

SYLLABUS TEMPLATE

**How to Use This Syllabus Template:**

This syllabus (starting on the next page) exists as a template for you to change to meet your course's individual situation. It is intended to be a starting point for you to customize to your needs.

- ▶ Change the title to match your school's course name
- ▶ Fill in your name and contact information
- ▶ Adjust the order of the units if you are teaching them in a different sequence and remove any that will not be a part of your course
- ▶ Add or delete sections as needed for your individual class needs

## SYLLABUS

### SEMESTER PERSONAL FINANCE SYLLABUS

TEACHER

EMAIL

### COURSE DESCRIPTION

The semester-long personal finance course covers all of the essential personal finance topics necessary to become a financially capable student. Topics include banking, credit, budgeting, investing, career, and more.

### LEARNING OUTCOMES

By the end of this course, students will have a thorough understanding of personal finance topics and be prepared to handle the financial responsibilities that exist after graduation.

### UNIT CALENDAR

#### UNIT 1: Behavioral Economics

Learn how cognitive biases and other outside influences can affect your decisions

#### UNIT 2: Banking

Learn the essentials: bank accounts, why we save, and how to save

#### UNIT 3: Investing

Learn about the stock market along with investment strategies & retirement

#### UNIT 4: Types of Credit

Learn about credit, credit cards, and loans

#### UNIT 5: Managing Credit

Learn how to manage your credit, credit score and debts

#### UNIT 6: Paying for College

Learn about scholarships, grants, student loans and repaying after college

#### UNIT 7: Career

Learn how to search and apply for jobs, create a cover letter and resume, interview effectively, and succeed in a new job.

#### UNIT 8: Insurance

Learn about what insurance is and take a deeper dive into different types of insurance

#### UNIT 9: Taxes

Learn about the US tax system and filing a tax return

#### UNIT 10: Budgeting

Learn how to build budgets for all of the different parts of your life

#### UNIT 11: Consumer Skills

Learn how to be a savvy consumer, avoid scams & fraud, and avoid identity theft

## ASSESSMENTS

Students will be assessed using daily exit tickets as well as end of unit tests. There will be a start of course diagnostic exam and an end of course final exam.

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## GRADING

*<Add specific information about your school's grading policy here>*

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## TECHNOLOGY/LMS REQUIREMENTS

*<Add specific information about your class technology and LMS requirements>*

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## REQUIRED MATERIALS

*<Add specific materials that are required to be successful in this course>*

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## CLASSROOM POLICIES

*<Add specific information about classroom policies(absent work, late work, cell phone policy, etc.)>*

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## RESOURCES

*<Add any additional resources that students can use to assist in studying and learning about your course>*