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DOB- 4 December 2004 | Male

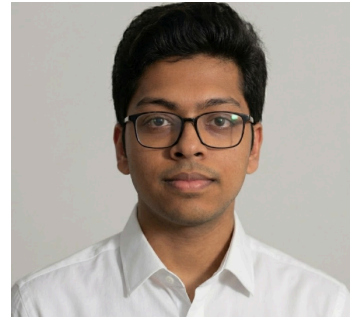
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Portfolio Version - July 2026



ABOUT ME

I am a Financial Technology graduate with a strong focus on applied finance, data analysis, and technology-enabled problem-solving. I am a CFA aspirant searching opportunities to test myself in the financial sector. My work focuses on using structured analytical tools and financial frameworks to evaluate business, investment, and policy-related problems. I actively work with Excel-based financial models, Power BI dashboards, SQL fundamentals, and emerging AI tools to translate raw data into practical financial insight.

My academic and practical exposure spans financial modelling, regulatory research, consulting and investment banking simulations, and internships in accounting and business content strategy. I have worked on research projects related to fintech regulation and RBI frameworks, built financial models for valuation and forecasting, and contributed to analytical and communication-driven roles in professional environments. Alongside technical work, I regularly write and research on finance, technology, and policy, and mentor junior students in financial modelling. I am interested in opportunities that value analytical rigour, structured thinking, and real-world application over surface-level credentials.

EDUCATION**Bachelor of Commerce (Financial Technology)**

Brihan Maharashtra College of Commerce (BMCC), Pune | 2023 – 2026

Overall CGPA: 8.27 | Final year CGPA 8.78 | Final GPA 9

Higher Secondary Certificate (HSC) – Commerce

BMCC, Pune | 2023

Percentage: 86.5%

Secondary School Certificate (SSC)

AES Horizon English Medium School, Pune | 2021

Percentage: 84.3%

ACADEMIC FOCUS & APPLIED LEARNING (Key Domains)

- **Financial Modelling**

Financial modelling concepts to build structured projections, scenario analysis, and valuation logic. Focused on linking assumptions with decision-oriented outputs. | Advanced Excel | TVM Forecasting | Data Analytics| Financial Statement Analysis | Project NPV Profile | Project Cash flow analysis | Goal Seek **Received O Grade with Distinction (46/50)**

- **Power BI (Data Visualisation)**

Designed dashboards and visual reports to communicate financial and analytical insights with clarity and business relevance.|Power Query | Visualisation| Data pipelines | Connectors | Parameters | Dynamic Charts | Data insights **Received O Grade with Merit (97/100)**

- **On-the-Job Training:**

Applied my financial knowledge and Advanced Excel to Automate Repetitive tasks for a CA firm during my one-month practical internship | Advanced Excel | Excel Macros| GST Nomenclature **Received O Grade with Distinction (92/100)**

- **Financial Technology**

Studied the rise and use of financial technology and its use in Banks and NBFCs along with the regulatory frameworks surrounding it |UPI | Digital ledger technology | Digital wealth Management | Robo advisors | Smart Contracts and Blockchain theory **Received O Grade with Distinction (90/100)**

- **Forensic Accounting**

Developed investigative reasoning to identify financial irregularities, governance failures, and red flags through case-based analysis.|Accounting Standards | Forensic analysis | Legal Case studies | Fraud Classification | Investigation studies | Introductory forensic software. **Received A+ Grade**

- **Capital Markets-**

Studied the end-to-end process of the listing and trading of Financial Securities in Capital Markets, along with the role of key institutions in the process and legal frameworks | SEBI | NCCI | NSE | BSE| MCA| IPO | Regulations and frameworks | Securities Governance & Investor Protection **Received A Grade**

- **Strategic Management**

Studied organisational strategy, competitive positioning, and decision frameworks with emphasis on long-term value creation and systemic thinking.

| Product Life Cycle | GEM Matrix | BCG Matrix | Barksdale and Harris PLC Model | MRP and BOM | ERP I and II | Leadership Approaches **Received A Grade**

- **Python (Applied Analytics)**

Used Python for data handling, basic automation, and analytical workflows supporting financial and research-based use cases.

|Python Basics| Pandas| NumPy| Matplotlib | Data Processing | Jupyter notebooks| Yfinance **Received A Grade**

INTERNSHIP & WORK EXPERIENCE

Content Writing Intern

Gauna's Management Consultants Pvt. Ltd. | Jan – Feb 2025

- Developed professional business content aligned with consulting and management communication standards.
- Applied SEO principles to improve content discoverability and online reach.
- Contributed to website restructuring by improving content flow, structure, and navigation clarity.

Accounting Assistant Intern

A. N. Bobade & Associates, Chartered Accountants | May 2025

- Assisted in GST computation and preparation of returns using real client financial data.
- Verified, classified, and recorded transactions from bank statements for compliance and reporting.
- Maintained accounting records using professional accounting software.
- Built a basic Excel tool to segregate GST data and improve data organisation efficiency.

CERTIFICATIONS & PROFESSIONAL SIMULATIONS

Finance, Strategy & Analytics

- JP Morgan Chase – Investment Banking Job Simulation
- Goldman Sachs – Risk Management Job Simulation
- BCG – Strategy Consulting Job Simulation
- Deloitte Australia – Data Analytics & Forensic Technology Simulation
- Tata – Data Visualisation: Empowering Business with Effective Insights

Technology & AI

- Microsoft Certified: Azure AI Fundamentals
- Google Generative AI Intensive Program (Capstone Project)
- NVIDIA AI Fundamentals: Infrastructure and Operations

Communication Skills

EF SET English Certificate C2 Proficient

PROJECTS & APPLIED WORK

- **Portfolio Intelligence System (StockSight)** – Designed and developed a structured portfolio analysis system focused on decision-making using rule-based evaluation across business quality, risk, and financial metrics. Built a scoring framework to generate actionable signals (Buy, Hold, Exit) and reduce emotional bias in investing.
- **FIinsistant** an AI-powered investment platform focused on advanced technical stock scanning and market analysis. It uses a multi-layer technical analysis engine to identify high-probability trading opportunities by evaluating trends, momentum, volume, and key technical indicators. The platform generates actionable trade insights with entry points, target prices, stop-loss levels, and risk analysis to support informed investment decisions.
- **Personal Finance Management System (Financial Tracker)** – Developed a multi-account financial planning system to manage income, expenses, investments, and goal-based savings. Incorporated automated allocation logic, emergency fund structuring, and dynamic adjustment for real-life financial scenarios.
- **Financial Modelling Projects** – Built Excel-based models for valuation, forecasting, EMI and SIP analysis, incorporating scenario and sensitivity analysis.
- **Data Analysis & Visualisation** – Created dashboards and analytical views using Excel and Power BI to support data-driven decision making.
- **Regulatory Research** – Researched fintech regulation, RBI frameworks, and Self-Regulatory Organisations (SROs), contributing to published academic work.

EXTRACURRICULAR ACTIVITIES & LEADERSHIP

- **Research Co-Lead** – Self-Regulatory Organisations (SROs) in Fintech: Led analysis of RBI's regulatory approach to fintech SROs; published in Lex Scientia and reviewed positively by legal experts.
- **Mentorship** – Guided junior students in financial modelling projects and analytical thinking.
- **Digital Marketing Project** – Designed and managed a virtual advertisement campaign as part of applied coursework.

SKILLS

Technical & Financial Skills

- Financial Modelling & Analysis (Excel)
- Data Analytics (Excel, Power BI, SQL – Basic)
- Digital Marketing & SEO
- Strategic Business Planning

Professional Skills

- Analytical Thinking & Problem Solving
 - Communication & Presentation
 - Leadership & Collaboration
 - Time Management & Independent Work Ethic
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RESEARCH, WRITING & THOUGHT LEADERSHIP

Published Research & Articles

- **Self-Regulatory Organisations (SROs) in Fintech** – Research on RBI’s regulatory framework; published in Lex Scientia.
- **RBI’s Post-COVID Approach** – Analysis of central bank policy measures and economic stability.
- **National Education Policy 2020** – Academic analysis of policy implementation and impact.
- **Origins of Geometry in the Rigveda** – Research on ancient mathematical concepts with strong academic evaluation.

Independent Writing

- Business Chessboard Series – Strategic explanations of mergers, acquisitions, and business trends.
 - Articles on finance, AI, markets, and economic trends published on LinkedIn and personal website.
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BOOKS (IN PROGRESS)

- Rise with the Bull – Stock market concepts and investment strategies.
 - Living in an AI World – Impact of AI across industries.
 - Strike It High – Data interpretation and financial decision-making.
 - Poetry collections in Hindi, Marathi, and English.
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LANGUAGES & INTERESTS

Languages: English, Marathi, Hindi, French (Elementary)

Interests: Financial Markets, Capital Markets Technology, Business Strategy, Writing
