How is Venture Capital evolving?

# **Series structure**

- 30 participants (maximum capacity)
  - o 15 from FTW
  - o 15 from Fight Club
- Course structure
  - o 7 knowledge sessions
  - 2 fireside chats
  - o 1 Summary Session

# **Schedule**

Nr	Date	Details	Status
1	22 Sep	Introduction to Venture Capital	Revise and update
		Speaker: Isla and Ben	
2	29 Sep	The Venture Capital process	Revise and update
		Speaker: Isla and Ben	
3	4 Oct	Deal terms and other typical terms	Revise and update
		Speaker: Isla and Ben	
4	6 Oct	Fireside Chat 1: How can Venture DAOs revolutionize VC?	Find 2-3 speakers
		Panelists:  • Jin from GCR - TBC  • Juliette Chevalier from Aragon - TBC  • Medha from Komorebi - TBC	
		Moderator: Isla and NFThinker	
5	11 Oct	Due diligence in Web3 (incl. deep dive into technical analysis)	Refine, develop and find guest speaker
		Speakers:  SteveX @ Fight Club Pradhumna Pancholi @ bDAO	ind guest speaker
7	13 Oct	Fireside Chat 2: [Negotiation strategies or Portfolio composition/risk management]	Update and tailor based on previous
		Speakers:  • To come	session Confirm speakers
6	18 Oct	Investing into NFTs	Revise and update
		Speaker:  NFThinker	
8	20 Oct	Tokenomics - Theory Session	Develop session from scratch
		Speaker:  • Phil Laufenberg (Web3 Academy)	Solution
9	25 Oct	Investing into tokens - Practice Session	Develop session from scratch
		Speaker:     Phil Laufenberg (Web3 Academy)     Fight Club TBC	Sciatori
10	27 Oct	Wrap-up	Revise and update
		Speakers: Isla and Tesa	

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# **Preparatory work**

- Gather students
  - Prepare application form, incl. application criteria
  - o Communicate application
- Plan and schedule sessions
  - Get guest speakers
    - Reach out to potential guest speakers
- Prepare content
  - o Update "own" content
  - o Reach out to NFT and DD content owners to confirm dates and update content
  - o Develop assignments/homework exercises for each session
  - Work with tokenomics guild to develop token session (see session 9)

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Additional reading materials

#### **Tokenomics**

Input: https://cactus-crowberry-c88.notion.site/How-to-minimise-crypto-investment-risk-Hands-on-blockchain-project-analysis-framework-2-week-cour-dd44f425899a43368fa1ce60dd2e5a8e

## Basics of evaluating Cryptocurrencies

https://every.to/almanack/tokenomics-101

#### All you need to know about tokenomics

https://medium.com/coinmonks/all-you-need-to-know-about-tokenomics-39642fe11d02

#### **Tokenomics Evaluation Framework**

https://docs.google.com/document/d/1l6fp6lyie83NhhUrcbY3OOEy9yH1R21nTRWg2lbd8S0/edit?usp=sharing

# TokenomicsDAO Analysis of different tokens

https://tokenomicsdao.xyz/tokenomics101/

# How supply and demand influence each other

https://tokenomicsdao.xyz/blog/articles/token-flow-analysis-how-supply-and-demand-influence-eac h-other/

#### **Tokens as Products**

https://variant.fund/articles/tokens-are-products/

### **NFTs**

#### A beginners guide to NFTs

https://lnkd.in/eQ9pA2mJ

# NFTs 101 — Why NFTs are a generational innovation

https://lnkd.in/eaNkXxj6

# Stories, Scarcity and Mimetic Desire

https://lnkd.in/e5cBj9ua

#### NFTs make the internet ownable

https://lnkd.in/errjWs2g

A Guide to NFTs, and How They Are About to Revolutionize Pretty Much Everything <a href="https://lnkd.in/eU4da\_42">https://lnkd.in/eU4da\_42</a>

Life is Non-fungible: The Evolution of Ownership, Assets, and Us | Roham Gharegozlou |

**TEDxVienna** 

https://lnkd.in/ezpfD2HZ

Doku: NFTs: Enter the Metaverse



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#### https://lnkd.in/edTERGb

#### What's Next for PFPs

https://0xprismatic.substack.com/p/whats-next-for-pfps

#### A deep dive in NFT launch mechanisms

https://blockchaingamingsfinest.substack.com/p/a-deep-dive-in-nft-launch-mechanisms

#### NFT Lending Models

https://www.cherry.xyz/writing/nft-lending-models

#### **DAOs**

# A Legal Framework for Decentralized Autonomous Organizations

https://a16zcrypto.com/wp-content/uploads/2022/06/dao-legal-framework-part-1.pdf

# Incentive Design & Tooling for DAOs

https://blog.aragon.org/incentive-design-tooling-for-daos/

### **Treasury Management**

https://newsletter.banklesshq.com/p/how-daos-should-approach-treasury

#### Defi Treasuries - Hasu

https://uncommoncore.co/a-new-mental-model-for-defi-treasuries/

https://podcasts.apple.com/us/podcast/defi-treasuries-with-hasu-monetsupply-and-larry-sukernik/id 1587401478?i=1000542116428

#### Metagovernance

https://medium.com/indexcoop/an-introduction-to-metagovernance-6bdb4a522ece

# Designing governance tokens

https://variant.fund/articles/designing-governance-tokens/

# **DAO Legal Entity Matrix**

https://daos.paradigm.xyz/

https://twitter.com/RSSH273/status/1534554284708073474

# **DAO Tooling Landscape**

https://jbln-crypto.notion.site/DAOs-43798c1367124d1a94b5283c8fd51c20

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# Aob

- office hours in ftw.dao discord Server; gated channel; 30' per week probably best on a Wednesday
- collaterals
- Twitter
- email
- discord server
- speaker tracking
- marketing plan with goal of activation
- check with bankless dao Academy
- introduce vic to education group

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N r	Date	Details		Status
1	12 Jul	Introduction to Venture Capital Speaker: Isla and Ben	Revise     Collect additional resources     Come up with an assignment	Revise and update
2	14 Jul	The Venture Capital process Speaker: Isla and Ben	Revise     Collect additional resources     Come up with an assignment	Revise and update
3	19 Jul	<b>Deal terms and other typical terms</b> Speaker: Isla and Ben	Revise     Collect additional resources     Come up with an assignment	Revise and update
4	21 Jul	Fireside Chat 1: How can Venture DAOs revolutionize VC? Panelists:		Find 2-3 speakers
5	26 Jul	Due diligence & technical analysis Speakers:  • SteveX @ Fight Club • Pradhumna Pancholi @ bDAO		Revise and update
7	2 Aug	Fireside Chat 2: Portfolio support Panelists:   Moderator: Isla and Tesa		Find 2-3 speakers
6	4 Aug	Investing into NFTs Speaker:  NFThinker  Lacri		Revise and update
8	9 Aug	Fireside Chat 3: The founder's experience Panelists:   Moderators: Tesa and Ben		Find 2-3 speakers
9	16 Aug	Investing into tokens Panelists:  Tokenomics Guild  Moderators: Tesa and Ben		Develop session from scratch
1 0	23 Aug	Wrap-up Speakers: Isla and Tesa		Revise and update