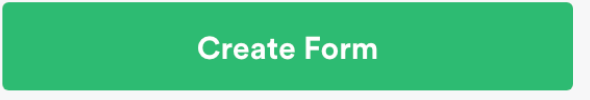


IMPORT COACH DAN GORDON'S JOTFORM TEMPLATES

Follow the instructions below to import Coach Dan's templates into your JotForm account.

- 1) Log into your JotForm account
- 2) In the upper left-hand corner, click the button **Create Form**

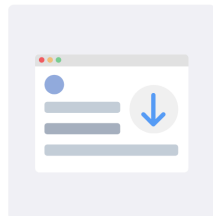


- 3) Click the button, **Import Form**



Import Form

- 4) Click the button, **From a web page.**



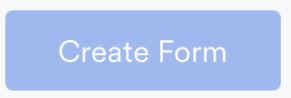
From a web page

Import a form from any page.

- 5) In the box, enter a URL from the following pages.

<https://www.example.com>

- 6) Click, **Create Form.**



- 7) Repeat till you have imported all templates.

IMPORT COACH DAN GORDON'S JOTFORM TEMPLATES

Client Survey:

Get feedback from a client on their experience of working with you.

<https://form.jotform.com/201702708562956>

Coaching Program Agreement:

A comprehensive legal agreement between you and a client, clearly outlining the particulars and costs of your coaching plan. Includes credit card payment.

<https://form.jotform.com/201697275657973>

Design Approval Form:

If you supply graphic design work for a client, you need to get their final approval when a job is complete. This will protect you legally if they have misgivings about the project in the future.

<https://form.jotform.com/210724399803964>

Electronic Approval Form:

Same as above, specifically for electronic delivery of a design.

<https://form.jotform.com/50028905933960>

Client Invoice:

A simple credit card invoice to bill a client for any work performed.

<https://form.jotform.com/93105647153960>

Online Training Program Sign-Up Form:

For participants to enroll in your online program. Includes credit card payment.

<https://form.jotform.com/210724808781964>

Podcast Guest Booking Request:

Intake for potential guests interested in being on your podcast.

<https://form.jotform.com/201697318309965>

IMPORT COACH DAN GORDON'S JOTFORM TEMPLATES

Pre-Session Intake:

This form will collect important info you need before conducting a no-cost consultation with a potential client. Very helpful in closing them!

<https://form.jotform.com/210724819293964>

Printing Final Approval Form

Same as above design approval form, specifically for printed materials.

<https://form.jotform.com/210725129287962>

Speaking Objectives Intake

Send this to a corporate speaking client who is paying you for your keynote. It will assure you and them that you cover all critical info in your presentation.

<https://form.jotform.com/201703397057960>

Website Final Approval Form:

Same as above design approval form, specifically for websites.

<https://form.jotform.com/210724317190953>

Website Development Agreement:

Websites agreements are tricky bastards! This form helps you clearly spell out all the details of the site your team is designing for a client.

<https://form.jotform.com/201697806923969>

Website Planner:

This is the first step in designing a website for a client. It's a detailed discovery intake to learn what they feel is important content and design of their site.

<https://form.jotform.com/201703239043950>

Workshop Evaluation Form:

After conducting a workshop, it is important that you get honest feedback from the participants. This is the best way to improve your program.

<https://form.jotform.com/210724337158959>