

Evergreen - Cataloging Interest Group

1/17/2023 @ 2:00pm (Eastern)

ZOOM MEETING LINK https://us06web.zoom.us/j/89440379465?pwd=TVY4anVHZmN6ZlZORXVMTM35eUUyZz09 Meeting ID: 894 4037 9465 Passcode: 086021 The call will be recorded. (See event policy) Please see the updated wiki for more information.	Organizing Committee: - Galen Charlton, Equinox - Kate Coleman, Jefferson County Library (MO) - Elaine Hardy, PINES (GA) - Mary Llewellyn, Bibliomation (CT) - Andrea Buntz Neiman, Equinox - Kathryn Nesbit, Forsyth County Library (NC) - Janet Schrader, Retired from C/W MARS (MA) - Elizabeth Thomsen, NOBLE (MA) - Jennifer Weston, Equinox -- Facilitator
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BRIEF AGENDA

Eastern Time

2:00 - 2:15 pm

Welcome & General Updates

Standing Agenda Items

2:15 - 3:00 pm

Program: Using MARCEdit

Kate Coleman and Mary Llewellyn

FULL AGENDA / NOTES

I. Welcome & General Updates

- Welcome & Announcements
 - [Cat IG Wiki](#) (*yes, always a work in progress*)
 - 2022 Cat IG Year In Review document available soon (*link to be added*)
- Evergreen Release Notes and Resources
 - Release Notes:
 - [3.10.0](#) *released 11/15/22*
 - [3.9.1](#) *released 11/01/22*
 - [3.8.1](#) *3.8.2 not yet released*
 - [3.7.3](#)
 - [Tabular Release Notes](#) (versions 3.1- current) *updated with 3.9.1 & 3.10*
 - [Latest Releases](#) on wiki by series
 - [Evergreen Official Documentation](#)
 - [Community Demo Servers](#) (demo server available for version 3.9.1)
- Working Group (Subcommittee) Updates
 - Authorities Working Group
 - Questions? Contact Darcy Nebergall (King County) at djnebergall@kcls.org or email the Cataloging list

II. Celebrations

- Evergreen Upgrades (*who upgraded recently or plans to soon?*)
 - PINES upgraded to 3.10 today (Jan 2023)
 - Kenton County Public Library upgraded to 3.9.0 / 3.9.1 (Dec 2022)
- Bug Squashing Week Announced! ([general info about bug squashing activities](#))
 - February 27 - March 3, 2023
- [Evergreen Conference 2023](#)
 - April 26-29, 2023 in Worcester, Massachusetts
 - Programs Announced!

III. Catalogers Connect!

[Community Calendar](#) - check for upcoming meetings - subscribe to [Group Mailing Lists](#)

Group	Regular Meeting Schedule	Next Meeting
Acquisitions Interest Group	2nd Wednesdays at 3pm Eastern	Wed, Feb 8, 2023
Bug Squashing & Feedback Fest	Watch listserv for details	Feb 27 - March 3, 2023
Development Meetings	2nd Tuesdays at 3pm Eastern	Tues, Feb 14, 2023
Documentation Interest Group	1st Thursdays at 2pm Eastern	Thurs, Feb 2, 2023
New Developers Group	3rd Wednesdays at 3pm Eastern	Wed, Feb 15, 2023
Outreach Committee	1st Wednesdays at 2pm Eastern	Wed, Feb 1, 2023
Reports Interest Group	Last Wednesdays at 2pm Eastern	Wed, Jan 25, 2023

Community Activity / Announcements:

- **DIG:** Ongoing documentation review with regular review of Library Settings
- **Reports Interest Group:** Feb RIG on Feb 22 is a crossover event with Cat IG 😊 - talking cataloging reports for collection development & analysis
 - [Cataloging Reports Wishlist](#)
Previous questions/suggestions about cataloging reports - let's add to it!

IV. Launchpad Bugs (*Standing Agenda Item*)

- Links to current bugs - -- see [comprehensive list](#) of tags and [wiki](#) for more quick links
 - [new](#) | [cataloging](#) | [staffcatalog](#) | [cataloging+needsdiscussion](#)
- **Reminder:** [staffcatalogblocker](#) — Use staffcatalogblocker tag to mark bugs that you can't work around without the traditional catalog; currently 10 bugs documented.
 - <https://demo.evergreencatalog.com/eg/staff/cat/catalog/index> (Traditional)
 - <https://demo.evergreencatalog.com/eg2/en-US/staff/catalog/search> (New Angular)
- DISCUSSION

- What is the “Traditional” Catalog?
 - Traditional catalog = embeds the OPAC
 - New (Angular) staff catalog = its whole own thing
 - Angular Staff Catalog debuted in 3.6 & work is ongoing
 - The view of the Traditional changed a LOT with 3.9.1
 - The 'traditional catalog' view isn't really being updated anymore, so it's probably going to continue to get weird as work is focused on the new staff catalog view
 - OPAC note: BOOPAC is the Angular version of the public catalog
- Holdings Editor
 - Launchpad tag cat-holdingseditor
 - There is a new & improved angular staff catalog view hopefully coming in 3.11
 - Shameless plug for review: <https://bugs.launchpad.net/evergreen/+bug/1959010>, (Angular Catalog should include "Summary" Tab)

V. PROGRAM

MARCEdit

Description: MARCEdit is a free downloadable MARC editing utility. Learn more about the MARCEdit tool and how it can improve the lives of catalogers everywhere.

Presented by: Kate Coleman (Jefferson County, MO) and Mary LLeLewellyn (Bibliomation)

- Slides: [MarcEdit Jan 2023.pptx](#)
- Questions? Contact Kate at kcoleman@jeffcolib.org or Mary at mllewell@biblio.org
- Examples given during demo: Working with file of bibs before importing to make batch changes; highlight using shortcuts (F7) and task lists to create groups of edits
- More examples from demo:
 - Joining files to create one large file for editing
 - Splitting files
 - Deduplicating records
 - Tasks Lists for editing:
 - Add 856\$9 for digital resources
 - Add tag 970 to a vendor file for loading and creating a PO in Acquisitions
 - Swap data from one field to another
 - XML to MARC conversion
 - Creating a MARC file from an Excel file
 - RDA Helper
 - General Control Numbers
- DISCUSSION
 - On radar to discuss: RegEx in MarcEdit (Regular Expressions)

Next Cataloging Interest Group Meeting:

- **Tuesday, February 14, 2023 at 2:00pm ET**