Standardized Primo Components

Labels

At the launch of the service, the standardized View will inherit each institution's existing label tables with no changes. In the future, a DUX group will gather information on label customizations and make recommendations for standardization.

View Configuration

Scopes

Custom data scopes for NZ Electronic, NZ Physical, IZ Electronic and IZ Physical, as documented in 🗒 Recreating the Summit Scope in Primo VE

Search Profile Slots

- **Everything:** local print + electronic, NZ print + electronic, and CDI
- **Library + Summit:** local print + electronic, NZ print + electronic
- **Library:** local print + electronic only
- **Course Reserves**

CDI (Central Discovery Index)

- Filter by Availability: Enabled
  - This restricts initial search results to resources the library has activated in the CDI. Users can expand to all index entries after results load.
- Exclude CDI eBooks: Disabled
  - This feature behaves poorly for libraries with Rapido.

Menu Links

1. New Search
2. Browse Search
3. Journal Search
4. Citation Linker

Advanced Search

Use default fields, plus material types as recommended by the NRSG.

Search Rankings

These are the most common known settings on Alliance member Primo VE instances:

- Blending Local: Boost 2.5, Medium, 5, Top
- Blending CDI: Boost 2000, Medium, 5, Top
- Local Boosting: 100
- Factors: Title 3.5, Additional Title 3.5, Creator 3, Subject 2.5, Full Text 1.5, TOC 1.5, Description 1.5, ISBN 1

AngularJS Customizations

- Collapse other institutions
- LibKey, if the library subscribes
- Chat box, if the library has one

Brief and Full Record Displays, Resource Types, & Facets

The NRSG will make recommendations on these elements in July 2025.

Features

Enable

- Browse Search
- Journal Search
- Citation Linker

Disable

These features require local staff time or may be affected by institutional policies. Each institution may decide to turn them on locally once the standardized view is created, however, central staff will not manage them.

- Tags
- Blank ILL Request
- Research Assistant
- Newspaper Search
- Collection Discovery
- Resource Recommender
- Dedup/FRBR, pending TS group recommendations in FY26
- Resource Type Filter Bar