Opinion Letter on OPTIMAL FUND

Instructions for the Evaluator: Please read OPTIMAL FUND's provisional patent application. Based on all EP MATERIAL/INFORMATION so far made available to you, evaluate the following assertions indicating your opinion on each assertion by using the following **rating scale: A=Strongly Agree, B=Agree, C=Neutral, D=Disagree, E=Strongly Disagree**:

Unique
Assertion 1. OPTIMAL FUND is unique. **Rating:**

Feasible
Assertion 2. OPTIMAL FUND is feasible. **Rating:**

Higher Returns
Assertion 3. Since most top traders (ACT) who manage its funds most likely specialize in trading a few securities and/or a few trading setups, OPTIMAL FUND performance is likely to be superior to that of traditional/legacy funds, as fund managers of the latter funds cannot usually afford the time to focus on only a few securities or a few trading setups. **Rating:**

Lower Risk
Assertion 4. OPTIMAL FUND's three types of diversification – in (1) securities (traditional), (2) trading setups and (3) fund managers (ACT) – makes this fund less risky than the traditional/legacy funds, as the latter funds have only one type of diversification (i.e. type (1) only). **Rating:**

Higher Returns
Assertion 5. OPTIMAL FUND's diversification in trading setups (i.e. type (2) above) increases its ability to generate returns because when market conditions do not give rise to certain trading setups other trading setups are present and ACTs specializing in the latter setups may take advantage of them. By contrast traditional/legacy funds are usually limited to a few trading setups/strategies. **Rating:**

Optimal
Assertion 6. The "preferred embodiment (O.F. design *)" is indeed one of the best OPTIMAL FUND designs. **Rating:**

Revolutionary
Assertion 7. OPTIMAL FUND will likely revolutionize Wall Street. **Rating:**

Comments:
Please write your comments, if any, about any of the above assertions or anything in general in the following space:

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