Exec summary
Company description
SWOT Analysis
Marketing Plan
Operations Plan
Management Plan
Financial Plan

Main Components of a Business Plan

Executive summary. This is your five-minute elevator pitch. ...

Business description and structure. This is where you explain why you're in business and what you're selling.

Market research and strategies. ...

Management and personnel. ...

Financial documents.

10 essential components of a business plan

Executive summary.

Business description.

Market analysis and strategy.

Marketing and sales plan.

Competitive analysis.

Management and organization description.

Products and services description.

Operating plan.

Exec Summary

Company Analysis

Industry Analysis

Customer Analysis

Competitor Analysis

Marketing Plan

Operations Plan

Management Team

Financial Plan

Appendix

https://www.growthink.com/businessplan/help-center/business-plan-layout-how-design-your-plan

he 7 elements of a Business Plan

Executive Summary. ...

Business Description. ...

Market Analysis. ...

Organization and Management Structure. ...

Sales Strategies. ...

Funding. ...

Financial Projections.

Market Data

Globally

- 800M Small businesses and Self employed people globally
- 42.5% of world as a whole is self employed

United States

- 5-10 million are registered as self employed per the Bureau of Labor Statistics (?)
- 44 Million in US were self employed at some point during 2019 (30% of workforce) per Gallop for Intuit
- 22% have multiple revenue streams
- 11% work for an employer as well
- Average Sole Prop. made 34k vs 40k among those categorized as employed
- 26.4 Million Schedule Cs
- 57% of non farm sole props work in 5 sectors: 1) Professional Services 2) repair and personal services 3) construction 4) administrative services and 5) retail trade (unchanged for 2 decades)

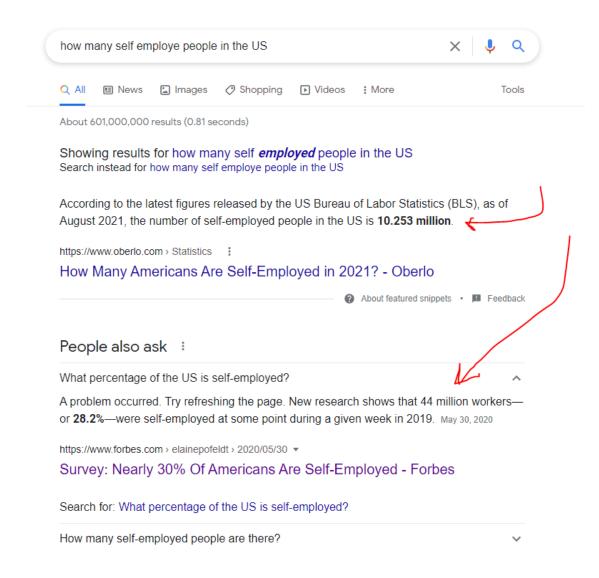
at some time during a given week, and twice the share of self-employed workers (22% or 9.7 million) work multiple jobs to make extra money when compared to those working for an employer (11% or 12.2 million).

- https://www.forbes.com/sites/elainepofeldt/2020/05/30/survey-nearly-30-of-americans-are-self-employe d/?sh=7d1ec1c82d21
- https://guickbooks.intuit.com/self-employed/report/
- See gallop report downloaded

TABLE 2
Share of increase in sole proprietor tax returns by revenue class

	Change from 1990-2016	Change from 2009-2016
Under \$2,500	23%	24%
\$2,500 under \$5,000	9%	7%
\$5,000 under \$10,000	12%	6%
\$10,000 under \$25,000	25%	24%
ALL UNDER \$25,000	70%	62%
\$25,000 under \$50,000	13%	12%
\$50,000 under \$100,000	9%	14%
\$100,000 AND UP	8%	12%

As many as 28% of workers (44 million in total) report being self-employed



https://www.acecloudhosting.com/blog/quickbooks-intuit-stats/

78% of small businesses rely on cloud accounting by 2020

Per intuit -

800M global small businesses and self employed

56M prospects visit intuit website each year

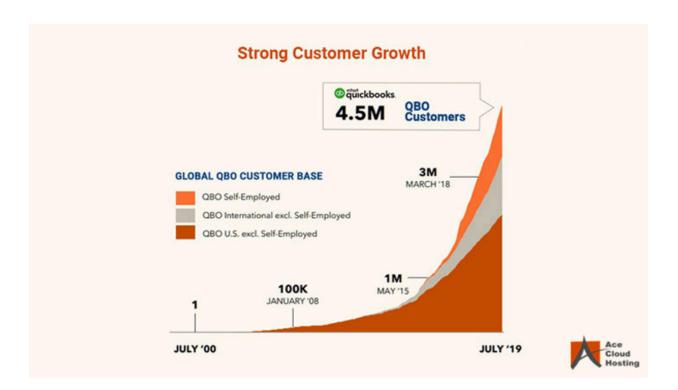
Added 1.1M in FY2019. (out of 56M, so only converting 2% of prospects)

4.5 Million online cysts globally . took 15 years to get 1 M online customers.

Quickbooks desktop Enterprise and Online Advance - 200,000 customers in mid market

503k qb desktop (https://www.quora.com/How-many-QuickBooks-users-are-there-in-the-US-and-Canada)

40% of their customers are Small business (vs what?). And 30% of those are product based (70% are service based)



ARPC: Improved monetization over time FY'18 ARPC FY'19 ARPC QuickBooks Online US \$490 \$553 QuickBooks Non - US \$123 \$116 QuickBooks SE \$115 \$94 **QuickBooks Online WW** \$341 \$347 **QuickBooks Desktop** \$623 \$574

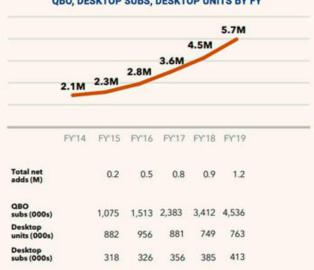
Cloud

SMALL BUSINESS & SELF-EMPLOYED

COUNTRY	FY'19 QBO SUBS	QBO SUBS GROWTH
U.S.	3.3M	25%
U.K.	545k	78%
Canada	315k	48%
Australia	224k	39%
Brazil	59k	47%
France	23k	143%
India	48k	42%
Rest of World	72k	33%
Total	4.5M	33%

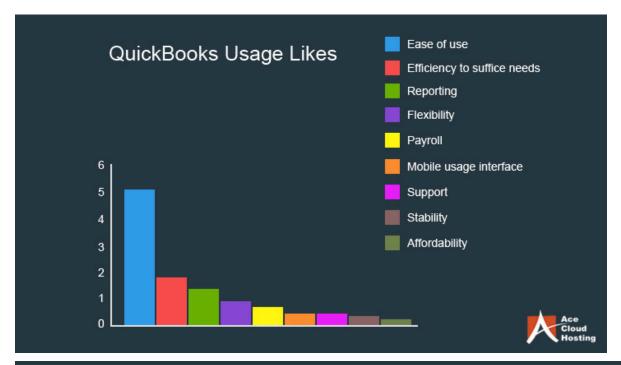


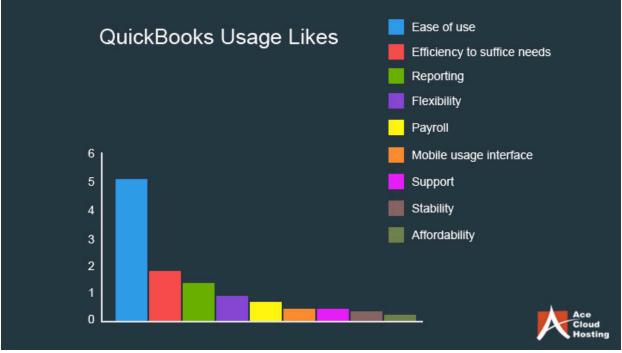
Total QuickBooks Paying Customers QBO, DESKTOP SUBS, DESKTOP UNITS BY FY



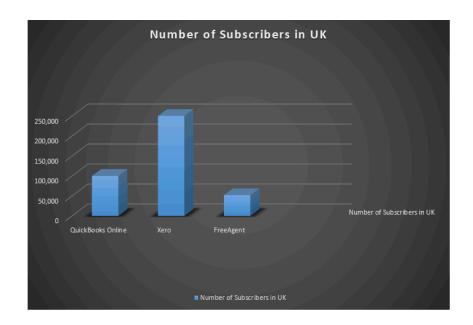


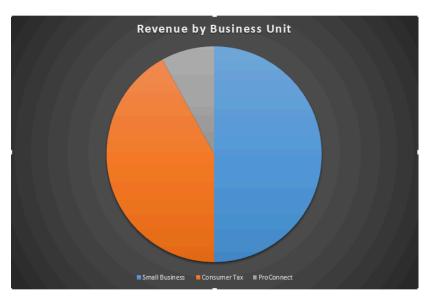
Payroll -4M business use intuit Payroll 80% of rev from existing customers Ranked 24th on the Fortune 100 Best Companiesto work in 2019 Ranked 70th on the Glassdoor top 100 Companiesto work for in 2020

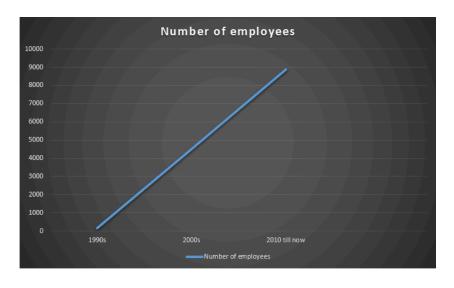


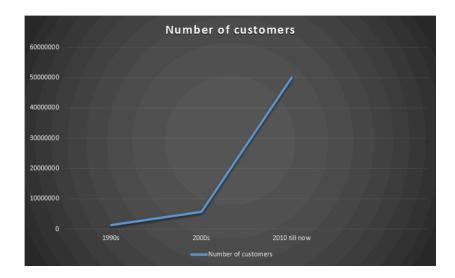


UK https://www.cloudwalks.com/blog/the-latest-stats-on-quickbooks-and-intuit





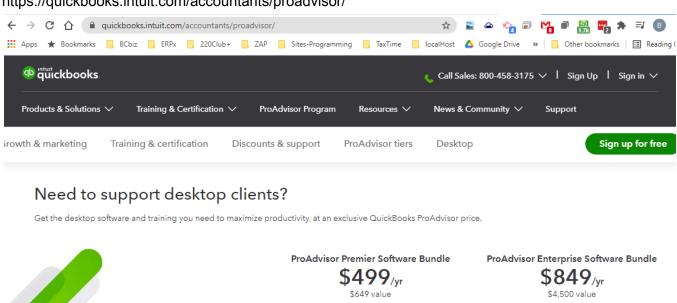




Quickbooks Current Training Model

Pro Advisor

https://quickbooks.intuit.com/accountants/proadvisor/



	ProAdvisor Premier Software Bundle \$499/yr \$649 value	ProAdvisor Enterprise Software Bundle \$849/yr \$4,500 value
QuickBooks Desktop training and certifications	✓	~
QuickBooks Accountant Desktop Plus 2022*	✓	✓
24/7 Customer Support	✓	~
QuickBooks Enterprise Accountant Edition 22.0*		✓
QuickBooks Desktop Mac Plus 2022*		✓
QuickBooks Point of Sale Desktop		~
	Buy Now	Buy Now

User Training

\$300-350/day... 2 days. Seems odd the self paced is almost as much as in person. Presumably to encourage the purchase of the in person?

https://quickbookstraining.com/quickbooks-certification

