Consistent Sales Calculator: How to More Time for Sales

An Exercise from Caroline Fay, Founder and Principal, The Extra Group

How to use this worksheet:

 To make a copy, select all, copy, and paste into a new doc, or select File > Make a Copy. You can also select File > Download.

Please note:

This is a publicly available doc and I welcome you to share it with any other founder friends you like. My preference would be if you didn't publish this document publicly (as I hope to polish it up a bit and then share it more widely).

To that end, if you have feedback or ideas on how to make this resource more effective, please share! You can reach me via my website.

Feel free to delete everything above when you create your own version.

WHY THIS MATTERS

Without consistent sales conversations, you won't have the revenue or feedback needed to succeed. And historically, startup founders will find a way to prioritize just about anything over sales! Let's fight that urge by building a consistent sales practice that works specifically *for you*. This worksheet will help you commit to sales activities and find the time to execute them effectively.

PART 1: YOUR SALES ACTIVITY TARGETS

Setting Realistic Goals

- Your target is to have 5-10 potential buyer conversations per week.
- At less than 5 conversations weekly, you won't get enough market signal from the demand side in a timely fashion.
- With a typical 5% email-to-call conversion rate, you need to contact ~25 prospects daily to book 5 calls weekly

Time Requirements to hit 5 Sales Calls per Week

Prospecting:

- **Full-time founders:** Dedicate 90 minutes daily (5+ hours weekly)
- **Part-time founders:** Aim for 5 hours weekly minimum for prospecting (can batch work on weekends)

Plus, we must earmark time for the actual sales sales calls we book:

- Sales calls: Set aside a few blocks of time during the week for sales calls. This block should match with when your customer is available.
- When do you believe that your customer is most available?
- It's possible that they are around at a time that's not convenient for you. We will need to get creative to accommodate them (unfortunately, they won't be interested in accommodating you).

PART 2: TIME AUDIT

Track your current weekly hours. Be honest and round up to get an accurate picture:

Activity	Current Hours Per Week (average)
Paid work outside startup (e.g. consulting, full-time job, etc)	
Family commitments (e.g. parenting, caregiving)	
Product development	
Managing contractors or teammates	
Sales prospecting	
Prepping and running sales calls	
Fundraising, talking to investors	
Networking events	

Marketing (e.g. building your brand / audience, social media, writing)	
Customer research	
Other:	
TOTAL	
Part-time founders should prioritize PART 3: CREATING	ers should spend 50% of work time on sales activities. ze at least 9 hours weekly for sales. YOUR CONSISTENT SALES
PRACTICE Right-sizing Startup Activi	ties
Review what you're spending time	e on within your startup. Which can you reduce?
1	
2. ————————————————————————————————————	
Which do you believe you can't re	educe, and why?
••	
Getting Creative with Exte	rnal Commitments
sales. Where can we reduce or ri	ide of your startup activities that impact time available for ghtsize? These decisions are incredibly personal, but if you're a next level, we'll want to find a way to invest a minimally viable
Some ideas on how to reduce or	rightsize external commitments:
[] Reduce hours at full-tir	me job
[] Cut back on consulting	• •
[] Delegate family respor[] Request part-time or floor	nsibilities or get additional help exible work arrangements
• [] Other:	- · · · · · · · · · · · · · · · · · · ·

How are you thinking about reducing and rightsizing your non-startup commitments to ensure you have time for sales?

Based on the prior two exercises, mark down how you might shift your activities going forward. It's important to remember that while we want to build a consistent sales practice, this is just an experiment that we can tweak and change over time, based on what you find really works

Activity	Current Hours Per Week (average)	New Hours Per Week
Paid work outside startup (e.g. consulting, full-time job, etc)		
Family commitments (e.g. parenting, caregiving)		
Product development		
Managing contractors or teammates		
Sales prospecting		5 (at least)
Prepping and running sales calls		4 (at least)
Fundraising, talking to investors		
Networking events		
Marketing (e.g. building your brand / audience, social media, writing)		
Customer research		
Other:		
TOTAL		

PART 4: ACCOUNTABILITY & TRACKING

Let's fold in some commitments to help you stay accountable on hitting your sales goals. Committing to a consistent plan ensures you don't have to think so much about when you'll sell – You just show up and make it happen.

Time Blocking for Sales Success

Considering your personal work style, responsibilities, and your customer's availability for sales calls, when will you commit to sales activities?

Sales Prospecting: (Choose specific times)		
• Day:	Time:	Duration:	
		Duration:	
		Duration:	
Sales Calls: (Identify	times when your prospects	are likely available)	
• Day:	Time:	Duration:	
Day:	Time:	Duration:	
Day:	Time:	Duration:	
[] I will adjust[] I will share	my schedule monthly base	veekly on:ed on results (accountabili	
Weekly Tracking:			
You can use the below	as the basis for a weekly	tracking system.	
Target outreac			
 Actual outreac 			
 Calls schedule 			
 Calls complete 	d: calls		

The easiest part about sales is learning the tactics. The hard part is consistently applying them. By completing this exercise, you've taken a huge step in the right direction! CONGRATS!