

Hoperation Fund Basic Rules (Student Members)

Version 3.1
(August 20, 2025)

1. Membership

1.1 Eligibility: Open to students in upper elementary (5th grade and above), middle school, and high school. Students can join at any time by submitting the [Membership Application Form](#).

1.2 Joining the Hoperation Fund: Interested students must finish the following items:

- complete a membership application form
- familiar with the official website: <https://www.hoperation-fund.com/>
- carefully read this document

2. Meetings

2.1 Regular Meeting Time: Every month, the Fund will have at least one online regular meeting. The meeting time is from **7pm to 8pm on the first Sunday of every month (Central Time)**. Note that this meeting time is different from the regular meeting time for adult members. Student members are encouraged to attend the meeting for adult members.

2.2 Meeting Contents: During the 1-hour meeting, the President will report the latest status of the Hoperation Fund Investment Portfolio and provide the latest market analysis (about 10 min). Then, the President will give lectures on personal finance and stock investment (about 20 - 25 min). Finally, all members are encouraged to discuss investment ideas, company analysis, and other investment-related topics (about 20 - 25 min).

2.3 Camera Use: During online meetings, all participants must have their cameras turned on to ensure a fully engaged and interactive environment. Exceptions may be granted on a case-by-case basis if permission is requested and obtained from the President in advance.

3. Behavior and Conduct

3.1 Respect: Members must respect all participants, listen to differing viewpoints, and engage in discussions and debates respectfully.

3.2 Inclusivity: Our Fund is committed to an inclusive environment where all members feel valued and included. Discrimination or harassment of any kind will not be tolerated.

3.3 Discipline: Violations of the Basic Rules may result in disciplinary actions, including warnings, temporary suspension, or expulsion from the Hoperation Fund.

4. Communication

4.1 Official Channels: Hoperation Fund's official communication channels are through internal emails.

4.2 Updates: Generally, important announcements and updates will be communicated via email at least one week in advance, and regular announcements (such as meeting reminders) will be communicated via email at least 3 days in advance.

4.3 Feedback: Members are encouraged to provide feedback or suggestions to officers in person, via email, or through anonymous surveys.

5. Confidentiality and Non-Disclosure of Internal Materials

5.1 Scope of Internal Materials: "Internal Materials" shall refer to all documents, study materials, correspondence, digital files, and any other information or materials created, distributed, or utilized by the Hoperation Fund. This includes, but is not limited to, project plans, presentations, and any materials intended for internal education or club operations.

5.2 Confidentiality Obligation: All members are hereby obligated to maintain the confidentiality of Internal Materials. Members are prohibited from sharing, distributing, disclosing, or otherwise making accessible any Internal Materials to individuals outside of the Hoperation Fund, without the permission of the President.

5.3 Exceptions: Exceptions to this rule may be granted on a case-by-case basis for educational, promotional, marketing, or operational purposes as deemed necessary by the President.

5.4 Handling of Materials Upon Termination of Membership: Upon termination or resignation of membership from Hoperation Fund, members are required to return all physical Internal Materials and delete any digital copies of Internal Materials in their possession, unless otherwise directed by the President.

5.5 Consequences of Breach: Any member found in violation of this rule will be subject to disciplinary action, which may include suspension or expulsion from the Hoperation Fund.

6. Privacy Protection and Online Meeting Conduct

6.1 Camera Requirement During Online Meetings: In order to foster a more engaging and interactive meeting environment, all members are required to have their camera turned on during online meetings, unless specific permission has been granted by the President for it to be turned off. Such permissions must be requested in advance.

6.2 Use of Meeting Recordings and Photographs: Members acknowledge and agree that recordings of online meetings, as well as photographs taken during in-person meetings and activities, may be used by the Hoperation Fund for promotional, educational, or archival purposes. This includes, but is not limited to, posting on social media platforms such as YouTube, Facebook, and the Fund's official website.

6.3 If You Don't Want to Be in Photographs or Videos: Members who do not wish to be featured in any videos or photographs must notify the President in writing before the scheduled meeting or event. All members' privacy is highly respected, but members should be aware that complete exclusion may not always be possible, especially in group activities.