

Evergreen Cataloging Interest Group

02/11/2025 @ 2:00pm (Eastern)

agenda link: <https://bit.ly/4jRVXTE>

ZOOM MEETING LINK https://us06web.zoom.us/j/89440379465?pwd=TVY4anVHZmN6ZlZQRXVTM35eUUyZz09 Meeting ID: 894 4037 9465 Passcode: 086021 The call will be recorded. (See event policy) Please see the wiki for more information.	<i>Organizing Committee:</i> - Kate Coleman, Jefferson County Library (MO) - Tiffany Little, PINES (GA) - Mary Llewellyn, Bibliomation (CT) - Andrea Buntz Neiman, Equinox - Kathryn Nesbit, Forsyth County Library (NC) - Elizabeth Thomsen, NOBLE (MA) - Carol Witt, C/W MARS (MA) - Jennifer Weston, Equinox -- Facilitator - Galen Charlton, Equinox – Advisor <i>Retired Members:</i> - Elaine Hardy, <i>Retired from PINES (GA)</i> - Janet Schrader, <i>Retired from C/W MARS (MA)</i>
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BRIEF AGENDA

Eastern Time

2:00 - 2:15

Welcome & General Updates

Standing Agenda Items

Community Updates

2:15 - 3:00

Program

Bug Squashing Review + General Updates / Planning

FULL AGENDA / NOTES

I. Welcome & General Updates

- Welcome & Announcements
 - [Cat IG Wiki](#)
- Evergreen Release Notes and Resources
 - Release Notes:
 - [3.14.3](#) - [3.13.8](#) - - released 1/16
 - Security Only Supported Releases: [3.11.7](#) - [3.12.10](#)
 - [Latest Releases](#) on wiki by series
 - [Evergreen Official Documentation](#)
 - [Community Demo Servers](#)
 - *Equinox-supported General Demo Server is on 3.14.42*
 - *MOBIUS-supported server with Enhanced Concerto Data Set is updated for each bug squashing*
 - *Czech Republic – now has a 3.13 demo server with translations*
 - *The [Concerto logins](#) and [Enhanced Concerto logins](#) can be used with any community server using one of those datasets.*

- [Development Roadmap](#)
 - **3.15 Release Team:** Ruth Frasure Davis (ECDI), Martha Driscoll (NOBLE), Jason Etheridge (Equinox Open Library Initiative), Llewellyn Marshall (NC Cardinal), Andrea Buntz Neiman, Release Manager (Equinox Open Library Initiative)
 - 3.15 planned for Spring 2025
 - Collaborative Code Review meetings on Mondays at 2pm (ET) - led by Jane Sandberg
- **Celebrations**
 - **Events**
 - [Bug Squashing Week](#): Jan 27-31, 2025 !!
 - Feedback Fest: March 31 - April 4, 2025
 - [Evergreen International Online Conference](#), May 12-15, 2025
 - **Catalogers Map:** https://bit.ly/CatIG_map
 - Is your location missing? Add it to the bottom of the list: [Cat IG on the Map](#)
 - **Evergreen Library Upgrades**

SHARE - What version are you on? Upgrade plans/news

Library Organization	Current Version	Notes / Next
<i>Bibliomation</i>	3.11.2	upgraded this past weekend (Dec 2024) to 3.11.2; now testing 3.13 - will be upgrading in Feb 2025
<i>C/W MARS</i>	3.7.4 (includes Staff View tab)	Last upgrade in April 2023; Testing for potential upgrade in October 2025
<i>COOL</i>	3.11	upgraded from 3.9 to 3.11 in Nov 2023; will upgrade from 3.11 to 3.13 in Nov. 2024
<i>Evergreen Indiana</i>	3.13.5	upgraded in November 2024
<i>Kenton County Public Library</i>	3.13.5	Currently on 3.13.6
<i>LARL</i>	3.11	upgraded from 3.3 to 3.11 on Oct 9, 2023
<i>LiNC</i>	3.9.4	upgraded to 3.9.1 on March 1, 2023; upgrading to 3.9.4 for security updates
<i>Missouri Evergreen</i>	3.11	Upgrading to 3.13 February 27, 2025
<i>Niagara Falls, ON</i>	3.10	updated from 3.6 to 3.10!
<i>NC Cardinal</i>	3.13	upgraded in November to 3.13
<i>NCCC Evergreen</i>	3.13	upgraded in July to 3.13
<i>NOBLE</i>	3.13.5	upgraded to 3.13.5 on January 6th
<i>OWWL</i>	3.13.6	upgraded to 3.13 on October 30, 2024
<i>PaILS / SPARK</i>	3.13	upgraded to 3.13 in Nov. of 2024 (currently 3.13.7)

<i>PINES</i>		upgrading Feb 2025 to 3.14.3
<i>Skagit Libraries</i>	3.12	currently on 3.12
<i>UPEI</i>	3.12	successfully upgraded from 3.8 to 3.12!
<i>Czech Evergreen Common Catalog SPOK</i>	3.13	upgraded from 3.6 to 3.13 on Aug 23, 2024!

- **Catalogers Connect!**

[Unified Community Calendar](#) — [now available on Evergreen Website at [Community Calendar](#)]

Group	Regular Meeting Schedule	Next Meeting
Acquisitions Interest Group	2nd Wednesdays at 3pm Eastern	Wed, Feb 12
Authorities Working Group	2nd Mon at 12pm Eastern - Business 3rd Wed at 1pm Eastern - Work Session	Wed, Feb 19
BIBFRAME Study Group	Limited series of monthly meetings	TBD - watch for announcement
Bug Squashing & Feedback Fest	Scheduled for later this month	Mar 31 - Apr 4, 2025
Development Meetings	2nd Tuesdays at 3pm Eastern	Tues, Feb 11
Documentation Interest Group	1st Thursdays at 2pm Eastern	Thurs, Mar 6
Evergreen Admin Group	3rd Tuesdays at 2pm Eastern	Tues, Feb 18
New Developers Group	3rd Wednesdays at 3pm Eastern	Wed, Feb 19
Outreach Committee	1st Wednesdays at 2pm Eastern	Wed, Mar 5
Permissions Working Group	4th Tuesdays at 3pm Eastern	Tues, Feb 25
Reports Interest Group	Last Wednesdays at 2pm Eastern	Wed, Feb 29
Student Success Group	Quarterly	To be confirmed
The Evergreen Project Board	3rd Thursdays at 2pm Eastern	Thurs, Feb 20
User Interface Interest Group	4th Thursdays at 2pm Eastern	Thurs, Feb 27

- **Interest Group News / Discussion (“*Collabormunity*”)**

- Updates/Announcements
 - Admin Working Group - Feb 18 @ 2pm, ET
 - Will be discussing the Link Checker tool – there is new documentation!
 - Concerns: Is it possible that some data sets are just too bad?
 - Permissions Working Group – Feb 25, 2025 @ 3pm ET
 - Will be discussing Cataloging permissions

- Going through stock permissions to categorize (level of access)
- **Working Group Updates**
 - Authorities Working Group
 - New meeting times
 - 2nd Mondays at 12pm, ET - Business Meetings
 - 3rd Wednesdays at 1pm, ET - Work Session
 - Planning for Hackfest on May 15
 - Presentation + Workshop
 - Ideas/Questions wanted
 - Next Meeting Feb 19
- **Launchpad Bugs** (*Standing Agenda Item*)
 - Links to current bugs - -- see [comprehensive list](#) of tags and [wiki](#) for more quick links
 - [new+cataloging](#) (102) | [cataloging](#) (306) | [staffcatalog](#) (116) | [cataloging+needsdiscussion](#) (9)
 - [staffcatalogblocker](#) — **8** bugs without workarounds outside of traditional catalog
 - new bug added: #[2063849](#), Option needed to Honor OPAC Visibility in the Staff Catalog Search Library Selector – Reported by Michele Morgan; Jane Sandberg is doing work on behalf of NOBLE
- **Launchpad Bug Links to Monitor:**
 - [staffcatalogblocker bugs](#) - listed on wiki with status & notes
 - [regression bugs](#) – look for cataloging related
 - Steven Mayo has also been working diligently on this bug, and we're just about there
 - Batch update parts -- improvement requested (**fix committed to 3.15**)
 - <https://bugs.launchpad.net/evergreen/+bug/1769988>
 - C/W MARS is testing <https://bugs.launchpad.net/evergreen/+bug/2074112>: "Item Alerts, Notes, Tags, and Templates Rework"
 - Holdings Editor / not [Holdings Template Editor - still AngularJS]
 - Partner testing began in January
 - Planned availability for 3.15
 - Look for Feedback Fest for community opportunity to review (?) = March 31 - April 4, 2025
 - Roadmap for 3.15 https://wiki.evergreen-ils.org/doku.php?id=faq:evergreen_roadmap:3.15

II. PROGRAM

- **Bug Squashing Week Results**
 - Final Numbers
 - https://wiki.evergreen-ils.org/doku.php?id=dev:bug_squashing:2025-01
 - Tracking Sheet
 - <https://docs.google.com/spreadsheets/d/1vx8-4rIfhY8zPQ0nMlljh1jU6aFVg56e4yg1QtZoO7w/edit?gid=0#gid=0>
- **2025 Evergreen Online Conference Planning** (May 12 - 14)

- **Theme this year: Emerging Technologies**
- Proposal deadline was last week

Previous List of Suggestions for Presentation Proposals

- See [2024 Conference Programs](#)
- New Record Bucket Functionality! (available in 3.14+)
 - Record Bucket Demo
- BIBFRAME and AI possibilities for efficiencies
- Expanding # of Thesauri for Authorities / Reparative & Restorative Work
 - **Panel Discussion**
 - Native American Culture & Taxonomies
 - Alternative Classification Schemes
 - Example: <https://saginaw.pcloud.net/MaawnDoobiigeng>
 - C/W MARS - one of their libraries adopted expansive religion classifications
 - Here's some info about alternate Dewey Decimal System - [CLRC Webinar: Increase Religious Equity by Reclassifying Dewey 200's ; IMPLEMENTING DEWEY 220-299 OPTIONAL ARRANGEMENT ; Advancing IDEAs: Inclusion, Diversity, Equity, Accessibility, 16 April 2024 - Hanging Together](#)
 - Several libraries have implemented Homosaurus
 - Non-English Language Subject Headings
 - Katie will contact Anne Heidemann @ Saginaw Chippewa Tribal Libraries
 - Possibility of 2nd speaker – can be considered but need to know soon
- Pre-Conference Topics
 - Electronic Resources Workshop
 - Batch Management
 - **** Regular Expressions & their practical application**
 - Homework: document how this is being used in record query
 - Share practical examples & questions
 - Planning – for April Cat IG meeting
 - Link Checker – what/why/how?
 - Basic SQL for Catalogers
 - QA for Acq Cleanup
 - Search Smarter
- Discussion:
 - **** Aspen (Carol will look into this: Sierra says March 11 is fine)**
 - Side Loading
 - Cataloging in Aspen is different – Workflows / Best Practices
 - Grouping titles (different from Metarecords in EG)
 - Does anyone have a cheat sheet?
 - C/W MARS hired a person just for Aspen
 - Ask Sierra to join us to do a presentation.
 - There is an Aspen for Evergreen Users group
 - Aspen Catalogers Group ([mailing list](#))

- Slack Channel
- Aspen Cataloger Meeting Notes:
<https://docs.google.com/document/d/1l62QLJ-8HPY2fklh5V5GTIWEvm4yP6bUYHu9PacQv-4/edit?tab=t.0#heading=h.4i3jiu4nf0xq>

III. General Discussion

- Collaborative Code Review Notes
 - Meetings on Mondays at 2pm (ET) - led by Jane Sandberg - link is on the calendar
 - Spreadsheet: pullrequests for tickets to address recent issues
 - https://docs.google.com/spreadsheets/d/1DE-ui_B1iV0MTiQqg8OjfcxIti-97sRO3scaLmBD4ik/edit?gid=213593683#gid=213593683

Recap - Upcoming Meetings of Interest

- 2/12 Acquisitions
- 2/18 Admin Working Group - Link Checker
- 2/19 Authorities
- 2/20 Aspen Catalogers
- 2/25 Permissions Working Group – Cataloging Permissions
- Any Day – Tabular Release Notes!! (volunteer to help - pretty please)

Next Cataloging Interest Group Meetings:

- Tuesday, March 11, 2025 at 2:00pm Eastern