

How to write KPIs that set you up for success

When planning your KPIs, there are a few things you can do to make sure you set the best targets for your project or activity. Read on to find out our top tips.

Some Common KPIs

To learn more about how to write KPIs that set you up for success, check out our [Commercials Crash Course](#) ↗



Advertising <ul style="list-style-type: none">Awareness (prompted/spont)EquityRecallPurchase IntentSite traffic	Sales <ul style="list-style-type: none">Revenue, RoS, ASPVSODCPAFeature and displayDistribution and WD	NPD <ul style="list-style-type: none">Distribution and WDRevenue, RoS, ASPTrial and RepeatPenetrationAwareness
Sampling <ul style="list-style-type: none">Samples deliveredCost per sampleTrialVoucher conversion	CRM <ul style="list-style-type: none">Open RateClick Through RateConversion RateDeliverySign-ups / Unsubscribes	Website / eCommerce <ul style="list-style-type: none">Traffic (and source)Page views and time on siteBounce Rate (BR)Conversion Rate (CR)
Search <ul style="list-style-type: none">CPACost Per Click (CPC)Keyword RankingROASConversion Rate	Social Media <ul style="list-style-type: none">FollowersEngagement and sharesImpressionsClick Through Rate / CPCConversion Rate / CPA	Social Media <ul style="list-style-type: none">ImpressionsClick Through Rate / CPCConversion Rate / CPAViews

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KPIs (or Key Performance Indicators) are an important tool for any marketer.

Used to measure the success of your activity, setting these targets is a key part of campaign planning and strategy.

When planning your KPIs, there are a few things you can do to make sure you set the best targets for your project or activity. Read on to find out our top tips.

Make them SMART

You've probably heard this before – it's an oldie, but a goodie.

But how often do you religiously make sure your KPIs are SMART?

S = Specific

Be really clear about what you want to achieve. Do you want more people to buy your product? Or do you want more to know about your brand?

M = Measurable

Make sure you've got the right tools and data to accurately measure your targets. This means you should put numbers to them as well – for example, you might want to get 2% more customers making repeat purchases.

A = Attainable

Be realistic. Stretch goals are great, but you should ensure your targets are actually achievable.

R = Relevant

Do your KPIs match the outcome you're going after? If you want to know how many people are converting, there's no point in measuring your brand's awareness.

T = Time-based

Set a start and endpoint for your KPIs. You can have multiple of these for long-term projects, e.g. where do you want your numbers to be in 6 months, then each year after that?

Set them early

Get your KPIs sorted before your project starts.

It's much easier to create unbiased targets if you look at them before you kick the activity off. You'll also risk losing credibility if you retrospectively set KPIs.

Make sure your KPIs match up with your wider business objectives too.

Base them on data

Ground your KPIs in existing data, where possible.

If you're looking to increase your customer base by X% in the next year, look at how much you grew by last year. Use that number to inform your target and it's more likely to be realistic.

Measure *impact*

KPIs are designed to measure the success of your activity – did it get the results you wanted? So, make sure you set KPIs that talk to the results, rather than the activity itself.

For example, you might be planning a sampling campaign. Part of your KPI could be to give 1000 new customers samples, but make sure you include the impact too – e.g. how many people do you want to convert?