

Paper sign / Reg Under £60,260 / Individual Application / Refinance or Equity Release

20. Payout Checklist

Contact: clientservices@jbrcapital.com

Required Documentation	
☒	Latest acceptance
☒	Signed Finance Documents
☒	Signed Sale & Purchase agreement if applicable
☒	IDs – Certified copy of valid passport & driving licence (2 IDs must be provided)
☒	Certified proof of address
☒	Any other acceptance conditions if applicable – i.e. Proof of income; Proof of Source of Deposit (satisfied by JBR's Underwriters)
☒	Attach a valid settlement quote and bank details for payment. If in negative equity, difference payment must be made to JBR
☒	Underlying proofs of vehicle ownership – V5, purchase invoice & proof of

	payment (unless refinance of current JBR agreement)
☒	HPI clearance (if applicable)
☒	Commission Invoice
☒	Tracker installation - Please provide a contact for the dealership. SmarTrack (Global Telemetrics) will reach out to the dealer and arrange for a tracker to be installed.

