to the specifications for such a contract
6. Grant district approval to a plan, design, report, study, or similar item

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7. Adopt or grant district approval of district policies, standards, or guidelines

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18704, subsections (a) and (b), or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's conflict of interest code. (2 CCR 18700.3)

Adopted: 9-17-02

Amended: 9-16-14, 8-16-16, 9-17-18, 9-15-20, 11-17-2020, 9-13-2022