You can use your traditional IRA to make "tax-free" gifts to Wabun.

Donors 70½ and older can make a direct gift to Wabun from their IRA and avoid tax on the transferred amount. This is called a Qualified Charitable Distribution (QCD)

## Benefits:

- Avoid taxes on transfers of up to \$105,000 from your IRA directly to Wabun.
- Limit of \$105,000 per person annually (collectively)
- If you are 72 or older, the gift may satisfy your annual Required Minimum Distribution (RMD).
- Maximize the gift's impact because all funds go to Wabun tax-free.
- Reduce your taxable income, even if you do not itemize deductions.
- Not subject to the deduction limits on charitable gifts.

Please consult with a tax professional when making a charitable gift from your IRA.

Helpful links which contain all the information you need to make a gift from your IRA:

Template Letter to Alert IRA Plan Administrator and Template Letter to Alert Wabun of IRA Gift

## Please note:

- Gifts must be made directly by the IRA administrator from the traditional IRA to the charity.
- For tax purposes, the date of the gift is the date that your IRA administrator transfers the funds to the charity. In order for the gift to count in the current tax year, be sure to plan ahead.

Please notify us of your gift so that we know whom to acknowledge for the thoughtful gift.